

City of Pleasanton, Texas



Debt Model

For Fiscal Year Ending
September 30, 2018

Updated: September 21, 2017

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Debt Model

City of Pleasanton, Texas
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For Fiscal Year Ending September 30, 2018
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General Fund Debt Service

FY Ending 9/30	CO's Series 2003	CO's Series 2008	CO's Series 2009	CO's Series 2013	CO's Series 2015	Totals
2017						\$ 1,266,055
2018	\$ 105,608	\$ 216,771	\$ 191,450	\$ 286,075	\$ 466,013	1,265,916
2019	106,916	214,760	196,000	286,200	463,563	1,267,439
2020	-	212,551	194,125	286,175	228,663	921,514
2021	-	215,046	196,125	285,125	228,163	924,459
2022	-	212,245	192,750	283,925	227,463	916,383
2023	-	214,148	194,000	283,450	226,563	918,160
2024	-	-	194,750	282,350	225,463	702,563
2025	-	-	-	285,525	224,163	509,688
2026	-	-	-	282,925	228,413	511,338
2027	-	-	-	284,525	228,238	512,763
2028	-	-	-	285,725	227,913	513,638
2029	-	-	-	281,625	227,438	509,063
2030	-	-	-	286,513	226,813	513,325
2031	-	-	-	285,263	225,794	511,056
2032	-	-	-	283,563	224,375	507,938
2033	-	-	-	286,300	227,713	514,013
2034	-	-	-	-	225,806	225,806
2035	-	-	-	-	228,656	228,656
Totals	\$ 212,524	\$ 1,285,521	\$ 1,359,200	\$ 4,555,263	\$ 4,561,207	\$ 13,239,769

Utility System Debt Service

FY Ending 9/30	CO's Series 2014	GO Ref Bonds Series 2015	CO's Series 2017	Totals
2017				\$ 817,674
2018	\$ 424,325	\$ 392,211	\$ 136,283	952,819
2019	423,975	391,232	134,000	949,207
2020	423,525	395,119	136,750	955,394
2021	422,975	393,871	134,350	951,196
2022	421,969	397,488	131,950	951,407
2023	425,075	395,971	134,550	955,596
2024	422,638	399,318	132,000	953,955
2025	424,625	397,531	134,450	956,606
2026	425,562	400,608	131,750	957,920
2027	420,888	398,551	133,150	952,589
2028	420,988	-	134,350	555,338
2029	425,275	-	136,350	561,625
2030	423,288	-	133,200	556,488
2031	420,513	-	135,050	555,563
2032	422,300	-	131,750	554,050
2033	423,063	-	133,450	556,513
2034	422,781	-	135,000	557,781
2035	-	-	136,400	136,400
2036	-	-	132,650	132,650
2037	-	-	133,900	133,900
Totals	\$ 7,193,762	\$ 3,961,900	\$ 2,681,333	\$ 14,654,670

Hotel/Motel Debt Service

FY Ending 9/30	CO's Series 2016
2017	\$ 226,042
2018	238,063
2019	239,163
2020	240,113
2021	240,913
2022	241,563
2023	242,063
2024	242,413
2025	242,613
2026	237,663
2027	237,713
2028	241,763
2029	240,463
2030	238,988
2031	238,288
2032	242,438
2033	241,288
2034	239,988
2035	238,000
2036	239,200
2037	-
Totals	\$ 4,788,729

Debt Service Schedules

BOND DEBT SERVICE

City of Pleasanton, Texas
 \$1,650,000 Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2003
 Callable 2/1/2013 @ Par

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2018	100,000.00	3.550%	3,691.25	103,691.25	
08/01/2018			1,916.25	1,916.25	
09/30/2018					105,607.50
02/01/2019	105,000.00	3.650%	1,916.25	106,916.25	
09/30/2019					106,916.25
	205,000.00		7,523.75	212,523.75	212,523.75

BOND DEBT SERVICE

City of Pleasanton, Texas
 \$2,750,000 Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2008
 Callable anytime @ Par plus 'Prepayment Fee'

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2018	175,000.00	3.950%	22,613.75	197,613.75	
08/01/2018			19,157.50	19,157.50	
09/30/2018					216,771.25
02/01/2019	180,000.00	3.950%	19,157.50	199,157.50	
08/01/2019			15,602.50	15,602.50	
09/30/2019					214,760.00
02/01/2020	185,000.00	3.950%	15,602.50	200,602.50	
08/01/2020			11,948.75	11,948.75	
09/30/2020					212,551.25
02/01/2021	195,000.00	3.950%	11,948.75	206,948.75	
08/01/2021			8,097.50	8,097.50	
09/30/2021					215,046.25
02/01/2022	200,000.00	3.950%	8,097.50	208,097.50	
08/01/2022			4,147.50	4,147.50	
09/30/2022					212,245.00
02/01/2023	210,000.00	3.950%	4,147.50	214,147.50	
09/30/2023					214,147.50
	1,145,000.00		140,521.25	1,285,521.25	1,285,521.25

BOND DEBT SERVICE

City of Pleasanton, Texas
 \$2,250,000 Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2009
 Callable 2/1/2019 @ Par

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2018	140,000.00	3.500%	26,950.00	166,950.00	
08/01/2018			24,500.00	24,500.00	
09/30/2018					191,450.00
02/01/2019	150,000.00	4.000%	24,500.00	174,500.00	
08/01/2019			21,500.00	21,500.00	
09/30/2019					196,000.00
02/01/2020	155,000.00	5.000%	21,500.00	176,500.00	
08/01/2020			17,625.00	17,625.00	
09/30/2020					194,125.00
02/01/2021	165,000.00	5.000%	17,625.00	182,625.00	
08/01/2021			13,500.00	13,500.00	
09/30/2021					196,125.00
02/01/2022	170,000.00	5.000%	13,500.00	183,500.00	
08/01/2022			9,250.00	9,250.00	
09/30/2022					192,750.00
02/01/2023	180,000.00	5.000%	9,250.00	189,250.00	
08/01/2023			4,750.00	4,750.00	
09/30/2023					194,000.00
02/01/2024	190,000.00	5.000%	4,750.00	194,750.00	
09/30/2024					194,750.00
	1,150,000.00		209,200.00	1,359,200.00	1,359,200.00

BOND DEBT SERVICE

City of Pleasanton, Texas
 \$3,970,000 Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2013
 Callable 2/1/2022 @ Par

