

CURRY COUNTY BOARD OF COMMISSIONERS WORKSHOP

Wednesday, January 24, 2018 – 10:00 AM Commissioners' Hearing Room, Courthouse Annex 94235 Moore Street, Gold Beach, Oregon www.co.curry.or.us

AGENDA

- 1. Call To Order & Pledge Of Allegiance
- 2. Adoption/Amendment Of The Agenda (5 minutes)
- 3. Airport Sale Status. John Huttl, County Counsel (30 minutes) Packet Page 2
- 4. Personnel Rules. John Hitt, Interim County Administrator (45 minutes) Packet Page 5
- 5. Southern Oregon Marijuana Initiative. Court Boice Commissioner (15 minutes) Packet Page 155
- 6. Floras Lake Forest Lands. Carolyn Johnson, Community Development Director (20 minutes) Packet Page 159
- Executive Session (30 minutes) Packet Page 161 192.660.2 (a) To consider the employment of a public officer, employee, staff member or individual agent
- 8. Adjourn

Curry County does not discriminate against individuals with disabilities and all public meetings are held in accessible locations. Auxiliary aids will be provided upon request with 48 hours advance notification. Please call 541.247.3296 if you have questions regarding this notice.

CURRY COUNTY BOARD OF COMMISSIONERS AGENDA ITEM ROUTING SLIP

FORM 10-001.1 Rev. 1-5-2018

PART I – SUBMITTING DEPARTMENT: RETURN TO BOC_OFFICe@co.curry.or.us				
PROPOSED AGENDA ITEM TITLE: Proposed Revision of State Law, RE: Marijuana Taxation				
TIMELY FILED Yes INO Was initially missed as an agenda item If No, justification to include with next BOC Meeting				
AGENDA DATE ^a : 01/24 DEPARTMEN (^a Submit by seven days prior to the next General Meeting (eight d				
	memo, explain: AOC Requests Support for rules, but did not provide additional information			
CONTACT PERSON: Court Boice PHON	E/EXT: 3229 TODAY'S DATE: 01/19			
BRIEF BACKGROUND OR NOTE: (If no memo attached) AOC proposal to amend current ORS taxation rules is attached. AOC did not provide additional materials concerning this matter				
FILES ATTACHED: (1) Proposed ORS Amendments (2) (3)				
QUESTIONS: 1. Would this item be a departure from the Annual Budget if approved? Yes □No ⊠				
(If Yes, brief detail)2. Does this agenda item impact any other County de (If Yos brief detail)	epartment? Yes 🗆 No 🛛			
 (If Yes, brief detail) 3. Does Agenda Item impact County personnel resources? Yes □ No (If Yes, brief detail) 				
INSTRUCTIONS ONCE SIGNED: ⊠No Additional Activity Required				
OR				
□File with County Clerk	Name:			
Send Printed Copy to:	Address:			
Email a Digital Copy to:	City/State/Zip:			
□Other				
(NI-4-) Mart size of decomparts are filed/seconded with 4	Phone:			
^c Note: Most signed documents are filed/recorded with the PART III - FINANCE DEPARTMENT REVIEW				
EVALUATION CRITERIA 1-4:				
1. Confirmed Submitting Department's finance-relate Comment:	ed responses Yes 🗆 No 🗆 N/A 🛛			
 Confirmed Submitting Department's personnel-rel Comment: 	ated materials Yes INO N/A			
3. If job description, Salary Committee reviewed:	Yes 🗆 No 🔲 N/A 🗆			
4. If hire order requires a Personnel Action Form (PA	\mathbf{AF} Pending \square N/A \boxtimes No \square HR \square			
PART IV – COUNTY ADMINISTRATOR REVIEW				
$\square \square $	ΓING □ Not Approved for BOC Agenda because			
LEGAL ASSESSMENT: Does this agenda item have a legal impact? Yes □ No ⊠ (If Yes, brief detail)				
ASSIGNED TO: DISCUSSION ONLY				
PART V – BOARD OF COMMISSIONERS AGE	ENDA APPROVAL			
COMMISSIONERS' REQUEST TO ADD TO AC				
Commissioner Sue Gold Yes				

Commissioner Thomas Huxley	Yes 🗆 No 🗀
Commissioner Court Boice	Yes 🗆 No 🗆



MEMORANDUM

FROM John R. Huttl, Curry County Counsel
TO Board of Commissioners
RE: Brookings Airport Transfer Status
DATE: January 24, 2018 meeting

The County is negotiating transfer of airport sponsorship with the City of Brookings, with assistance of the Federal Aviation Administration (FAA).

