

INCOR.

# CURRENT POLICY

Town of South Berwick.

180 MAIN STREET SOUTH BERWICK, MAINE 03908-1535 TEL. 207-384-3300 FAX: 207-384-3303

### Delegation of Authority to the Assessing Agent

Whereas the Town Council is also the Board of Assessors for the Town of South Berwick and;

Whereas the Town Council is allowed by Charter to delegate authority for certain duties and;

Whereas the Town of South Berwick employs a State of Maine Certified Assessor;

Therefore, the Town Council, acting as the Board of Assessors delegates authority to its Assessing Agent under the following conditions:

- a. The Assessing Agent shall have authority to grant or deny abatements and supplementals up to and including assessed values of \$400,000.
- b. In instances where a wrong owner is billed, requiring identical abatement and supplemental amounts, the Assessing Agent shall have the authority to grant the abatement and supplemental, regardless of the assessed value.
- c. The Assessing agent shall keep a running list of abatements and supplementals and shall share a written report to the Town Council on a monthly basis through the Town Manager.
- d. The Board of Assessors may require additional information on abatements and supplementals through a request to the Town Manager.
- e. This delegation agreement shall remain in effect beyond the present fiscal year until rescinded by a vote of the Town Council acting as the Board of Assessors.

On November 9, 2021 the Town Council acting as the Board of Assessors voted to delegate this authority to the Assessing Agent, Verna Sharpe.

John C. Kareckas

## **Delegation of Authority to the Assessing Agent** Feb 14, 2023

Whereas the Town Council is also the Board of Assessors for the Town of South Berwick and;

Whereas the Town Council is allowed by Charter to delegate authority for certain duties and;

Whereas the Town of South Berwick currently employs a State of Maine Certified Assessor;

Therefore, the Town Council, acting as the Board of Assessors, delegates authority to its current Assessing Agent <u>Verna Sharpe</u>, under the following conditions:

A. The Assessing Agent shall have authority to grant abatements or supplementals up to and including dollar amounts of \$150,000, (regardless of property valuation).

B. The Assessing Agent shall keep a running list of abatements and supplements and shall share a written report to the Town Council on a monthly basis through the Town Manager.

C. The Board of Assessors may require additional information on abatements and supplementals through a request to the Town Manager.

D. This delegation agreement is for the current fiscal year, and may be extended beyond the present fiscal year by a vote of the Town Council acting as the Board of Assessors.

Duly enacted this 14th day of February 2023, by the Town Council acting as the Board of Assessors,

Mallory Cook

John J. James

Jeffrey Minihan

Melissa Costella

Jessica Cyr

# TOWN OF SOUTH BERWICK, MAINE ABATEMENT FORM

Owner(s):	Vincent O'Neill
Mailing Address:	2155 Washington Ct. Miami Beach, FL 33139
Abatement # Location: Map/Lot Account #: Fiscal Year: Tax Year:	2023-9 39 Waterside Ln 015-045 1658 2023 4/1/2022

Circumstances:

The abatement reflects a correction to the level of completion as of April 1, 2022. With photographic evidence received after the tax bills were issued, I was able to determine it was 90% complete, not 100%.

**Recommendation:** Grant Abatement

Assessed Value:	\$806,800		
Adjusted Value:	\$772,900	Tax Rate:	\$0.01454
Value Abated:	\$33,900	Tax Abated:	\$492.91

Abatement: Granted / Denied

Image: filter of the	Map Lot 015-045-000-000 O`NEILL, VINCENT	Account 1658	Location Prop	Property Data	Ty Data	Year		ssessmen	Assessment Record Buildings	-   ]	mpt / -:	1/2//2023
Transmetric	2155 WASHINGTON CT MIAMI BEACH FL 33139		Neighborhood	Neighborhood 11 MA - Mid Ave 11	ve 11	Year 2017	Land 227,4	80	Buildings 147,7	00 Exempt	o	Total 375,500
interface         interface <t< td=""><td></td><td></td><td>Tree Growth Ye</td><td></td><td></td><td>2018</td><td>227,4</td><td>80</td><td>147,7</td><td>8</td><td>0</td><td>375,500</td></t<>			Tree Growth Ye			2018	227,4	80	147,7	8	0	375,500
Transmittant         Table State         State State State         State State State         State State State State         State State State State         State State State State State State         State State State State         State S	B16840P153		~		2021	2019	233,	200	60,0	00	0	293,200
Source/Instrume         2021         200,000         183,500         0           Toopphy Lued         Toopphy Lued         2022         304,300         387,900         0           12883         5.5881         5.68814         5.68814         5.688			Zone/Land Use		VAL	2020	256,(	500		0	0	256,600
Interview         2022         304,300         307,300         0           Troopany 1.eed         1.treel         1.tr			Cernindary 7nn			2021	290,0	000	183,5	00	0	473,500
Troopangle 1 Level         Troopangle 1 Level         Interest State			accontrative y cont			2022	304,:	300	387,9	8	0	692,200
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Item Witnessed By:         Submet			2.Semi Imp	5.Private	00	Front Foot		Effecti	ve	Influenc	6	Influe
bion         Witnessed By:         value Change         2         12.belar Triange         12.belar Triange         4         4         6         4         4         4         5         13.belar Triange         13.belar Triange         4         4         4         5         13.belar Triange         13.belar Triange         4			3.Gravel Permit Status	6.Abandone	9.NoStreet 3	11.Regular Lot		Frontage	pth 	*		LILIUK Cod
Ite         Date         6/20/2014         Sole Data         13.kela Trianje         4	Inspection Witnessed By:		Value Change		2	12.Delta Triangle				8		Excess Frt
Date         Sale Date         6/22/2014         Sole Type         Price         311,000           Image: Price         Price         311,000         Sale Type				Sale Dat		13.Nabla Triangle				\$ \$		Topograpt Size/Shap
Ite         Description         Date Insp.         Sale Type         Sale Type         Square Foot         Square	×	Date	Sale Date		6/20/2014	15.0pen Space				*	<u>ر</u>	Access
Square Foot         Square Foot         Square Feet         %           1.1.and         4.Mobie         7.         1.1.and         4.Mobie         7.           2.1.8.8         5.Other         8.         5.Other         8.         16.Regular Lot         16.Regular Lot           202.2 VERUFIED LEVEL OF COMPLETION AS OF         1.1.and         4.Seler         7.         15.Cerondam Lot         18.Ecross Land         19.Condominium           22 = 90% & PROCESS ADMIN ABATEMENT.         1.Convert         4.Seler         7.         19.Condominium         19.Condominium           22 NOH/LC. TEMP C/O 1/12/2022, EST COMPLETE AS         2.FHAVA         5.Private         8.         21.Vinomesite (Frac	_	Date Insp.	Price	5	311,000					\$ \$	6.	Cor/Inc/Is
1.6.Regular Lot         16.Regular Lot         %           2022 VERUFIED LEVEL OF COMPLETION AS OF         Financing         1.2.Secondary Lot         1.2.Secondary Lot           22 99% & PROCESS ADMIN ABATEMENT.         1.Convent         4.Seller         7.         3.Building         6.CONDO         9.         1.7.Secondary Lot         18.Excess Land         11.2.Secondary Lot         18.Excess Land         11.2.Secondary Lot         18.Excess Land         11.2.Secondary Lot         18.Excess Land         11.2.Secondary Lot         18.Excess Land         19.Excess Land			Sale Type	4. Mobile	7.	Square Foot		Square	eet		0.00	8.View/Wtrfint
Sublicing         Schnob         9.         J.Schnoby Uxt         %         %           2022 VERIFIED LEVEL OF COMPLETION AS OF 22 = 90% & PROCESS ADMIN ABATEMENT.         1.Convent         4.Selier         7.         18.Excess Land         19.Condominium         18.Excess Land         %         %           22 = 90% & PROCESS ADMIN ABATEMENT.         2.FIAVA         5.hrvate         8.         20.PAVEMENT         20.PAVEMENT         18.Excess Land         %			2.L & B	5.0ther	, <del>co</del>	16.Regular Lot				\$ \$		Acres
Financing     Financing     10.convent     4.Seler     7.     19.Condominium     19.Condominium       2022 VERUFIED LEVEL OF COMPLETION AS OF     1.Convent     4.Seler     7.     2.FNAVA     5.Pnivate     8.       22 = 90% & PROCESS ADMIN ABATEMENT.     2.FNAVA     5.Pnivate     8.     3.Assumed     6.Casth     9.Unknown     Fract. Acre     90.PAVEMENT       22 NOH/LC. TEMP C/O 1/12/2022, EST COMPLETE AS     1.Valid     4.Split     7.NC-Reno     21.Homesite (Frac     1.Nov     91.Dov     90.Pavement     90			3.Building	6.CONDO	,e	17. Secondary Lot 18. Excess Land				%		).Rear 21+
2022 VERIFIED LEVEL OF COMPLETION AS OF       1.Convent       4.seler       7.       20 PAVEMENT         22 = 90% & PROCESS ADMIN ABATEMENT.       3.Assumed       6.cash       9.Unknown       Fract. Acre       1.0       %         22 NOH/LC. TEMP C/O 1/12/2022, EST COMPLETE AS       1.valid       4.Split       7.Nc.Reno       21.Homesite (Fract. Acre       21.Homesite (Fract. Acre       1.00       195 %       8         22 NOH/LC. TEMP C/O 1/12/2022, EST COMPLETE AS       1.valid       4.Split       7.Nc.Reno       21.Homesite (Fract. Acre       21.Homesite (Fract. Acre       21.Homesite (Fract. Acre       1.00       195 %       8         2022.       EW HOUSE 60% APRIL 2021       1.valid       5.Pertail       8.Other       21.Non ConForMING       21.Homesite       1.00       195 %       8       0         1NSP       2.Neified       5.Pub Rec       8.Other       23.Non ConForMING       4.434       %       %       0         1.NSP       1.Buyer       4.Agent       7.Family       25.Baselot       %			Financing	1	I	19.Condominium				2 %	3 5	ORCHAR
2022 VERIFIED LEVEL OF COMPLETION AS OF       3.Assumed       6.Cash       9.Unknown       Fract. Acre       4.Creage/Sites       4.         22 = 90% & PROCESS ADMIN ABATEMENT.       'validity       'validity       Fract. Acre       4.creage/Sites       6       8         22 NOH/LC. TEMP C/O 1/12/2022, EST COMPLETE AS       1.valid       4.Solit       7.NC-Reno       21.Homesite (Fract. 21.       1.00       195 %       8         /2022.       2.Noh HOUSE 60% APRIL 2021       1.valid       5.Partial       8.Other       23.NON CONFORMING       28       4.34       95 %       0         1.NSP       Verified       'selier       5.Pub Rec       8.Other       23.Non conforming       24.Homesite       5.Baselot       % <td>Notes:</td> <td></td> <td>1.Convent 2.FHA/VA</td> <td>4.Seller 5.Private</td> <td>8.7</td> <td>20.PAVEMENT</td> <td></td> <td></td> <td></td> <td>8 8</td> <td>31</td> <td>I.GRAVEL</td>	Notes:		1.Convent 2.FHA/VA	4.Seller 5.Private	8.7	20.PAVEMENT				8 8	31	I.GRAVEL
PLETE AS     1.validity     4.Split     7.NC-Reno     21.Homesite (Frac.     Acreage/Sites     4.30     195 %     8       2.Related     5.Pardal     8.Other     21.Homesite (Frac.     21     1.00     195 %     8       3.Distress     6.Exempt     9.Abutter     23.NON CONFORMING     28     4.34     95 %     0       Verified     23.NON CONFORMING     28.Reset     4.34     96     0       1.Buyer     4.Agent     7.Family     25.Baselot     96     96       3.Lender     6.MLS     9.     27.Frontage 1     96     96       3.Lender     6.MLS     9.     28.Basel Jand 1-10     96     96	10/17/2022 VERIFIED LEVEL OF COMPL	LETION AS OF	3.Assumed	6.Cash	9.Unknown					%	<u>ب</u> ب	1.Pasture
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J.Distress     G.Exempt     9.Abutter     Z.NON CONFORMING     96       Verified     96     24.Momestite     96       1.Buyer     4.Agent     7.Family     25.Baselot     96       2.Seller     5.Pub Rec     8.Other     27.Frontage 1     96       3.Lender     6.MLS     9.     98 Bear Land 1-10     96	4/8/2022 NOH/LC. TEMP C/O 1/12/2022	2, EST COMPLETE AS	1.Valid	4.Split	7.NC-Reno	22.Vacant Lot (Fr						1.Softwood
Verified     24. Homesite     %       1.Buyer     4. Agent     7. Family     25. Baselot     %       2.Seller     5. Pub Rec     8. Other     27. Frontage 1     %       3.Lender     6. MLS     9.     98 Bear Land 1-10     %			3.Distress	5.Exempt	9.Abutter	23.NON CONFORMIN	G			2 <b>\$</b>	3.5	).Hardwoo
1.Buyer     4.Agent     7.Family     25.Baselot     %       2.Seller     5.Pub Rec     8.Other     27.Frontage 1     %       3.Lender     6.MLS     9.     78 Rear Land 1-10     %	OUT NEW HOUSE 60% APRIL 2021		Varifiad	.	·	24.Homesite				88		40.Wasteland
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			21.0pen Frame Por					2	1019	11 Onon Emmo
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			1.ONE STORY FRAM		mente	Additions. Outbuildings & Improvements	dinas &	Outhuik	Additions	
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「セート」というないのでいい		1944 194	4.Traffic 8.	1.Location 4.Tr					5.None 8.	2.1/2 Bmt
			3.Services 9.None	0.None 3.S		C		σ	4.Full Bmt 7.Slab	1.1/4 Bmt 4
人間時代記名			one	Economic Code None	)				Full Basement	Basement 4
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170			6.STYLE 9.None	3.Delap 6.S						
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24 GAR 24		1	ompl	Code		0	# Addn Fixtures	# Ado		Įĕ
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22			6.Good 9.Same	3.Avg- 6.G		N	# Bedrooms	# Bed	W	Flooring
	24	24" I S'CRAW_	5.Avg+ 8.Exc	2.Fair S.A		o	suc	# Rooms	0	SF Masonry Trim 0
27*			vg 7.V G	1.Poor 4.Avg	9.None	ġ		od 3.0id Type	6.Slate 9.Wood	3.Metal (
			4 Average	Condition 4 Av	ço	'n		ake 2.TYPICAL	5.Rolled 8.Shake	2.Membrane S
2.10			1269	SQFT (Footprint) 1269	7.	4.0bsolete	8	7.Tar/Grav 1.GOOD	4.0ther 7.Ta	1.Asphalt
1927		44	6.A+ Grade 9.Same			0	Bath(s) Style		<b>1</b> Asphalt Shingles	Roof Surface
1010					9.None	6.	3.0LD TYPE	12.BELOW A 3.OLD	8.AL/VIN 12.8	4.ASB/ASP 8
			4.8 Grade 7.AA Grade		ço	'n	ř	11.BOARD/B 2.TYPICAL	7.NOV 11.8	
			4 Good 110%	케	7.	4.0bsolete		10.ASBESTO 1.GOOD	6.VINYL 10.A	2.WD SH (
			0%	8		0	Kitchen Style		5.T-111 9.LOGS	
198					9.None	6.		ų	16 WOOD	Exterior Walls
47			3	2	<u>00</u>	'n				3.3
	-		4.Minimal 7.		7.	4.W&C Air			5.1.5 8.2.5	2.2
	37	ound aiminu		Insulation 2 Heavy		% 1 Central	100		4.1.25 7.2.25	1.1
					12.WAT RAD	8.GRAV AIR		4 OTHER	1 One Story	Stories
					11.PWA	7.FHW		3.NONE	0	
			4.Fu Fin 7.	1.1/4 Fin 4.Fi	10.STEAM	6.ELEC RAD	2.AVERAGE	2.AVE	1	Dwelling Units :
				o	9.UNIT HEA	S.WALL UNI	Ч	12.CONDO-T 1 NOT		4.COL-GARR
			9			% 7 FHW	Type 100%	<b>11.COLONIA Heat Type</b>		3.R-RANCH
27			\$			0	THS	<b>10.BUNGALCHEARTHS</b>	6.CONTEMPC 10.B	2.RANCH (
1SOH			7.	1.Typical 4.		00	Fin Bsmt Grade	9.SPUT LE Fin Bs	5.CAPE 9.SP	1.CONV !
				Layout 0		o	SF Bsmt Living		<b>6 CONTEMPORARY</b>	Building Style (
Of 2 1/27/2023	Card 1	DELANE	<b>39 WATERSIDE LANE</b>	Location	it 1658	Account		000-000	: 015-045-000-000	Map Lot
		TICK	SOUCH BERWICK							

South Berwick	)									Notes:						+	No./Date Description	×			Inspection Witnessed By:	-																			B16840P153			MIAMI BEACH FL 33139	2155 WASHINGTON CT	O' NEILL, VINCENT	Map Lot 015-045-000-000
																	Date Insp.	Date	I.										ī																		Account 1658
_	3.Lender 6.MLS		1.Buver 4.Agent	Verified		Ϋ́	1.Valid 4.Split	Validity	3.Assumed 6.Cash		1.Convent 4.Seller	Financing				Alte	Sala Tuno	Sale Date		Sale Data	Value Change	Permit Status		3.Gravel 6.Abandone			Street 1 Paved	Contraction of the second	3 Courses & Delvate			Utilities 4 Drilled Well 5	2 Above St 6 Swamny	1.Level 4.Below St		Topography 1 Level		Secondary Zone		Zone/Land Use 9 R3 RESIDENTIAL	4	×	Tree Growth Year 0		Neighborhood 11 MA - Mid Ave 11	Property Data	Location 39 W/
_	9		7.Family		9.Abutter		7.NC-Reno		9.Unknown		7.					, 	311,000		10010010		•			9.NoStreet	° `	1	_		g None	2 Gae	7 18/6-00-0-0	5 Septic	 9.1 erige	7.Steep	;										1	10	<b>39 WATERSIDE LANE</b>
29.Rear Land 11-2	28.Rear Land 1-10	26.Frontage 1 37 Emotane 2	25.Baselot	24.Homesite	Acres	23.NON CONFORMING	22.Vacant Lot (Fr	71 Homesite (Frac			20.PAVEMENT	19.Condominium	18.Excess Land	17 Secondary Lot		Souare Foot		15.0pen Space	14.Rear Land	13.Nabla Triangle	12.Delta Triangle	11.Regular Lot		Front Foot									 				1	2022		2021	2020		2019	2018	Year	-	NE
-																							Туре							:															Land	As	
	Total Acreage							Acreage/Sites								Square Feet		-					Frontage	Effective	Land Data							-			_			c	>	0	0		0	0		isessmen	Card
	age 0.00							Sites								eet							Depth Factor		Data													000,411	114 600	110,900	102,600		008,96	0	Buildings	Assessment Record	2 Of
		%	%	8	8	8 8	k ع	P	*	8	%	%	\$	%	\$		%	<u>۽</u> ا	8	8	8	8	tor Code	Influence																0	0		0	0	Exempt		2 1/:
46.SITE IMPROVEME	44.PAVING	- 43.Condo Site	42. Mobile Home Si		- 39.Hardwood	- 38.Mixed Wood	- 37.Softwood	- 36.Horticultural	35. Horticultural	34 Dacture 1	32.ORCHARD	31.Crop Land	30.Rear 21+	Acres	9.Fract Share	8.View/Wtrfrnt	7.Cor/Loc/Use/Va	6 Destrict/Femt/	4.Size/Snape	3.Topography	2.Excess Frtg	1.Wetland or Led	Codes	Influence														000,411		110,900	102,600		96,800	0	Total		1/27/2023

OPACUPUOU         Control         Control         Control         Landed         Instruction         Control         Landed									24 Frame Shed	DO WOOD DECK	Co Wood Dook	68 Wood Deck	Туре	Addit				a wish a		asement		3.3/4 Bmt 6.NONE	2.1/2 Bmt 5.None			(D)		1.Concrete 4.Wood	S Concrete				iry Trim	3.Metal 6.Slate	R		Roof Surface 1 Asphalt Si		-		Walls			1.1 4.1.25	Stories 2 Two Story	Other Units 0	Dwelling Units 1	20	Ŧ	-		Building Ship 6 CONTEMP
Image Note         0         1000         0         1000         0         1000         0         1000         0         1000         0         1000         0         1000         0         1000         0         1000         0         1000         0         1000         0         1000         0         1000         0         1000         0         1000         0         0         1000         0 <th0< th=""></th0<>									L	4			Year	tions, Ou	Date II	} •	\$	Þç	• ?	1		9.None	çe,	7.Slab		<u>ب</u> و	999 ;	7.	2					9.Wood	8.Shake	7.Tar/Grav	hinales		10.ASBEST	9.LOGS	j	9.2.75	8.2.5	7.2.25				12.CONDO			9.SPUT LE	OBARY
Import         Summer         Strand         Strand <thstrand< th=""> <thstrand< th="">         Strand<th></th><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>Units Gr</td><td>rtbuilding</td><td>Ispected</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>-</td><td></td><td></td><td>ananana .</td><td># Finandanac</td><td># Half Baths</td><td># Full Baths</td><td># Bedrooms</td><td># Rooms</td><td>3.0ld Type</td><td>2.TYPICAL</td><td>1.GOOD</td><td>Bath(s) Sive</td><td>B 2.ITPLOL</td><td>0 1.6000</td><td>Kitchen Style</td><td>μ</td><td>2.Evapor</td><td>1.Central</td><td>Cool Type</td><td>4.0THER</td><td>3.NONE</td><td>2.AVERAGE</td><td>T LNOT DUCT</td><td>W Heat Type</td><td>HEARTHS</td><td>_</td><td>GE Remt I ivit</td></thstrand<></thstrand<>													Units Gr	rtbuilding	Ispected										-			ananana .	# Finandanac	# Half Baths	# Full Baths	# Bedrooms	# Rooms	3.0ld Type	2.TYPICAL	1.GOOD	Bath(s) Sive	B 2.ITPLOL	0 1.6000	Kitchen Style	μ	2.Evapor	1.Central	Cool Type	4.0THER	3.NONE	2.AVERAGE	T LNOT DUCT	W Heat Type	HEARTHS	_	GE Remt I ivit
Investig         Convert         <				+	+				L.				ade Con	s & Impr			ĺ				Division of Harri									L .		0	0	<u>ө</u>	'n	4.0bsol	•	n y	4.0bsol		6	'n	4.W&C /		8.GRAV	7.FHW		5.WAL				
Inversion         Conversion         Conversi	2	%	%	0%	2.2	02	%	%			Į.	0%	d Phys.	ovements							s Computer Systems													9.Noi			9.NO	, 00 00			oN'6	Ģ		None					FHW			Т
A control of a con	2	%	%	%	2 2	%	%	%		1	ł	%	Funct.			2		त्राच्		, 10		_	1	0	<b>D</b>		w r			7	R	ω			0	0			ଜ	TC			1	Ir	_				ω.		- 5	
3/2     3/2       4: UF In 7: 5. Statemen 7: 5.													Sound Val		.Tenant	.Relative	.Owner	.unormed		Interior	ntrance Code			None	conomic Code	on. % Good			unctional Cod	unct. % Good	hys. % Good				ondition 4	OFT (Footorin	.U Grade	.t Grade	rade & Factor	nfinished %	.Capped	.Heavy	.Full	- 1			3	- 18		Inadeo	3	
24' APT/GAR 32' 32' 32' 32'	20.01	32 1125	27.Unfi	22.110	27.110			21.0pe	0.2 0.1	5.1 8 3	4.1 0.1	_		1,ONE	6.0ther	5.Estimate	4.Agent	0.MOL	5.csumate	4.Vacant	0	8.0ther	4.Traffic	3.Services			e SLAIE Propo		e 9 None	100%		6.Good	5.Avg+	4.Avg	Average	t) 768	5.A Grade	4.8 Grade			6	5.Unknown	4.Minimal	Ű	6	5.FI/Stair	4.Full Fin		ġ, j	'n	4	
32' 32' 32'		5 A#	n Bsmnt	Dura Apa au	ne Dav Wind			n rrame Por	/Z STORT	4 STORY	12 STURT			STORY FRAM	'n	8.MLS	7.Sale Q	4	8.FIEID	7.Exterior		<u>م</u>	ço	9.None		And the	9.None					9.Same	8.Exc	7.V G		20000	6 (3m)	7.AA Grade	100%		9.None	<b>8</b>	7.		9.None	çα	7.		yo y	<sup>00</sup>	7	
							llh F																		NAME - 1000日間に、1000日の日本の日本には、1000日に、1000日日本の日本の日本の日本の日本の日本の日本の日本の日本の日本の日本の日本の日本の			32																					36			2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2

South Berw Name: O`	vick NEILL, VINCEN <sup>-</sup>	Г	Valuation Re	port		01/27/2023 Page 5
Account:	1658			Map/Lot: Location:		5-045-000-000 TERSIDE LANE
 Card	Land	Calculated - Building	Calc. Total	Land	Correlated – Building	Total
1	304,300	354,000	658,300	304,300	354,000	658,300
2	0	114,600	114,600	0	114,600	114,600
TOTAL	304,300	468,600	772,900	304,300	468,600	772,900

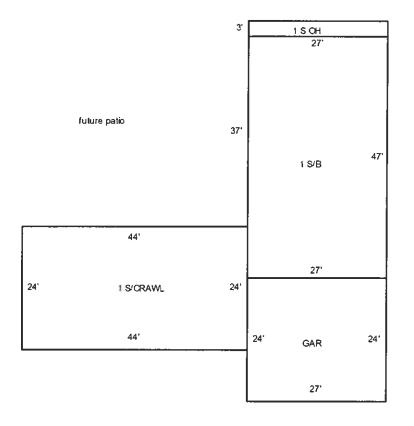
South Berwick Name: O`NEILL, VINCENT Valuation Report