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2018	160,000.00	3.000%	64,237.50	224,237.50	
08/01/2018			61,837.50	61,837.50	
09/30/2018					286,075.00
02/01/2019	165,000.00	3.000%	61,837.50	226,837.50	
08/01/2019			59,362.50	59,362.50	
09/30/2019					286,200.00
02/01/2020	170,000.00	3.000%	59,362.50	229,362.50	
08/01/2020			56,812.50	56,812.50	
09/30/2020					286,175.00
02/01/2021	175,000.00	4.000%	56,812.50	231,812.50	
08/01/2021			53,312.50	53,312.50	
09/30/2021					285,125.00
02/01/2022	180,000.00	3.000%	53,312.50	233,312.50	
08/01/2022			50,612.50	50,612.50	
09/30/2022					283,925.00
02/01/2023	185,000.00	3.000%	50,612.50	235,612.50	
08/01/2023			47,837.50	47,837.50	
09/30/2023					283,450.00
02/01/2024	190,000.00	3.500%	47,837.50	237,837.50	
08/01/2024			44,512.50	44,512.50	
09/30/2024					282,350.00
02/01/2025	200,000.00	3.500%	44,512.50	244,512.50	
08/01/2025			41,012.50	41,012.50	
09/30/2025					285,525.00
02/01/2026	205,000.00	4.000%	41,012.50	246,012.50	
08/01/2026			36,912.50	36,912.50	
09/30/2026					282,925.00
02/01/2027	215,000.00	4.000%	36,912.50	251,912.50	
08/01/2027			32,612.50	32,612.50	
09/30/2027					284,525.00
02/01/2028	225,000.00	4.000%	32,612.50	257,612.50	
08/01/2028			28,112.50	28,112.50	
09/30/2028					285,725.00
02/01/2029	230,000.00	4.000%	28,112.50	258,112.50	
08/01/2029			23,512.50	23,512.50	
09/30/2029					281,625.00
02/01/2030	245,000.00	4.500%	23,512.50	268,512.50	
08/01/2030			18,000.00	18,000.00	
09/30/2030					286,512.50
02/01/2031	255,000.00	4.500%	18,000.00	273,000.00	
08/01/2031			12,262.50	12,262.50	
09/30/2031					285,262.50
02/01/2032	265,000.00	4.500%	12,262.50	277,262.50	
08/01/2032			6,300.00	6,300.00	
09/30/2032					283,562.50
02/01/2033	280,000.00	4.500%	6,300.00	286,300.00	
09/30/2033					286,300.00
	3,345,000.00		1,210,262.50	4,555,262.50	4,555,262.50

BOND DEBT SERVICE

City of Pleasanton, Texas
 \$5,800,000 Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2014
 Callable 2/1/2023 @ Par

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2018	265,000.00	2.000%	80,987.50	345,987.50	
08/01/2018			78,337.50	78,337.50	
09/30/2018					424,325.00
02/01/2019	270,000.00	2.000%	78,337.50	348,337.50	
08/01/2019			75,637.50	75,637.50	
09/30/2019					423,975.00
02/01/2020	275,000.00	2.000%	75,637.50	350,637.50	
08/01/2020			72,887.50	72,887.50	
09/30/2020					423,525.00
02/01/2021	280,000.00	2.000%	72,887.50	352,887.50	
08/01/2021			70,087.50	70,087.50	
09/30/2021					422,975.00
02/01/2022	285,000.00	2.250%	70,087.50	355,087.50	
08/01/2022			66,881.25	66,881.25	
09/30/2022					421,968.75
02/01/2023	295,000.00	2.500%	66,881.25	361,881.25	
08/01/2023			63,193.75	63,193.75	
09/30/2023					425,075.00
02/01/2024	300,000.00	2.500%	63,193.75	363,193.75	
08/01/2024			59,443.75	59,443.75	
09/30/2024					422,637.50
02/01/2025	310,000.00	2.750%	59,443.75	369,443.75	
08/01/2025			55,181.25	55,181.25	
09/30/2025					424,625.00
02/01/2026	320,000.00	3.000%	55,181.25	375,181.25	
08/01/2026			50,381.25	50,381.25	
09/30/2026					425,562.50
02/01/2027	325,000.00	3.000%	50,381.25	375,381.25	
08/01/2027			45,506.25	45,506.25	
09/30/2027					420,887.50
02/01/2028	335,000.00	3.000%	45,506.25	380,506.25	
08/01/2028			40,481.25	40,481.25	
09/30/2028					420,987.50
02/01/2029	350,000.00	3.250%	40,481.25	390,481.25	
08/01/2029			34,793.75	34,793.75	
09/30/2029					425,275.00
02/01/2030	360,000.00	3.500%	34,793.75	394,793.75	
08/01/2030			28,493.75	28,493.75	
09/30/2030					423,287.50
02/01/2031	370,000.00	3.500%	28,493.75	398,493.75	
08/01/2031			22,018.75	22,018.75	
09/30/2031					420,512.50
02/01/2032	385,000.00	3.500%	22,018.75	407,018.75	
08/01/2032			15,281.25	15,281.25	
09/30/2032					422,300.00
02/01/2033	400,000.00	3.750%	15,281.25	415,281.25	

BOND DEBT SERVICE

City of Pleasanton, Texas
 \$5,800,000 Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2014
 Callable 2/1/2023 @ Par

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/01/2033			7,781.25	7,781.25	
09/30/2033					423,062.50
02/01/2034	415,000.00	3.750%	7,781.25	422,781.25	
09/30/2034					422,781.25
	5,540,000.00		1,653,762.50	7,193,762.50	7,193,762.50

BOND DEBT SERVICE

City of Pleasanton, Texas
 \$3,870,000 Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2015
 Callable 2/1/2025 @ Par

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2018	350,000.00	3.000%	60,631.25	410,631.25	
08/01/2018			55,381.25	55,381.25	
09/30/2018					466,012.50
02/01/2019	360,000.00	4.000%	55,381.25	415,381.25	
08/01/2019			48,181.25	48,181.25	
09/30/2019					463,562.50
02/01/2020	135,000.00	4.000%	48,181.25	183,181.25	
08/01/2020			45,481.25	45,481.25	
09/30/2020					228,662.50
02/01/2021	140,000.00	4.000%	45,481.25	185,481.25	
08/01/2021			42,681.25	42,681.25	
09/30/2021					228,162.50
02/01/2022	145,000.00	4.000%	42,681.25	187,681.25	
08/01/2022			39,781.25	39,781.25	
09/30/2022					227,462.50
02/01/2023	150,000.00	4.000%	39,781.25	189,781.25	
08/01/2023			36,781.25	36,781.25	
09/30/2023					226,562.50
02/01/2024	155,000.00	4.000%	36,781.25	191,781.25	
08/01/2024			33,681.25	33,681.25	
09/30/2024					225,462.50
02/01/2025	160,000.00	4.000%	33,681.25	193,681.25	
08/01/2025			30,481.25	30,481.25	
09/30/2025					224,162.50
02/01/2026	170,000.00	3.000%	30,481.25	200,481.25	
08/01/2026			27,931.25	27,931.25	
09/30/2026					228,412.50
02/01/2027	175,000.00	3.000%	27,931.25	202,931.25	
08/01/2027			25,306.25	25,306.25	
09/30/2027					228,237.50
02/01/2028	180,000.00	3.000%	25,306.25	205,306.25	
08/01/2028			22,606.25	22,606.25	
09/30/2028					227,912.50
02/01/2029	185,000.00	3.000%	22,606.25	207,606.25	
08/01/2029			19,831.25	19,831.25	
09/30/2029					227,437.50
02/01/2030	190,000.00	3.000%	19,831.25	209,831.25	
08/01/2030			16,981.25	16,981.25	
09/30/2030					226,812.50
02/01/2031	195,000.00	3.250%	16,981.25	211,981.25	
08/01/2031			13,812.50	13,812.50	
09/30/2031					225,793.75
02/01/2032	200,000.00	3.250%	13,812.50	213,812.50	
08/01/2032			10,562.50	10,562.50	
09/30/2032					224,375.00
02/01/2033	210,000.00	3.250%	10,562.50	220,562.50	
08/01/2033			7,150.00	7,150.00	
09/30/2033					227,712.50
02/01/2034	215,000.00	3.250%	7,150.00	222,150.00	