The Federal Regulations that govern the transfer limit the amount we can obtain to the past six years of county out-of-pocket capital expenditures for the airport.

To determine that figure, we need to close out our grants. The only work pending is the Airport Geographic Information System (AGIS) portion of the three grants that were awarded for the fencing project.

Technicians were retained by the County's engineering management firm to do the AGIS work. The technicians have collected their data, and are compiling that into a usable format. Once formatted, the information will be submitted to the FAA, who will forward it to the National Geodetic Survey division of National Oceanographic and Atmospheric Association (NOAA).

In a recent telephone conference with FAA counterparts, the City and the County learned that it could take until the end of the fiscal year (June 30, 2018) to have the work reviewed and approved by the applicable parties, and therefore, to close out the grant.

County representatives have urged our engineering management firm to give the AGIS work its utmost priority. We have reasonable assurances from the FAA personnel that they will make our AGIS work a priority. All parties are working diligently to a successful transition of sponsorship from Curry County to City of Brookings.

CURRY COUNTY BOARD OF COMMISSIONERS AGENDA ITEM ROUTING SLIP FORM 10-001.1 Rev. 12-4-2017

PART I – SUBMITTING DEPARTMENT: RETURN TO BOC OFFICE@co.curry.or.us

PROPOSED AGENDA ITEM TITLE: Personnel Rules Revision				
TIMELY FILED Yes ⊠ No □ If No, justification to include with next BOC Meeting				
AGENDA DATE ^a : 1/24/18 DEPARTMENT: Payroll/HR TIME NEEDED: 45 minutes (^a Submit by seven days prior to the next General Meeting (eight days if a holiday falls within that seven day period))				
MEMO ATTACHED Yes 🛛 N	$\mathbf{I_0} \square$ If no memo, explain:	:		
CONTACT PERSON: Julie Swift PHONE/EXT: 3233 TODAY'S DATE: 1/18/18 BRIEF BACKGROUND OR NOTE: (If no memo attached)				
FILES ATTACHED: (1) Memo (2)Proposed changes to Personnel Rules (3)Proposed Changes to Dept. Manager				
QUESTIONS: 1. Would this item be a departure from	the Annual Budget if approve	d? Yes □No ⊠		
 (If Yes, brief detail) 2. Does this agenda item impact any other County department? (If Yes, brief detail) Will revise personnel policies and procedures 3. Does Agenda Item impact County personnel resources? 		Yes 🛛 No 🗆		
		Yes 🗆 No 🖾		
(If Yes, brief detail) INSTRUCTIONS ONCE SIGNEI):			
⊠No Additional Activity Required OR				
☐ File with County Clerk	Name:			
□Send Printed Copy to:	Address:			
Email a Digital Copy to:	City/State/Zip:			
□Other	7 1			
	Phone:			
Note: Most signed documents are filed/re		dard process.		
PART III - FINANCE DEPARTMEN				
EVALUATION CRITERIA 1-4:				
1. Confirmed Submitting Department's Comment:	finance-related responses	Yes □No□ N/A ⊠		
2. Confirmed Submitting Department's Comment:	personnel-related materials	Yes 🛛 No 🗆 N/A 🗆		
3. If job description, Salary Committee	reviewed:	Yes 🗆 No 🔲 N/A🖾		
4. If hire order requires a Personnel Act		Pending D N/A No D HR D		
PART IV – COUNTY ADMINISTRATOR REVIEW				
APPROVED FOR _01/24/18	 BOC MEETING \Box No	t Approved for BOC Agenda		
because	· · · · · · · · · · · · · · · · · · ·			
LEGAL ASSESSMENT: Does this agenda item have a legal impact? Yes ⊠ No □ (If Yes, brief detail) Legal Review Complete				
ASSIGNED TO: DISCUSSION ONLY				
PART V – BOARD OF COMMISSIONERS AGENDA APPROVAL				
COMMISSIONERS' REQUEST TO ADD TO AGENDA:				
•	es 🗆 No 🗖			
Commissioner Sue Gold Yes No Commissioner Court Boice Yes No				
Commissioner Court Boice Ye	S LI INO LI			

TO: JOHN HITT

FROM: JULIE SWIFT

SUBJECT: PERSONNEL RULES

DATE: JANUARY 18, 2018

BACKGROUND: The last major revision of the Personnel Rules was in 2013. Since then there have been some revisions to accommodate changes in the laws.