Name. O Merce, v	INCLIVI		Map/Lot:		.5-045-000-000
Account: 1658	Card: 1 c	f 2	Location:	39 WA	TERSIDE LANE
Neighborhood 11	MA - Mid Ave 11		_	Sale Data	
Zoning/Use	R3 RESIDENTIAL TRAN	STITIONAL		ale Date 06/20/2014	
Topography	Level	JITIONAL		ale Price 311,000	
Utilities	Drilled WellSeptic			ale Type	
Street	Paved			nancing	
Permit Status	Closed Permits			erified	
Value Change	New House		Va	alidity Validity	
Reference 1	H1100R				
Reference 2					
Tran/Land/Bldg	101 1 11				
X	HSEU Y	2021			
Exemption(s)		Schedule 11			
		- Land Descri	ption ——		
Units Met	hod - Description	Price/Unit	Total f	Fctr Influence	Value
	es-Homesite (Fract)	146,100	146,100	195% View/Wtrfr	284,895
	es-Rear Land 1-10	4,700.00	20,398	95%	19,378
Total Acres 5.34	Dunelline Description			Land Total	304,273
	<ul> <li>Dwelling Descrip</li> </ul>				nt Cost New
CONTEMPORARY Exterior	One Story WOOD	1,269 Sqft Masonry Trim	Grade B 110 None	Base Trim	212,137 0
Dwelling Units	1 OTHER Units-0	Roof Cover	Asphalt Shing		õ
Flooring	Hardwood Prim F			Flooring	1,724
·					0
Foundation	Concrete	Basement	Full Bmt	Basement	20,687
Fin. Basement Area	None 100% FHW	Basement Gar Cooling	None 100% Central	Fin Bsmt Heat	0 6,723
Heating Rooms	6	cooning	10070 Central	nçac	0,725
Bedrooms	2	Add Fixtures	0		
Baths	2	Half Baths	1	Plumbing	14,944
Attic	Field12			Attic	0
FirePlaces	0 Henry			Fireplace Insulation	0 862
Insulation Unfin. Living Area	Heavy NONE			Unfinished	0
		- Dwelling Co	ndition		
Built Renovat	t <b>ed Kitchens</b> 0 Field5	Baths Field7	Condition Average	<b>Layout</b> Field8	<b>Total</b> 257,077
2021 Functional Obso		ic Obsolescence	Phys. % Fur		Value(Rcnld)
Incomplete	None		98% 88%		221,703
Outb	uildings/Additions/In	nprovements —		Percent Good	Value
Description	Year Units			Phy Func Econ 98% 88% 100%	Rcnld 101,853
ONE STORY FRAM Frame Garage	IE 2021 1056 2021 648			98% 100% 100%	22,629
1 S FR Overhang	2021 81		,060 Avq.	98% 88% 100%	7,814
Open Frame Porc	n 2021 0	B 110		98% 90% 100%	0
Wood Deck	2021 0	B 110		98% 90% 100% 98% 90% 100%	0
PATIO <u>2.406 SFLA</u>	2021 0		0 Avq.	Outbuilding Total	132,296
		, 300 Accepted E	Bida	354,000 <b>Total</b>	658,300

South Berwick Name: O`NEILL, VINCENT

Map/Lot:





South Berwick Name: O`NEILL, VINCENT Valuation Report

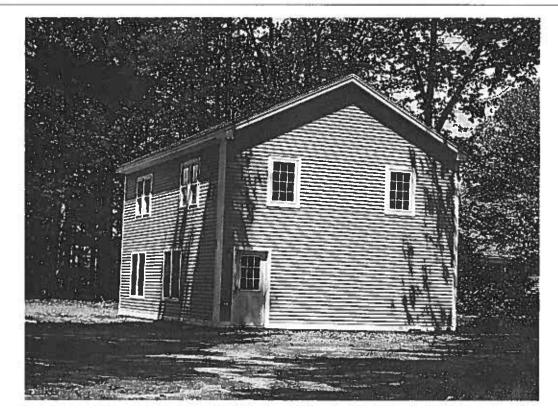
01/27/2023 Page 3

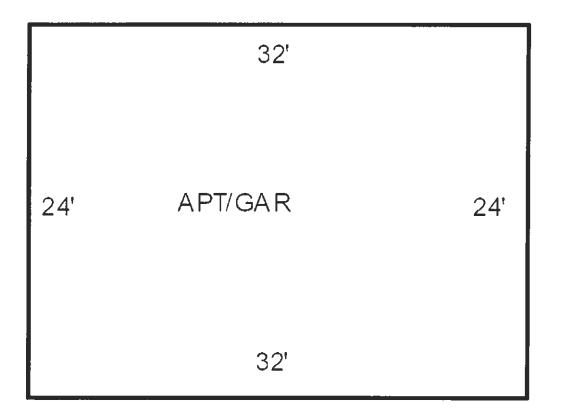
Account: 1658	Card: 2	of 2	Map/Lot: Location:		15-045-000-000 ATERSIDE LANE
Neighborhood 11	MA - Mid Ave 11		-	Sale Data	
Zoning/Use Topography Utilities Street	R3 RESIDENTIAL TRAN Level Drilled WellSeptic Paved	NSITIONAL		Sale Date 06/20/2014 Sale Price 311,000 Sale Type Financing Verified Validity Validity	
Reference 1 Reference 2 Tran/Land/Bldg X Exemption(s)	H1100R 101 0 0 HSEU YLand	2021 Schedule 11		valiaity valiaity	
	<ul> <li>Dwelling Descri</li> </ul>	ntion		Renlaceme	nt Cost New
CONTEMPORARY Exterior Dwelling Units Flooring Foundation Fin. Basement Area Heating Rooms Bedrooms Baths Attic	Two Story VINYL 1 OTHER Units-0 Carpet Prim F Concrete Slab	768 Sqft Masonry Trim Roof Cover Basement Basement Gar Cooling Add Fixtures Half Baths	Grade C 100 None Asphalt Shin NONE None 0% None 0 0	) Base Trim	144,385 0 0 0 0 0 0 4,378 0 0
FirePlaces Insulation Unfin, Living Area	0 Full NONE	Dwolling Co	adition	Fireplace Insulation Unfinished	0 146 0
Description Wood Deck Wood Deck Frame Shed 1.536 SFLA	0 Field5 Descence Econom None uildings/Additions/I Year Units 1985 32 2002 96 73.68 = \$	Grade 5 C 100 2 C 100 5 C 100 5 C 100 2 /SFLA (4)	Condition           Average           Phys. %           Fig.           76%           10           RCN Cond           433 Avq.           385 Avq.           1,011 Avq.	Layout Field8 unc. % Econ. % 00% 100% Percent Good Phy Func Econ 76% 100% 100% 76% 100% 100% 87% 97% 100% Outbuilding Total 114,600 Total	<b>Total</b> 148,909 <b>Value(Rcnid)</b> 113,171 Value Rcnld 329 293 854 1.476 114,600
ACC	pt Land	0 Accepted	DIUY	IULA IOLA	447,000

01/27/2023 Page 4 015-045-000-000 39 WATERSIDE LANE

Account: 1658

Map/Lot: Location:





# TOWN OF SOUTH BERWICK, MAINE

## ABATEMENT FORM

Owner(s):	James and Angela Theos
Mailing Address:	1 Sweet Sue's Way South Berwick, ME 03908
Abatement # Location: Map/Lot	2023-10 1 Sweet Sue's Way 010-043-2
Account #:	3315
Fiscal Year:	2023
Tax Year:	4/1/2022

Circumstances:

The owner provided a copy of recorded plan 343-1 to the Town in which 6.17 acres were noted to be of "very poorly drained soils". This abatement reflects the difference in the value of rear land without a discount, and with a 50% discount.

Recommendation:	(	Grant Abatement	
Value Abated:	\$6,400	Tax Abated:	\$93.06
Abatement: Granted	/ Denied		
		_	
		_	
		_	
		– Dated	



# Town of South Berwick Application for Abatement of Property Taxes (under Section 841, Title 36, MRSA)

Separate application should be filed for each separately assessed parcel of real estate or personal property account claimed to be overvalued. (See other side for instructions).

1. Name of Applicant: Vames CTheas Va
2. Mailing Address: 7 Sweet Sues Way, South Berwich the 03908
3. Telephone #: $603 \cdot 682 \cdot 8373$
4. Tax Map/Lot #: 010-043-002-000 Account #: 003315 RE
5. Property Address (location): I Sivert Suis Way, South Berwich the 03808
6. Assessed valuation of real estate: 506, 400.00 (building)
6. Assessed valuation of real estate: <u>506</u> , 400.00 (building) 7. Assessed valuation of personal property: <u>168,000.00</u> (land V5)
8. I/We have timely filed a current list of Estates Not Exempt from Taxation per MRSA Title 36, Section 706. Yes No ** N/A (** If I have not already filed this required form, I realize I am barred from making an application for abatement or any appeal therefrom.)
9. Abatement amount requested: The amount over charged for wetlands
10. Reason for requesting abatement (please be specific, stating grounds for belief that property is overvalued for tax purposes). *Note: It is important to answer this question fully. In order to prevail at a hearing on an appeal, the applicant must prove by preponderance of evidence that the Assessment is not equitable. (see Property Tax Bulletin #10) <u>Reming and first taxe bill (new house) T realized T was new (harged</u> <u>tax the lo access of wetlands/recorded on survey may in motile) when T</u> <u>addreectsed this. T was tald that Ididn't have any wetlands. when T pured</u> having metlands, it was adjusted incorrectly. Twee told because to be given in motil. 11. Date property purchased: <u>Jan ZOIS</u> Price: <u>JCY add.od</u> widt mote <u>277</u>
In accordance with the provisions of Section 841, Title 36, MRSA, I hereby make written application for abatement of property taxes as noted above. The above statements are correct to the best of my knowledge and belief.
Applicant's Signatures: Date: Date:D

This application must be filed within 185 days from the date of commitment.

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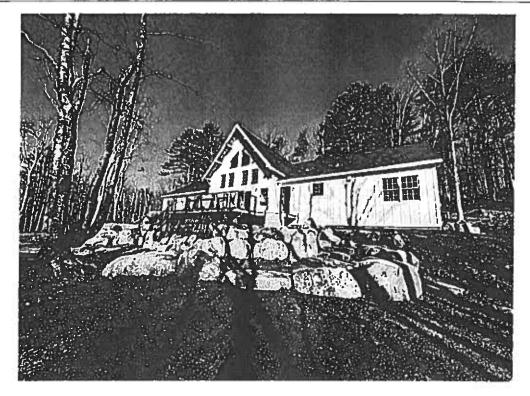
Map Lot 010-043-002-000	Account 3315		Location 1 SW	SWEET SUE'S WAY	IAY	:	Card 1	of	1 1/2	1/27/2023
THEOS, JAMES			<b>Property Data</b>	ata		Ass	Assessment Record	cord		
THEOS, ANGELA		Neighborhood	od 26 RA - Rural Avg 26	Avg 26	Year	Land	Buildings	igs	Exempt	Total
67 PLEASANT ST					2017	44,500	0	0	0	44,500
SOUTH BERWICK ME 03908		Tree Growth Year	n Year 0		2018	44,500	0	0	0	44,500
B17714P367		~ ~			2019	29,700	0	0	0	29,700
Previous Owner		Zone/Land Use		10 R4 RESIDENTIAL RURAL	2020	84,900	0	84,900	0	169,800
WESTON, KELTH K WESTON, MARJORIF G		Secondary Zone	Zone		2021	92,900		166,900	0	262,800
12 MESERVE ROAD		•     			2022	168,000	0	506,400	25,000	649,400
DURHAM NH 03824 Sala Data: 5/11/2018		Topography	Topography 2 Rolling							Contre-
2015 Marc. 2/ 11/ 2010		1.Level	4.Below St	7.Steep			billed	دو	عبر	61410
		2.Rolling 3.Above St	5.Low 6.Swampy	8.Rough 9.Ledge						
		Utilities 6	6 Well & Septic							2
		1. Public	4 Well	7. WhrGenst					1	
		2.Water	5.Septic	8.Gas	-					
		3.Sewer	6.Private	9.None						
		Street	1 Paved	-						
		1.Paved	4. Proposed	7.			Land Data			
		2.Semi Imp	5.Private	8. 0 NOC	Front Foot		Effective	Infl	Influence	Tufinanca
		13ABIO	0.AUGHQUIYE	9.NOSUCEL		Type F	Frontage Depth	Factor	Code	Codes
Torraction Witnessed Rut		Permit Status	2	mi	11.Regular Lot				*	1.Wetland or Led
tinpodelit.		Value Change		7	12.Deta Triangle				<b>*</b>	2. Excess Frig
			Sale Data	a	13.Nabla Triangle 14 Pear Land				83	3.Topography 4.Stre/Share
~	Date	Sale Date		5/11/2018	15.0pen Space				: 8	5.Access
		Price		45,000					8	6.Restrict/Esmt/
No./Date Description	Date Insp.	<u> </u>	1 Land Only						%	7.Cor/Loc/Use/Va
		1.Land	4. Mobile	7.	Square Foot		Square Feet			8.View/Wtrfrnt 9.Erzer Chare
		2.1.8.8	5.Other	හ්	16.Regular Lot				%	Acres
		3.Building	6.CONDO	9.	17.Secondary Lot				* *	30.Rear 21+
	-	Financing	9 Unknown		19.Condominium				\$	31.Crop Land
		1.Convent	4.Seller	7.	20.PAVEMENT				%	32.ORCHARD
Notes:		2.FHA/VA	5.Private	øö					*	33.GRAVEL PIT
EFF 4/1/2022 LOT MERGED W 010-043-001 PER APPROVED	3-001 PER APPROVE	3.Assumed	6.Cash	9.Unknown					%	34.Pasture I
MERGER RECORDED 3/31/2022 18991/283	1/283	Validity	8 Other Non Valid	Valid	Fract. Acre 31 Homorito /Econ	-	Acreage/Sites	I		35. Horticultural
3/21/2022: M&L- CORR BLDG TYPE TO RANCH W CATH CLG,	D RANCH W CATH CL	G, 1.valid	4.Split	7.NC-Reno	21. HURDENIE (Frac	21	1.00	- 1		37.Softwood
3 ZONES RADIANT HW, BAMBOO FLRS, HIGH END APPL W	S, HIGH END APPL W		5.Partial	8.Other	23.NON CONFORMING	28	0.58 7.47	8 5	∽ - ≩ ≵	38. Mixed Wood
OTZ CTR, SOAPST FRMR SINK, ISLAND, WH SHKR STYL	D, WH SHKR STYL	3.Distress	6.Exempt	9.Abutter	Acres	2	2.75		* *	39.Hardwood
CABS. 3 BEDS/2.5 BA. EXT FIXT = SEP	P TUB/SHWR IN	Verified	5 Public Record	P	24.Homesite				*	40.Wasteland
ENSUITE, RECLAIMED EXP BEAMS, SLIDING BARN DRS, OPEN 1, Buver	IDING BARN DRS. Of	PEN 1.Buver	4.Agent	7.Family	25.Baselot				\$	
TO CONC GREAT ROOM & DEN PLANNING TO INSTALL	INTING TO INSTALL	2.Seller	5.Pub Rec	8.0ther	26.Frontage 1	_	-		%	42. Module nome 34
WOODSTOVE IN GREAT ROOM IN FUTURE.	TURE.	3.Lender	6.MLS	9.	24.rronage 2 28.Rear Land 1-10 20.Base Land 11-2	F	Total Acreage	13.75		44.PAVING 45.CAMP LOT
		-		_		_				46.SITE IMPROVEME

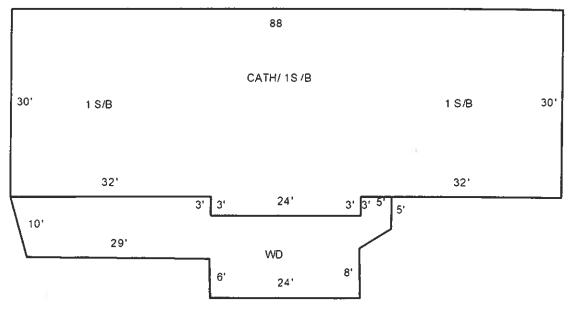
Layout 1 Typical 1. 1.Typical 4, 7. 2.Inadeq 5, 8. 3. 6, 9.	Attic 9 None 1.1/4 Fin 4.Full Fin 2.1/2 Fin 5.Fl/Sair 3.3/4 Fin 6. Insulation 2 Neavy	1rull         4. Minimal         7.           2Heavy         5. Unknown         8.           3.2Heavy         5. Unknown         8.           3.2Heavy         5. Unknown         8.           3.2Heavy         5. Unknown         8.           3.2Heavy         5. Unknown         9. None           0.4.6         6.         9. None           1E Grade & Food 120%         1.         1.           2.D Grade         5. A Grade         8.	+ Grade 9.5ame 2712 2.712 	Functional Code     9 None       1. Incomp     4. SMALL       2.0-Built     5. CDU       3.0. 5. CDU     8. OTHER       9. None     5. CON       Econ. 56 Good     300%       Econ. 76 Good     300%       Economic Code None     0. None       0. None     3. Services       2. Encroach     8. Other       9. Scription     4. Vacant       2. Encroach     8. Other       3. Encroach     8. Other       3. Encroach     8. Other       3. Encroach     8. Avacant       2. Encroach     8. Field       3. Informed     6. MaL       3. Informed     6. MaL	1.0wner 4.49 2.Retative 5.Es 3.Tenant 6.08 Sound Value	Wo         5.1.8.3/4 STORY           %         5.1.8.3/4 STORY           %         5.1.8.3/4 STORY           %         5.1.8.1/2 STORY           %         5.1.6.pen frame Por           %         2.5.frame For           %         2.5.frame Shed           %         2.5.frame Shed
Layout 1.Typical 2.Inadeg 3.	HEA Attic 9 Non M 1.1/4 Fin 2.1/2 Fin RAD 3.3/4 Fin Insulation 2 P	1.Full 4 2.Heavy 5 3.Capped 5 3.Capted 4 Grade 8, Factor 1.E. Grade 4 2.D. Grade 5	3.C Grade SQFT (Footprin Condition 4 1.Poor 2.Pan 3.Avg- Phys. % Good	Functionnal Code 1.1.recomp 4 1.1.recomp 4 3.0-Built 5 3.0-Built 5 3.0-Built 5 3.0-Built 5 1.0.recommer 5 0.1.kone 3 0.1.kone 3 0.1.kone 3 1.1.recation 4 2.1.Functacion 4 1.1.recation 4 2.1.Functacion 4 3.1.reformed 6 3.1.reformed 6 1.1.recation 6 3.1.reformed 7 3.1.reformed 7 3.1.	1.0wner 4.4g 2.Relative 5.Es 3.Tenant 6.0t J.nct. Sound Value	× × × × × × ×
SF BSmt Living 0 Fin Bsmt Grade 0 0 HEARTHS 0 Heat Type 100% 12 WAT RADIANT	CT 5.WALL UNI E 6.ELEC RAD 7.FHW 8.GRAV AIR 0%6 9 None		4 <sup>-</sup> U 0	# Fireplaces 0 A Division of Harris Comparer Spacer	3/21/2022 gs & Improvements G 0 0 0 %	
9.5PUT LE X 10.BUNGALC	8.54/TBOX 12.CONDO-1 I.NOT DUCT 2.AVERAGE 0 3.NONE 1.0ne Story 4.0THER 4.1.25 7.2.25 Cool Type	S SESTO ARD/B	1 Asphalt Shingles         Bath(s) Style           1 Asphalt Shingles         Bath(s) Style           5 Rolled         7.7ar/Grav         1.GOOD           5.Rolled         8.Stake         9.Wood         3.014 Type           m         0         # Rooms         # Rooms           3         4         Bedrooms         0           2020         # Hall Baths         2020         # And Baths	7 7. Stab 7. Stab 8. 8. 9. None 9. 8. 9. 8. 9. 8. 9. 9.	Date Inspected ions, Outbuildin Year Units ( 0 577 0	

South Berwick		Valuation R	Report		01/27/2023
Name: THEOS, JAN				010	Page 1
THEOS, AN			Map/Lot:		-043-002-000
Account: 3315	Card: 1 o	f 1	Location:	1 SWEE	T SUE'S WAY
Neighborhood 26	RA - Rural Avg 26			— Sale Data	
Zoning/Use	R4 RESIDENTIAL RURA	1	Sale Date		
Topography	Rolling	L	Sale Pric		
Utilities	Well & Septic		Sale Typ	1	
Street	Paved		Financing		
Permit Status	Closed Permits		Verified	Public Record	
Value Change	New House		Validity	Other Non Val	id
Reference 1	B2142R				
Reference 2	new hse; sale w/043-1				
Tran/Land/Bldg	101 1 11				
X Coord	Y Coord				
Exemption(s)		chedule 26			
		- Land Descri	ption ———		
Units Meth	od - Description	Price/Unit	Total Fctr	Influence	Value
1.00 Acre	s-Homesite (Fract)	129,900	129,900 100%		129,900
	s-Rear Land 1-10	4,000.00	26,320 <u>80%</u> 13,680 50%	<u>Topography</u> Wetland or	21,056 6,840
	s-Rear Land 1-10 s-Rear Land 11-20	4,000.00 2,750.00	13,680 50% 7,563 50%	Wetland or	3,781
Total Acres 13.75		217 50100	Land		161,577
	<ul> <li>Dwelling Descrip</li> </ul>	tion ———		Replacement	Cost New
RANCH	One Story	2,712 Sqft	Grade B 120	Base	434,582
Exterior	BOARD/BATTEN	Masonry Trim	None	Trim	0
Dwelling Units	1 OTHER Units-0	Roof Cover	Asphalt Shingles	Roof Flooring	0
Flooring	Hardwood Prim F			FIGOLING	4,019 0
Foundation	Concrete	Basement	Full Bmt	Basement	48,230
Fin. Basement Area	None	Basement Gar	None	Fin Bsmt	0
Heating	100% WAT	Cooling	0% None	Heat	6,029
Rooms	6	Add Elizaberran	1		
Bedrooms Baths	3 2	Add Fixtures Half Baths	1 0	Plumbing	13,042
Attic	None	Hair Dacits	U	Attic	10,012
FirePlaces	0			Fireplace	0
Insulation	Неаvy			Insulation	2,010
Unfin. Living Area	NONE	- Dwelling Cor	adition	Unfinished	0
Built Renovat	ed Kitchens	Baths	Condition	Layout	Total
2020	0 GOOD	GOOD		Typical	507,912
Functional Obsol		c Obsolescence	Phys. % Func. %		/alue(Rcnid)
None Outbu	None Aildings/Additions/Im	provemente —	97% 97%	100% cent Good	477,894 Value
Description	Year Units	Grade	RCN Cond Phy	Func Econ	Rcnld
Wood Deck	2020 577	B 120 10,	.828 Avq. 97%	100% 100%	10,503
CATH XTRA FEATU			.583 Ava. 97%	100% 100%	18,026
2.712 SFLA	<u>176.21 = \$</u>			tbuilding Total 00 <b>Total</b>	28.529
Acct	ot Land 161	, 600 Accepted B	i <b>ug</b> 300,4		
				CALLE	ded Valu
				Conc	

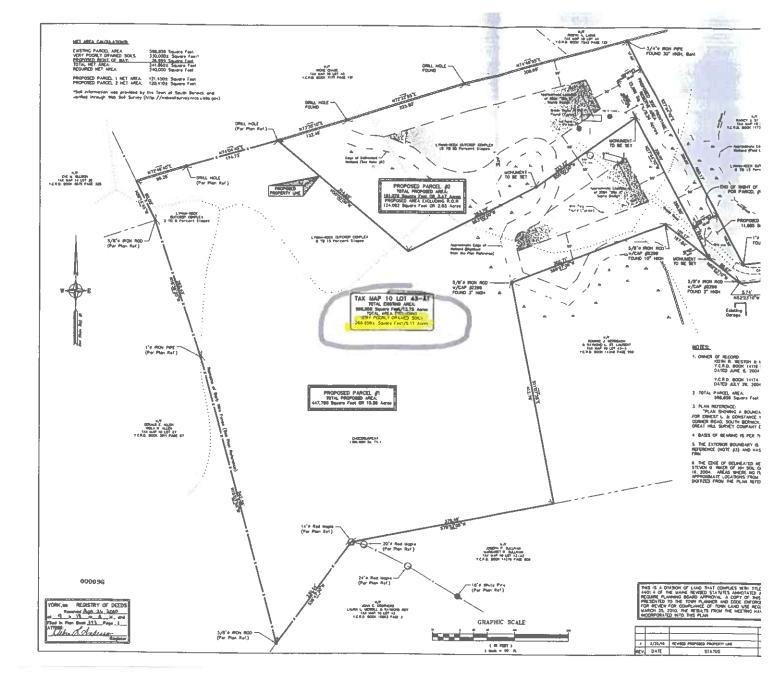
South Berwick Name: THEOS, JAMES THEOS, ANGELA Account: 3315 Valuation Report

Map/Lot: Location: 01/27/2023 Page 2 010-043-002-000 1 SWEET SUE'S WAY





88'



 $\sim 4$ 

# Town of South Berwick Abatement Form

Owner(s):	Laura Eaton
Mailing Address:	1 Hemlock Ridge Ln. South Berwick, ME 03908
Abatement #	2023-11
Location:	1 Hemlock Ridge Ln
Map/Lot	002-025-A
Account #:	215
Tax Year:	4/1/2022
Tax Rate:	0.01454

Circumstances:

The owner contacted us because she was selling her home and did not believe she had 4823 square feet of living area. I measured and listed the property on January 9, 2023. The abatement request reflects corrections that include that the home has 2610 square feet of living area.