BOND DEBT SERVICE

City of Pleasanton, Texas
 \$3,870,000 Combination Tax and Limited Pledge Revenue Certificates of Obligation, Series 2015
 Callable 2/1/2025 @ Par

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/01/2034			3,656.25	3,656.25	
09/30/2034					225,806.25
02/01/2035	225,000.00	3.250%	3,656.25	228,656.25	
09/30/2035					228,656.25
	3,540,000.00		1,021,206.25	4,561,206.25	4,561,206.25

BOND DEBT SERVICE

City of Pleasanton, Texas
 \$4,020,000 General Obligation Refunding Bonds, Series 2015
 Callable 2/1/2025 @ Par

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2018	330,000.00	1.798%	32,588.75	362,588.75	
08/01/2018			29,622.05	29,622.05	
09/30/2018					392,210.80
02/01/2019	335,000.00	1.798%	29,622.05	364,622.05	
08/01/2019			26,610.40	26,610.40	
09/30/2019					391,232.45
02/01/2020	345,000.00	1.798%	26,610.40	371,610.40	
08/01/2020			23,508.85	23,508.85	
09/30/2020					395,119.25
02/01/2021	350,000.00	1.798%	23,508.85	373,508.85	
08/01/2021			20,362.35	20,362.35	
09/30/2021					393,871.20
02/01/2022	360,000.00	1.798%	20,362.35	380,362.35	
08/01/2022			17,125.95	17,125.95	
09/30/2022					397,488.30
02/01/2023	365,000.00	1.798%	17,125.95	382,125.95	
08/01/2023			13,844.60	13,844.60	
09/30/2023					395,970.55
02/01/2024	375,000.00	1.798%	13,844.60	388,844.60	
08/01/2024			10,473.35	10,473.35	
09/30/2024					399,317.95
02/01/2025	380,000.00	1.798%	10,473.35	390,473.35	
08/01/2025			7,057.15	7,057.15	
09/30/2025					397,530.50
02/01/2026	390,000.00	1.798%	7,057.15	397,057.15	
08/01/2026			3,551.05	3,551.05	
09/30/2026					400,608.20
02/01/2027	395,000.00	1.798%	3,551.05	398,551.05	
09/30/2027					398,551.05
	3,625,000.00		336,900.25	3,961,900.25	3,961,900.25

BOND DEBT SERVICE

City of Pleasanton, Texas
 \$3,495,000 Combination Tax and Limited Pledge Revenue Certificate of Obligation, Series 2016
 Callable 8/1/2027 @ Par

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2018			54,031.25	54,031.25	
08/01/2018	130,000.00	3.000%	54,031.25	184,031.25	
09/30/2018					238,062.50
02/01/2019			52,081.25	52,081.25	
08/01/2019	135,000.00	3.000%	52,081.25	187,081.25	
09/30/2019					239,162.50
02/01/2020			50,056.25	50,056.25	
08/01/2020	140,000.00	3.000%	50,056.25	190,056.25	
09/30/2020					240,112.50
02/01/2021			47,956.25	47,956.25	
08/01/2021	145,000.00	3.000%	47,956.25	192,956.25	
09/30/2021					240,912.50
02/01/2022			45,781.25	45,781.25	
08/01/2022	150,000.00	3.000%	45,781.25	195,781.25	
09/30/2022					241,562.50
02/01/2023			43,531.25	43,531.25	
08/01/2023	155,000.00	3.000%	43,531.25	198,531.25	
09/30/2023					242,062.50
02/01/2024			41,206.25	41,206.25	
08/01/2024	160,000.00	3.000%	41,206.25	201,206.25	
09/30/2024					242,412.50
02/01/2025			38,806.25	38,806.25	
08/01/2025	165,000.00	3.000%	38,806.25	203,806.25	
09/30/2025					242,612.50
02/01/2026			36,331.25	36,331.25	
08/01/2026	165,000.00	3.000%	36,331.25	201,331.25	
09/30/2026					237,662.50
02/01/2027			33,856.25	33,856.25	
08/01/2027	170,000.00	3.500%	33,856.25	203,856.25	
09/30/2027					237,712.50
02/01/2028			30,881.25	30,881.25	
08/01/2028	180,000.00	3.500%	30,881.25	210,881.25	
09/30/2028					241,762.50
02/01/2029			27,731.25	27,731.25	
08/01/2029	185,000.00	3.500%	27,731.25	212,731.25	
09/30/2029					240,462.50
02/01/2030			24,493.75	24,493.75	
08/01/2030	190,000.00	3.000%	24,493.75	214,493.75	
09/30/2030					238,987.50
02/01/2031			21,643.75	21,643.75	
08/01/2031	195,000.00	3.000%	21,643.75	216,643.75	
09/30/2031					238,287.50
02/01/2032			18,718.75	18,718.75	
08/01/2032	205,000.00	3.000%	18,718.75	223,718.75	
09/30/2032					242,437.50
02/01/2033			15,643.75	15,643.75	
08/01/2033	210,000.00	3.000%	15,643.75	225,643.75	
09/30/2033					241,287.50
02/01/2034			12,493.75	12,493.75	
08/01/2034	215,000.00	3.250%	12,493.75	227,493.75	
09/30/2034					239,987.50
02/01/2035			9,000.00	9,000.00	

BOND DEBT SERVICE

City of Pleasanton, Texas
 \$3,495,000 Combination Tax and Limited Pledge Revenue Certificate of Obligation, Series 2016
 Callable 8/1/2027 @ Par