RELEVANT FACTS: The BOC adopted an ordinance to create the position of County Administrator. The Personnel Rules make reference in several areas to the Board of Commissioners having administrative control. The County Administrator position takes on many of those duties. Most of the changes recommended have to do with changing BOC to County Administrator. There are also some new policies having to do with whistleblowing and retaliation

OPTIONS: 1. Discuss and set for formal consideration at future General Meeting 2. Leave policies unchanged 3. Remand to staff/legal counsel for additional changes.

RECOMMENDATION(S): Option 1.

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INTRODUCTION

The Curry County Board of Commissioners (BOC) values the public service provided by the employees of Curry County. It is the intent of the BOC to treat employees in a fair and consistent manner in all aspects of the employment relationship. In return, the BOC expects County employees to provide efficient and high-quality service to the residents of Curry County at every opportunity.

Effective and accurate management of Human Resource-related issues is one of the most challenging aspects of supervision. This manual has been prepared jointly by the Curry County Board of Commissioners, Office of County Legal Counsel and the Curry County Management Team. While the day to day decision making lies with the County Administrator, the Curry County Board of Commissioners is charged with the ultimate responsibility and authority for the administration and maintenance of these policies.

Every attempt has been made to provide clear and concise information related to the County's employment policies and practices; however, this manual is not intended to be all-inclusive of every situation and presents standard practices and policies typical of our work environment.

These Personnel Rules are not to be considered to be an employment contract nor a guarantee of continued employment with Curry County. These Personnel Rules are a guideline to be used by Curry County supervisory staff on employment-related matters.

The Curry County Board of Commissioners reserves the right to deviate from this policy and use discretion in making any employment decision.

These Personnel Rules shall serve as a guide unless it conflicts with negotiated labor contracts or specific laws or statutes, which shall take precedence to the extent applicable. The order of application is: First the law, Second, a negotiated Labor Contract, and Third, these Personnel Rules. Representations made by supervisory employees that are contrary to any of the following policies shall not be binding upon Curry County.

ARTICLE 1 STATEMENT AND PURPOSE OF PERSONNEL RULES

A. <u>THESE RULES SET FORTH THE POLICIES AND PROCEDURES TO BE</u> <u>FOLLOWED BY THE COUNTY IN THE ADMINISTRATION OF ITS</u> <u>PERSONNEL PROGRAM</u>

- 1. These Personnel Rules supersede all previous rules both written and oral and all past practices as of this date.
- 2. These rules can only be changed by written authorization of the Curry County Board of Commissioners.

B. <u>THE PERSONNEL RULES ARE NOT A CONTRACT AND ARE SUBJECT</u> <u>TO CHANGE AT ANY TIME BY THE BOARD OF COMMISSIONERS</u>

- 1. This manual contains general statements of County policy and should not be read as including the details of each policy.
 - a. This manual should not be interpreted as forming an express or implied contract or promise of continued employment.
 - b. Curry County may add to the policies in the manual or revoke or modify them from time to time. The County will try to keep the manual current, but there may be times when policy will change before this material can be revised. Significant changes to the rules will be communicated to employees through the County E-Mail System or memos to County Offices and Departments. Employees will be given 15 days' notice of significant changes to the rules.
- 2. Elected Officials, Department Directors and supervisors should refer to the Personnel Rules whenever questions of policy interpretation or implementation arise. Issues needing clarification should be referred to the Personnel Officer.
- 3. As used in the Manual:
 - a. The words "shall" or "will" should be interpreted as mandatory and the word "may" as permissive.
 - b. The masculine gender should be interpreted to include the feminine gender and the feminine gender should be interpreted to include the masculine gender as well.

c. "Supervisor" means an individual with the authority to assign, direct, and review the work of subordinate(s).