<b>Recommendation:</b>		Grant Abatement	
Billed Value: Corrected Assessed Value: Value Abated:	\$496,300 \$386,500 \$109,800	Tax Abated:	\$1,596.49
Abatement: Granted / Denied		10 10	
		Dated:	

4/1/2022 FY2023

Map/Lot:

South Berwick 2023 Name: EATON, LAURA E **Valuation Report** 

02/02/2023 Page 1 002-025-A-000 1LOCK RIDGE LANE

	245	<b>C</b>				Map/Lo					002-025-A-000
Account:	215	Card	: 1	of 1		Locatio	n:				CK RIDGE LANE
Neighborho	od 11	MA - Mid A	ve 11						— Sa	ile Data	
							Sa	ale Date	e 05/	23/2012	
Zoning/Use		R3 RESIDE	NTIAL TRAP	SITIONAL				ale Price		),000	
Topography	Y							ale Typ		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Utilities		All Public									
Street		Paved						nancing	4		
								erified			
							Vä	alidity	Val	idity	
Reference 1	1	H2000R									
Reference 2		1200010									
Tran/Land/		101 1 11									
X Coord			Y Coord								
Exemption(	s)	11 0 0		Schedule	11						
Exemption	5/				Descrip	tion -					· · · · · · · · · · · · · · · · · · ·
Units	Moth	od - Descri	ntion		ce/Unit		otal f	Ctr	Influe	nce	Value
1.00		s-Homesite			46,100	146,1		100%	Innuel		146,100
5.33		-Rear Land			700.00	25,0		25%			6,263
Total Acres				- •				Land	Total		152,363
		- Dwell	ing Descri	ption					Rep	laceme	nt Cost New
CAPE		1 and 1	Three Quart	er 2,055 S	qft	Grade C	110		Base		366,160
Exterior		VINYL		Masonn		None			Trim		0
Dwelling Uni	ts	1 OTH	ER Units-0	Roof Co	ver	Asphalt S	Shing	les	Roof		0
											0
Coundation		Conoro	to Clab	Bacomo	~+	NONE			Racor	nont	0
Foundation Fin. Baseme	nt Aroa	None	te Slab	Baseme Baseme		None			Baser Fin B		0
Heating	ni Alca	100%	EHW/	Cooling	iii Gai	0%			Heat	51116	11,273
Rooms		9		coomig		070			ricae		11,275
Bedrooms		4		Add Fix	tures	0					
Baths		2		Half Bat	:hs	1			Plumi	ping	11,495
Attic		Field12							Attic		0
FirePlaces		1							Firepl		4,180
Insulation	_	Full							Insula		376
Unfin. Living	Area	NONE		- Dwell	ling Cond	lition .			Unfin	ished	0
Built Re	enovate	d Kitche	ns	Baths	C	ondition		L	ayout		Total
1988		0 Field5		Field7	A	verage			ield8		393,484
Functional	l Obsole	escence		ic Obsoles		Phys. %			Есоп. %	Ó	Value(Rcnid)
None			None			78%	94%		100%		288,502
Description	Outbu	i <b>ldings/Ac</b> Year	<b>Iditions/In</b> Units	nprovemen Grade	ts —	CN Cond	C	Perc Phy	ent Goo Func	d Econ	Value Rcnld
1 & 1/2 ST(		1988		C 110		55 Avg.		78%	94%	100%	25,270
OPEN SCR I		1988		Č 110		76 Avq.		78%	100%	100%	5,051
Wood Deck		1988	196	C 110	2,59	94 Avq.	7	78%	100%	100%	2,023
WOOD DEC		1988		C 110		35 Avq.		78%	100%	100%	846
Open Frame		1988		C 110		36 Avq.		78%	100%	100%	1,744
1 & 1/2 STO		1988 1988		C 110		70 Avg.		78% 78%	94% 94%	100% 100%	19,555 23,056
1/2 S AD/G 1 S FR Over		1988		C 110 C 110		46 Avq. 71 Avq.		78%	94%	100%	2,838
4.823 SFLA		1,000	74.48 = \$/		5,0,		′		building		80,383
		t Land		,400 Acce	epted Bld	a			00 <b>Tot</b> a		521,300
	p							• -			· 855

\* Prior to Corrections \*

South Berwick 2023 Name: EATON, LAURA E

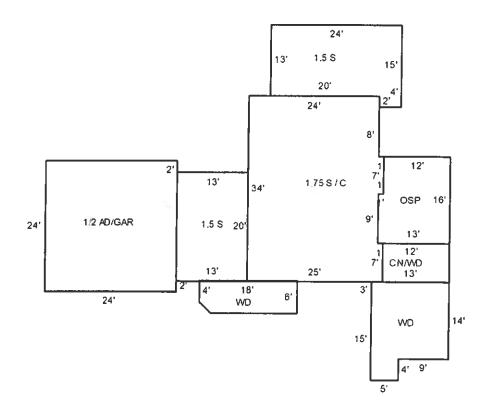
Account:

215

**Valuation Report** 

Map/Lot: Location:

02/02/2023 Page 2 002-025-A-000 **1 HEMLOCK RIDGE LANE** 



	South Berwick 2023			IN-LAW APT	Grade: C+	Condition: AVG	# Bldgs: 1	FBA: 4823.25	GBA: /154	FKA: 142 YORK WOODS RD	NULCO.	Noto:					work peace provi	_	×			Inspection Witnessed By:																B16328P963			SOUTH BERWICK ME 03908	1 HEMLOCK RIDGE LANE	EATON, LAURA E	Map Lot 002-025-A-000
																	Date Tilsh.	Date tace	Date																									Account 215
* Before *		3.Lender 6.MLS		1.Buver 4.Agent	Verified	3.Distress 6.Exempt		1.Valid 4.Split	Validity	3.Assumed 6.Cash	2.FHA/VA 5.Private	1.Convent 4.Seller	Financing	S.BOILOND			_ Sale Type	Price	Sale Date			Value (Thance	Permit Status		2.Semi Imp 5.Private		Street 1 Paved		1.Public 4.Well	Utilities 1 All Public	*	2.Rolling S.Low		Topography		Secondary Zone	Zone/Land Use 9 R3 RESIDENTIAL TRANSITIONAL		×	Tree Growth Year 0		Neighborhood 11 MA - Mid Ave 11	Property Data	Location 1 H
re *		9	8.Other	7.Family		9.Abutter	8.0ther	7.NC-Reno		9.Unknown	Ģ.	7.		ų	, òa	7.		270,000	5/23/2012	"			Þ	9.NoStreet	ça :	7	3	9.None	7 WtrSept		9.Ledge	8.Rough	7 Steen				IONAL					d Ave 11	Data	1 HEMLOCK RIDGE LANE
	29.Rear Land 11-2	28.Rear Land 3-10	26.Frontage 1	25.Baselot	24.Homesite	Acres	23.NON CONFORMING	22.Vacant Lot (Fr	71 Homesite (Fran	Erort Arm		20.PAVEMENT	19.Condominium	18 Evones Land	16.Regular Lot	Square Foot			15.Open Space	14.Rear Land	13.Nabla Triangle	12 Della Triannia		Front Foot											2022	2021	2020	2019		2018	2017	Year		E LANE
	10						Т	17								s				-			- y Pron	1	-										152,400	145,200	128,500	116,800		116.200	116,200	Land	Asse	
	Total Acreage	•						1.00	Acreage/Sites							Square Feet							Frontage Depth	١ <u>₿</u>	Land Data					 					ω	2	2	2		2	2	Buildings	Assessment Record	Card 1
	6,33	)	\$	%	%	*		% D01		\$	9/6	%	9/6	*	£ ₹	2	\$	%	*	*	*	<b>f</b> a	Factor	Influence											368,900	282,900	255,900	237,100		222.700	222,700		ord	Of 1
46.	45.(	44.1	43.0	41.	-	1.66		0 37.5		34.1	3.66	32.(	31.0	30 1		9.Fr	7.0	6.Rt	5.Ac	4.Si	3.10	2 5	Code	·		-			_						25,000	25,000	25,000	20,000		20,000	20,000	Exempt		2/02/2023
46.STTE IMPROVEME	45.CAMP LOT	44.PAVING	43.Condo Site	ALUTELITY ROW	40.Wasteland	39.Hardwood	38. Mixed Wood	37.Softwood	36. Horticultural	34. Pasture 1 35. Horticultural	33.GRAVEL PIT	32.ORCHARD	31.Crop Land	30 Rear 21+	Ages	8.View/Worrnt 9.Fract Share	7.Cor/Loc/Use/Va	6.Restrict/Esmt/	5.Access	4.Size/Shape	3. Topography	2. Exness Entra	Codes	Influence											496,300	403,100	359,400	333,900		318,900	318,900	Total		2023

¥	%		26 1 S FR Overhang 0 45 00 0 0 % 0	0 576 00 0 0	FR 0 260 0.0	0	0 0 0 0 0		0 773 00 0 0	336 00 0 0 %	Type Year Units Grade Cond Phys. Fi	Additions, Outbuildings & Improvements	Date Inspected	9	γ'n	2.Damm 5 8	Isement u	A Division of Harris Comput	3.3/4 Bint G.NONE 9.None Software	5.None		6 NONE	r <b>p</b>	2.C Block S.Slab 8	5 Concrete Slab	Year Remodeled 0 # Addn Fixtures 0	1988 # Half Baths	or 0 # Full Baths	0 # Bedrooms	nry Trim 0 # Rooms 9	6.Slate 9.Wood	ne 5.Rolled 8.Shake 2.TypicAl s	4 Other 7 Tar/Casy 1 COOD 4 Observed	LOW A 3.OLD TYPE 6	ALON 11.BOARD/B Z.TYPICAL	1 6. VINYL 10. ASBESTO 1.GOOD	S.T-111 9.LOGS Kitchen Style 0	Walls 6 VINYL 3. 6.	6.1.75 9.2.75 2.Evapor 5.	5.1.5 8.2.5 1.Central 4.W&C	1.1 4.1.25 7.2.25 Cool Type 0% 0	5 1 and Thursday Sindha Arriver	2.AVERAGE 6.ELEC RAD	SALTBOX 12.CONDO-1 1 NOT DUCT 5.WA	H 7.GAMBREL	1.CONV S.CAPE 9.SPUT LE Fin Bsmt Grade 0 0	Style 5 CAPE
Before *		% 28 Unfin Attic		% 25.Frame Bay Wind		% 23.Frame Garage	% 21.Upen frame Por				Funct Solund Value 2.TWO STORY FRAM	1.ONE STORY FRAM	1.cwrier 4.Agent 7.Sale Q 2.Relative 5.Estimate 8.MLS 3.Tenant 6.Other 9.	•	3.Informed 6.M&L 9.	tímate	1.Interior 4.Vacant 7.Extenor	Entrance Code	2.Encroach 8.Other	on 4.Fraffic	0.None 3.Services 9.None	Econ. % Good 100%	Lo	5.000	1.Incomp 4.SMALL 7.LAYOUT		-1	6 Good	3 Avo- 6 Grovel o Came	4.AVg	on 4 Average	Į₹	de 9.Same 24	S.A Grade 8.	1.E Grade 4.B Grade 7 JAA Grade	- 14	Unfinished % 0%	3.Capped 6.	2.Heavy 5.Unknown 8.		3.3/4 Fin	2.1/2 Fin S.FVStair	х	Attic 0	3. 6. 8.	<u>م</u>	Layout 0
	「「「「「「「「「「」」」」		「「「「「「「」」」」」」「「「「」」」」」」」」」」」」」」」」」」」」										A					いたいないないであったから、	E Contraction of the second seco			φ.[	4 9		15.	O.V.		24' ( WD 6' )	31	13' 25' 13'			1.58 20		- OSP 16'	13 34 175S/C 1	2.			<u></u>			26'		12: 15:2	24'	

South Berwick Name: EATON, LAURA E Valuation Report

02/02/2023 Page 1

Name. LATON, DA					Map/Lot:			002-025-A-000
Account: 215	Card:	1 0	if 1		Location:		1 HEMLO	OCK RIDGE LANE
						- 100 C 100 T 1		
Neighborhood 11	MA - Mid Av	e 11					- Sale Data	
Zoning/Use	R3 RESIDEN					Sale Date	05/23/2012	2
Topography	K5 KESIDEN	TTAL TRAN	SITIONAL			Sale Price	270,000	
	All Public					Sale Type		
	Paved					Financing		
Street	Faveu					Verified		
						Validity	Validity	
Deference 1	H2000R							
	H2000K							
Reference 2 Tran/Land/Bldg	101 1 11							
X Coord	101 1 11	Y Coord						
Exemption(s)	11 0 0		Schedule	11				
				escriptio	n —			
Units Meth	od - Descrip	tion	Price/			l Fctr	Influence	Value
	s-Homesite (			100	146,100			146,100
5.33 Acres	s-Rear Land	1-10	4,700	0.00	25,051			6,263
Total Acres 6.33						Land T		152,363
· · · · · · · · · · · · · · · · · · ·		ng Descrip				_	<b>-</b>	ent Cost New
CAPE		hree Quarte			rade C 11	0	Base	181,553
Exterior			Masonry Ti Roof Cover		one sphalt Shi	nalos	Trim Roof	0
Dwelling Units	I UIHE	ER Units-0	ROOI COVEI	A	sphait Shi	nyies	RUOI	0 0
								õ
Foundation	Concrete	e Slab	Basement	C	rawi		Basement	867
Fin. Basement Area	None		Basement		one		Fin Bsmt	0
Heating	100% F	-HM	Cooling	00	%		Heat	4,552
Rooms	13		A of all 17th above					
Bedrooms	4 2		Add Fixture Half Baths	es 0 1			Plumbing	11,495
Baths Attic	None		nali Dauis	T			Attic	0
FirePlaces	1						Fireplace	4,180
Insulation	Full						Insulation	152
Unfin. Living Area	NONE		-				Unfinished	0
Ruilt Renovate	ed Kitcher	15	– Dwelling Baths	g Conditi Cor	ndition —	La	ivout	Total
Built Renovate 1988			Baths	Cor	idition		i <b>yout</b> /pical	<b>Total</b> 202,799
	0 TYPICAL	L	– Dweiling Baths TYPICAL ic Obsolescer	Cor Goo	n <b>dition</b> Id		pical	<b>Total</b> 202,799 <b>Value(Rcnld)</b>
1988 Functional Obsol None	0 TYPICAI escence	L Economi None	Baths TYPICAL ic Obsolescer	Cor Goo	ndition od o <b>ys. %</b> F	Ty F <b>unc. % E</b> 7% 1	/pical <b>con. %</b> .00%	202,799 Value(Rcnld) 169,175
1988 Functional Obsol None Outbu	0 TYPICAI escence ildings/Add	L Economi None ditions/Im	Baths TYPICAL ic Obsolescer	Cor Goo nce Ph 86	ndition od o <b>ys. % F</b> % 9	T <sub>)</sub> ت <b>unc. % E</b> 7% 1 Perce	/pical con. % .00% ent Good _	202,799 Value(Rcnld) 169,175 Value
1988 Functional Obsole None Description	0 TYPICAI escence ildings/Ado Year	Economi None ditions/Im Units	Baths TYPICAL ic Obsolescer provements Grade	Cor God nce Ph 86 RCN	<b>dition</b> od y <b>s. % F</b> % 9 Cond	Ty 2010 Ty 20	vpical con. % .00% ent Good Func Econ	202,799 Value(Rcnld) 169,175 Value Rcnld
1988 Functional Obsol None Description 1 & 1/2 STORY FR	0 TYPICAI escence ildings/Add Year 1988	L Economi None ditions/Im Units 320	Baths TYPICAL ic Obsolescer provements Grade C 110	Cor God Nce Ph 86 RCN 32,824	dition od ys. % F % 9 Cond Good	Ty Func. % E 97% 1 Perce Phy 86%	vpical con. % .00% ent Good Func Econ 97% 100%	202,799 Value(Rcnld) 169,175 Value Rcnld 27,382
1988 Functional Obsolution	0 TYPICAI escence ildings/Ado Year	L Economi None ditions/Im Units 320 260 107	Baths TYPICAL ic Obsolescer Grade C 110 C 110 C 110 C 110	Cor Goc RCe Ph 86 RCN 32,824 26,670	dition od ys. % F % 9 Cond Good	Ty Func. % E 17% 1 Perce Phy 86% 86% 86% 86%	vpical con. % .00% ent Good Func Econ 97% 100% 97% 100% 100% 100%	202,799 Value(Rcnld) 169,175 Value Rcnld
1988 Functional Obsol None Description 1 & 1/2 STORY FR 1 & 1/2 STORY FR Wood Deck OPEN SCR PORCH	0 TYPICAI escence ildings/Add Year 1988 1988 1988 1988	L Economi None ditions/Im Units 320 260 107 201	Baths TYPICAL ic Obsolescer Grade C 110 C 110 C 110 C 110 C 110	Cor God RCN 86 RCN 32,824 26,670 1,416 4,928	dition by s. % F % S Cond Good Good Good Good	Ty Func. % E 17% 1 Perce Phy 86% 86% 86% 86%	rpical con. % .00% ent Good Func Econ 97% 100% 97% 100% 100% 100%	202,799 Value(Rcnid) 169,175 Value Rcnid 27,382 22,248 1,218 4,238
1988 Functional Obsol None Description 1 & 1/2 STORY FR 1 & 1/2 STORY FR Wood Deck OPEN SCR PORCH WOOD DECK	0 TYPICAI escence ildings/Add Year 1988 1988 1988 1988 1988	L Economi None ditions/Im Units 320 260 107 201 216	Baths TYPICAL ic Obsolescer Grade C 110 C 110 C 110 C 110 C 110 C 110 C 110	Cor God 86 RCN 32,824 26,670 1,416 4,928 2,858	Cond Good Good Good Good Good Good Good G	Ty Func. % E 17% 1 Perce Phy 86% 86% 86% 86% 86% 86% 86%	vpical con. % .00% ent Good Func Econ 97% 100% 97% 100% 100% 100% 100% 100%	202,799 Value(Rcnld) 169,175 Value Rcnld 27,382 22,248 1,218 4,238 2,458
1988 Functional Obsol None Description 1 & 1/2 STORY FR 1 & 1/2 STORY FR Wood Deck OPEN SCR PORCH WOOD DECK CANOPY LOW COST	0 TYPICAI escence ildings/Add Year 1988 1988 1988 1988 1988 1988 7. 1988	L Economi None ditions/Im Units 320 260 107 201 216 84	Baths TYPICAL ic Obsolescer Grade C 110 C 110 C 110 C 110 C 110 C 110 C 110 C 110 C 110	Cor Goc RCN 32,824 26,670 1,416 4,928 2,858 1,118	Cond Good Good Good Good Good Good Good G	Ty Func. % E 7% 1 Perce Phy 86% 86% 86% 86% 86% 86% 86%	rpical con. % .00% ent Good Func Econ 97% 100% 97% 100% 100% 100% 100% 100% 100% 100%	202,799 Value(Rcnld) 169,175 Value Rcnld 27,382 22,248 1,218 4,238 2,458 961
1988 Functional Obsole None Description 1 & 1/2 STORY FR 1 & 1/2 STORY FR Wood Deck OPEN SCR PORCH WOOD DECK CANOPY LOW COS 1/2 S AD/GAR AVE	0 TYPICAl escence ildings/Add Year 1988 1988 1988 1988 1988 1988 T. 1988 1988	L Economi None ditions/Im Units 320 260 107 201 216 84 576	Baths TYPICAL ic Obsolescer Grade C 110 C 110	Cor God 86 RCN 32,824 26,670 1,416 4,928 2,858	Cond Good Good Good Good Good Good Good G	Ty Func. % E 7% 1 Perce Phy 86% 86% 86% 86% 86% 86% 86%	rpical con. % 00% ent Good Func Econ 97% 100% 100% 100% 100% 100% 100% 100% 100% 100% 100% 100% 100% 100% 100% 100%	202,799 Value(Rcnld) 169,175 Value Rcnld 27,382 22,248 1,218 4,238 2,458 961
1988 Functional Obsole None Description 1 & 1/2 STORY FR 1 & 1/2 STORY FR Wood Deck OPEN SCR PORCH WOOD DECK CANOPY LOW COS 1/2 S AD/GAR AVE AB.GR. POOL APT	0 TYPICAl escence ildings/Add Year 1988 1988 1988 1988 1988 1988 1988 198	L Economi None ditions/Im Units 320 260 107 201 216 84 576 0 0	Baths TYPICAL ic Obsolescer Grade C 110 C 110	Cor God 86 RCN 32,824 26,670 1,416 4,928 2,858 1,118 31,446	Cond Good Good Good Good Good Good Good G	Ty Func. % E Prove 1 Phy 86% 86% 86% 86% 86% 86% 86% 86% 86% 86%	vpical           con. %           .00%           .nt Good           Func         Econ           97%         100%           97%         100%           100%         100%           100%         100%           100%         100%           100%         100%           100%         100%           100%         100%           100%         100%           100%         100%           100%         100%           100%         100%	202,799 Value(Rcnld) 169,175 Value Rcnld 27,382 22,248 1,218 4,238 2,458 961 26,233
1988 Functional Obsole None Outbu Description 1 & 1/2 STORY FR 1 & 1/2 STORY FR 1 & 1/2 STORY FR Wood Deck OPEN SCR PORCH WOOD DECK CANOPY LOW COS 1/2 S AD/GAR AVE AB.GR. POOL APT 2.610 SFLA	0 TYPICAl escence ildings/Add Year 1988 1988 1988 1988 1988 1988 1988 198	L Economi None ditions/Im Units 320 260 107 201 216 84 576 0 0 93.88 = \$/5	Baths TYPICAL ic Obsolescer Grade C 110 C 110	Cor Goc Ph 86 RCN 32,824 26,670 1,416 4,928 2,858 1,118 31,446 0 6,050	Cond Good Good Good Good Good Good Good G	Ty Func. % E Prove 1 Phy 86% 86% 86% 86% 86% 86% 86% 86% 86% 86%	rpical con. % .00% ent Good Func Econ 97% 100% 97% 100% 100% 100% 100% 100% 100% 100% 100% 100% 97% 100%	202,799 Value(Rcnld) 169,175 Value Rcnld 27,382 22,248 1,218 4,238 2,458 961 26,233 0

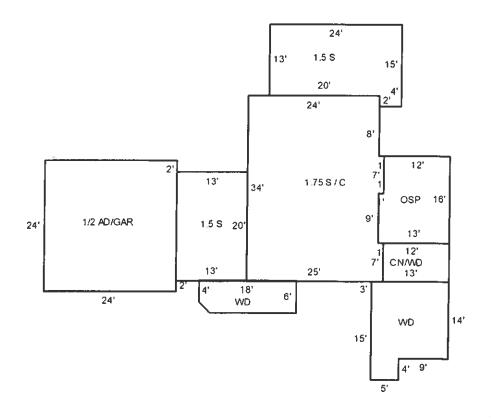
-After -

South Berwick Name: EATON, LAURA E **Valuation Report** 

Map/Lot: Location: 02/02/2023 Page 2 002-025-A-000 1 HEMLOCK RIDGE LANE

Account: 215





	South			IN-I AW APT	Grade: C+	Condition: AVG	T :Sboig #			GRA - 7154	FKA - 147 V	Notes:						No./Date	;	×		Tripadeur	Tababbab																		B16328P963			SOUTH BE	1 HEMLOC	EATON, LAURA E	Map Lot
	South Berwick		-	PT	•	AVG		C2.		GRA: 7154	VORK WOODS DD							Description				Inspection withessed by:	Witnessed D.																		63			SOUTH BERWICK ME 03908	1 HEMLOCK RIDGE LANE	AURA E	t 002-025-A-000
I																		Date Insp.		Date																-											Account 215
Å	,	3.Lender	2. Seller	1 Binner	Verified	3. Distress	2.Related	1.Valid	AUDICA		3.Assumed	1.Convent		Financino	3.Building	2.1.8.8	1.Land	Sale Type	Price	Sale Date		Value Change	Permit Status		3.Gravel	2.Semi Imp	1 Pawer	T taans	3.Sewer	2 Water		Utilities 1 Al		3. Above St	1.Level	, state forth .	Tananahu	Secondary 2006		Zone/Land Use	~	×	Tree Growth Year		Neighborhood	P	Location
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	44. PAVING 45. CAMP LOT 46. SITE IMPROVEME	43.Londo Site	42.Mobile Home Si	41.UTTLITY ROW	40. Wasteland	39.Hardwood	38.Mixed Wood	37.Softwood	36.Horticultural	35.Horticultural	34.Pasture 1	33.GRAVEL PJT		30.Kear 21+	Acres	9.Fract Share	8.View/Wtrfrnt	7.Cor/Loc/Use/Va	6.Restrict/Esmt/	5.Access	3. Topography	2.Excess Frtg	1.Wetland or Led	Codes	Influence												000,001	006 300	403,100	359,400	333,900	000,010	210 000	318,900	Total		2/02/2023

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### South Berwick Town Council Meeting January 31, 2023

Vice-Chair Jeffrey Minihan called the meeting to order at 6:30pm. Councilors present included Mallory Cook, John James, Jessica Cyr, and Melissa Costella. Town Manager Tim Pellerin was also in attendance.

#### Approval of Minutes

1. Board of Assessors 1-10-23: On a motion by Mr. James, seconded by Mrs. Cook, it was unanimously voted to adopt the minutes as written.

2. Town Council 1-10-23: On a motion by Mr. James, seconded by Mrs. Cook, it was unanimously voted to adopt the minutes as written.

#### Treasurer's Warrant

1. On a motion by Mrs. Cook, seconded by Mrs. Costella, it was unanimously voted to sign the warrant dated January 17, 2023 in the amount of \$241,620.76.

#### **Reports & Presentations**

1. York River Watershed Stewardship Plan update by Jean Demetracopoulos:

Mrs. Demetracopoulos explained that the group is no longer called a Study Committee; it is now the Stewardship Committee. South Berwick has the least amount of land area as part of the Plan, but should still find it to be helpful with implementation of storm-water education and, therefore, help bolster the Plan itself.

2. Comprehensive Plan update & survey review: Postponed

#### Public Comment

1. Pat Robinson, Brattle St, commented that she had signed up to receive email notifications on the new website, but hasn't been receiving any. Mr. Pellerin stated that he would have the Admin Asst check on it.

#### Unfinished Business

1. On a motion by Mrs. Cook, seconded by Mr. James, it was unanimously voted to hold a public hearing on Tuesday, February 14, 2023, at the Police Station, to receive comment on the proposed amendments to the Zoning Ordinance regarding Commercial Solar Energy Facilities.

#### Town Manager's Report

-Highway: Spent 372 hours working on storm. Used 256 tons of salt during the storm. Two large trucks were repaired in house; saving a significantly on the cost. The custodial position is still open.

-Police: Made 10 arrests, handled 10 accidents, and conducted 50 traffic stops. New Officer Sprouse started at the BLEPT 43<sup>rd</sup> Police Academy on January 20<sup>th</sup>. Sponsored a birthday party for a 5-year boy that wants to be a South Berwick Police Officer when he grows up.

-Fire: 114 calls in the last week; most storm related. 380 hours on storm related work.

-Code Enforcement: Issued 4 building permits, 4 plumbing permits, 1 demo, and 1 violation. -Planning: Working on two projects, 406 Main St. and Samville Estates. A new 3-lot subdivision and 2 new businesses are preparing for submittal to the Board.

-Library: Starting a Coding Program for age groups on Wednesdays. Trying extended hours to 8pm to attract more use.

