



Nationwide

Give participants the guidance they need when they change jobs or retire.

Nationwide Retirement Solutions (NRS) educates your participants to help them better understand plan options, such as deferrals, consolidating retirement assets in their plan account, and increasing overall plan participation.

To build on the education NRS currently offers plan participants, transition support services from Nationwide Securities, LLC, an affiliate of NRS, provide the additional guidance plan participants may need to help them make more informed decisions during key transitions, such as when they change jobs or retire.

Your participants will receive helpful information and personalized guidance

Online information that helps participants understand their options when they are considering leaving the plan, including:

- Implications of cashing out
- Benefits of keeping and consolidating assets in the plan
- Traditional and Roth IRAs, with side-by-side feature comparisons

One-on-one guidance from licensed financial representatives who educate participants to help them make choices that are right for them, including:

- Benefits of keeping retirement assets in the plan
- Rollover IRA options consisting of a range of mutual funds from multiple fund families, including Nationwide Funds Group
- Solutions provided by Nationwide Bank, as well as additional Nationwide annuities and life insurance offerings