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/01/2035	220,000.00	4.000%	9,000.00	229,000.00	
09/30/2035					238,000.00
02/01/2036			4,600.00	4,600.00	
08/01/2036	230,000.00	4.000%	4,600.00	234,600.00	
09/30/2036					239,200.00
	3,345,000.00		1,217,687.50	4,562,687.50	4,562,687.50

BOND DEBT SERVICE

City of Pleasanton, Texas
 \$1,985,000 Combination Tax and Limited Pledge Revenue Certificate of Obligation, Series 2017
 Callable 8/1/2027 @ Par

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2018			25,583.33	25,583.33	
08/01/2018	80,000	3.000%	30,700.00	110,700.00	
09/30/2018					136,283.33
02/01/2019			29,500.00	29,500.00	
08/01/2019	75,000	3.000%	29,500.00	104,500.00	
09/30/2019					134,000.00
02/01/2020			28,375.00	28,375.00	
08/01/2020	80,000	3.000%	28,375.00	108,375.00	
09/30/2020					136,750.00
02/01/2021			27,175.00	27,175.00	
08/01/2021	80,000	3.000%	27,175.00	107,175.00	
09/30/2021					134,350.00
02/01/2022			25,975.00	25,975.00	
08/01/2022	80,000	3.000%	25,975.00	105,975.00	
09/30/2022					131,950.00
02/01/2023			24,775.00	24,775.00	
08/01/2023	85,000	3.000%	24,775.00	109,775.00	
09/30/2023					134,550.00
02/01/2024			23,500.00	23,500.00	
08/01/2024	85,000	3.000%	23,500.00	108,500.00	
09/30/2024					132,000.00
02/01/2025			22,225.00	22,225.00	
08/01/2025	90,000	3.000%	22,225.00	112,225.00	
09/30/2025					134,450.00
02/01/2026			20,875.00	20,875.00	
08/01/2026	90,000	4.000%	20,875.00	110,875.00	
09/30/2026					131,750.00
02/01/2027			19,075.00	19,075.00	
08/01/2027	95,000	4.000%	19,075.00	114,075.00	
09/30/2027					133,150.00
02/01/2028			17,175.00	17,175.00	
08/01/2028	100,000	3.000%	17,175.00	117,175.00	
09/30/2028					134,350.00
02/01/2029			15,675.00	15,675.00	
08/01/2029	105,000	3.000%	15,675.00	120,675.00	
09/30/2029					136,350.00
02/01/2030			14,100.00	14,100.00	
08/01/2030	105,000	3.000%	14,100.00	119,100.00	
09/30/2030					133,200.00
02/01/2031			12,525.00	12,525.00	
08/01/2031	110,000	3.000%	12,525.00	122,525.00	
09/30/2031					135,050.00
02/01/2032			10,875.00	10,875.00	
08/01/2032	110,000	3.000%	10,875.00	120,875.00	
09/30/2032					131,750.00
02/01/2033			9,225.00	9,225.00	
08/01/2033	115,000	3.000%	9,225.00	124,225.00	
09/30/2033					133,450.00
02/01/2034			7,500.00	7,500.00	
08/01/2034	120,000	3.000%	7,500.00	127,500.00	
09/30/2034					135,000.00
02/01/2035			5,700.00	5,700.00	
08/01/2035	125,000	3.000%	5,700.00	130,700.00	

BOND DEBT SERVICE

City of Pleasanton, Texas
 \$1,985,000 Combination Tax and Limited Pledge Revenue Certificate of Obligation, Series 2017
 Callable 8/1/2027 @ Par

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
09/30/2035					136,400.00
02/01/2036			3,825.00	3,825.00	
08/01/2036	125,000	3.000%	3,825.00	128,825.00	
09/30/2036					132,650.00
02/01/2037			1,950.00	1,950.00	
08/01/2037	130,000	3.000%	1,950.00	131,950.00	
09/30/2037					133,900.00
	1,985,000		696,333.33	2,681,333.33	2,681,333.33

Texas Muncipal Report



FINANCIAL STATEMENT

FINANCIAL STATEMENT (As of September 30, 2015)

Table with financial data: Net Taxable Assessed Valuation, New Debt, Outstanding Debt, Total General Obligation Debt, GO Debt payable from Ad Valorem Taxes, Net Debt.

(a) Includes \$798,910 under review.
(b) The December 01, 2016 Official Statement reports the following General Obligation Debt being paid from revenues other than ad valorem taxes; thus considered self-supporting.
(c) Excludes \$408,224 Water & Sewer funds available for system GO debt.

Net Debt Per Net Taxable Assessed Valuation - 1.83%
Net Debt Per Sq mile - \$1,714,526.29
Net Debt Per Capita - \$1,114.64

Net Taxable Assessed Valuation Per Capita - \$60,835.86

Bureau of Census Pop: 2000 - 8,266
Bureau of Census Pop: 2010 - 8,934
2015 Estimated Population - 9,829
Area: 6.39 Sq mile

PAYMENT RECORD: The City as presently constituted, through the consolidation of Pleasanton and North Pleasanton, has never defaulted. Prior to the consolidation, the City of Pleasanton had never defaulted on Revenue Bonds and had not defaulted on General Obligation Bonds since 1941 when defaults were corrected without refunding.

MATERIAL INFORMATION:

MATERIAL EVENT NOTICE (As of August 4, 2014) Standard & Poor's Ratings Services (S&P) raised its underlying rating to AA from A+ on the City's outstanding general obligation debt.

TAX DATA

Table with columns: Tax Year, A.V., Tax Rate, Adjusted Levy, % Collections Current, % Collections Total, Year Ended.

Table with columns: Year, Assessed Valuation, Tax Rate, Total Tax, Property Tax, Sales Tax, Other Taxes, Due Date.

(a) Includes \$798,910 for 2016 under review.
(b) Unaudited.

Table: Tax Rate Distribution for 2016, 2015, 2014, 2013. Categories: Operations, I&S, Totals.

Tax Rate Limitation: Article XI, Section 5 of Texas Constitution, applicable to cities of more than 5,000 population: \$2.50 per \$100 assessed valuation.

SALES TAX

Municipal Sales Tax: The City has adopted the provisions of Municipal Sales and Use Tax Act V.T.C.A. Tax Code, Chapter 321, which grants the City power to impose and levy a 1% Local Sales and Use Tax within the City.

Table: Calendar Year, Rate, Total Collected, % of Ad Val Tax Levy, Equiv of Ad Val Tax Rate.