-Recreation: Powderhouse Hill finally opened. Snowshoe loan program has picked up. AARP will begin free tax preparation on February 10<sup>th</sup> at the Community Center.

-Assessing: GIS is live on the website. Will be sending out the personal property declaration letters with the BETE applications. Recommends a full measure and list revaluation, the last one was done in 2003.

-Town Clerk: Having a hard time filling the open position in the Business Office. Dog licenses are now late and there is a \$25 per dog late fee.

-Transfer Station: People are refusing to recycle and break down items for the bins. Received complaints that the new bags are too small; will order larger bags next time. A lot of people are refusing to show ID (residency). These plate numbers are being supplied to the Police Chief. -Economic Development: Waiting on Augusta's approval of our TIF applications. Working with a couple businesses interested in locating on Route 236. Have secured a volunteer willing to work about 30 hours a week.

-Finance/HR: 1<sup>st</sup> round of budget meetings is complete. The Safety Committee held its first meeting on January 10<sup>th</sup>. Still waiting on more quotes for the town hall boilers.

-Administration: Reorganizing staff positions/offices for better work flow. Working on staff evaluations. RFP's for town hall are due February 1<sup>st</sup>.

#### **Councilor Comments**

1. Mr. James:

-Public Works, Fire, and Police did an awesome job handling the recent storm.

-Commented that a workshop is still needed to discuss the ordinance changes for cannabis.

2. Mrs. Costella:

-Asked if the shelter would be open this weekend in light of the cold weather coming. Mr. Pellerin stated that the shelter is only open in emergencies. However, if people lose power, it may be opened as a warming station.

-Commented that the sand/salt pile at the food pantry is left uncovered. This makes it difficult for some people to get to it, especially when it gets covered in snow or saturated with rain. Mr. Pellerin will have highway look into covering the pile.

-Commented that it was 'awesome' to sit in on the staff meeting. There is a lot going on.

3. Ms. Cyr:

-Very impressed with how well our crews responded during the recent storm.

-The January 30<sup>th</sup> Comp Plan Update meeting was cancelled.

4. Mrs. Cook:

-Thankful for all the staff efforts during the recent storm.

5. Mr. Minihan:

-Commented that it was a 'great experience' attending the staff meeting.

-Glad to know that we have a warming shelter when needed. He thanked Tim for making sure it was ready for use.

#### Adjournment

On a motion by Mr. James, seconded by Mrs. Cook, it was unanimously voted to adjourn the meeting at 7:08pm.

Attest:

Barbara Bennett, CCM

#### A / P Warrant

South Berwick 11:37 AM

Туре

Check

	Bank: KEI	NNEBUNK	- Oper	ating
Amount	Date	Wrnt	Paye	e
21,587.40	01/26/23	47	0132	BUREAU OF MOTOR VEHICLES
1,524.00	01/26/23	47	0491	GUNSTOCK MOUNTAIN RESORT
383,913.62	01/26/23	47	0796	COUNTY OF YORK
184.84	01/26/23	47	1176	TREASURER STATE OF MAINE
163.60	61.06.03	47	1105	THE DEDAD IMENT OF THE TREAT

Туре	Check	Amount	Date	Wrnt	Paye	
Р	46034	21,587.40	01/26/23	47		BUREAU OF MOTOR VEHICLES
Р	46035	1,524.00	01/26/23	47		GUNSTOCK MOUNTAIN RESORT
Р	46036	383,913.62	01/26/23	47	0796	COUNTY OF YORK
P	46037	184.84	01/26/23	47	1176	TREASURER STATE OF MAINE
Р	46038	152.60	01/26/23	47	1185	U.S. DEPARTMENT OF THE TREASURY
Ρ	46039	425.00	01/26/23	47	1207	MAINE MARINERS
P	46040	184.84	01/30/23	47	1176	TREASURER STATE OF MAINE
Ρ	46041	152.60	01/30/23	47	1185	U.S. DEPARTMENT OF THE TREASURY
Р	46042	43,831.49	02/03/23	47	0132	BUREAU OF MOTOR VEHICLES
Р	46043	184.84	02/06/23	47	1176	TREASURER STATE OF MAINE
Р	46044	152.60	02/06/23	47	1185	U.S. DEPARTMENT OF THE TREASURY
R	46045	320.50	02/09/23	47	0891	2-Way Communications Services, Inc.
R	46046	664.00	02/09/23	47	0478	AAA POLICE SUPPLY
R	46047	1,437.25	02/09/23	47	0042	ADMIRAL FIRE & SAFETY
R	46048	1,183.91	02/09/23	47	0787	ADVANTAGE TRUCK GROUP
R	46049	398.00	02/09/23	47	0917	Affinity LED Lighting
R	46050	128.00	02/09/23	47		AHM-NORTHERN LIGHT DRUG TESTING
R	46051	500.00	02/09/23	47		All Sports Events
R	46052	1,574.20	02/09/23	47		ALLIED EQUIPMENT LLC
R	46053	444.00	02/09/23	47		AMERIFLEX
R	46054	27,009.32	02/09/23	47		ANTHEM BLUE CROSS BLUE SHIELD
R	46055	10,697.50	02/09/23	47		AR SEPTIC SOLUTIONS & EXCAVATION
R	46056	2,180.16	02/09/23	47		BAKER & TAYLOR
R	46057	3,000.00	02/09/23	47		BC FORESTRY LLC
R	46058	88.33	02/09/23	47		Beauregard Equipment, INC.
R	46059	7,876.00	02/09/23	47		BERNSTEIN, SHUR, SAWYER & NELSON
R	46060	1,995.00	02/09/23	47		BURKE'S TREE SERVICE LLC
R	46061	326.17	02/09/23	47		BUSINESS EQUIPMENT UNLIMITED
R	46062	234.33	02/09/23	47		Capital One
R	46063	4,672.36	02/09/23	47		CENTRAL MAINE POWER
R	46064	56.04	02/09/23	47		CHADWICK-BAROSS
R	46065	302.33	02/09/23	47		CHAPPELL TRACTOR
R	46066	714.55	02/09/23	47		CINTAS CORP
R	46067	200.00	02/09/23	47		CLARK, NICOLE
R	46068	1,432.50	02/09/23	47		COACH COMPANY
R	46069	525.80	02/09/23	47		COLONIAL LIFE & ACCIDENT INS.
R	46070	1,651.00	02/09/23	47		COMFORT SYSTEMS USA
R	46071	2,772.00	02/09/23	47		CONSOLIDATED COMMUNICATIONS
R	46072	2,561.34	02/09/23	47		CONSTELLATION NEW ENERGY
R	46073	31.65	02/09/23	47		CONSUMER REPORTS
R	46074	3,625.00	02/09/23	47	1208	DB TREE
R	46075	756.00	02/09/23	47		DESPRES, MARIBEL
R	46076	750.00	02/09/23	47	0448	DIRIGO SAFETY, LLC
R	46077	270.94	02/09/23	47	0067	DJ'S MUNICIPAL SUPPLY
R	46078	125.00	02/09/23	47	1211	
R	46079	200.00	02/09/23	47	0911	FADDEN CUSTOM PEST SERVICES LLC
R	46080	157.20	02/09/23	47		FASTENER WAREHOUSE
R	46081	15.00	02/09/23	47	0036	FIRE TECH & SAFETY OF NE, INC

## A / P Warrant

South Berwick 11:37 AM

02/09/2023 Page 2

Bank: KENNEBUNK - Operating
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Туре	Check	Amount	Date	Wrnt	Paye	e
R	46082	221.44	02/09/23	47		GREAT WORKS INTERNET-GWI
R	46083	330.64	02/09/23	47		HOME DEPOT CREDIT SVCS
R	46084	145.00	02/09/23	47		HUSSEY SEPTIC
R	46085	125.00	02/09/23	47		JACK'S TOWING SERVICE
R	46086	/5.00	02/09/23	47	0699	
R	46087	1,348.78	02/09/23	47		KOFILE TECHNOLOGIES INC
R	46088	758.20	02/09/23	47		MAINE AIR POWER, INC
R	46089	35.00	02/09/23	47		MAINE ANIMAL CONTROL ASSOCIATION
R	46090	226.00	02/09/23	47		Maine Battery
R	46091	300.00	02/09/23	47		MAINE CHIEFS OF POLICE ASSOCIATION
R	46092	2,992.25	02/09/23	47		MAINE DEPARTMENT OF INLAND FISHERIES AND
		_,	,,		WILD	
R	46093	122.10	02/09/23	47		MAINE MUNICIPAL ASSOCIATION
R	46094	8,702.00	02/09/23	47		MAINE MUNICIPAL ASSOCIATION
R	46095	5,431.39	02/09/23	47		MAINE MUNICIPAL ASSOCIATION
R	46096	728,737.74	02/09/23	47		MAINE SAD 35
R	46097	75.00	02/09/23	47		MCCABE, JENI
R	46098	1,292.54	02/09/23	47		MCFARLAND SPRING CORP.
R	46099	5,740.99	02/09/23	47		MHQ, INC
R	46100	428.43	02/09/23	47		MICK BODYWORKS INC
v	46101	0.00	02/09/23	47		MORTON SALT
R	46102	61,678.64	02/09/23	47		MORTON SALT
R	46103	106.50	02/09/23	47		NEPTUNE UNIFORMS & EQUIPMENT
R	46104	524.43	02/09/23	47		NORTHEAST HYDRAULICS INC
R	46105	120.30	02/09/23	47		OFFICE OF INFORMATION TECH A/P
R	46106	266.24	02/09/23	47		O'REILLY FIRST CALL
R	46107	5,817.40	02/09/23	47		P GAGNON & SONS INC
R	46108	75.00	02/09/23	47		PELLERIN, TIMOTHY
R	46109	241.14	02/09/23	47		PINE STATE ELEVATOR COMPANY
R	46110	16,067.33	02/09/23	47		PINE TREE WASTE, INC
R	46111	95.97	02/09/23	47		QUILL CORPORATION
R	46112	485.12	02/09/23	47		READY REFRESH
R	46113	75.00	02/09/23	47		REDIMARKER, JAY
R	46114	598.00	02/09/23	47		REP ENTERPRISES GREENLAND
R	46115	920.00	02/09/23	47		SAMMIE HAYNES
R	46116	178.22	02/09/23	47		SANEL AUTO PARTS
R	46117	5,119.79	02/09/23	47		SEACOAST FUEL INJECTION, INC
R	46118	11,370.85	02/09/23	47		SEBAGO TECHNICS
R	46119	996.60	02/09/23	47		SOUTH BERWICK SEWER DISTRICT
R	46120			47		
	46120	208.00 3,976.37	02/09/23 02/09/23			SOUTH BERWICK WATER DISTRICT SOUTHERN MAINE PLANNING & DEVLOPMENT, INC
R				47		
R	46122	1,609.26	02/09/23	47		SOUTHWORTH MILTON INC
R	46123	148.77	02/09/23	47		STAPLES-LIBRARY ACCOUNT
R	46124	5,219.30	02/09/23	47		STELLAR NETWORKS
R	46125	15.00	02/09/23	47		TREASURER OF STATE-CONCEALED FIREARMS
R	46126	1,260.90	02/09/23	47		TREASURER, STATE OF MAINE
R	46127	1,358.00	02/09/23	47		TRUE BRIGHT ELECTRIC LLC
R	46128	1,513.90	02/09/23	47	0020	U.S Postal Service

A / P Warrant						
		Bank: KE	NNEBUNK	- Operating		
	Amount	Date	Wrnt	Payee		

02/09/2023

Page 3

R	46135	19.00	02/09/23	47	0066	YORK COUNTY REGISTRY OF DEEDS
R	46134	8,191.50	02/09/23	47	0102	YORK AMBULANCE ASSN INC
R	46133	10.00	02/09/23	4/	1213	WILLETTE, ALICE
R	46132	2,854.29	02/09/23	47	0100	WEX BANK
R	46131	8,469.18	02/09/23	47	1175	WELCH OIL, LLC
R	46130	258.38	02/09/23	47	1089	VILLAGE MOTORS
R	46129	280.00	02/09/23	47	1218	UNIVERSAL PROPERTY MANAGEMENT, LLC

Total 1,430,385.09

South Berwick

Туре

Check

11:37 AM

Count

#### Checks 101 Volds 1

This is to certify that there is due and chargeable to the appropriations listed above the sum set against each name and you are directed to pay unto the parties name in this schedule as signed by the Town Council below:

Melissa Costella \_\_\_\_\_ John James \_\_\_\_\_ Jeff Minihan \_\_\_\_\_ Jessica Cyr\_\_\_\_\_ Mallory Cook\_\_\_\_\_ Mallory Cook\_\_\_\_\_\_ TOWN MANAGER\_\_\_\_\_\_

.

## **TOWN COUNCIL**

# Agenda Information Sheet

Meeting Date: January 24, 2023	Presentation #2					
Agenda Item: Comprehensive Plan Update and Survey Results						
Staff Recommendation:						
SMPDC consultants will present a Comprehensive Plan Update, including the results of the South Berwick Community Survey. This is an opportunity for the Town Council to review the results, ask questions and provide general feedback to both the consultants and the Comprehensive Plan Committee. No action is needed.						
Town Manager's Recommendation:						
SMPDC consultants will present a Comprehensive Plan Update, including the results of the South Berwick Community Survey. This is an opportunity for the Town Council to review the results, ask questions and provide general feedback to both the consultants and the Comprehensive Plan Committee. No action is needed.						
Requested Action:						
No action is needed.						
Vote						

# South Berwick Community Opinion Survey Results Summary / Comprehensive Plan

January 2023



**Prepared by:** Southern Maine Planning and Development Commission

**Prepared for:** South Berwick Comprehensive Plan Committee



Town of South Berwick

180 MAIN STREET SOUTH BERWICK, MAINE 03908-1535 TEL. 207-384-3300 FAX: 207-384-3303

# **Key Takeaways**

## South Berwick residents are engaged and responsive.

- The committee received approximately 1,230 survey responses! This represents an excellent 16.5% of the town's total population (est. 7,460 as of 2020 Decennial Census).
- Slightly more than half of all surveys were completed online, with more than 500 hard copy surveys submitted.

## South Berwick is concerned about traffic and congestion.

- 75% of respondents strongly agree that traffic congestion and safety is a serious issue facing South Berwick in the next 5 years.
- 65% of respondents include maintenance and upgrading of roads in their top 5 priorities for municipal spending.
- 85% believe improved town roads are important to have available in the future.

# South Berwick values the historic village and small-town nature of the community.

- 78% say the "small town character" is why they enjoy living in South Berwick.
- About 70% of respondents think "keeping town as it is" is very desirable or somewhat desirable. Over 70% of respondents say a walkable village downtown is desirable as well.
- Single-family homes remain the most desirable residential form of development.

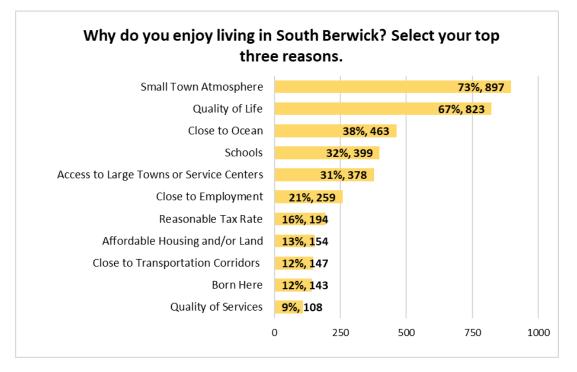
## South Berwick values open space & natural resources.

- Over 75% say open space and wildlife areas are important to have available in the future.
- 69% say Maintaining Open Space is a serious challenge for the town in the next 5 years.
- More than 50% of respondents thought it was important to allocate local tax dollars to the preservation and creation of natural resources & recreation assets in every category.

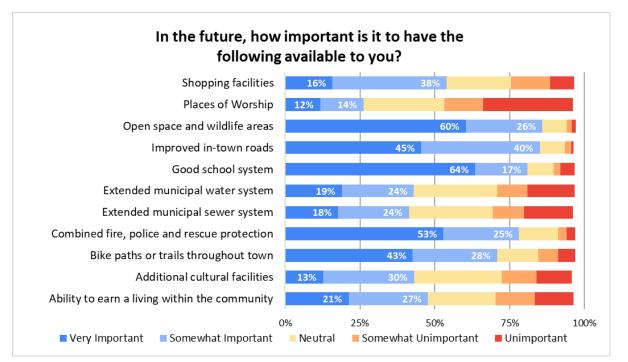
## South Berwick supports reasonable development and growth.

- Over 75% of respondents believe maintaining rural character will be a serious challenge facing South Berwick in the next 5 years.
- 33% of respondents thought residential growth in the last 10 years has been too rapid. 20% thought commercial growth in the same period wasn't fast enough.
- Over 50% of respondents thought restaurants, retail stores, arts & cultural centers and essential serves were all desirable commercial development.

## **General Opinions**

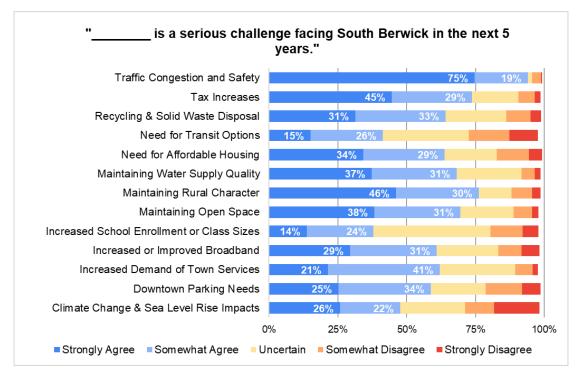


- The reasons respondents from the 2022 survey enjoy living in South Berwick is close to the same as it was in 2003, with the top 5 reasons ranking in the same order both years.



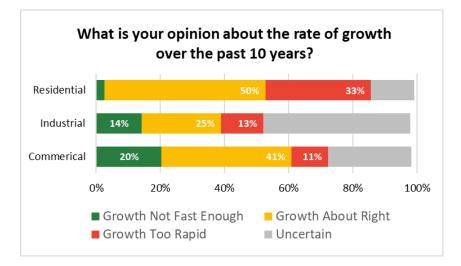
In 2022, top items are 1) Open space and wildlife areas (86%) 2) Improved Town Roads (85%)
 3) Good school system (81%) 4) Combined fire, police and rescue protection (81%) 5) Bike paths through town (71%)

- In the 2003 survey, top items were 1) Good Fire Department (78% VI) 2) Good Police
   department (72% VI) 3) Good School system (72% VI) 4) Open space and wildlife areas (51% VI)
   and 5) Combined fire, police and rescue protection (44% VI).
- *Improved In-Town Roads* ranked very important at 45%, representing a jump from 23% in 2003.

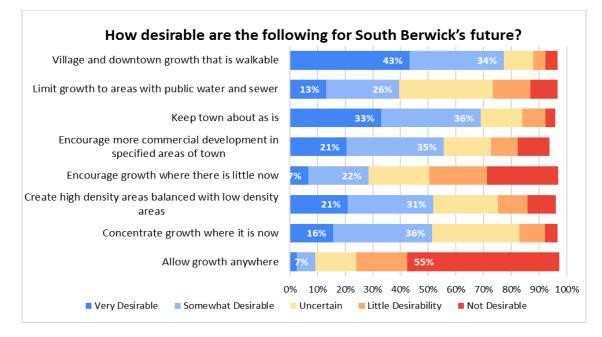


- Our 2022 survey shows that *Traffic Congestion and Safety* remains a serious challenge with 75% who strongly agree, and another 19% who somewhat agree. In 2003, 80% of respondents strongly agreed that *Traffic* is a serious challenge, with another 15% who somewhat agree. Clearly, concerns about this have not been swayed.
- In 2022, 45% of the respondents strongly agreed that *Tax Increases* were a serious challenge, representing a drop from 2003, where 60% of respondents strongly agreed that *Tax Increases* were a serious challenge.
- Concerns about *Maintaining Rural Character* remained the same, with 46% of respondents who strongly agreed in both 2022 and 2003 and 30% and 27% somewhat agreeing respectively.

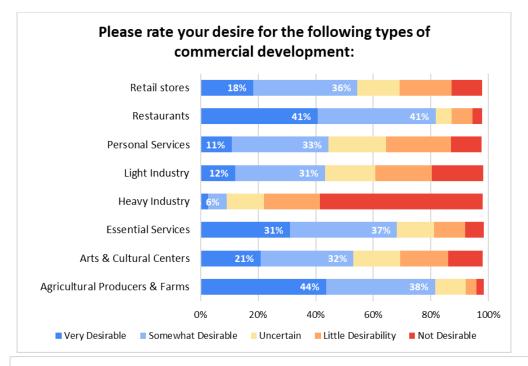
## **Development & Growth**



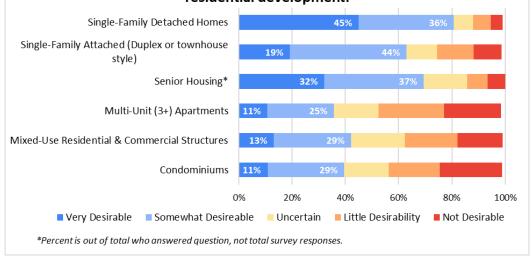
- In 2022, respondents said *residential growth was too rapid*, at 33%, represents a significant drop from 63% in 2003. That said, 50% in 2022 *said residential growth was about right*.
- Sentiments are similar for commercial growth in 2022, where 20% responded that *commercial growth was not fast enough* and 41% responded that *commercial growth was about right.*
- In 2022, the desire for industrial development has dropped by almost half from in 2003, where over 30% of respondents *thought that commercial and industrial growth was not fast enough.*
- Interestingly, 48% in 2022 responded *uncertain about industrial growth*.

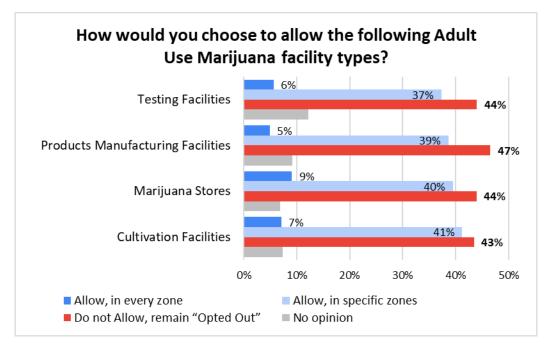


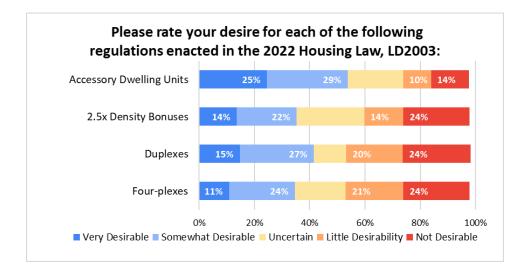
- The new survey options in the 2022 survey showed that respondents' areas of desirability for the community were *"village and downtown growth that is walkable"* at 77% and *"encourage more commercial growth in specified areas of town"* at 56%. Both were perceived as more desirable than most other options.
- Overall, sentiments about development patterns in 2022 are similar to 2003.
- *Keeping town about as it is* was most desirable in 2022 is at 33%, representing a slight decrease from 2003 at 40%.
- 13% in 2022, said *limiting growth to areas with public water and sewer* was very desirable, whereas 19% in 2003. In both years, about 25% saw it as somewhat desirable.
- *Encourage growth were there is little now,* and *allowing growth everywhere* were undesirable in both surveys.



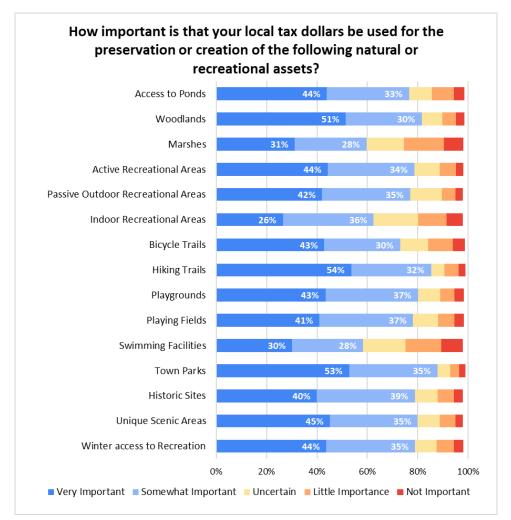
# Please rate your general desire for the following types of residential development:







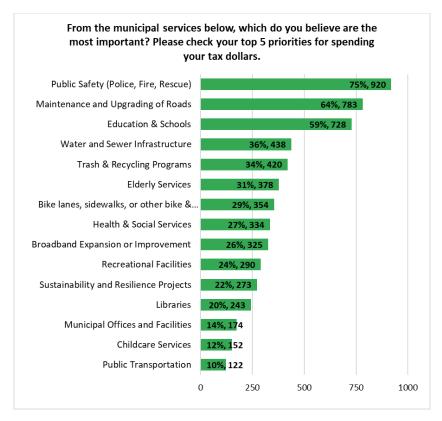
**Town Services & Taxes** 



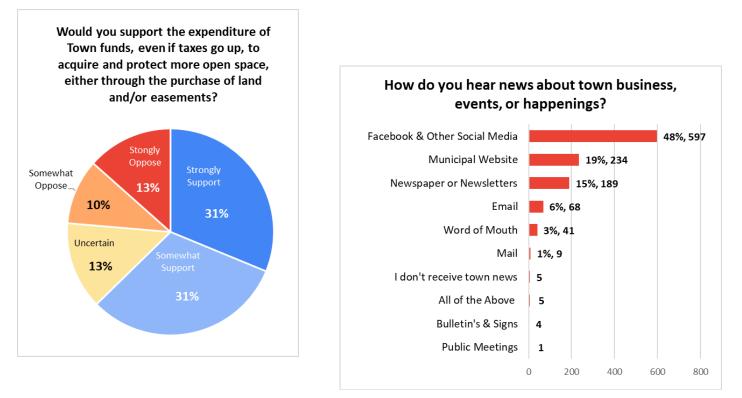
Natural or Recreational Assert	2003 % Very Important			
Access to ponds	17%			
Woodlands	31%			
Marshes	16%			
Active recreational areas	19%			
Passive outdoor recreational areas	22%			
Indoor recreational facilities	12%			
Bicycle trails	21%			
Hiking trails	22%			
Playgrounds	23%			
Playing fields	21%			
Swimming facilities	15%			
Town parks	29%			
Historic sites	22%			
Unique scenic areas	26%			

- 2022 respondents showed that the *importance of spending tax dollars on the preservation and creation of natural and recreational assets* has increased significantly across the board since 2003.

