



ANTHEM COUNTRY CLUB COMMUNITY ASSOCIATION BOARD OF DIRECTORS 2023 BALLOT SUMMARY

(Candidate photos and biographies can be found in the Country Club Document Center at www.OnlineAtAnthem.com)

Three Country Club Community residents are running for the two (2) open seats on the Anthem Country Club Community Association (ACCCA) Board of Directors and two candidates are running for the one (1) open seat on the Anthem Community Council (ACC) Board as a Country Club Community Association representative. Each candidate running in this election has submitted the following information for your review and consideration.

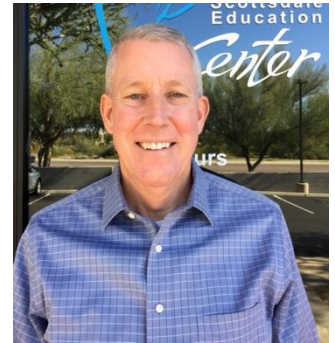
**Candidates are in alphabetical order and will appear in the same order on the ballot.*

DAVID DUCKWORTH

As ACCCA Board President, I am running for reelection to achieve the goal of having the Anthem Country Club continue to be the best family friendly neighborhood in Arizona. I am proud of the ACCCA results over the last two years and would like the opportunity to continue to improve safety and security, home values, and the community's financial health by listening to residents and taking bold action.

Qualifications:

- Board President, Anthem Country Club Community Association, 2022
- Board Vice President, Anthem Country Club Community Association, 2021
- President & Owner of Scottsdale Education Center, 2007 – 2019, a College Prep Center
- Successful career in high tech executive management at IBM, HP, Sybase, ImageTag, 1979 - 2012
- President, Stonegate Homeowners Association, Alamo, CA, 1991-1992
- Board VP, Scottsdale Aquatic Club, Scottsdale, AZ, 1999 - 2003
- Stanford University, BS, 1979, Varsity Swimmer
- Interests include Golf, Travel, History
- Completed 2 Marathons; Survived 3 Grand Canyon Rim to Rim single day hikes after the age of 60
- Anthem resident over 7 years, AZ resident over 26 years
- Married 37 years, Three Children, 4 Grandchildren
- Retired with time and energy to devote to the Board



EDWARD HEALY

Hi, my name is Ed Healy and I am excited to announce my candidacy for a position on the Anthem HOA Board of Directors. I'm looking forward to working closely with other board members and volunteers as well as the management team, in an effort to continuously make the Anthem community a great place to live in.

For those of you who do not know me, my wife and I have owned our property in Anthem Country Club for the past three years.

As an Anthem board member one must know how to plan and understand the community budget, manage the association's finances, deal with disputes, discuss and carry over ideas and listen to the homeowners.

I believe my background in executive management and 30 years of working with the public makes me the best candidate for the job. I have also served on HOA boards previously in Idaho, Arizona and Washington holding various positions ranging from President to Vice President, Committee chairman for architectural, landscape and event planning.

Communities I have been a board member

The Legends, Boise, ID - President (450 homes)

Sungroves, Chandler, AZ - Vice President (1,846 homes)

Mariner's Ridge, Anacortes, WA - President (24 homes)

RICHARD KESSELMAN

Reason for running:

To continue the prudent, conservative management of our finances without sacrificing the quality of services we expect in the Country Club.

To continue to improve the safety of our residents by actively working to keep our roads safe and working with the MCSO.

To continue to maintain the landscaping of our common areas to insure the beauty and the value of our community and homes.

To work closely with Club Corp and to address areas of common concern.

I believe my background and experience both as an attorney and prosecutor, as well as my work and contributions to the ACCCA and ACC Boards and committees will be an asset to the ACCCA Board. My experience has taught me to carefully listen to all sides of an issue and evaluate the pros and cons before making a decision.

Qualifications:

Retired Attorney. Practiced law for 38 years.

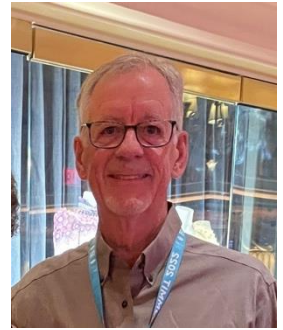
Municipal Prosecutor- 12 years.

Past member of the ACCCA Board of Directors - 4years. President- 1 year.

Past member of the Anthem Community Council- 3 years.

Current member of the ACCCA Gates Property and Patrol Committee- 10 years-

Past member of the ACCCA Policy Committee- 3 years.



**ANTHEM COMMUNITY COUNCIL
BOARD OF DIRECTORS 2023 BALLOT SUMMARY
(COUNTRY CLUB COMMUNITY REPRESENTATIVE CANDIDATES)**

PATRICK CONAWAY

I grew up in Oklahoma, from 1971 to 1989. I spent 9 years in the Army the first 3 years I handled regimental supply and the last 6, I flew unmanned aerial vehicles (really large drones). After I was honorably discharged, I went to work for Lockheed Martin until I realized that I love to build, create and repair things. I ended up starting my own business building oil rigs for various companies when I returned to Oklahoma. I sold my business and moved to Washington State so I could spend more time with my family. I worked for a coal fired power plant as a mechanic, welder, fabricator, and machinist until I moved to a Papermill in Longview, WA as a manager. During this role I had to analyze data, find solutions to the issues found within the data, write detailed reports and cost analysis reports. I have a very broad range of knowledge, the ability to work with others and I am result driven. I won't betray my honor and will always stand up for what is right.



BARBARA PATTERSON

I have been on the Council for three years and find the work that we all do very rewarding.

By way of background, I worked for Deloitte as a technology consultant and, in that capacity, I visualized options, defined projects, developed strategies, and managed projects to successful conclusions.

- For 20 years, my career focused on the demanding technology-based explosion of business.
- Member of the ACCCA Lifestyle Enhancement Committee (LEC)
- Co-chair of the Anthem Dog Park Initiative.
- Member of the Invited PAC Committee and Member Advisory Board.
- Committee member of the Wednesday Club and Anthem Pickleball Club Website group.
- Previously a member of Anthem Rotary, Anthem Giving Circle, and Invited Membership Committee



During my current tenure I was instrumental in making the recommendations for the enhancement fund projects and want to continue to monitor them to bring them to a successful build-out.

I will add value to the ACC by applying my proven leadership skills and problem-solving abilities.

Over the last few years, I have developed wide-ranging relationships and understand the needs of the many different groups and residents of the Anthem community.

I get things done and make things happen!

REVENUE RULING 70-604 INITIATIVE WILL BE INCLUDED ON THE 2023 ACCCA BALLOT

- The ACCCA is attempting to lower its tax liability by taking advantage of IRS Revenue Ruling 70-604.
- This ruling gives the ACCCA the ability to roll over any “inadvertent income” to the following tax year.
- “Inadvertent income” happens when we manage the community expenses well and they come in lower than we had budgeted.
- Rolling over “inadvertent income” to the next year will give us the opportunity to invest it in our community.
- This ruling also gives the Board of Directors the option to return “inadvertent income” back to the members. As attractive as the Board finds this option, being members themselves, they have determined that the administrative effort to do so would be significant and could potentially cost more than the amount being returned.
- If you do not approve this measure, the ACCCA may be subjected to additional federal income tax.
- The Board of Directors strongly advises you vote to approve Revenue Ruling 70-604.