DETAILS OF OUTSTANDING DEBT

Details of Limited Tax Debt (Outstanding 9/30/2015)

Comb Tax & Ltd Pledge Rev C/O Ser 2003

Tax Treatment: Bank Qualified
Original Issue Amount \$1,650,000.00
Dated Date: 05/15/2003
Sale Date: 05/29/2003
Delivery Date: 06/26/2003
Sale Type: Competitive
TIC: 3.3100%
Record Date: MSRB
Bond Form: BE
Denomination: \$5,000
Interest pays: Semi-Annually: 08/01, 02/01
1st Coupon Date: 02/01/2004

Paying Agent: Wells Fargo Bank, N.A., Minneapolis, MN
Bond Counsel: Fulbright & Jaworski
Financial Advisor: Southwest Securities, San Antonio, TX
Lead Manager: Frost National Bank

Insurance: Assured Guaranty Municipal Corp. (FSA)

Security: Limited Tax and a subordinate lien on the net revenues of the Utility system not to exceed \$1,000.

Use of Proceeds: Police Station, Public Works, Demolition, Equipment.

Table: Maturity, Amount, Coupon, Orig Reoffering Price/Yield.

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02/01/2016	100,000.00	3.3500%	3.450%
02/01/2017	100,000.00	3.4500%	3.550%
02/01/2018	100,000.00	3.5500%	3.650%
02/01/2019	105,000.00	3.6500%	3.750%
-----\$405,000.00			

Call Option: Bonds maturing on 02/01/2014 to 02/01/2019 callable in whole or in part on any date beginning 02/01/2013 @ par.

Comb Tax & Ltd Pledge Rev C/O Ser 2006

Tax Treatment: Bank Qualified
Original Issue Amount \$6,300,000.00
Dated Date: 09/01/2006
Sale Date: 09/07/2006
Delivery Date: 09/27/2006
Sale Type: Negotiated
Record Date: MSRB
Bond Form: BE
Denomination \$5,000
Interest pays Semi-Annually: 08/01, 02/01
1st Coupon Date: 02/01/2007

Paying Agent: Wells Fargo Bank, N.A., Austin, TX
Bond Counsel: Fulbright & Jaworski L.L.P.
Financial Advisor: Southwest Securities, San Antonio, TX
Lead Manager: First Southwest Company
Co-Manager: Coastal Securities

Insurance: AMBAC

Security : Limited Tax and a Subordinate lien on the Net revenues of the Utility system not to exceed \$1,000

Water & Sewer 100.00%

Use of Proceeds: Utility, Public Works, Streets.

Maturity	Amount	Coupon	Orig Reoffering Price/Yield
02/01/2016	270,000.00	5.0000%	3.870%
-----\$270,000.00			

Call Option: Non Callable

Refunded Notes: Maturities refunded by GO Ref Bds Ser 2015

Refunded Amount	Mat Date	Coupon	Price	Sched	Call
285,000.00	02/01/2017	4.000	Par	02/01/2016	
295,000.00	02/01/2018	4.000	Par	02/01/2016	
305,000.00	02/01/2019	4.000	Par	02/01/2016	
320,000.00	02/01/2020	4.000	Par	02/01/2016	
335,000.00	02/01/2021	4.000	Par	02/01/2016	
350,000.00	02/01/2022	4.000	Par	02/01/2016	
365,000.00	02/01/2023	4.000	Par	02/01/2016	
380,000.00	02/01/2024	4.000	Par	02/01/2016	
395,000.00	02/01/2025	4.000	Par	02/01/2016	
415,000.00	02/01/2026	4.100	Par	02/01/2016	
430,000.00	02/01/2027	4.125	Par	02/01/2016	

Comb Tax & Ltd Pledge Rev C/O Ser 2008

Tax Treatment: Bank Qualified
Original Issue Amount \$2,750,000.00
Dated Date: 08/01/2008
Sale Date: 08/07/2008
Delivery Date: 09/02/2008
Sale Type: Private Placement
Record Date: MSRB
Bond Form: BE

Denomination \$100,000
Interest pays Semi-Annually: 08/01, 02/01
1st Coupon Date: 02/01/2009

Paying Agent: Bank of America, N.A., Dallas, TX
Bond Counsel: Fulbright & Jaworski
Financial Advisor: Southwest Securities, San Antonio, TX
Purchaser: Bank of America, N.A., Dallas, TX

Security : Limited Tax and a Subordinate lien on the Net revenues of the Utility system not to exceed \$1,000

Use of Proceeds: City Hall, Library, Community Center, Landfill.

Maturity	Amount	Coupon	Orig Reoffering Price/Yield
02/01/2016	150,000.00	3.9500%	N/A
02/01/2017	170,000.00	3.9500%	N/A
02/01/2018	175,000.00	3.9500%	N/A
02/01/2019	180,000.00	3.9500%	N/A
02/01/2020	185,000.00	3.9500%	N/A
02/01/2021	195,000.00	3.9500%	N/A
02/01/2022	200,000.00	3.9500%	N/A
02/01/2023	210,000.00	3.9500%	N/A
-----\$1,465,000.00			

Call Option: Bonds maturing on 02/01/2009 to 02/01/2023 callable in whole or in part on any date @ par plus the "Prepayment Fee".

Comb Tax & Ltd Pledge Rev C/O Ser 2009

Tax Treatment: Bank Qualified
Original Issue Amount \$2,250,000.00
Dated Date: 08/01/2009
Sale Date: 08/06/2009
Delivery Date: 08/25/2009
Sale Type: Negotiated
Record Date: MSRB
Bond Form: BE
Denomination \$5,000
Interest pays Semi-Annually: 08/01, 02/01
1st Coupon Date: 02/01/2010

Paying Agent: Wells Fargo Bank, N.A., Austin, TX
Bond Counsel: Fulbright & Jaworski L.L.P.
Financial Advisor: Southwest Securities, San Antonio, TX
Lead Manager: SAMCO Capital Markets, Inc.

Insurance: Assured Guaranty Corp

Security : Limited Tax and a Subordinate lien on the Surplus revenues of the Utility system not to exceed \$1,000.

Use of Proceeds: Public Improvements.

Maturity	Amount	Coupon	Orig Reoffering Price/Yield
02/01/2016	135,000.00	3.5000%	2.850%
02/01/2017	140,000.00	3.5000%	3.100%
02/01/2018	140,000.00	3.5000%	3.400%
02/01/2019	150,000.00	4.0000%	3.600%
02/01/2020	155,000.00	5.0000%	3.850%
02/01/2021	165,000.00	5.0000%	4.000%
02/01/2022	170,000.00	5.0000%	4.100%
02/01/2023	180,000.00	5.0000%	4.150%
02/01/2024	190,000.00	5.0000%	4.250%
-----\$1,425,000.00			

Call Option: Bonds maturing on 02/01/2020 to 02/01/2024 callable in whole or in

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part on any date beginning 02/01/2019 @ par.