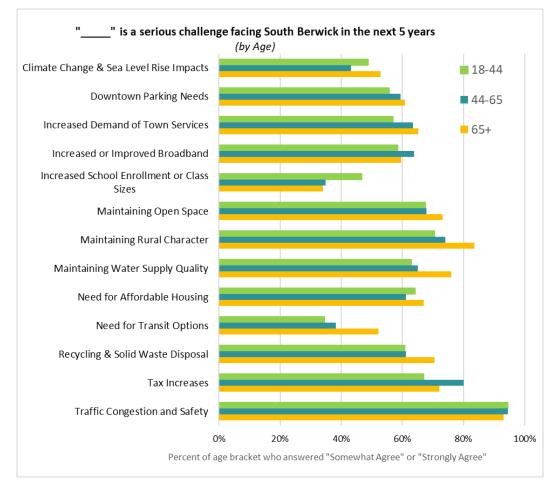
- For almost every asset, the number of respondents in 2022, who think *the preservation and/or creation of natural and recreational assets* is very important has almost doubled since 2003.



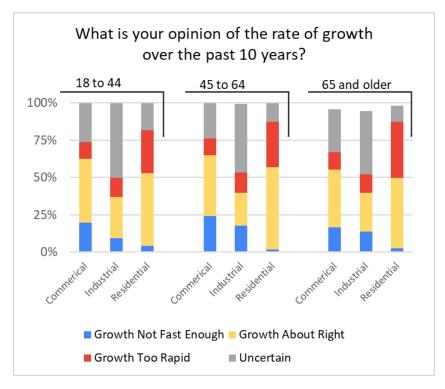
 Sentiments in 2022 are comparable to what respondents said in 2003, with *Public Safety and Maintenance and upgrading of roads* ranking highest in both surveys. *Schools* ranked third in 2022, whereas *Water and Sewer infrastructure* ranked higher than *Schools* in 2003.



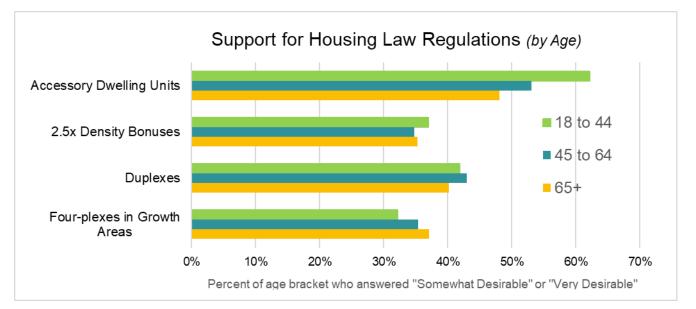
## **Responses by Age**



- Almost all respondents agree that *Traffic Congestion and Safety* is an issue, regardless of age.
- Respondents over 65 are more concerned about *Maintaining Rural Character* than other age groups.
- Respondents over 65 are more concerned about the *Need for Transit Options* than other age groups, pointing to the need for transit for other populations without access to vehicles or drivers.

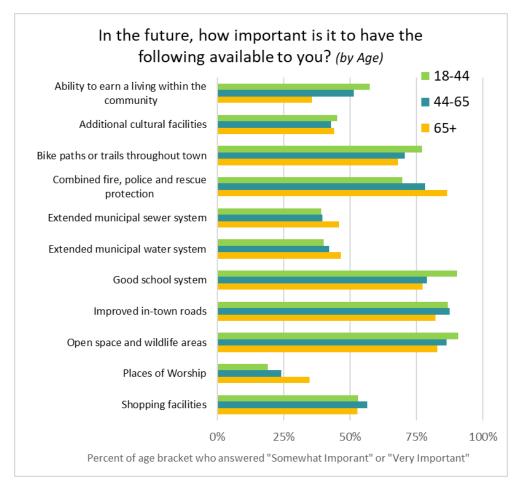


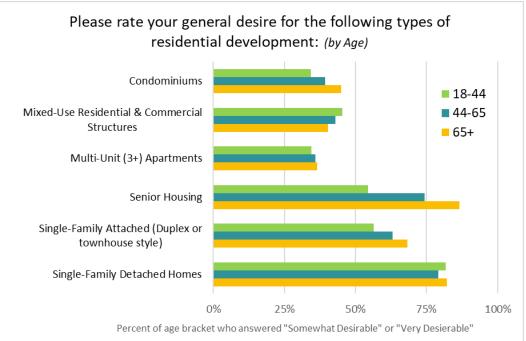
 Opinions about the rate of growth are similar across age groups. Those under 65 had a slightly stronger desire for more commercial development.

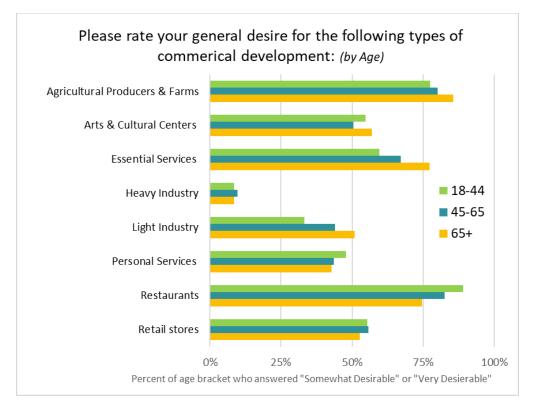


- Those ages 18-44 had the strongest desire for accessory dwelling units allowed throughout the community.
- Less than half of all respondents through the rest of the housing regulations were desirable, with little difference regardless of age group.

-

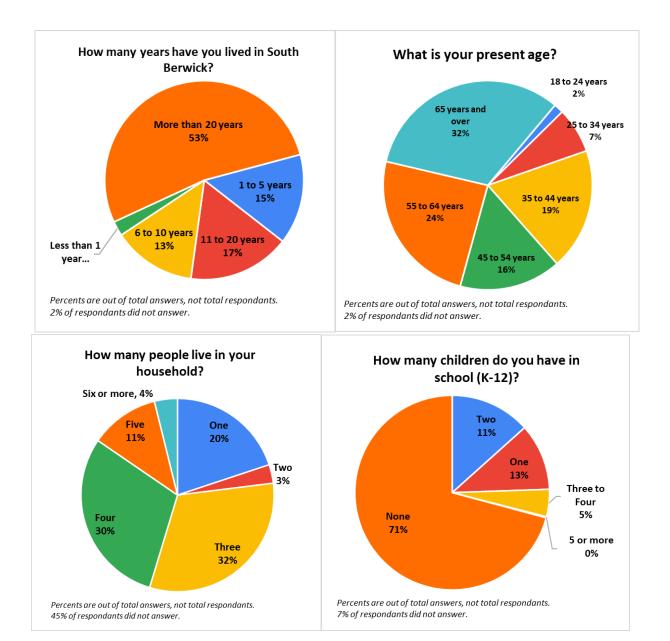




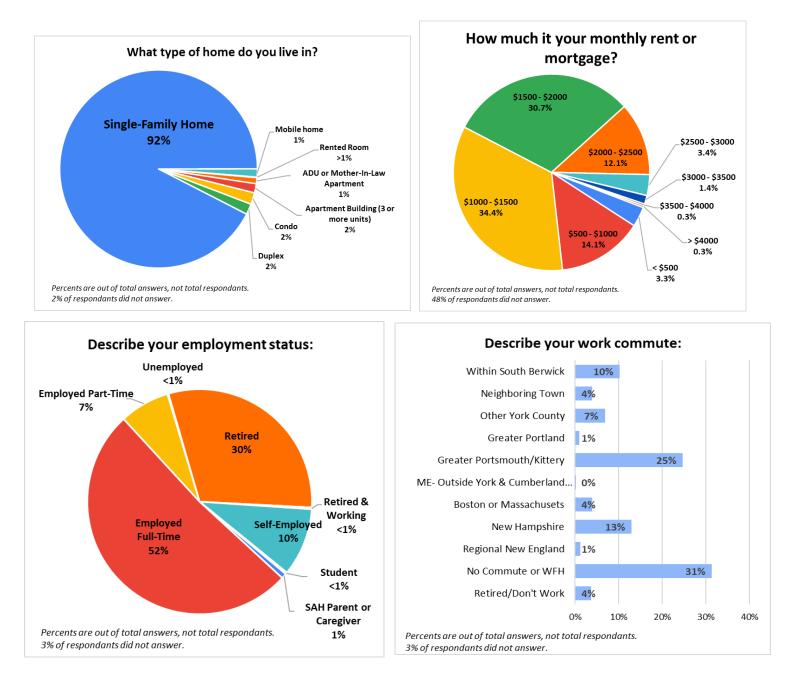


#### Demographics

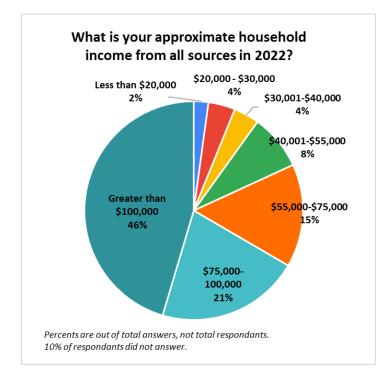
Residency Status	Count	Percent
Year-round resident (more than 6 months/year)	1170	95%
Seasonal resident (less than 6 months/year)	23	2%
Non-resident property owner	18	1%
Non-resident business owner	2	0%
No Answer	18	1%

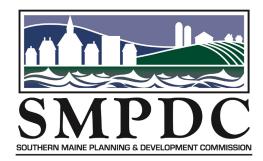


Do you own or rent your primary residence?						
Own	1160	94%				
Rent	45	4%				
No Answer	26	2%				



- **Describe your work commute:** Low number of "Retired/Don't Work" responses compared to the employment status question is due to "Retired" not being an option in the work commute question. Some respondents entered "Retired" as an "Other" option, but many likely responded "No Commute/WFH" which was intended for working adults with no commute.





Memo: January 18, 2023

To: Tim Pellerin, South Berwick Town Manager; Denise Clavette, Economic and Community Development Director; South Berwick Town Council

From: Paul Schumacher, Executive Director, Southern Maine Planning and Development Commission (SMPDC)

## Re: South Berwick Comprehensive Plan Update

SMPDC is approaching the end of the first and second phases of the Comprehensive Plan update. I wanted to provide the Council with a quick update on where we are before we enter into some larger community outreach efforts in the early spring and then work on goals, policies and strategies to follow.

- First, it has been a great Committee to work with which is reflected in the fact we are on schedule and more than on budget. We greatly appreciate Council member participation and input at the meetings.
- We have two inventory sections to complete (Land Use and Fiscal Capacity) and then we should essentially be done with the inventory except for some editing and clean up.
- We had a budget of \$28,400 and have currently spent about \$18k. Between finishing the remainder of the inventory and conducting outreach (described below) we would likely be able to finish the plan with a small additional allotment which we envisoned when starting the plan. The entire cost for the plan seems to be actually less than we envisioned when we started. I am happy to discuss the details with Tim, Jennifer, Denise and the Council when you like, as I know you are in budget season.
- We anticipate holding a public informational meeting sometime in March. The Committee also discussed holding possibly four focus group sessions (one meeting each) on specific topics (such as Natural Resources/Conservation, Housing, Economic Development, etc) with knowledgeable folks from those topic areas and some of the public. We want keep those discussions targeted and timely.
- We foresee a plan completion date of late summer early fall if we can continue to work at our same pace.
- Finally, we have included the Survey Results which provide the Council and the public a snapshot of the community.

I would be happy to answer any questions you might have.

## TOWN COUNCIL

## Agenda Information Sheet

Meeting Date:	2/14/2023
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UB #1

Agenda Item: Request for Proposals for Town Office Study and Needs Assessment

## Department Head Recommendation: Town Manager

We received 3 proposals from the RFP that was sent out for the Facility Study and Needs Assessment for the Town Hall. After scoring all three and with reviews done by the staff one proposal was eliminated due to the high cost, which was over \$20,000.00 more than the other two proposals.

The final two proposals submitted were set up with Zoom interviews. Port City Architecture was scheduled on 2/9 and Haley Ward on 2/13.

We will be presenting both proposals to the council for your review and choice.

## Town Manager's Recommendation

After interviewing both companies with administrative staff and two Councilors, we will be prepared to make a recommendation for one of the proposals to move forward and be funded through the CIP account.

## **Requested Action**

Motion to award the project with funds of no more than \$X to come from the Town Hall CIP Account.

Vote

#### Zoning Ordinance Amendment: Proposal of § 140-67.2 Performance Standards for Solar Farms - Draft

§ 140-67.2 Performance Standards for Solar Farms.

- a) Due to the large land areas required for solar farms, the potential negative impacts to the environment and to protect surrounding properties from impacts such as glare and visual disturbance, all solar farms are subject to:
  - Article V Performance Standards Applicable to All Uses;
  - § 140-77 Site Plan Review
  - § 140-48 Shoreland Zoning

Solar farms shall also comply with the following standards:

- Land Disturbance: All Solar Farms require site plan review and approval from the Planning Board prior to any land disturbance, including tree removal, and / or the issuance of any building permit or certificate of occupancy. Applicants will be responsible for all associated fees for site plan applications, municipal peer review, licensing and permitting. The CEO may approve, in writing, the clearing of small areas if specifically required during the site design phase of the project. The Applicant shall submit a plan and narrative for the CEO's review, and approval including any additional conditions.
- 2. <u>Minimum Lot Area and separate solar farms</u>: Solar Farms shall be situated on lots a minimum of twenty (20) acres and separated by a minimum of five thousand feet (5,000') in all directions.
- 3. Maximum Power: Solar farms shall be limited to a maximum size of five (5) Mega Watts (MW).
- 4. <u>Setbacks:</u> All commercial solar farms shall provide a minimum of one hundred feet (100') in the I1 Zoning District and one hundred feet (100') in the I2 Zoning District uncut / undisturbed vegetation, except for open farmland, setback by continuous landscaping of plantings along exterior lot lines, surrounding (outside / beyond) the required security fencing. If the exterior lot line vegetation is disturbed it will be replaced with a minimum six foot (6') in height evergreen plantings to bring the disturbed areas into compliance
- 5. <u>Shade Management</u>: The Application shall include all areas where "shade management" is proposed, and a detail of the proposed "shade management area" (cut slope) in relation to the required buffers, fencing and solar panels and related equipment shall be provided. Shade management areas are prohibited within the required setback areas.

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#### Zoning Ordinance Amendment: Proposal of § 140-67.2 Performance Standards for Solar Farms - Draft

<u>Buffering / Visual Mitigation:</u> All equipment such as solar panels, transformers and equipment used in the operation of the solar farm shall be buffered / screened from adjacent roadways and surrounding residential uses regarding view and glare to minimize / mitigate view disruption. All direct views will be screened by two offset rows of evergreen plantings (dwarf spruce, hemlock, thuja or approved equal) with the use of a 6' green privacy screen that affixes to the chain link perimeter fence to reduce glare and light refraction from the metal fence. The purpose of this minimum standard is to provide buffering, to the greatest extent practical, to provide a visual buffer of the solar farm from abutting residential properties, uses, other zoned areas, and public roadways. This / These vegetative areas shall be maintained by the solar farm operators/developers. The evergreen planting should be a minimum of four feet (4').<u>Minimum Application Requirements</u>. In addition to the requirements listed under Chapter 140-77 (Site Plan Review), the Application shall include the following items:

- a) Project Narrative: The Applicant shall provide a detailed project narrative. The narrative shall specifically address how view and glare buffering will be provided from surrounding properties and roadways in addition to details of the below submittal requirements.
- b) Environmental Impact Assessment: The Application shall include the following:
  - 1) Wetland Delineation Mapping including required setbacks and proposed impact areas.
  - 2) The narrative and / or mapping shall also specifically address temperature increases around proposed cut areas and their relationship to adjacent wetlands, streams and other waterbodies and endangered species who live in and around them.
  - 3) Endangered Species Inventory: The Application shall include an endangered species inventory (including New England Cottontails, Blanding's and Spotted Turtles, Black Racers, etc.) and review, and eventual approval, from Inland Fisheries and Wildlife (IF&W) Maine Department of Environmental Protection (MDEP) and other associated agencies involved with the application review and permitting prior to Final Plan approval. The Applicant shall provide, prior to a "Determination of Application Completeness", being determined by the Board, proof of agency preliminary application review.
  - 4) "Wildlife Corridors": A six-inch (6") gap under the security fencing is required and shall be maintained to allow wildlife to retain access through the site.

Native Species: All plantings, including proposed seeding, shall be by Maine Native Tree species and / or Northern New England Native Tree species.

- 5) Long Term Property Conservation: The Application shall provide information regarding any lands proposed to be placed under some form of conservatorship now or in the future.
- c) Site Plan: The Application shall include site / landscape plans which shall include the following:

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#### Zoning Ordinance Amendment: Proposal of § 140-67.2 Performance Standards for Solar Farms - Draft

- 1) Existing and proposed tree lines and clearing areas
- 2) Solar panels and associated equipment
- 3) Existing and proposed grading
- Site fencing details, signage and locations of all gates / openings in the fence, and proposed Knox Key Box locations.
- 5) Adjacent roadways and neighboring structures, zoning, and existing land uses, in proximity to other solar facilities, if applicable.
- d) Cross Sections: Cross sections of the site shall be provided which shall include;
  - 1) Adjacent roadways and neighboring structures by type of use.
  - Existing and proposed site modifications to the topography and vantage points from area highpoints and adjacent residential zoning or uses.
  - 3) Existing and proposed vegetation and alterations (removal and proposed).
- e) Site Maintenance Plan: The Application shall include a site maintenance plan outlining the efforts that will be undertaken to maintain the ground cover in and around the solar panels. The plan shall also outline maintenance of the internal travel system.
- f) End of Life Site Restoration Plan: The Applicants shall submit a detailed "End of Life Site Restoration Plan and Narrative" which would discuss and illustrate the following:
  - The removal of all equipment, fencing, concrete pads, solar panels, transformer / inverter equipment, security barriers and transmission lines from the site that will not be used by other approved uses on the site.
  - 2) Disposal of all solid and hazardous waste in accordance with local, state, and federal waste disposal regulations.
  - 3) Stabilization and/or re-vegetation, by Maine Native Species and / or Northern New England Species, of the site as necessary to minimize erosion.
  - 4) Restoration timeline: Anticipated duration of the Solar Farm and an estimated length of time required to completely restore the site in full compliance of the Town approved development plans.
  - 5) Restoration Plan Set: The application shall include a pre-construction and post restoration plan set illustrating the locations or all restoration boundaries and the type of restoration being proposed for each area of the site. The narrative should also include the proposed restoration

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#### Zoning Ordinance Amendment: Proposal of § 140-67.2 Performance Standards for Solar Farms - Draft

plan (plantings, species, planting sizes at install, etc.). At minimum, the plan shall include plantings, with appropriate native plant species, to return the cleared areas of the solar farm to their original state.

- g) Air Glare Protection: Solar Panels shall be anti-reflective materials, or abbreviated by the Federal Aviation Administration (FAA) as "AR", and the Applicant shall notify area airports and the FAA for their review and a two (2) week comment period. Copies of all correspondence shall be provided to the Town. Once the solar panel type is determined, a current MSDS sheet shall be provided to the Planning Board. If this type changes, then a new MSDS sheet will be provided for the replacement panels.
- h) Public Safety:

The following information shall be included in the formal Application submittal.

- 1) Roadway Access / Improvements: The Applicant shall provide a detailed narrative and plans regarding site access including existing and proposed conditions.
- 2) Emergency Access: A Knox Key / Combination Box should be provided at the site entrance for Emergency Services Personnel to gain access, to the interior and exterior of the site fencing, will not be impeded in the event of a fire or other emergency.
- 3) Emergency Vehicle Turn Around: An unimpeded emergency vehicle turnaround area shall be provided. The turn-around shall be long enough to accommodate the largest emergency apparatus to the site and shall be reviewed and approved by the Fire Chief or their appointed designee.
- 4) Security Fencing: All proposed equipment / activities should be located completely within a completely enclosed fencing. Fencing should be installed with a six-inch (6") gap at the bottom to allow wildlife to utilize the site while not being trapped inside the site. All fencing shall have warning signage as required by law.
- 5) Emergency Access Plan: An Emergency Access Plan shall be provided with the Plan Set. This plan shall include the following:
  - a) Fence Layout: A fencing plan shall be provided and show the locations of all proposed fences, fence openings / gates, and fully dimensioned interior access lanes shall be provided.
  - b) Fence Details: The plans shall include fence / enclosure details, access gate details, and all required warning signage.
  - c) Electrical Equipment: The locations of all associated electrical equipment such as transformers, battery storage, equipment pads, etc. shall be illustrated on submitted plans. All equipment listed shall include equipment dimensions.
- 6) E-911 Addressing: Prior to the start of construction activities, the solar farm operator must obtain an address from the Town's E-911 officer (currently the Town's CEO) for the access road to the

Page 4 of 7

**Commented [P1]:** FAA requires anti-glare panels – request a MSDS sheet for each type / style of solar panel

#### Zoning Ordinance Amendment: Proposal of § 140-67.2 Performance Standards for Solar Farms - Draft

solar farm.

- 7) Emergency Contact: The solar farm operator shall be responsible for providing the Town direct contact information for the site construction manager (during construction duration) and the facilities manager (operational onward) who may be contacted by the Town, as needed, regarding the facilities operation, safety, public inquiries, learning or training opportunities. The direct contact information shall be reviewed for correctness and maintained throughout the life of the installation. The solar operator will promptly notify the Town of contact information changes. The site emergency contact shall respond to inquiries from the town within 24 hours.
- 8) Roadway Maintenance: The access road to the site shall be maintained unobstructed and passible year-round for access by Emergency Responders. The roadway should also be maintained free of ruts, potholes and the like to prevent obstruction or damage to Town vehicles. A note of this nature shall be placed on the plans.
- 9) Electrical Narrative: The Applicant shall provide a detailed narrative regarding the types, sizes, and locations off all existing and proposed power line placement. The plans shall include notes indicating above and / or underground power lines. If above ground lines are to be utilized and poles installed, any changes to the pole height / material etc. may require PB review and approval as determined by the Town's Code Enforcement Officer.

#### i) Decommissioning and abandonment

- 1) A Solar Farm that has reached the end of its useful life or has been abandoned consistent with this Ordinance shall be removed. The owner or operator shall physically remove the installation no more than 180 days after the date of discontinued operations. The owner or operator shall notify the Code Enforcement Officer by certified mail of the proposed date of discontinued operations and plans for removal. The Code Enforcement Officer may grant a one-time extension of up to an additional 180 days at the request of the owner or operator of the system. Decommissioning shall occur consistent with the End of Life Site Restoration Plan.
- 2) A Solar Farm shall be considered abandoned when it fails to operate for more than one year. The Planning Board may extend this initial period for an additional twenty-four (24) months at the request of the owner of the system and with consent of the landowner and/or operator if different from the system owner. Applicant will be required to attend a site visit with the Code Enforcement Officer annually to inspect site and prove generation of power.
- 3) An applicant for Site Plan Review of Solar Farm shall submit a performance guarantee in the amount of 125% of the expected decommission costs, including inflation over the expected life of the system, in the form of a performance bond running to the Town or some other form of surety that is acceptable to the Town Manager.
- 4) If the owner or operator of the Solar Farm fails to remove the installation in accordance with the requirements of this section within 180 days of abandonment or the proposed date of decommissioning as approved by the Code Enforcement Officer, the Town retains the right to use the performance guarantee or other available means to cause an abandoned, hazardous, or decommissioned Solar Farm to be removed.

**Commented [P2]:** You should designate the particular title of the individual to notify – eliminate any confusion.

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#### Zoning Ordinance Amendment:

Proposal of § 140-67.2 Performance Standards for Solar Farms - Draft

- j) \_Inspections. The Code Enforcement Officer or the Officer's designee will inspect all solar farms prior to issuance of a certificate of use/occupancy (CEO). The inspection shall occur after the establishment is ready for operation and written sign-off have been received by the Fire Department. No solar electricity shall be generated from the premises until the inspection is complete and a certificate of occupancy issued. Nothing herein shall prevent the Code Office and Fire Chief, or their designee, from inspecting the solar farm at random intervals, with or without advanced notice.
- k) Other laws remain applicable. All solar farms shall meet all operating and other requirements of federal, state and local law and regulation. To the extent the State of Maine has adopted or adopts in the future any stricter law, regulation or rule governing solar farms beyond these standards, the stricter law, regulation or rule shall control.

#### Planning Board Recommended Ordinance Modifications:

**Overview:** In addition to the proposed Solar Ordinance development the Planning Board reviewed the definition of a "Public Utility" as, to date, Solar Farms have been regulated by the Town as "Public Utilities" in relation to Land Use and Table A which determines what zoning district/s the Use is permitted.

The Zoning Ordinance currently defines a Public Utility as:

"Any person, firm, corporation, municipal department, board or commission authorized to furnish gas, steam, electricity, waste disposal, communication facilities, transportation or water to the public."

The Town's Zoning Ordinance <u>https://ecode360.com/9683966 – 9683966</u> does not currently have a definition for Ground-Mounted Solar Array aka "Solar Farms". The Board recommends the Council adopt the below definition under § 140-9 Definitions.

Solar Farms (Ground-Mounted Solar Array Facilities): 1. An installation or area of land in which a large number of solar panels (comprising total area of 1 acre or more) are set up in order to generate electricity. 2. An installation or area of land that serve two or more residences either directly or indirectly.

Solar Array (Ground-Mounted OR Structure Mounted Solar Panel(s)): Nothing shall preclude an individual residence or individual business from installing solar on the residential or business structure on the land associated with said structure to be able to benefit the property owner with solar assistance for electrical power. Provided that all local and state permits have been obtained.

#### Table A – Land Use EXISTING:

Below is a copy of "Table A" of the Town's Zoning Ordinance. As you can see "Public Utilities" are classified as allowed, with Major Site Plan (MSP) approval, use in all of the Town's Zoning Districts with the exception of the Town's R-5 Zoning district where the use is specifically not allowed. The Planning Board recommends that "Table A" be amended to include Solar Farms an independent Land Use. This recommended modification would go hand in hand with the definition of solar farms discussed above.