C. <u>THE PURPOSE OF THESE RULES IS TO ACHIEVE FOR CURRY</u> <u>COUNTY THE FOLLOWING OBJECTIVES:</u>

- 1. To establish a County system of personnel administration based on systematic and equitable principles and scientific methods governing all employee benefits, policies, performance standards and other incidents of County employment.
- 2. To promote and increase economy and efficiency, improve employee morale and facilitate efforts to attract and retain valuable employees.
- 3. To establish and maintain a uniform plan of classification and pay based upon the relative duties and responsibilities of positions in County service.
- 4. To establish and administer a program of recruitment, appointment, training, advancement and tenure based on merit and fitness without regard to sex, race, age, religion, national origin, marital status, political beliefs, physical or mental disability, or any other protected class.
- 5. To comply with Federal and State laws with the understanding that employment is subject to proper conduct on the job, the satisfactory performance of work, the necessity for the performance of work and the availability of funds.
- 6. To serve as an outline of the basic personnel policies, practices, and procedures for Curry County, which is not intended to alter the employment-at-will relationship in any way.
- 7. To establish and maintain a policy of nondiscrimination regarding employment opportunity, service to the public and access to County facilities. The County's statement of nondiscrimination, which shall be prominently displayed, is as follows:

ARTICLE 2 EQUAL OPPORTUNITY EMPLOYMENT AND NONDISCRIMINATION

Curry County is an Equal Opportunity Employer and, as such, considers individuals for employment according to their knowledge, skills, abilities and performance. Employment decisions are made without regard to race, age, religion, color, sex, national origin, physical or mental disability, marital or veteran status, military status, injured worker status, sexual orientation, non-supervisory family relationships, union participation, or any other classification protected by law. All employment requirements mandated by state and federal regulations will be observed.

Curry County is an 'at-will employer'. Employees and the County reserve the right to end the employment relationship, with or without cause, at any time. Only the Curry County Board of Commissioners has the authority to enter into an agreement contrary to this at-will relationship. The at-will relationship can only be altered when expressed in writing and signed by the Curry County Board of Commissioners and the employee.

Unless included in the terms of a collective bargaining agreement, the County is not bound by any oral promises concerning the length or terms of your employment.

A. GINA: Pursuant to the federal Genetic Information Nondiscrimination Act of 2008 (GINA), Curry County respects all employees' privacy in their genetic information and enforces a strict policy of nondiscrimination on the basis of genetic information. Curry County will not discriminate, harass, or retaliate on the basis of genetic information regarding any aspect of employment.

Additionally, Curry County prohibits the use of genetic information to make an employment decision.

According to the Equal Employment Opportunity Commission, genetic information includes information about an individual's genetic tests and the genetic tests of an individual's family members, as well as information about any disease, disorder, or condition of an individual's family members (i.e., an individual's family medical history).

Family medical history is included in the definition of genetic information as it is often used to determine whether someone has an increased risk of getting a disease, disorder, or condition in the future.

- **B. Domestic Violence Discrimination**: Per ORS 659A.272, the County will not refuse to hire an otherwise qualified individual because the individual is a victim of domestic violence, sexual assault, stalking, or criminal harassment.
 - 1. No person may discharge, threaten to discharge, demote, suspend or in any manner discriminate or retaliate against an employee with regard to promotion, compensation, or other terms, conditions or privileges of employment because the employee is a victim of domestic violence, sexual assault, stalking, or criminal harassment or because the employee requests leave or reasonable safety accommodation under the provisions of this rule.
- C. **Religious Accommodation:** Curry County respects the religious beliefs and practices of all employees and will make, upon request, an accommodation for such observances when a reasonable accommodation is available that does not create an undue hardship on the County's business.
 - 1. An employee whose religious beliefs or practices conflict with his/her job, work schedule, with the County's policy or practice on dress and appearance, or with other aspects of employment and who seeks a religious accommodation should submit a written request for the accommodation to his/her immediate supervisor. The request shall include the type of religious conflict that exists and the employee's suggested accommodation.
 - 2. The immediate supervisor will evaluate the request considering whether a work conflict exists due to a sincerely held religious belief, practice or observance practice and whether a reasonable accommodation is available which would not create an undue hardship on the County's business. Examples of an accommodation may include a change in job duties, use of paid leave or leave without pay, exceptions to the dress and appearance code which do not impact safety or uniform requirements, or modification of other aspects of employment. Depending on the type of conflict and suggested accommodation, the supervisor should confer with his/her manager and the Personnel Officer.
 - 3. The supervisor and employee will meet to discuss the request and the decision on an accommodation. If the employee accepts the proposed religious accommodation, the immediate supervisor will implement the decision. If the

employee rejects the proposed accommodation, the parties may discuss alternative accommodations or the employee may appeal the decision using the policy set forth in these personnel rules.