GO Ref Bds Ser 2010

Tax Treatment: Bank Qualified
Original Issue Amount \$2,225,000.00
Dated Date: 10/15/2010
Sale Date: 10/21/2010
Delivery Date: 11/18/2010
Sale Type: Private Placement
Record Date: MSRB
Bond Form: BE
Denomination \$100,000
Interest pays Semi-Annually: 01/15, 07/15
1st Coupon Date: 07/15/2011

Paying Agent: Wells Fargo Bank, N.A., Austin, TX
Bond Counsel: Fulbright & Jaworski L.L.P.
Financial Advisor: Southwest Securities, San Antonio, TX
Purchaser: Presidio Short Term Tax Exempt Fund, LP
Co-Purchaser: Citizens National Bank, Cameron, TX

Water & Sewer 64.84%

Use of Proceeds: Refunding.

Refunding Notes: This issue defeased mty(s) 2/1/2012-2/1/2016 of Comb Tax & Rev C/O Ser 2001 @ par.

Table with 4 columns: Maturity, Amount, Coupon, Orig Reoffering Price/Yield. Row 1: 01/15/2016, 455,000.00, 2.4500%, N/A. Total: \$455,000.00

Call Option: Non Callable

Tax Notes Ser 2011

Tax Treatment: Bank Qualified
Original Issue Amount \$1,000,000.00
Dated Date: 07/01/2011
Sale Date: 07/21/2011
Delivery Date: 08/12/2011
Sale Type: Private Placement
Record Date: MSRB
Bond Form: BE
Denomination \$100,000
Interest pays Semi-Annually: 08/01, 02/01
1st Coupon Date: 02/01/2012

Paying Agent: BOKF, N.A., Austin, TX
Bond Counsel: Fulbright & Jaworski L.L.P.
Financial Advisor: Southwest Securities, San Antonio, TX
Purchaser: Presidio Short Term Tax Exempt Fund, LP
Co-Purchaser: Citizens National Bank, Cameron, TX

Use of Proceeds: Public Improvements.

Table with 4 columns: Maturity, Amount, Coupon, Orig Reoffering Price/Yield. Row 1: 02/01/2016, 215,000.00, 2.2000%, NRO. Total: \$215,000.00

Call Option: Non Callable

Comb Tax & Ltd Pledge Rev C/O Ser 2013

Tax Treatment: Bank Qualified
Original Issue Amount \$3,970,000.00

Dated Date: 08/01/2013
Sale Date: 08/15/2013
Delivery Date: 09/12/2013
Sale Type: Negotiated
Record Date: MSRB
Bond Form: BE
Denomination \$5,000
Interest pays Semi-Annually: 08/01, 02/01
1st Coupon Date: 02/01/2014

Paying Agent: BOKF, N.A., Austin, TX
Bond Counsel: Fulbright & Jaworski LLP
Financial Advisor: Southwest Securities, San Antonio, TX
Lead Manager: RBC Capital Markets
Dissemination Agent: RBC Capital Markets
Underwriter's Counsel: Bracewell & Giuliani LLP

Insurance: Build America Mutual

Security : Limited Tax and a Subordinate lien on the Net revenues of the Utility system not to exceed \$1,000.

Use of Proceeds: Public Improvements.

Table with 4 columns: Maturity, Amount, Coupon, Orig Reoffering Price/Yield. Rows from 02/01/2016 to 02/01/2033T. Total: \$3,650,000.00

Call Option: Term bonds maturing on 02/01/2023 and 02/01/2025 and 02/01/2027 and 02/01/2029 and 02/01/2031 and 02/01/2033 callable in whole or in part on any date beginning 02/01/2022 @ par.

Table with 2 columns: Mandatory Redemption Date, Principal Amount. Rows for 02/01/2022 (\$180,000) and 02/01/2023 (\$185,000)

Table with 2 columns: Mandatory Redemption Date, Principal Amount. Rows for 02/01/2024 (\$190,000) and 02/01/2025 (\$200,000)

Table with 2 columns: Mandatory Redemption Date, Principal Amount. Rows for 02/01/2026 (\$205,000) and 02/01/2027 (\$215,000)

Table with 2 columns: Mandatory Redemption Date, Principal Amount. Rows for 02/01/2028 (\$225,000) and 02/01/2029 (\$230,000)

Table with 2 columns: Mandatory Redemption Date, Principal Amount. Rows for 02/01/2030 (\$245,000) and 02/01/2031 (\$255,000)

Term bonds maturing on 02/01/2033:

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Mandatory Redemption Date	Principal Amount
02/01/2032	\$265,000
02/01/2033	\$280,000

Comb Tax & Ltd Pledge Rev C/O Ser 2014

Tax Treatment: Bank Qualified
Original Issue Amount \$5,800,000.00
Dated Date: 08/01/2014
Sale Date: 08/07/2014
Delivery Date: 09/03/2014
Sale Type: Competitive
TIC: 3.0149%
Record Date: MSRB
Bond Form: BE
Denomination \$5,000
Interest pays Semi-Annually: 08/01, 02/01
1st Coupon Date: 02/01/2015

Paying Agent: BOKF, N.A., Austin, TX
Bond Counsel: Bracewell & Giuliani LLP
Financial Advisor: Southwest Securities, San Antonio, TX
Lead Manager: FTN Financial

Security : Limited Tax and a Subordinate lien on the Net revenues of the Utility system not to exceed \$1,000

Water & Sewer 100.00%

Use of Proceeds: Utility.

Maturity	Amount	Coupon	Orig Reoffering Price/Yield
02/01/2017	260,000.00	2.0000%	0.700%
02/01/2018	265,000.00	2.0000%	1.000%
02/01/2019	270,000.00	2.0000%	1.200%
02/01/2020	275,000.00	2.0000%	1.550%
02/01/2021	280,000.00	2.0000%	1.800%
02/01/2022	285,000.00	2.2500%	2.000%
02/01/2023	295,000.00	2.5000%	2.150%
02/01/2024	300,000.00	2.5000%	2.300%
02/01/2025	310,000.00	2.7500%	2.400%
02/01/2026	320,000.00	3.0000%	2.500%
02/01/2027	325,000.00	3.0000%	2.600%
02/01/2028	335,000.00	3.0000%	2.750%
02/01/2029	350,000.00	3.2500%	2.900%
02/01/2030	360,000.00	3.5000%	3.000%
02/01/2031	370,000.00	3.5000%	3.150%
02/01/2032	385,000.00	3.5000%	3.300%
02/01/2033	400,000.00	3.7500%	3.400%
02/01/2034	415,000.00	3.7500%	3.500%
-----\$5,800,000.00			

Call Option: Bonds maturing on 02/01/2024 to 02/01/2034 callable in whole or in part on any date beginning 02/01/2023 @ par.