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Zoning Ordinance Amendment: Proposal of § 140-67.2 Performance Standards for Solar Farms - Draft

Add to Table A:	
and Use: Solar Farm I1 and I2 Major Site Plan Review all other zoning districts N.	

	R1,	R2,	_	_								
Land Uses	R1A	R2A	R3	R4	R5	B1	B2	SP	RP	11	12	BR
Neighborhood Convenience Store	MSP	MSP	MSP	MSP	N	MSP	MSP	N	N	N	N	MSP
Nonhazardous Solid Waste Processing	N	N	N	N	N	N	N	N	N	MSP	MSP	N
Facility												
Nursing Homes/Health Care Facility	N	N	N	N	N	MSP	MSP	N	N	MSP	MSP	MSP
On-Premises Signs	Y*	Y*	Y*	Y*	Y*	Y*	Y*	Y*	Y*	Y*	Y*	Y*
Professional Offices	N	N	N	N	N	MSP	MSP	N	N	MSP	MSP	MSP
Public Park	Y	Y	Y	Y	Y	Y	Y	SP	SP	Y	Y	SP
Public Recreational	MSP	MSP	MSP	MSP	MSP	MSP	MSP	MSP	N	MSP	MSP	MSP
Facilities/Libraries/Museum/Civic												
Centers/Post Offices												
Public Utilities, Sewer	MSP	MSP	MSP	MSP	N	MSP	MSP	MSP	MSP	MSP	MSP	MSP
Collection/Treatment Facilities												
Restaurant	MSP(2)	MSP(2)	MSP	MSP	N	MSP	MSP	MSP	N	MSP	MSP	MSP
Restaurant, Take-Out	N	N	N	N	N	MSP	MSP	N	N	Y(5)	Y(5)	N
Retail	N	N	N	N	N	MSP	MSP	N	N	Y(5)	Y(5)	MSP
Schools, Public/Private/Parochial	MSP	MSP	MSP	MSP	N	MSP	MSP	N	N	MSP	MSP	MSP
Seasonal Sale of Produce and Plants	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y*	Y*	Y
Grown Locally												
Service/Personal Service	N	N	N	N	N	MSP	MSP	N	N	Y(5)	Y(5)	SP
Establishments												
Single-Family Dwelling	Y	Y	Y	Y	Y	Y	Y	SP	N	N	MSP	Y
Sludge Spreading (4)	N	Y	Y	Y	Y	N	N	N	N	N	N	N
Timber Cutting	SP	Y*	Y*	Y*	SP	N	N	SP	SP	SP	SP	N
Transmission Tower	N	N	SP	SP	N	N	N	N	N	SP	SP	N
Two-Family Dwellings	Y	Y	Y	Y	Y	Y	Y	SP	N	N	MSP	Y
Vehicle Sales	N	N	N	N	N	MSP	MSP	N	N	MSP	MSP	MSP
Veterinary Services	N	N	MSP	MSP	N	N	N	N	N	MSP	MSP	MSP
Warehousing	N	N	N	N	N	MSP	MSP	N	N	MSP	MSP	MSP
Wholesale Distribution	N	N	N	N	N	MSP	MSP	N	N	MSP	MSP	N
Yard Sales	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y

## Town of South Berwick Acceptance of Bittersweet Lane

February 14, 2023

Whereas the Town Code Chapter 119, Article II provides for Acceptance of the Street and Sidewalks.

Whereas the Town is in possession of the following documents:

- Letter from James Flynn asking for the Town to take acceptance of the road.
- Letter from James Flynn stating that he understands and will be completing Stormwater Pond remaining items in the Spring 2023 when the weather allows.
- E-mail 11/10/2022 from Kristie Rabasca, summary of walk thru.
- Letter dated 12/21/2023 from Kristie Rabasca
- The Subdivision plan findings of fact, which was approved by the South Berwick Planning Board Chair Paul Steinhauer on February 1, 2017.
- Town Staff, Jay Redimarker (Highway Superintendent) has inspected the road, curbing, sidewalks, and drainage.
- Engineer Jon St. Pierre (pervious employee) had inspected the road during its construction process, including subgrade preparation, subbase and base gravel, fine grading, and base paving. Also, observation of water and sewer construction.
- Letter written to Maine Department of Environmental Protection, as required prior to acceptance of the road.
- Warranty Deed with Form RETTD which has been reviewed by the Town Lawyer.

Whereas the Town Manager as Road Commissioner has made investigations and recommends acceptance of Bittersweet Lane as a public right-of-way and the constructed improvements comply with Town construction standards.

Therefore, the Town Council in consideration of all the above, by affirmative vote on February 14, 2023, Accepts Bittersweet Lane as Town Owed, Public Right-of-Way

Motion:	Second:
Vote: For Against Signed:	
Mallory Cook	
Jeff Minihan	
John James	
Jessica Cyr	
Melissa Costella	

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Vote: For Signed:	Against		
Mallory Cook			
Jeff Minihan			
John James			
Jessica Cyr			
Melissa Costella			

Date: Dec 19th, 2022

To: Town Council Town Planner 180 Main Street South Berwick, Maine 03908 Direct Line: (207)384-3013

From: Oldfields LLC South Berwick, Maine 03908

Dear Council,

We are writing to request that the road known as Bittersweet Lane and it's associated catch basins and pipes be accepted by the town of South Berwick. The final site walk was completed on November 9<sup>th</sup>, with the Town Planner, Public Works Director, Code Enforcement and Kristie Rabasca from Integrated Environmental Engineering Inc.

Thank you for your consideration.

Best regards

James Flynn

Date: Jan 20<sup>th</sup>, 2023

To: Town Council Jennifer Janelle Asst. Town Manager 180 Main Street South Berwick, Maine 03908

From: Oldfields LLC South Berwick, Maine 03908

#### Dear Council,

We are writing to inform the council that (Oldfields LLC, i.e. the Developer) undertakes to complete the remaining items on Bittersweet Lane in the spring of 2023, as outlined by Kristie Rabasca, from Integrated Environmental Engineering in her email to Tammy Bellman on November 10<sup>th</sup> 2022 and her follow-up letter to the South Berwick Public Works Director on the 4<sup>th</sup> of January 2023.

- 1. Pond 6 remove Rosa Rugosa and replant in spring
- 2. Pond 7 tree removal on embankment and notice to neighbor about dumping yard waste
- 3. Pond 8 pipe cut back and replanting'
- 4. Pond 10 pipe cut back and replanting in spring with grass
- 5. Pond 13 mulch for winter and spring: vegetation removal and replanting grass
- 6. Ponds 11, 12, and 20 review vegetation in spring with HOA to determine if replanting is necessary

The road, i.e. Bittersweet Lane was constructed per the approved plans (see attached) and in accordance with the process agreed with the then Town Manager, Perry Ellsworth and the previous South Berwick Public Works Director, John St. Pierre, whereby the Developer would provide 100% of the funds for the construction of the road, in advance, to the town of South Berwick to be held in an escrow account. These funds would then be released to the Developer in phases upon completion and inspection by the South Berwick Public Works Director at each phase. The remaining balance in the escrow account is approximately \$10,000.

Thank you for your consideration.

Best régards Oldfields LLC James Flynn

From: Kristie Rabasca Sent: Thursday, November 10, 2022 8:12 AM To: TammyBellmanSB <<u>tbellman@sbmaine.us</u>> Cc: Jay Redimarker <<u>jredimarker@sbmaine.us</u>>; Jeff Doyle <<u>jdoyle@sbmaine.us</u>> Subject: Bittersweet Site Walk notes and Permit Transfer File

Good Morning Tammy,

I am providing notes on our site walk, for at least the portions that I reviewed yesterday, 11/9/2022. Please forward these out as you see fit, and extend my apologies again for making everyone wait for me to show up.

Pond 6 (Biofilter) - needs Rosa Rugosa removed and replanting in spring

Pond 7 (Grassed Underdrained Soil Filter) – needs tree removal on embankments and notice to neighbors about not dumping yard waste

Pond 8 (Biofilter) - needs pipe cut back and re-planting in spring per plants on Sheet 11 detail

Pond 10 (Grassed Underdrained Soil Filter) – needs pipe cut back and re-planting in spring with grass seed

Pond 13 (Grassed Underdrained Soil Filter) – need some mulch for the winter, and then in the spring: vegetation removal and replanting with Grass.

The other biofilters (11, 12 and 20) – vegetation should be reviewed by HOA in the spring – if plants come in nicely in accordance with the detail on Sheet 11, no work needed, but these may need replanting.

I forgot to mention the HOA will need to sign the maintenance agreement with the Town when they take over (attached)

Finally, as I explained during the site walk, the developer will need to file the attached transfer documents when the Road and HOA accept the stormwater infrastructure, so they do not need to file the 5-year certification with the DEP:

1 version to transfer the catch basins and pipes to the Town

1 version to transfer the other stormwater infrastructure to the HOA.

Let me know if you have questions on this. Thanks for including me in the site visit.



E N G I N E E R I N G Kristie L. Rabasca, P.E Integrated Environmental Engineering, Inc. 12 Farms Edge Road Cape Elizabeth, ME 04107 207-415-5830



ENGINEERING

Mr. Jay Redimarker South Berwick Public Works Director Provided via email <u>iredimarker@sbmaine.us</u> 12/21/2022

### Subject: South Berwick acceptance of Bittersweet Lane

Dear Mr. Redimarker:

During our 11/9/2022 site walk of Bittersweet Lane and the Outlook Subdivision, we identified several items that the contractor must complete before the Homeowner's Association accepts the stormwater infrastructure as well as one item the contractor must complete before the Town accepts the road. I provided those recommendations via email on 11/10/2022. This letter updates that email and focuses on the item that needs to be completed for the Town's acceptance of the road. I understand you will provide a separate letter to the Town Council identifying the items you needed the contractor to complete before road acceptance.

Because the developer obtained a Site Location of Development Permit from the Maine DEP for the development (Permit number L-18321-TG-Q-N dated November 2016), they will need to transfer the road portion of the permit to the Town. The Site Location of Development Permit states:

If the Town of South Berwick intends to accept the road, then the applicant may not transfer responsibility for maintenance of the road and for the portion of the stormwater management system that is located in the road right-of-way to the Town of South Berwick until a letter has been submitted from the Town to the BLR documenting the Town's agreement to maintain both in accordance with the terms of this Order.

Therefore, in addition to any requirements you may have, the must Town provide notice to the Maine DEP that they intend to accept the road. We have attached a sample letter that should be put on letter head and signed by the Town Manager then transmitted to the Maine DEP. I have highlighted in yellow the dates that should be updated to correspond to your intentions to accept ownership and send the letter in.

We confirmed this is the correct process through contact with Mr. Cody Obropta and Alison Sirois at the Maine DEP (<u>cody.obropta@maine.gov</u> and alison.sirois@maine.gov).

If you have any questions about this information, please call me at 207-415-5830 or email krabasca@integratedenv.com.

Sincerely,

Integrated Environmental Engineering, Inc.

Hister & Rubesca

Kristie L. Rabasca, P.E.

Attachment - sample letter for Town to provide to Maine DEP for Bittersweet Road acceptance.



### Town of South Berwick Planning Board Outlook Subdivision - Findings of Fact Applicant: Old Fields, LLC Norton Street (Tax Map 11, Lot 100) Route 4 (Tax Map 11, Lot 32-B) December 7, 2016

The Applicant, Old Fields, LLC, submitted a final subdivision plan to the Town dated April 19th 2016 which had been preceded by a preliminary subdivision application approved with conditions on March 16, 2016 and, sketch plan approval on February 18, 2015. The preliminary application originally sought approval for a 26-lot subdivision which was revised during subsequent review to 24 lots. The approximately 10.21 acre property is comprised of two parcels located between Bittersweet Lane and Route 4 which will be merged. One parcel is owned by Outlook Farm Golf Club, LLC and one is owned by Great Works Properties, Inc. The proposed subdivision will be served by the South Berwick Water District and the South Berwick Sewer District. The property is located in the R1 zoning district (Village Residential) and the Applicant filed the subdivision application as a cluster subdivision which allows smaller lot sizes, a minimum of 7,500 square feet rather than 10,000 square feet in this zoning district. Per Section 140-47.D(2) of the South Berwick Zoning Ordinance, the common land proposed is 1.97 acres which exceeds the 9,798 square feet required (the sum of the areas by which the lots were reduced below the minimum lot size of 10,000 acres in the R1 zoning district). Most of the common land is located on the slope north of the proposed lots and road. An independent traffic study review and engineering reviews were done by Gorrill/Palmer and Ransom Consulting Engineers and Scientists, respectively.

Maine Department of Transportation (MDOT), Maine Department of Environmental Protection (MDEP) and Army Corps of Engineers (ACOE) permits were required by this subdivision and those permits are included by reference in this decision. All additional application materials and submissions are likewise incorporated by reference into this decision.

The subdivision plans consist of 14 sheets and are dated July 1, 2015, with revisions as shown on the cover sheet dated August 4, September 1 and December 5, 2015 followed by revisions dated January 5, March 16, April 18 and November 29, 2016. The plans are stamped by Ken Wood, PE, License #5992 in the State of Maine.

The Applicants requested the following two waivers under Chapter 121 Subdivision of Land, Section 121-44 (Street Standards) using Chapter 121 prior to amendments adopted in April 2015:

<u>Section 121-44.N</u> — the maximum grade for a Local Residential Street is 5%. The Applicant requested relief from this design standard because the existing conditions along the portion of Bittersweet Lane requiring improvement and the short distance involved made it difficult to redesign. The Public Works Director agreed with the waiver for these reasons: 1) the steeper grade (11.2%) occurs over a limited distance; 2) there will be gentle grade access from Route 4 to the subdivision and 3) the 2004 AASHTO General Design Considerations for Local Urban Streets recommends a 15% maximum gradient.

<u>Section 140-44.N</u> – the maximum centerline radius for a Local Residential Street is 150 feet. The Applicant requested relief from this design standard for the same reasons as cited above. Both the steeper grade and the tighter curve occur along the same portion of Bittersweet Lane. The Public Works Director agreed with the waiver for these reasons: 1) the tighter curve (100 feet centerline radius) could calm traffic and discourage through traffic and 2) the 2004 AASHTO General Design Considerations for Local Urban Streets recommends a 100 foot minimum radius for street curves.

The Public Works Director further concluded that both the road grade and the alignment of the road closely fit the existing topography, minimizing the need for cuts and fills without sacrificing safety, which is consistent with the previously referenced AASHTO recommendations.

The Board began discussing the sketch plan project with the Applicant on March 19, 2014 and continued on May 7, 2014 and February 18, 2015. Preliminary plan discussions began on July 15, 2015 and continued on August 19, and September 16, 2015 when a public hearing was opened. The public hearing was left open (continued to a future date) while the Board continued discussion with the Applicant on November 4, 2015, January 20, February 3 and February 24, 2016. The public hearing continued on March 16, 2016 at which time the Board voted to approve the Preliminary Plan with conditions. The Board began discussions on the Final Plan on May 4, 2016 and continued December 7, 2016. On December 7, 2016 the Board voted 4 to 0 to approve the Final Subdivision Plan with conditions.

In reviewing applications for the subdivision of land, the Board considered the following general requirements.

### **Findings of Fact**

A. The subdivision will not result in undue water or air pollution. In making this determination it shall at least consider: the elevation of land above sea level and its relation to the floodplains; the nature of soils and sub soils *and* their ability to adequately support waste disposal; the slope of the land and its effect on effluents; the availability of streams for disposal of effluents; and the applicable state and local health and water resources regulations.

The subdivision will not result in water or air pollution. The property is not in foodplains, public water and sewer will be utilized, and stormwater is being controlled through the use of best practice stormwater management systems. The DEP has issued their permit for the project which proposes to fill 3,644 square feet of wetlands and which will impact 160,404 square feet of wetlands.

B. The subdivision has sufficient water available for the reasonably foreseeable needs of the subdivision.

The subdivision will utilize water from the South Berwick Water District which has provided a letter stating that the water supply and design are adequate for the subdivision.

C. The subdivision will not cause an unreasonable burden on an existing water supply, if one is to be utilized.

See B. above.

D. The subdivision will not cause unreasonable soil erosion or reduction in the capacity of the land to hold water so that a dangerous or unhealthy condition may result.

While the plans do require considerable grading, for the proposed road and especially for those house lots located north of the proposed road, the Applicant has provided for erosion control through notes and details on .Sheet 11 Site Details. It will be important to ensure that best management practices are exercised during site improvements. Site inspections will occur at various points in the project while infrastructure is built to ensure that erosion control measures continue to be observed. See Condition 15.

E. The subdivision will not cause unreasonable highway or public road congestion or unsafe conditions with respect to use of the highways or public roads, existing or proposed.

The Applicant provided a traffic study to the Board which was peer reviewed by Gorrill-Palmer. The subdivision will generate about 250 vehicle trips per weekday. Because the proposed subdivision will be located off Route 4, which is a state highway, there is adequate capacity for the subdivision's traffic. The plans include a sight distance area on both sides of the proposed road where it will connect with Route 4 which must remain clear of obstructing vegetation at all times. See Condition 13. The other end of the proposed road connects to Bittersweet Lane as it currently exists. Due to the curve and the grade, this end of the road will induce vehicles to slow down.

F. The subdivision will provide for adequate solid and sewage waste disposal.

The proposed subdivision will connect to the South Berwick Sewer District's existing sewer system.

G. The subdivision will not cause an unreasonable burden on the ability of a municipality to dispose of solid waste and sewage if municipal services are to be utilized.

The South Berwick Sewer District has provided a letter stating that they have adequate capacity to serve the proposed subdivision and find the sewer design as proposed to be satisfactory.

H. The subdivision will not place an unreasonable burden on the ability of the local governments to provide municipal or governmental services

The subdivision lies within the Village Residential (R1) zoning district which is within walking distance of downtown South Berwick, Town Hall, and Central School. The proposed road will be private, its upkeep and maintenance will be the responsibility of the proposed Home Owners Association (HOA). The Applicant or the proposed HOA may request at a future time that the Town accept the road although the Town has no obligation to do so. Stormwater management systems maintenance and repair are solely the responsibility of the Applicant or the HOA as stated in the Operations and Maintenance document (O&M) and HOA document. There is adequate capacity within the MSAD 35 public schools if future residents of the proposed subdivision elect to enroll children in the school district.

I. The subdivision will not have an undue adverse effect on the scenic or natural beauty of the area, aesthetics, historic sites or rare and irreplaceable natural areas.

The subdivision will abut a state highway, Route 4, and will be located adjacent to an existing golf course. Much of the property fronting Route 4 has been previously disturbed and a portion of one of the two lots which comprise the proposed subdivision served as a staging area when the golf course was constructed. Much of the hill rising at the northernmost end of the property will remain open space.

J. The subdivision is in conformance with a duly adopted subdivision regulation or ordinance, Comprehensive Plan, development plan or land use plan, if any.

The subdivision conforms to Chapter 121 Subdivision of Land and complies with the Comprehensive Plan in that the proposed subdivision's individual lots are smaller with open space conserved, the subdivision lies within walking distance of the downtown in the Village Residential (R1) zone and will be connected to existing water and sewer via the South Berwick Water District and South Berwick Sewer District. The project was thoroughly reviewed by the Planning Board and its independent consultants. The Public Works Director reviewed the road design and certain aspects of the stormwater management and associated calculations.

K. The subdivider has adequate financial and technical capacity to meet the above-stated standards.

The Applicant is required to post a performance guarantee sufficient to cover 125% of the costs of infrastructure improvements, as determined by the Town Manager and Public Works Director, such as the road, stormwater management and utilities per Section 121-7 of Chapter 121 Subdivision of Land. In addition, the Applicant was required by DEP in their November 2016 permit to provide evidence of a line of credit or other financial assurance sufficient to cover the estimated \$855,969 worth of stormwater infrastructure prior to construction.

L. Whenever situated, in whole or in part, within 250 feet of any pond, lake, river or tidal waters, the subdivision will not adversely affect the quality of such body of water or unreasonably affect the shoreline of such body of water

Not applicable.

M. The subdivision will not, alone or in conjunction with existing activities, adversely affects the quality or quantity of groundwater

The stormwater management bioretention cells proposed by the Applicant will capture and filter much of the stormwater which will serve to protect groundwater quality.

In approving this project, the Planning Board included the following conditions of approval:

### **Conditions**

- 1. This permit is issued to the Applicant to subdivide two lots (Tax Map 11, Lots 100 and 32-B) into 24 lots and to construct a new road to access these lots.
- 2. Prior to the Board signing the mylar plan, the Applicant shall verify the tax map and lot numbers of the two parcels involved with this subdivision and the abutting parcels with the Town's Assessor and make any necessary amendments to the plans.
- 3. The following changes shall be made to the plans (excluding those sheets to be recorded) and three complete copies, including Sheets 1 and 2 with the Board's signatures, shall be submitted to the Code Enforcement Officer by December 14, 2016:
  - a. All match lines shall be corrected
  - b. The "dark circle" which appears to have no meaning shall be removed from all sheets
  - c. All sheets shall show one water line
  - d. The heavy line, which may or may not be the limits of disturbance line, shall be removed from all sheets
- 4. Per Section 121-7.C and D, the Public Works Director, acting as the Board's appointed engineer, shall inspect the site improvements periodically to ensure the subdivision meets or exceeds the design and construction requirements. If the Public Works Director is unable to perform the necessary inspections, the Town may, at the Applicant's expense, hire an independent engineer to carry out said inspections. This will allow the Town to ensure necessary requirements are met and prevent construction delays.
- 5. Any changes to this subdivision plan are subject to review and approval by the Board. The Applicant is responsible for ensuring that any changes to the plan are reviewed and approved by the Board, unless, per Chapter 121, Section 121-7.E, the engineer appointed by the Board to inspect the site periodically during construction is satisfied that such a change is necessary or preferable and seeks approval from the Board directly.
- 6. Per agreements with residents of the currently existing portion of Bittersweet Lane, which must be improved under the conditions of this subdivision approval, the driveways of the three properties (Tax Map 11, Lots 150 and 27-A, Tax Map 31, Lot 89) shall be retained and made compatible with the improved road. Two of these residents will require either their entire driveway or a portion of it repaved.
- 7. No parking shall be permitted along Bittersweet Lane.
- 8. The open space (also known as common land) shown on the plan (1.97 acres in total) shall not be further subdivided or used for residential building lots.
- 9. All building-mounted light fixtures shall be shielded or cut-off type fixtures to prevent light trespass on abutting properties or rights of way.
- 10. Street lighting locations and fixtures shall be reviewed and approved by the Public Works Director.

Final Subdivision Plan – Outlook Subdivision – Route 4 and Bittersweet Lane

- 11. Numbers for the new residences to be built shall be assigned by the Town.
- 12. All mailboxes shall be confined in location to the individual residential properties. No mailboxes shall be allowed in the public right of way.
- 13. It is the responsibility of the Applicant or the Home Owners Association (HOA) to ensure that sight distance required for the new portion of Bittersweet Lane connecting to Route 4 is not obstructed by vegetation. This condition shall also be placed in the HOA document. If the Town determines that vegetation is blocking sight distance, the Town shall notify the Applicant or the HOA. If the Applicant or the HOA do not respond to the Town's request to remove said vegetation within 30 days of notification, the Town may act to remove the vegetation at the Applicant's or HOA's expense.
- 14. Any proposed signs shall conform to the Town's ordinances. All street signs, including design and location must be reviewed and approved by the Public Works Director, acting for the Planning Board per Section 121.44.P
- 15. Best practice erosion and sediment control shall be maintained at the site at all times. Periodic inspections by the Code Enforcement Officer, an engineer appointed by the Town or the Public Works Director shall occur during construction.
- 16. The Applicants shall notify and coordinate with the Public Works Director regarding any existing sign relocations on Route 4 that may be required to ensure the required sight distance for the new portion of Bittersweet Lane connecting to Route 4.
- 17. A performance guarantee sufficient to cover 125% of the costs of infrastructure improvements, as determined by the Town Manager and Public Works Director, to ensure that roads and other infrastructure shall be completed to the required standards shall be payable to the Town at the time of approval.
- 18. Prior to the first building permit for a residence is issued, all necessary easements and deed restrictions as shown on the plans shall be executed and recorded.
- 19. All conditions contained in the MDEP, MDOT and ACOE permits included by reference shall be satisfied.
- 20. Two residences (Tax Map 11, Lot 27-A and Tax Map 11, Lot 150) on the currently existing portion of Bittersweet Lane will experience impacts to one or more of the following: electricity, cable and drainage, as a result of this subdivision. The Applicant shall make every effort to ensure minimal disruption of service and function to these residences and shall bear the cost of any and all re-design or re-construction required to meet this condition.

I, Paul Steinhauer, certify that I am Chair of the Planning Board of the Town of South Berwick, Maine, a Planning Board established pursuant to Maine State Statute (30 MRSA § 1917 and Title 30-A § 4401) and I further certify that this decision was approved by the Planning Board at its meeting of December 7, 2016.

Stanaum faul

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211/2017

Paul Steinhauer, Chair, South Berwick Planning Board

December \_\_\_\_, 2016



# Town of South Berwick

180 MAIN STREET SOUTH BERWICK, MAINE 03908 TEL. 207-384-3010

January 11, 2023

То:	South Berwick Town Council
From:	Jay Redimarker South Berwick Public Works Director
RE:	Bittersweet Lane Road Acceptance MSP #14-001 25-lot Subdivision Outlook Golf Course Map 11 Lot 28

This letter is to inform the South Berwick Town Council that I recommend and support the Town Council's consideration and approval of the request submitted by Old Fields LLC, James Flynn, developer of the 25-lot Subdivision known as Bittersweet Lane for the town to accept Bittersweet Lane as a public road.

I have inspected the road, curbing, sidewalks, and drainage. The drainage located in the right-ofway will be included in the acceptance of the road and will be maintained by the South Berwick Public Works Department once the road is taken over by the town.

I understand that the developer will continue to oversee the cleaning and maintenance of the bio filters located outside of the right-of-way until the Bittersweet Lane Homeowners Association agrees and signs the Stormwater Maintenance Agreement. At that time, I suggest that Kristie Rabasca with Integrated Environmental Engineering meet with myself, the developer, the President of the HOA and with the Code Enforcement staff to ensure the Stormwater infrastructure and maintenance agreement are adequate.