Comb Tax & Ltd Pledge Rev C/O Ser 2015

Tax Treatment: Bank Qualified
Original Issue Amount \$3,870,000.00
Dated Date: 08/01/2015
Sale Date: 08/06/2015
Delivery Date: 09/02/2015
Sale Type: Competitive
TIC: 2.7078%
Record Date: MSRB
Bond Form: BE
Denomination \$5,000
Interest pays Semi-Annually: 08/01, 02/01
1st Coupon Date: 02/01/2016

Paying Agent: BOKF, N.A., Austin, TX
Bond Counsel: Bracewell & Giuliani LLP, San Antonio, TX
Financial Advisor: SAMCO Capital Markets, Inc., San Antonio, TX
Lead Manager: Raymond James

Security : Limited Tax and a Subordinate lien on the Net revenues of the Utility system.

Use of Proceeds: Public Improvements.

Maturity	Amount	Coupon	Orig Reoffering Price/Yield
02/01/2017	330,000.00	3.0000%	0.800%
02/01/2018	350,000.00	3.0000%	1.050%
02/01/2019	360,000.00	4.0000%	1.150%
02/01/2020	135,000.00	4.0000%	1.400%
02/01/2021	140,000.00	4.0000%	1.600%
02/01/2022	145,000.00	4.0000%	1.700%
02/01/2023	150,000.00	4.0000%	1.800%
02/01/2024	155,000.00	4.0000%	2.000%
02/01/2025	160,000.00	4.0000%	2.050%
02/01/2028T	525,000.00	3.0000%	2.500%
02/01/2030T	375,000.00	3.0000%	2.700%
02/01/2035T	1,045,000.00	3.2500%	100.00%
-----\$3,870,000.00			

Call Option: Term bonds maturing on 02/01/2028 and 02/01/2030 and 02/01/2035 callable in whole or in part on any date beginning 02/01/2025 @ par.

Term Call: Term bonds maturing on 02/01/2028:

Mandatory Redemption Date	Principal Amount
02/01/2026	\$170,000
02/01/2027	\$175,000
02/01/2028	\$180,000

Term bonds maturing on 02/01/2030:

Mandatory Redemption Date	Principal Amount
02/01/2029	\$185,000
02/01/2030	\$190,000

Term bonds maturing on 02/01/2035:

Mandatory Redemption Date	Principal Amount
02/01/2031	\$195,000
02/01/2032	\$200,000
02/01/2033	\$210,000
02/01/2034	\$215,000
02/01/2035	\$225,000

GO Ref Bds Ser 2015

Tax Treatment: Bank Qualified
Original Issue Amount \$4,020,000.00
Dated Date: 11/01/2015
Sale Date: 10/15/2015
Delivery Date: 11/18/2015
Sale Type: Private Placement
Record Date: MSRB
Bond Form: FR
Denomination \$100,000
Interest pays Semi-Annually: 08/01, 02/01
1st Coupon Date: 02/01/2016

Paying Agent: Whitney Bank, Baton Rouge, LA
Bond Counsel: Bracewell & Giuliani LLP, San Antonio, TX
Financial Advisor: SAMCO Capital Markets, Inc., San Antonio, TX
Purchaser: Whitney National Bank

Water & Sewer 100.00%

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Use of Proceeds: Refunding.

Refunding Notes: This bond refunded maturities from the following issues:
Comb Tax & Ltd Pledge Rev C/O Ser 2006

Table with columns: Refunded Amount, Mat Date, Coupon, Price, Sched Call. Lists various bond maturity amounts and dates.

Table with columns: Maturity, Amount, Coupon, Orig Reoffering Price/Yield. Lists bond maturities and their corresponding interest rates and yields.

Call Option: Bonds maturing on 02/01/2026 to 02/01/2027 callable in whole or in part on any date beginning 02/01/2025 @ par.

Comb Tax & Ltd Pledge Rev C/O Ser 2016

Tax Treatment: Bank Qualified
Original Issue Amount \$3,495,000.00
Dated Date: 12/01/2016
Sale Date: 12/01/2016
Delivery Date: 12/29/2016
Sale Type: Competitive
TIC: 3.0818%
Record Date: MSRB
Bond Form: BE
Denomination \$5,000
Interest pays Semi-Annually: 02/01, 08/01
1st Coupon Date: 08/01/2017

Paying Agent: BOKF, N.A., Austin, TX
Bond Counsel: Bracewell LLP, San Antonio, TX
Financial Advisor: SAMCO Capital Markets, Inc., San Antonio, TX
Lead Manager: FTN Financial

Security : Limited Tax and a Subordinate Lien on the Net revenues of the Utility system.

Hotel 100.00%

Use of Proceeds: Parks & Recreation.

Table with columns: Maturity, Amount, Coupon, Orig Reoffering Price/Yield. Lists bond maturities and their corresponding interest rates and yields.

Table with columns: Maturity, Amount, Coupon, Yield. Lists bond maturities and their corresponding interest rates and yields.

Call Option: Bonds maturing on 08/01/2033 to 08/01/2034 and term bonds maturing on 08/01/2029 and 08/01/2032 and 08/01/2036 callable in whole or in part on any date beginning 08/01/2026 @ par.

Term Call: Term bonds maturing on 08/01/2029 subject to mandatory redemption as follows:

Table with columns: Redemption Date, Principal Amount. Lists term bond redemption dates and principal amounts.

Term bonds maturing on 08/01/2032 subject to mandatory redemption as follows:

Table with columns: Redemption Date, Principal Amount. Lists term bond redemption dates and principal amounts.

Term bonds maturing on 08/01/2036 subject to mandatory redemption as follows:

Table with columns: Redemption Date, Principal Amount. Lists term bond redemption dates and principal amounts.

Grand Total =====> \$25,070,000.00

Bond Debt Service

Table with columns: Period Ending, Principal, Interest, Debt Service. Lists bond debt service details over time.

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25,070,000.00 7,103,228.36 32,173,228.36

COMPUTED ON BASIS OF MANDATORY REDEMPTION

Debt Amortization Rates

Table with columns: Period Ending, Principal, % of Principal Retired. Rows from 09/30/2016 to 09/30/2036.

DEBT SERVICE FUND MANAGEMENT INDEX

Table with 3 columns: Description, Amount, Total. Rows for G.O. Debt Service Requirements, I&S Fds, 2015 I&S Fund Tax Levy, Water & Sewer.

* Excludes \$408,224 Water & Sewer funds available for system GO debt.

OPERATING STATEMENT

STATEMENT OF ACTIVITIES - HOTEL OCCUPANCY FUND

Table with columns: Fiscal Year Ended (09-30-2015, 09-30-2014), Revenues, Expenses, Available For Debt Service.