Sincerely,

Jay Redimarker South Berwick Public Works Director

Memo to: Jennifer Janelle From: Jon St. Pierre, PE Date: January 16, 2023 Subject: Bittersweet Lane

Jan W. St. Pience

In 2017 while employed as Public Works Director for the Town of South Berwick, I periodically observed construction of the road now known as Bittersweet Lane. Bittersweet Lane runs between Dawson Street and Route 4 in South Berwick. Bittersweet Lane was built to service a subdivision known as Outlook Subdivision.

Typical of all subdivision road construction in South Berwick, I observed subgrade preparation, subbase and base gravel, fine grading, and base paving. Observation of water and sewer construction in South Berwick is by the Districts.

The attached Report of Gradation and Report of Field Density by S.W. Cole confirms subbase gravel gradation and compaction meets the required specifications. The attached Basic Statistical Analysis Report by Pike Industries confirms the base (crushed) gravel meets the required specifications.

Base paving was completed on September 20, 2017 at the required depth of 2-1/2".

As an aside, I think this housing development came out very nice, and certainly provides some muchneeded housing for South Berwick.

Please let me know if you have any questions or need anything else. My cell if needed 603-969-8969.



# **Report of Gradation**

### ASTM C-117 & C-136

	Project Name	SOUTH BERWICK ME MATERIALS TESTING		ISION - CONTRUCTION	_	
	Client	MICK CONSTRUCTIO			Lab ID	16314S
	Material Type				Date Received	8/18/2017
	Material Source				Date Completed	8/18/2017
		2 ON-ONE			Tested By	BRADLEY GERSCHWILER
		STANDARD DESIGNATION (mm/um)	SIEVE SIZE	AMOUNT PASSING (%)	MEDOT 703.06 TYP	
		150 mm	6"	100	100	
		75 mm	3"	100	100	
		50 mm	2"	98		
		38.1 mm	1-1/2"	91		
		25.0 mm	1"	83		
		19.0 mm	3/4"	77		
		12.5 mm	1/2"	68	35 - 80	
		9.5 mm 6.3 mm	3/8"	62		
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		00%				
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10 Centre Road, Somersworth, NH 03878-2926 • Tel (603) 692-0088 • Fax (603) 692-0044 • www.swcole.com



# **Report of Field Density**

### ASTM D6938

Project: SOUTH BERWICK ME - OUTLOOK SUBDIVISION - CONTRUCTION MATERIALS Project Number:

TESTING

umber: 17-0936

Client: MICK CONSTRUCTION CORP.

### **Field Density Test Results**

Te	sta	Test ≇ Date	Tech	Test Location	Elev Feet	Test Depth	Lab ID			Compaction Percent	Required Compaction
_	1	8/25/2017	ткм	STA: 0+50'; CL	99.2	12	16314S	141,7	3.1	102.9	95
	2	8/25/2017	ткм	STA: 2+00'; 6' LT OF CL	99.2	8	16314S	140.9	2.9	102.3	95
	3	8/25/2017	ткм	STA: 3+50'; 6' RT OF CL	99.2	10	16314S	144,0	2.9	104.6	95
_	4	8/25/2017	ткм	STA: 5+00' ; CL	99.2	10	16314S	137.3	3.1	99.7	95
_	5	8/25/2017	TKM	STA: 6+50'; 6' LT OF CL	99.2	8	16314S	140.0	3.0	101.7	95
_	6	8/25/2017	TKM	STA: 8+00' ; 6' RT OF CL	99.2	10	16314S	138.1	2.9	100.3	95
n' .	Terra	5/2017	TKM	STA: 9+50 -CL **	99 2 🧌	i. 10 - dar		139.7	3.6	101.5	95
٦.	Ą.	8/25/2017	ткм	STA: 11+00'; 6' LT OF CL	99.2	12	16314S	143.3	3.1	104.1	95
	9 (	*8/25/2017-	TKM	STA: 12+50' ; 6' RT OF CL	99.2	10	16314S	143.3	2.9	104.1	95
_	10	8/25/2017	ткм	STA 14+00' CL	99.2	10	16314S	143.6	3.0	104.3	95

### Laboratory Compaction Test Reference

0.29	Date			Max Dry Density	Optimum Moisture Content	
Lab ID	Received Material Source	Material Type	Method	PCF	(%)	Comments
16314S	8/18/2017 On Site	Bankrun Gravel	ASTM D-1557 Modified C	137.7	6.5	

Elevation Notes: TOP OF PAVEMENT = 100.0'

Comments:

TESTS PERFORMED ON EXTERIOR ROADWAY SUB-BASE CL - CENTER LINE

**Reviewed By** 

OUTLOOK - BR LENNUEL QUINT PIT

Page 1 of 1

### Deans Bradley (Pike) <bdeans@pikeIndustries.com>

### FW: Wells Type A

jpt.mick@comcast.net <jpt.mick@comcast.net>

LET INDUSTRIES NO.

# **Basic Quality Statistical Summary Report**

 Plant
 020\_00624-Wells (Aggregate)

 Product
 6342-11/2 (Crushed Stone Base

 Specification
 MeDOT Type (Al Gravel)

 Period
 01/01/2017-08/28/2017

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# Town of South Berwick

COPY

180 MAIN STREET SOUTH BERWICK, MAINE 03908 TEL. 207-384-3010

January 11, 2022

Ms. Alison Sirois Regional Manager Southern Maine Bureau of Land Resources Maine Department of Environmental Protection 312 Canco Road Portland, ME 04103

Subject: Notice that the Town of South Berwick will take ownership of Bittersweet Lane on or about February 1, 2023 (Site Location of Development Act License: #L-18321-L3-P-A/L-18321-TG-Q-N for the Outlook Subdivision.

Dear Ms. Sirois:

This letter provides you notice that the Town of South Berwick intends to take ownership and maintenance responsibility for the roadway and stormwater infrastructure inside the right of way (including catch basins and piping) for Bittersweet Lane in South Berwick. Note the Town will not be accepting ownership for the underdrained soil filters and biofilters, which are outside the right of way.

Per your email dated 12/20/2022, and the text on page 5 of the site's DEP License, we understand that this letter is all you need for notice of acceptance of the road.

Additionally, the Town has coverage for its stormwater discharges under the General Permit for Stormwater Discharges from Municipal Separate Storm Sewer Systems (MS4). This project is located within the MS4 regulated area. As such, the Town is requesting a waiver from the 5-year recertification requirements as allowed under Chapter 500 10. B (5) because the Town intends to conduct maintenance, inspections and reporting to the DEP under the MS4 program.

Please let us know if there is anything else you need for the Town to obtain the waiver from the 5-year recertification requirements. If you prefer email correspondence, my email is <u>tpellerin@sbmaine.us</u>. I would ask that you also cc our MS4 consultant, Kristie Rabasca at <u>krabasca@integratedenv.com</u>, our Public Works Director, Jay Redimarker, at <u>iredimarker@sbmaine.us</u> and our Admin Assistant, Amy Aiguier, at <u>aaiguier@sbmaine.us</u>.

Sincerely,

tinthey tellerin

Tim Pellerin, South Berwick Town Manager

### WARRANTY DEED

**GREAT WORKS PROPERTIES, INC.**, a Maine corporation with an address of P.O. Box 354, South Berwick, ME 03908, and **OLD FIELDS, LLC**, a Maine limited liability company with a mailing address of P.O. Box 49, South Berwick, ME 03908, for consideration paid, grants to **THE TOWN OF SOUTH BERWICK**, a Maine municipal corporation with a mailing address of 180 Main Street, South Berwick, Maine 03908, for highway purposes and without claim for damages, with Warranty Covenants, a certain parcel of land situated in the Town of South Berwick, County of York and State of Maine shown and delineated as "Bittersweet Lane" on a plan titled "Overall Plan, Outlook Subdivision, Bittersweet Lane Extension, South Berwick, Maine" by Attar Engineering, Inc., dated 7/1/15 and revised through 4/18/16, and recorded at the York County Registry of Deeds in Plan Book 386, Pages 38 and 39 (the Plan).

Meaning to describe a portion of the premises described in the York County Registry of Deeds in Book 17058, Page 582 (Warranty Deed of Outlook Farm Golf Club, LLC to Old Fields, LLC, dated July 17, 2015); Book 16698, Page 959 (Warranty Deed of Susan Soule-Hinds to Great Works Properties, Inc., dated September 20, 2013); and Book 16698, Page 963 (Release Deed to Great Works Properties, Inc. from Peter C. Fessenden, Chapter 13 Trustee in United States Bankruptcy Court District of Maine, Chapter 13 Case No. 12-2-21096 In Re: Michael C. Soule-Hinds, Susan P. Soule-Hinds, dated September 19, 2013).

[Signatures on Following Page]

Witness our hands and seals this 20th day of January, 2023.

SS.

Witness

STATE OF **COUNTY OF** 

**Great Works Properties, Inc.** 

duly authorized By:

January, 2023

Then personally appeared before me the above-named John F. Flynn, duly authorized representative of Great Works Properties, Inc., and acknowledged the foregoing instrument to be his free act and deed, in his said capacity, and the free act and deed of said Corporation.

Notary Public: Christina M. Chretien Print Name: Notary Public, State of Maine My Commission Expires: My Commission Expires Jan. 4 2026

**Old Fields**, LLC

James J. Flynn, Member

January, 2023

Then personally appeared before me the above-named James J. Flynn, in his said capacity as Member of Old Fields, LLC and acknowledged the foregoing instrument to be his free act and deed, in his said capacity, and the free act and deed of said Company.

Christina M. Chretien Notary Public, State of Maine My Commission Expires Jan. 4 2026

Notary Public: Print Name. My Commission Expires:

Witness

STATE OF **COUNTY O** SS.

*18RE	TTD*	MAINE REAL TRANSFER TAX D Form RE Do not use	ECLARATION			
1. County YORK						
2. Municipality SOU	TH BERWICK					
3. GRANTEE/PURC	HASER			BOOK/PAGE - I	REGISTRY US	SE ONLY
3a. Last name, first nam	ne, MI; or business name				3b. SSN	or federal ID
	OUTH BERWICK				3d. SSN o	or federal ID
3e. Mailing address afte	er purchasing this property		3f Municipality		3g. State	3h. ZIP Code
180 MAIN ST	REET		SOUTH BERN	NICK	ME	03908
4. GRANTOR/SELLE	ER					
	me, MI; or business name					r federal ID
GREAT WOP	RKS PROPERTIE	=S, INC.				)477433
	ne, MI; or Business name					r federal ID
OLD FIELDS,	, LLC				47-4	4535860
4e. Mailing address			4f Municipality		4g. State	4h. ZIP Code
PO BOX 354			SOUTH BER		ME	03908
5. PROPERTY 5a 5c. Physical location BITTERSWE		Lot Sub-lot	Check any that app No maps exist Multiple parce Portion of parc Not applicable	number that best des erty being sold (see in s	cribes the prop-	520 instructions) 0 = 00
6. TRANSFER TAX	6a. Purchase price (If the	transfer is a gift, enter "0")		6a.		0.00
6c. Exemption claim -	6b. Fair market value (En	ter a value only if you entered grantor or grantee is claiming o	"0" or a nominal value on	line 6a) 6b	ow.	0 .00
7. DATE OF TRANS		8. CLASSIFIED. WARNIN open space, tree growth, o be triggered by developme	or working waterfront, a	a substantial financial per	rmland, halty may	CLASSIFIED
the transfer that sug		any special circumstances ither more or less than its r explanation below.	fair withho S A C	COME TAX WITHHELD. old Maine income tax bec eller has qualified as a M waiver has been receive onsideration for the prop he transfer is a foreclosu	ause: aine resident d from the Sta erty is less tha	te Tax Assessor
the best of my knowl	ledge and belief the infor	36 M.R.S. § 4641-K, I decla mation contained herein is f which preparer has any k	true, correct and com	d this return with the Gra plete. Declaration of prep	ntor(s) and Gr arer is based	antee(s) and to on information
PREPARER. Name of	of preparer: JAMES	MUNDY	Phone numbe	r: 207.363-5208		
	PO Box 565			jmundy@clarka	andhowell	.com
	York, ME 03909	9	Fax number:			
					Re	ev. 11/18

### **Real Estate Transfer Tax Declaration** Instructions

The Real Estate Transfer Tax Declaration (Form RETTD) must be filed with the county Registry of Deeds when the accompanying deed is recorded. The Registry of Deeds will collect a tax based on the value of the transferred property. The tax is equals \$2.20 for each \$500 of value and is imposed half on the purchaser and half on the seller. If the transferred property is in more than one municipality or if there are more than two sellers or buyers, a Supplemental Form must be completed. For more information, visit www.maine.gov/ revenue/propertytax/transfertax/transfertax.htm or contact the Property Tax Division at 207-624-5606.

Line 1. County. Enter the name of the county where the property is located. If the property is in more than one county, complete separate Forms RETTD.

Line 2. Municipality. Enter the name of the municipality where the property is located. If the transferred property is located in more than one municipality, complete a Supplemental Form.

Line 3. Grantee/Purchaser. a) & c): Enter one name on each available line, beginning with last name first. If more than two purchasers, complete a Supplemental Form. b) & d): Enter the social security number or federal ID number, as applicable. If you do not have a social security number or federal ID number, or if the transfer is of unimproved land for less than \$25,000 or land with improvements for less than \$50,000, you may enter all 0s in this field, e.g. 000-00-0000. If a person has no identification number, attach an explanation. e) through h): Enter the mailing address for the buyer after the purchase of this property.

Line 4. Grantor/Seller. a) & c): Enter one name on each available line, beginning with last name first. If more than two sellers, complete a Supplemental Form. b) & d): Enter the social security number or federal ID number, as applicable. If you do not have a social security number or federal ID number, or if the transfer is of unimproved land for less than \$25,000 or land with improvements for less than \$50,000, you may enter all 0s in this field, e.g. 000-00-0000. If a person has no identification number, attach an explanation. e) through h): Enter the mailing address for the seller after the purchase of this property.

Line 5. Property. a): Enter the appropriate map-block-lot-sub lot number. If the property has more than one map and lot number, attach a Supplemental Form. If the municipality does not have property tax maps, if the property has more than one map and lot or if the transferred property is part of a larger parcel, then check the appropriate box. b): From the list provided below, enter the property type code that best describes the entire transferred property. c): If the municipality does not have property tax maps, enter the physical location (including street and number) of the property. d): Enter the acreage of the transferred property. If you don't know the exact acreage, enter an estimate based on the available information. The acreage recital is for MRS purposes only and it does not constitute a guarantee to the buyer of the acreage being conveyed. EXCEPTION: If the transferred property is a gift, you do not need to complete lines b) and d).

Line 6. Transfer tax. a): Enter the actual sale price or "0" if the transfer is a gift. b): If you entered 0 or a sale price that is considered nominal on line a), enter the fair market value of the property on this line. The fair market value is based on the estimated price a property will bring in the open market and under prevailing market conditions in a sale between a willing buyer and a willing seller and must reflect the value at the time of the transfer. c): If either party is claiming an exemption from the transfer tax, check this box and enter an explanation of the reason for the claim. See 36 M.R.S. § 4641-C for a list of exemptions.

Line 7. Date of transfer. Enter the date of the property transfer, which reflects when the ownership or title to the real property is delivered to the purchaser. This date may not be the same as the recording date.

Line 8. Classified. Check the box if the property is enrolled in one of the current use programs. Current use programs are tree growth, farm and open space, and working waterfront.

Line 9. Special circumstances. If the sale of the property was either substantially more or less than the fair market value, check this box and enter an explanation of the circumstances.

Line 10. Income tax withheld. Nonresident sellers are subject to real estate withholding under 36 M.R.S. § 5250-A. If you have any questions, please contact the Income Tax Division at 207-626-8473.

Line 11. Oath. Please provide the name, mailing address, phone number, and email address of the person or company preparing this form if different from the parties of the transaction.

#### VACANT LAND Rural 101 Urban 102 103 Oceanfront Lake/pond front 104 Stream/riverfront 105 Agricultural 106 Commercial zone 107 Other 120

#### COMMERCIAL Mixed use 5+ unit apt. Bank Restaurant Medical Office Retail

305 306 307 308 309 Automotive Marina 310 Warehouse 311 Hotel/motel/inn 312 Nursing home 313 Shopping mall 314 Other 320

301

303

304

### **PROPERTY TYPE CODES**

INDUSTRIAL		RESIDENTIAL	
Gas and oil	401	Rural	20
Utility	402	Urban	202
Gravel pit	403	Oceanfront	203
Lumber/saw mill	404	Lake/pond front	204
Pulp/paper mill	405	Stream/riverfront	20
Light manufacture	406	Mobile home	20
Heavy manufacture	407	2-4-unit apt.	20
Other	420	Other	22

	MISC CODES	
201	Government	501
202	Condominium	502
203	Timeshare unit	503
204	Nonprofit	504
205	Mobile home park	505
206	Airport	506
207	Conservation	507
220	Current use	
	classification	508
	Other	520

# **TOWN COUNCIL**

### Agenda Information Sheet

Meeting Date: February 14, 2023	NB #3					
Agenda Item: Market Analysis & Implementation Plan Matrix Contract Award						
<b>Staff Recommendation</b> : Approve awarding the Market Analysis & Action Plan Matrix contract to Camoin Associates, to be funded from the Punkintown TIF District in the amount of \$30,000.						
Camoin Associates has conducted numerous Market Analysis & Action Plan Matrix projects throughout Maine, New England and beyond. Based out of New York, with one of the key Vice Presidents residing in Maine (who will be one of the project leads), Camoin offers what Sou Berwick needs to position our community to attract and retain the right businesses and commercial/industrial companies that work for South Berwick. Camoin Associates was the sole respondent for the RFP.						
Town Manager's Recommendation:						
The Town Council authorizes the Town Manager for the Market Analysis and Action Plan Matrix, Punkintown TIF District in the amount of \$30,00	to be funded from the					

### **Requested Action:**

Motion: The Town Council authorizes the Town Manager to negotiate a contract for the Market Analysis & Action Plan Matrix, to be funded from the Punkintown TIF District in the amount of \$30,000.

Vote



# PROPOSAL FOR

ECONOMIC DEVELOPMENT MARKET ANALYSIS & ACTION PLAN MATRIX

Town of South Berwick, ME

### **SUBMITTED TO:**

Denise M. Clavette Economic and Community Development Department 180 Main Street South Berwick, Maine 03908 dclavette@sbmaine.us

### **PRESENTED BY:**



PO Box 3547 Saratoga Springs, NY 12866 518-899-2608 www.camoinassociates.com



February 1, 2023

Dear Denise,

When I started my economic development career in the public sector, I often found myself paging through request for proposals like this one, looking for the right team that understood our needs and could offer the best solution. With that experience and perspective in mind, I hope we convey a few very important messages about our philosophy, experience, and approach.

- First, every client, problem, and solution is unique. We know this work, but also understand that your needs and objectives must be understood from the outset so that we can provide a comprehensive, tailored, and successful solution.
- Second, we believe that meaningful employment opportunities are critical to creating a sustainable economy, a healthy vibrant community, and sound fiscal conditions that offer opportunity and prosperity for all.
- Third, we absolutely love what we do and care deeply about this work and the people it impacts.

Since Camoin Associates began in 1999, our intent has not waivered—to support efforts like South Berwick's to create economic opportunity that allows individuals, families, and communities to prosper. During that time, we have completed over 1,500 projects in 45 states and the US Virgin Islands.

As a full-service economic development firm, we cover the gamut of representative work, including real estate market analyses, strategic plans, economic and fiscal impact studies, and business retention and attraction initiatives. Our senior staff have decades of experience, including leadership at some of the top-performing economic development organizations in the country, including the State of Maine. We will bring this depth of experience to South Berwick.

Christa Franzi, Vice President at Camoin Associates, will be directing this project and has led many municipal and regional economic development initiatives in Maine, including market analyses and action plans for Biddeford, Skowhegan, and Saco, and most recently, a Comprehensive Economic Development Strategy for Aroostook and Washington Counties. She is your main project contact and can be reached at christa@camoinassociates.com or (607) 221-6876.

An overview of the proposal is as follows:

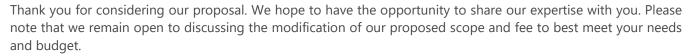
Budget: \$30,000

Schedule: All planning work will be completed within 3 months from the kickoff meeting.

Key Staff: Principal: Christa O. Franzi Senior Advisor: Jim Damicis Director of Research: Tom Dworetsky

Site Visits: 2





I can be reached at **jim@camoinassociates.com** or (518) 899-2608 if you have any questions.

Yours respectfully,

Jim Damicis Senior Vice President





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PROJECT SCOPE	4
BUDGET AND SCHEDULE	7
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# PROJECT UNDERSTANDING

South Berwick's strong downtown, proximity to the coast, Maine Turnpike, southern New Hampshire, and Boston are just some of the opportunities for economic activity and real estate development for the town. Additionally, the Town has expertise and knowledge around the use of Tax Increment Financing (TIF). What is now needed is understanding of market conditions for development opportunities and a focused plan for capitalizing on these opportunities. In response, the Town of South Berwick seeks market intelligence and a strategic Action Plan to guide economic development activities to leverage public and private sector investments.

If selected, we expect to refine elements of this scope with the Town's staff. Tasks can be added or removed to create the best process to achieve your intended results.

# **PROJECT SCOPE**

### 1. Project Management & Kickoff

Our approach to project management prioritizes communication, frequent check-ins, and ongoing collaboration with our client. This is done through regularly scheduled project management calls between the Camoin project manager and the client's negotiating representative(s). It will be important to have a Town staff member serve as a daily point of contact for project management.

Our work will begin with a conference call with your team to review the scope of services, discuss our approach, establish project management and communication protocols, and review your objectives and desired outcomes for this effort.

### 2. Baseline Community Profile (Economics & Demographics)

To inform our market analysis, we will begin with a baseline community profile that establishes the demographic and economic characteristics and trends which will form a critical foundation for understanding the development environment. We will begin by establishing appropriate market area(s) from which the study area could expect to draw new users of commercial space and/or households.

In our analysis of regional economic trends, we will examine job growth trends and projections at the detailed subindustry level along with wages to help identify future commercial and residential demand due to projected job growth in South Berwick and the surrounding market area. We will also examine demographic characteristics and trends.

This analysis will include an in-depth examination of employment by industry and assess strengths in terms of industry size, past growth, projected growth, location quotient (concentration), and competitiveness.

Key data points that will be collected to develop a granular understanding of economic trends will include:

- Employment by Sector
- Establishments and Largest Employers
- Past and Projected Growth
- Concentration (LQ) and Competitiveness (Shift-Share)



- Wages
- Gross Regional Product (GRP)
- Workforce Needs Analysis

### 3. Development Area Profiles

Our team will work with you to identify up to five (5) development areas or sites in the Town that present opportunities for future private and/or public investment. Camoin will prepare a brief profile of each site/area that lists the areas development assets and

, allowable uses under current zoning and land use policy, etc. As we move through the real estate market and industry opportunity analyses, we will re-visit the development area profiles and align each with market-driven development opportunities.

### 4. Real Estate Market Opportunity Analysis

Camoin is skilled in market analysis across property sectors. The real estate market trends analysis will consider local and regional trends impacting development opportunities.

### **RETAIL & RESTAURANT**

Camoin will complete a consumer spending analysis including compiling and analyzing retail sales and consumer spending data for the region. The analysis will consider the amount of sales leakage (i.e., the demand for goods and services not being met locally). The sales leakage data will be utilized to identify business opportunities and potential niche markets. We will also analyze local consumer segments and local consumer spending patterns and behaviors. The outcome of the analysis will be a projection of market supportable businesses and square feet by retail category over the next five years.

### **OFFICE & MEDICAL OFFICE**

Camoin will examine economic data on the growth (or decline) of relevant industries in South Berwick and the surrounding region to determine demand for office space, including medical office space. To supplement the market analysis, Camoin will gather baseline economic data from our proprietary data source, that will identify key sectors or industries that are particularly competitive in the region.

### LIGHT INDUSTRIAL

Using findings from trends in industrial space-utilizing industries and other data, we will show the demand for various light industrial uses (e.g.



**Our Advantage.** Camoin subscribes to CoStar's comprehensive database of properties and market analytics giving us unparalleled access to detailed information on properties and market trends, including real-time information on vacancy, rental rates, absorption, proposed and under construction projects, and other market intelligence.

light assembly/manufacturing, warehouse/storage, distribution, etc.) based on those that would be the best fit for the study area. The analysis will examine key market metrics to understand current market conditions and future development potential. Key industrial market opportunities and critical challenges will be identified such as availability of shovel-ready sites, transportation access, utilities, etc.

### **RESIDENTIAL**

The residential market analysis will focus on the projected needs of the Town's future workforce. We will review key housing metrics and identify opportunities and challenges for housing development, as well as which types of housing best fits within the identified development areas to support public and private sector investment.



### 5. Interviews & Focus Groups

Over the course of 1 ½ days, Camoin will conduct in-person interviews and small focus groups with property developers, business leaders, local and regional economic development professionals, and business leaders to further understand the current economic development environment. Interviews with other stakeholders including property owners will focus on projected demand for different types of space (commercial, industrial, mixed-use, etc.), price points, recent developments, amenities, etc.

Camoin will look to the client representative to introduce our team to the interviewees via email or phone contact and to schedule the on-site interviews. Most of these interviews will be conducted in person; those that cannot be easily scheduled will be conducted by video conference. The client will have a final review and sign-off on the list of individuals to be interviewed.

### 6. Alignment of Opportunities and Policies

The above industry and real estate analyses will result in a number of development opportunities. In this task, we will determine if each of the development opportunities is feasible given the Town's current regulatory environment. To do this, we will facilitate a focus group with Town staff, present the development opportunities, and ask for input on the likely feasibility of each under current land use policy, zoning, infrastructure, etc.

### 7. Action Plan Matrix

### **DRAFT MATRIX**

After distilling all the information collected from the on-site groundwork, data analysis, and research, Camoin will draft an Action Plan Matrix. The Action Plan Matrix is South Berwick's implementation tool; it will serve not only as a broad strategy reflecting the Town's economic development intentions, but also as a concise document to be frequently referenced by staff and key implementers in day-to-day operations. Each action proposed in the matrix will have related partners, timeframe, resources, and outcome metrics to track progress overtime. We will work closely with Town staff to develop the matrix using a format and layout that best meets your needs.

Initiatives in the matrix will flow from overarching goals to specific tactics and actions and indicate necessary resources, partnerships, and corresponding performance metrics and benchmarks. It will carefully reflect the intersection of South Berwick's opportunities and resources, as identified in the market analysis.

### **ACTION PLAN MATRIX WORK SESSION**

Camoin will engage Town staff in matrix refinement. The goal of the work session will be for the participants to closely review the existing matrix as prepared by Camoin and offer suggestions and comments on how to revise it by prioritizing, editing, adding, and deleting items. This meeting will include discussions regarding implementation capacity. Based on Town and select stakeholder advisement (if desired), we will incorporate revisions into an updated Action Plan Matrix.

### 8. Final Presentation

As the research and planning concludes, it is imperative to keep forward momentum. Once the deliverables are complete, Camoin will visit the Town one final time for a 1-day site visit during which we will present the Action Plan Matrix at an appointed meeting/venue. We will work with Town Staff to determine the ideal participants and meeting format so that this is not just a perfunctory presentation but a session that launches South Berwick into implementation while promoting broader buy-in from additional stakeholders.



# **BUDGET AND SCHEDULE**

# BUDGET

To complete the scope of work outlined above, we propose a total project fee of \$30,000. This includes our professional fee (staff time) and expenses, such as interview preparation, printing costs, and travel.

	Tasks	Fee
1	Project Management & Kickoff	\$500
2	Baseline Community Profile	\$2,000
3	Development Area Profiles	\$2,000
4	Real Estate Market Analysis	\$10,000
5	Interviews & Focus Groups	\$6,000
6	Alignment of Opportunities & Policies	\$1,000
7	Action Plan Matrix	\$5,000
8	Final Presentation	\$2,000
	Subtotal of hours per person	\$28,500
	Expenses	\$1,500
	Total Project Fee	\$30,000

# SCHEDULE

As requested in the RFP, we will commence the project on February 17, 2023, and complete the work by May 24, 2023.



# WHO WE ARE

A meaningful job has the power to change people's lives forever. It improves self-esteem and strengthens families. I founded Camoin in 1999 to multiply that dynamic and, in the process, change communities for the better.

ROB CAMOIN, PRESIDENT & CEO, CAMOIN ASSOCIATES



### **OUR PURPOSE**

At Camoin Associates, we believe a meaningful job that provides purpose, hope, and a good income is what it is all about. It takes hard work to achieve that goal for entire communities, so everyone can have a chance to prosper. That's where we come in. We work with public officials to target resources to improve the business climate in communities and we help business leaders and not-for-profit executives resolve tough management issues.



### **OUR PEOPLE**

We live where we work and love it. With staff in several regional offices across the nation, from New England and Virginia to Montana and the Pacific Northwest, we know what makes life interesting: exceptional people and places. We are professionals without pretense. We enjoy helping our clients make good things happen.



### **OUR COMMITMENT**

We want you to succeed. The work we do for you will be integrated, pragmatic, forward-leaning, intelligent, and actionable.





### JOINED CAMOIN: 2009 YEARS OF EXPERIENCE: 25+ EXPERTISE

- Local and regional economic strategies
- Target industry and industry cluster analysis
- Workforce development strategies

### AFFILIATIONS

- Northeastern Economic Development Association (NEDA), past President
- International Economic Development Council's (IEDC) Economic Development Research Partners (EDRP)

### **EDUCATION**

- Master of Public Policy and Administration, Edmund S. Muskie School of Public Service, University of Maine
- B.A. Economics and Political Science, University of Connecticut, Storrs

## Jim Damicis | Senior Vice President

### **PROJECT ROLE:** Senior Advisor

For each project, Jim combines a deep understanding of state-of-the-art economic development with the engagement of employers and stakeholders to uncover the community's unique opportunities and develop strategies to address its challenges.

Jim has decades of experience using research and analysis to lead decision-making in economic development in Maine. Prior to merging with Camoin Associates, he built PolicyOne Research into a leading research and analysis firm serving private and public clients throughout the Northeast. Jim also worked for the Maine Science and Technology Foundation (MSTF) for three years as the Director of Research and Policy.

Jim is a national leader in preparing professionals, communities, and regions for an emerging economic future through his work with Communities of the Future.

### FEATURED PROJECTS

**Scarborough Downs Development Advisory Services | Scarborough, ME |** Jim worked closely with the project team to develop a market-viable mixed-use redevelopment program for the Downs site. He was instrumental in negotiating a tax increment financing agreement with the Town of Scarborough to assist the developer with infrastructure costs that would enable the development to proceed and bring jobs and a new downtown village to the town.

**Economic Development Market Analysis & Action Plan | City of Saco, ME |** Jim led the Camoin's team's economic and real estate market analysis to prioritize development opportunities and actions for Saco's distinct commercial areas and corridors. Key recommendations for implementation included diversifying the economic base including allowing mixed use development in more areas, integrating economic development strategies with land-use practices and practices, and shifting the focus from development of new business parks to filling existing parks and redevelopment.

**Market Analysis and Redevelopment Strategy for 3 Lincoln Street | City of Biddeford, ME |** Jim lead the redevelopment strategy for 3 Lincoln Street site in the City of Biddeford. Findings from the analysis helped the City Council understand the significant level of public sector investment necessary to achieve their vision. The City used the findings from the market analysis to solicit development partners for the project.

**Economic Development Plan | North Yarmouth, ME** | Jim worked with the town's Economic Sustainability Committee to lead a planning process for the rural community. Jim's work resulted in the creation of a strategy that was well suited to the rural nature of the town, and Jim was able to use his expertise in tax increment financing to provide guidance on tactics to implement these strategies.





JOINED CAMOIN: 2010 YEARS OF EXPERIENCE: 10+ EXPERTISE

- Economic strategies for rural communities and small cities
- Economic Recovery and Resiliency
- Building networks for economic development
- BRE Design and Implementation
- Engagement, communications, and marketing
- Entrepreneurial ecosystem assessment and strategy
- Placemaking and downtown revitalization

### AFFILIATIONS

- Northeastern Economic Development Association (NEDA), Board Member, Communications Committee Chair, 2016 Member of the Year
- International Economic Development Council's (IEDC) CEcD Certification (2016)

### EDUCATION

- Master of Geography, Binghamton University
- B.A. Environmental Science and B.A. Geography, SUNY Oneonta

# **Christa Ouderkirk Franzi, CEcD** | Vice President & Director of Entrepreneurship

### PROJECT ROLE: Project Principal

Successful economic development initiatives require an interdisciplinary perspective, which is just what Christa brings to the Camoin team. She understands the complex relationships between economic growth, land use planning, quality of place, economic inclusion, talent attraction, and environmental sustainability and has devised economic development strategies that will be environmentally, socially, and financially sustainable for years to come.

With a unique talent for creative problem solving, Christa prides herself on helping communities capitalize on otherwise "hidden" opportunities. She has an intuitive sense for marketing, communications, and engagement and works with clients to develop custom workshops and engagement tactics that present information and intelligence to build momentum and launch projects into implementation.

### FEATURED PROJECTS

**Regional Economic Development Plan | Somerset County, ME |** Christa's project management was integral in facilitating the collaboration needed to develop a long-term strategic economic development plan in response to a declining wood-based manufacturing economy and stagnant tourism industry.

Market Analysis and Redevelopment Strategy for 3 Lincoln Street | City of Biddeford, ME | Christa's ability to work in complex market environments shined as she worked with Biddeford's many stakeholders to establish a framework for redeveloping a former waste-to-energy site in downtown Biddeford.

**Recreation & Food and Beverage Market Analysis and Strategy** | **Town of Skowhegan, ME** | As project manager, Christa provided actionable intelligence about the food and beverage and recreation sectors to Main Street Skowhegan and its partners. The findings from the market analysis were used to create actionable strategies for entrepreneurship, downtown development, and business retention, expansion, and attraction.

**Comprehensive Economic Resiliency Strategy** | **Aroostook + Washington Counties, ME** | Christa worked with Aroostook and Washington Counites to develop a bold, future-focused economic development resiliency strategy, which takes an asset-based approach designed to move economic, workforce, and community development entities towards resiliency and future readiness.

**Rapid Response and Business Retention Program | City of Westbrook, ME |** To streamline emergency response and recovery efforts, Christa is leading the development of a modern, smart business retention program.

# "She's the type of person that steps up to the plate, sees a challenge, and knows how to make a solution."

- Anthony Capece, Central Avenue BID





JOINED CAMOIN: 2014 YEARS OF EXPERIENCE: 10 EXPERTISE

- Real estate market analysis
- Financial feasibility analysis and modeling
- Economic and fiscal impact analysis
- Supply chain analysis
- Targeted industry research

### AFFILIATIONS

- American Institute of Certified Planners (AICP)
- American Planning Association, Mass. Chapter (MA-APA)
- Urban Land Institute (ULI), Boston/New England Chapter
- Massachusetts Economic Development Council (MEDC)

### EDUCATION

- Master of City and Regional Planning, The University of North Carolina at Chapel Hill
- B.S. Business Administration, Questrom School of Business, Boston University

# Tom Dworetsky, AICP | Director of Research

### **PROJECT ROLE:** Research Director

Tom's role at Camoin Associates focuses on harnessing the power of data to uncover economic development opportunities and measure the results of strategic implementation. As the leader of Camoin's Data Team, he is well-versed in a broad array of economic data sources and methodologies that get to the core of critical research questions and produce insights that lead to action.

Having analyzed dozens of distinct industries across the economy, Tom is adept at leveraging industry research to inform economic development strategic planning initiatives. He has led and completed a variety of supply chain studies, economic and fiscal impact analyses, and real estate analyses. His work has included quantifying the impacts of complex policies and plans, building pro forma financial models for large development projects, and conducting regional and site-specific market analyses for a range of communities and use types.

As an AICP-certified planner with national experience in both real estate and land use planning, Tom brings expertise for tackling economic development challenges in communities with unique market conditions and land use challenges. He has a special interest in strategies for downtown revitalization and the positive economic impacts that reinvigorating historic town centers can have on communities. Taking a data-driven approach, Tom has advanced innovative, community-specific initiatives to spur revitalization through redevelopment, business attraction, adaptive reuse, and other creative methods.

### FEATURED PROJECTS

**Scarborough Downs Redevelopment Market Analysis | Scarborough, ME |** Tom spearheaded a comprehensive real estate market analysis of the greater region to inform the types of development that would be best supported as part of this large-scale, mixed-use development project. The analysis included a detailed assessment of residential and commercial market trends, including an analysis of the scale and mix of use types needed to support the development of a new downtown district.

**Housing Needs Analysis and Assessment | Town of Kennebunkport, ME |** For this project, Tom quantified existing and future housing needs for the town through data analysis, interviews, an employer survey, and public meetings. As lead analyst, he led research and analysis to determine housing demand segments and informed the public about the imperative for affordable housing in town.

**Multifamily Market Analysis | Greater Portland, ME |** Tom's analysis of real estate market trends in the area helped focus the strategy toward attracting the types of unit-sizes, phasing schedule, amenities, and price points that are needed to ensure successful absorption of additional units in the market.

Tom's focus on the power of data ensures that our recommendations are grounded in market realities.





### JOINED CAMOIN: 2022 YEARS OF EXPERIENCE: 10+ EXPERTISE

- Project management
- Strategic economic development
- Economic resiliency
- Target industry analysis
- Business retention and expansion
- Opportunity Zone investment

### CAREER EXPERIENCE

- Community Development, CLIMB Fund
- Business Development Manager, ECS Limited
- Senior Project Manager, Southern Carolina Alliance
- Project Manager, Orangeburg County Development Commission

### **AFFILIATIONS**

- South Carolina Economic Development Association (SCEDA)
- ULI South Carolina

### EDUCATION

- Bachelor of Science in Finance, University of South Carolina
- Bachelor of Science in Marketing, University of South Carolina

# Darrell Booker | Project Manager

### **PROJECT ROLE:** Project Manager

Darrell is new to Camoin Associates and brings over a decade of economic development project management and banking experience to Camoin Associates. His career began in the banking industry where he focused on small business advisory and commercial lending.

Darrell then transitioned to economic development where he has experience working as a private practitioner at the local and regional level. As an economic development practitioner, he has been directly involved in the creation of more than \$286 million in capital investment and 800+ jobs.

Darrell holds double bachelor's degrees in finance and marketing from the University of South Carolina. He also completed the South Carolina Economic Development Institute on his way to earning the designation of South Carolina certified economic developer and holds a real estate license for the State of South Carolina.

### FEATURED PROJECTS

Darrell recently joined the Camoin Associates team. His featured projects were performed in previous roles.

**Pandemic Recovery Plan | West Piedmont Planning District Commission | Martinsville, VA|** As project manager, Darrell worked with the West Piedmont Planning District to understand the region's existing economic condition and developed a strategic plan that focused on diversification of the region's economic base.

# **Strategic Workforce and Resiliency Plan | Greene County Economic Development | Xenia, OH |** Darrell conducted stakeholder engagement sessions to gain qualitative data on the county's current workforce environment.

**Opportunity Zone Playbook | Town of Wise, VA** | As project manager, Darrell developed a step-by-step guide that the Town could use to attract investments in their opportunity zones.

**Target Industry Analysis | Show Me Christian County | Ozark, MO |** As project researcher, Darrell compiled quantitative data on the community's historical and present industry data to show the growth or decline of specific industries. Darrell also conducted a workforce analysis focused skillsets to identify any gaps in skills needed by targeted industries.





### JOINED CAMOIN: 2022 YEARS OF EXPERIENCE: 4+ EXPERTISE

- Target industry analysis
- Economic impact analysis
- Socioeconomics and demographics

#### CAREER EXPERIENCE

- Economic Analyst, Maine Office of the State Economist
- Research Analyst, University of Maine School of Economics

### EDUCATION

- Master of Science in Economics, University of Maine
- Bachelor of Science in Economics, University of Maine

# Angela Hallowell | Analyst

### **PROJECT ROLE:** Project Analyst

Angela is new to Camoin Associates and brings knowledge of economics, public policy, and demographic analysis. She is excited to apply her background to a diverse range of clients and to help clients make their communities stronger. Prior to joining Camoin Associates, Angela worked in state government, where she contributed to a wide range of analysis supporting various agencies and projects. In her previous role, she served as a subject matter expert for the US Census and other demographic data. Angela is passionate about the power of data and the impacts that creative and thoughtful analysis can make on community development.

### FEATURED PROJECTS

Angela recently joined the Camoin Associates team. Her featured projects were performed in previous roles.

**Maine Economic Development Strategy 2020-2029 | State of Maine |** Angela worked with the State to develop a 10-year plan for the state's economy. Her research directly contributed to a new strategy focused on connecting existing assets and strengths to emerging opportunities within the state. Angela also provided her analytical expertise on program evaluation during the implementation phase of the plan.

**Economic and Demographic Assessment | Governor's Office of Policy, Innovation and the Future | Maine |** Angela's analysis provided comprehensive demographic and economic context for Franklin County and Somerset County, focusing on the industrial base, education, workforce, and socioeconomic inequality. This analysis helped to inform the development of a STEM pilot program that provided educational opportunities in rural areas of Western Maine.

**Evaluation of Targeted Industries and Future Opportunities | FocusMaine |** Angela's analysis provided FocusMaine with an evaluation of the success of its focus sectors. Her research also highlighted the regional competitive advantage of the focus sectors, which was used in the development of the organization's vision for future targeted investments.

**Multifamily Housing Market Feasibility Study |Private Developer | Lewiston, Maine |** Angela served as an analyst on this project, studying the market for a large multifamily housing development. Angela analyzed local and regional economic and demographic trends, market areas, and housing supply to help the developer better understand future demand and price points for the housing project.

**Real Estate Market Study |Private Developer| Auburn, Maine |** Angela provided analysis for this market feasibility study for a private developer considering a 954-unit residential development with a mix of townhomes and apartments. Demographic and economic analysis, as well as market characteristics including local assets and land use were examined to determine demand for the project and estimate achievable rental and absorption rates.



# WHAT WE DO

### **OUR BACKGROUND**

Camoin Associates was founded by Robert Camoin in 1999 with a commitment to improve the economic well-being of communities. Along the way, we've completed over 1,500 projects in 45 states and the US Virgin Islands and helped advance prosperity for entrepreneurs, small businesses, multinational corporations, rural villages, cities, counties, and metropolitan regions. Today we are 27 highly skilled professionals who work diligently to analyze and understand data, build consensus, and creatively manage complex situations.

### **OUR APPROACH**

We find simple and elegant solutions amidst complex realities. We know how to step into your position to profoundly understand your challenges before stepping back to assimilate a broad perspective. Along the way, we become your trusted adviser as we work together to answer perplexing questions and break through the obstacles that stand in your way.

### **OUR SPECIALTIES**

We work with public officials to create and implement strategies and actions that improve the quality of life for communities, and we help business leaders and not-for-profit executives deal with tough issues. Simply stated, we stimulate investment.



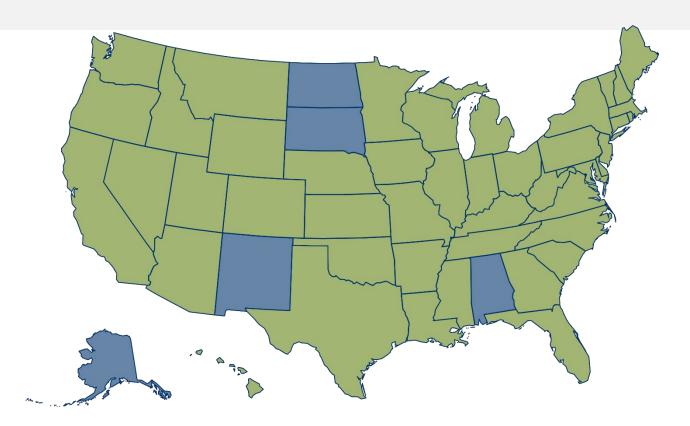
- Strategic and organizational planning
- Industry and workforce analytics
- Economic and fiscal impact analysis
- Real estate development services
- Lead generation and business relationships
- Entrepreneurship and innovation

Economic development is a process that requires a comprehensive understanding and unique approach for advancing economic prosperity—that's what we do.



# **PROJECT EXPERIENCE**

Since 1999, Camoin Associates has completed over 1,500 projects in 45 states and the US Virgin Islands. The following projects show our expertise. Additional project profiles can be found on our website, **www.camoinassociates.com**.





# Cook's Corner Revitalization Plan Town of Brunswick, ME

**THE CHALLENGE** | The Town of Brunswick is a fast-growing community on Maine's Midcoast about 30 minutes northeast of Portland. Within Brunswick, Cook's Corner is a vehicle-centric retail center that serves local and regional visitors with national and regional chains. As brick-and-mortar retail has evolved due to the dawn of e-commerce and various economic shocks in the last decade, lingering vacancies prompted the Town to take a public-private approach to envision the future of Cook's Corner.

**THE SOLUTION** | Although there had been previous visioning projects for Cook's Corner in the past, Camoin Associates designed a process that differentiated itself as a multi-disciplinary approach that drew support from a myriad of perspectives and was intentionally aligned with the Town's budgeting process. Looking at real estate market realities, public sector investments, and the values of the community helped direct the recommendations within the Cook's Corner Revitalization Plan. Through several iterations of primary and secondary data, a vision for Cook's Corner was established, leading to three goal areas to work towards that vision. Elements of land use, Town policy, traffic planning and economic development programs were all incorporated into the final Plan, reiterating the importance of interdepartmental collaboration to achieve the vision for Cook's Corner.

**THE IMPACT** As the Plan was adopted unanimously by the Town Council, the Economic Development Department took on the role of managing the implementation structure, which had been vetted and agreed upon by the participants in the planning process. This structure will enable work groups to tackle the actions that fit within their purview and collaborate as a large group as needed. The data within the Plan has been widely used by Economic Development and Planning Departments to vet incoming development applications and continues to be a daily resource tool.

Coverage of the Plan can be found **here.** Project website: https://www.cookscornerrevitalization.com/

### CLIENT

• Town of Brunswick, ME

### PARTNERS

 Gorrill Palmer Consulting Engineers Inc.

### SERVICES

- Retail Market Analysis –
   Real Estate and Consumer
   Demand
- Financial Feasibility Analysis
- Community and
   Stakeholder Engagement
   In person and digital
- Website Buildout
- Strategic Planning and Visioning
- Traffic Pattern Analysis and Buildout



# Economic Development Market Analysis and Action Plan

Saco, ME



THE CHALLENGE | Part of a growing coastal metro in Southern Maine with a complex geography that includes an urban core, rural areas, and coastal beaches and marshes, Saco needed to prioritize economic development within its distinct economic districts and neighborhoods to maximize economic, community, and fiscal benefits.

THE SOLUTION | Camoin's team used economic and real estate market analysis and integrated stakeholder engagement to prioritize development opportunities and actions for its distinct commercial areas and corridors. Key recommendations for implementation included diversifying the economic base including allowing mixed use development in more areas, integrating economic development strategies with land-use practices and practices, and shifting the focus from development of new business parks to filling existing parks and redevelopment.

THE IMPACT | The analysis and engagement resulted in an action plan that is being integrated into the City's Comprehensive Land Use Plan, policies and practices on economic invectives and programs, and prioritization of infrastructure. The City continues to grow and invest for the future.

### CLIENT

City of Saco, ME

### **S**ERVICES

- Economic and Real
   Estate Market Analysis
- Stakeholder Interviews and Listening Sessions
- District/Area
   Development
   Assessment
- Strategies and Actions for Implementation



# Development Advisory for The Downs Mixed-Use Project Scarborough, Maine

THE CHALLENGE | In 2017, Cross Roads Holdings LLC acquired the 500-acre Scarborough Downs site in Scarborough, Maine, embarking on a 10- to 20-year effort to redevelop the property into a walkable mixed-use village, featuring a variety of housing types, a village center, recreational and entertainment facilities, and an assortment of retail, office, and light industrial space. Representing investment upwards of \$500 million, this would be the largest development project ever undertaken in Scarborough, a suburban community without a traditional town center.

THE SOLUTION | The developers engaged Camoin Associates to conduct a comprehensive real estate market analysis of the region to understand the development opportunities for the site, as well as advise on design, phasing, project messaging, and strategies for financing the extensive infrastructure costs associated with a project of this scale, including tax increment financing (TIF).

THE IMPACT | Working closely with both the developers and the Town of Scarborough, Camoin is working to ensure that the Scarborough Downs redevelopment results in an outcome that maximizes public benefits, including tax revenue generation, job creation, and enhancement of the quality of life in the Town, while generating a fair return to investors.

### CLIENT

 Cross Roads Holdings, LLC

### SERVICES

- Demographic and
   Socioeconomic Analysis
- Market Analysis
- Financial Feasibility Analysis
- Economic and Fiscal Impact Analysis
- TIF District Planning
- Real Estate
   Development
   Advisement



# Outdoor Recreation Industry Profile and Strategy Southern Maine

THE CHALLENGE | Recognizing the current role of the outdoor recreation industry in Maine and the potential to have an even greater role, the Southern Maine Planning and Development Commission (SMPDC) initiated an effort to clarify opportunities for additional growth of the recreation equipment manufacturing industry and recreation amenities within the region and establish strategies for pursuing this growth.

THE SOLUTION | The resulting outdoor recreation industry profile provided detailed information on (1) the market of outdoor recreation goods and services being produced and sold and (2) overall use and demand for the outdoor recreation amenities themselves within the region. This twopronged approach was designed to get to the core benefits of outdoor recreation—the jobs and sales associated with creating the products and services, as well as the quality-oflife attributes that make for a great place to live and visit.

THE IMPACT | A series of focus groups and interviews was held to gather information from business owners, outdoor recreation advocates, and public officials about the key challenges and opportunities they see for the industry in the near future. From this research, a strategic action plan was created to guide SMPDC's efforts in the near future to strengthen the outdoor recreation industry.

### CLIENT

 Southern Maine Planning and Development Corporation

### **SERVICES**

- Outdoor Recreation Industry Definition
- Target Industry Analysis
- Focus Groups
- Stakeholder Interviews
- Strategy Development



10/11/21), 1,189

vehicles used the

road (one-way).

An estimated 242,955 people used the trail in 2021.



Market Analysis & Redevelopment Strategy for 3 Lincoln Street City of Biddeford, ME

THE CHALLENGE | For years, a waste-to-energy facility (MERC) located in the middle of downtown Biddeford made the Mill District and the city as a whole unattractive for development. Finally, in 2012 the City Council purchased the site, removed MERC, and began remediation. City leaders recognized the critical role this property has in transforming Biddeford's downtown and retained Camoin Associates and MRLD Landscape Architecture + Urbanism to complete a Market Analysis and Redevelopment Feasibility Study.

THE SOLUTION | Following the removal of MERC, absorption of existing mill space picked up dramatically and vacancy rates in downtown Biddeford plummeted. Nothing in the historic data suggested this abrupt change, so our challenge was to help the City understand what was happening in the market and plan in an environment with increasing uncertainty. Our approach was not to set a path toward a single redevelopment objective but to create a framework for the City's vision that will guide the private sector in adapting emerging market opportunities to the City's desired development outcomes. We emphasized implementation by working with the city to envision what could be done and how to do it.

THE IMPACT | Findings from the analysis helped the City Council understand the significant level of public sector investment necessary to achieve their vision. Today, the City is using the findings from the market analysis to solicit development partners for the project.

### CLIENT

City of Biddeford, ME

### SERVICES

- Analysis of a dynamic real estate market undergoing transformation
- Development and assessment of redevelopment prototypes
- Public process through strategic messaging and public meetings
- Vision and actionable redevelopment strategy

*Biddeford Lincoln Mill development is part of a bigger plan for mill district* 

Maine Biz | October 2019

#### Link:

https://www.mainebiz.biz/article/bidde ford-lincoln-mill-development-is-partof-a-bigger-plan-for-mill-district



# REFERENCES

### Sally Costello, Economic Development Director

*Town of Brunswick, ME* Phone: (207) 271-4051 | Email: scostello@brunswickme.org Project: Cook's Corner Revitalization Plan

### Daniel Stevenson, Economic Development Director

*City of Westbrook, ME* Phone: (207) 591-8101 | Email: dstevenson@westbrook.me.us Project: 3 Lincoln Street

### Dan Bacon, Development Director

*M&R Holdings, LLC.* Phone: (207) 289-6968 | Email: dbacon@mr.holdings Project: Scarborough Downs