AUTHORIZED BUT UNISSUED

GENERAL OBLIGATION BONDS AUTHORIZED BUT UNISSUED None

PENSION FUND LIABILITY

All qualified employees of the City are members of the Texas Municipal Retirement System. The City employees also participate in the U.S. Social

Security program.

Changes in Texas Municipal Retirement System (TMRS) Actuarial Method and Plan Assumptions

In early 2007, TMRS informed each of the member cities that the current actuarial assumptions did not take into account updated service credits or cost of living increases which are granted to retirees.

After careful deliberation, the TMRS board approved several changes at its November and December meetings to the actuarial methods and plan assumptions. The board changed the actuarial method from unit credit to projected unit credit.

Required Contribution Rates (Percentage of gross covered salary)

Table with 3 columns: Category, 2017, 2016. Rows for Employee and City.

Table with 3 columns: Description, 12/31/2015, 12/31/2014. Rows for Actuarial Valuation, Assets, Accrued Liabilities, (Unfunded)/Overfunded Liab., Funded Ratio, Annual Covered Payroll, (Unfunded)/Overfunded Liability as a % of Covered Payroll.

2015 Source: Texas Municipal Retirement System 12/31/2015 CAFR
2014 Source: Texas Municipal Retirement System 12/31/2014 CAFR

SCHEDULE OF CHANGES IN NET PENSION LIABILITY AND RELATED RATIOS

Table with 2 columns: Description, 12-31-2014. Rows for Pension Liability - Beginning, Pension Liability -Ending (a), Contributions Employer, Contributions Employee, Plan Fiduciary Net Position - Beg, Plan Fiduciary Net Position - End (b), Net Pension Liability (a) - (b), (Pension Liab - Fiduciary Position).

Table with 2 columns: Description, Value. Row for Plan Fiduciary Net Position as a % of Total Pension Liability.

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Covered Employee Payroll \$ 4,198,876

Net Pension Liability as a % of Covered Payroll 98.21%

Membership data for the pension plans are as follows:

Table with 2 columns: Description and Amount. Rows include Inactive employees or beneficiaries currently receiving benefits (29), Inactive employees entitled to but not yet receiving benefits (46), Active employees (94), and Total (169).

Source: City of Pleasanton 9-30-2015 Audit.

NON FUNDED DEBT

NON-FUNDED DEBT PAYABLE (As of September 30, 2015)

The City reports additional debt in the principal amount of \$3,202,535 under Govt Activities as follows:

Table with 3 columns: Description, Amount Outstanding, and Reported Under. Rows include Compensated Absences (\$153,798 Govt Activities) and Pension Liability (\$3,048,737 Govt Activities).

DEFICIT FUND BALANCE

As of September 30, 2015, The court building security fund had a deficit fund balance of \$7,502 and the information technology fund had a deficit fund balance of \$15,341. These deficits are expected to be liquidated by future resources of these funds.

OVERLAPPING DEBT

ESTIMATED OVERLAPPING DEBT STATEMENT

Table with 5 columns: Taxing Body, Debt Amount, As Of, %Ovlp, and Ovlp Amt. Rows include Atascosa Co, Jourdanton ISD, Pleasanton ISD, Total Overlapping Debt (\$21,133,618), Pleasanton, City of (as of 09/30/15, \$10,955,823), Total Direct and Overlapping Debt (\$32,089,441), and Total Direct and Overlapping Debt % of A.V. (5.37%).

* Gross Debt

ECONOMIC BACKGROUND

The City of Pleasanton is the largest city and principal commercial center of Atascosa County. It is located on U.S. Highway 281, 25 miles southeast of the San Antonio metropolitan area. The 2010 population of 8,934 shows a 8.08% increase since 2000.

COUNTY CHARACTERISTICS: Atascosa County is a south central Texas county. The San Miguel project, a lignite fired generating plant is located within the county.

The State of Texas is the nation's 5th largest producer of coal and 99% of Texas' coal is lignite.

COUNTY SEAT: Jourdanton

2010 census: 44,911 increasing 16.3 % since 2000
2000 census: 38,628 increasing 26.5 % since 1990
1990 census: 30,533

ECONOMIC BASE

Mineral: oil, lignite and gas.

Industry: oil, government and coal.

Agricultural: vegetable farming, peanuts and beef.

OIL AND GAS - 2015

The oil production for this county accounts for 2.64% of the total state production. The county ranks 13 out of all the counties in Texas for oil production. The gas production for this county accounts for 0.04% of the total state production. The county ranks 122 out of all the counties in Texas for gas production.

OIL PRODUCTION (Texas Railroad Commission)

Table with 4 columns: Year, Description, Volume, and % Change From Previous Year. Rows for 2012-2015 showing oil production volumes and percentage changes.

CASINGHEAD (Texas Railroad Commission)

Table with 4 columns: Year, Description, Volume, and % Change From Previous Year. Rows for 2012-2015 showing casinghead production volumes and percentage changes.

GAS WELL PRODUCTION (Texas Railroad Commission)

Table with 4 columns: Year, Description, Volume, and % Change From Previous Year. Rows for 2012-2015 showing gas well production volumes and percentage changes.

CONDENSATE (Texas Railroad Commission)

Table with 4 columns: Year, Description, Volume, and % Change From Previous Year. Rows for 2012-2015 showing condensate production volumes and percentage changes.

RETAIL SALES & EFFECTIVE BUYING INCOME (The Nielsen Company)

Table with 4 columns: Year, Retail Sales, Effective Buying Income (EBI), and County Median Household Income. Rows for 2015, 2014, and 2013.

EMPLOYMENT DATA (Texas Workforce Commission)

Table with 6 columns: Year, Employed, Earnings, and rows for 1st Q, 2nd Q, 3rd Q, and 4th Q for 2016, 2015, and 2014.

TOP 10 TAXPAYERS

Table with 3 columns: Principal Taxpayers, 2016 A.V., and % of A.V.

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1. Cactus Wellhead LLC Drilling Equipment	\$11,563,340	1.93%
2. HEB Grocery Co. Grocery Store	10,867,250	1.82%
3. Halliburton Energy Services Inc. Oil & Gas	7,775,180	1.30%
4. AEP Texas Central Company Electric Utility	6,805,190	1.14%
5. Wal-Mart Real Estate Retail	6,761,610	1.13%
6. Chaparral Place LLC Apartments	6,683,990	1.12%
7. Summit Funding Group Inc. Equipment Lease & Finance	5,459,210	0.91%
8. Wal-Mart Stores Texas LLC Retail	5,200,960	0.87%
9. Eagle Heights Pleasanton LLC Apartments	4,733,200	0.79%
Total:	\$65,849,930	11.01%

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RY

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City Secretary
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Standard & Poor's Rating Report