- **D. Whistleblower:** It is the responsibility of all Curry County employees to report violations or suspected violations of applicable laws, rules, and regulations. Employees should share their concerns, suggestions, or complaints with someone who can properly address them. Typically, concerns should be shared with a supervisor, department head, County Administrator, County Legal Counsel or the Personnel Officer. This policy in no way limits an employee's right to engage in rights protected by the Public Employees Collective Bargaining Act.
 - 1. Anyone filing a complaint concerning a violation or suspected violation must be acting in good faith and have reasonable grounds for believing the information disclosed indicates a violation. Any allegations that prove to have been made maliciously or knowingly to be false will be viewed as a serious disciplinary offense.
 - 2. Discrimination or retaliation against employees who report in good faith alleged violations of applicable laws, rules, or regulations shall not be tolerated. Any employee who believes that he or she has been subjected to discrimination or retaliation for whistleblowing, or that a violation of this policy has occurred, should immediately contact the County Administrator, County Legal Counsel or the Personnel Officer. The Personnel Officer or designee County official receiving the report or complaint shall conduct an investigation regarding the report or complaint maintaining anonymity and confidentiality to the greatest extent possible. Appropriate corrective action will be taken if warranted by the investigation.

Anyone desiring additional information regarding this policy, please contact the Curry County Personnel Officer at (541) 247-3233 or by writing to the following address:

Curry County Finance Department 94235 Moore Street, Ste. 125 Gold Beach, OR 97444

ARTICLE 3 DEFINITIONS

- A. As used in these articles, unless the context requires otherwise:
 - 1. *"Allocation"* means the assignment of an individual position to an appropriate classification on the basis of the kind, difficulty, and responsibility of the work actually performed in the position.
 - 2. "Anniversary Date" is the first day of a month established as follows: Employees who begin work or are promoted/demoted to a different classification prior to the fifteenth (15th) day of the month shall have an anniversary date of the first day of the month. Employees who begin work or are promoted/demoted to a different classification on or after the fifteenth (15th) day of the month shall have an anniversary date of the first day of the following month.
 - 3. *"Anniversary Salary Increase"* or *"Step Salary Increase"* means an increase from one step to the next higher step within a salary range.
 - 4. *"Appointing Authority"* means department heads and elected officials with the ability to make personnel recommendations to the County Administrator. The Appointing Authority of the County Administrator and County Legal Counsel shall be the Board of Commissioners.
 - 5. *"Appointment"* means all means of selection.
 - 6. *"Board"* means the Board of County Commissioners.
 - 7. *"Class"* or *"Classification"* means a group of positions sufficiently alike in duties, authority, and responsibilities that the same qualifications reasonably may be required for, and the same schedule of pay can be equitably applied to all positions in the group.
 - 8. *"Continuous Service"* means service unbroken by separation from the County, except time spent by an employee on authorized leaves of absence without pay as covered by these rules and regulations.
 - 9. "Days" means calendar days unless specifically noted otherwise.
 - 10. *"Demotion"* means a transfer of an employee from a position in one class to a position in another class having a lower maximum salary rate.

- 11. *"Domestic Partner"* means two persons, of the same sex, who jointly share the same permanent residence and intend to continue to do so indefinitely; are committed to each other, except that the partners do not have the status of a traditional marriage; are not legally married to anyone; are each other's sole domestic partner and are jointly responsible to each other for the necessities of life as documented on file with the Finance Department.
- 12. *"Emergency"* shall mean an unforeseen combination of circumstances calling for immediate action or remedy.
- 13. *"Employee"* means any person in County employment who is wholly or partially subject to the personnel rules.
- 14. *"Flex Schedule"* means a work schedule that consists of varying hours during a work week. A flex schedule must be approved by an appointing authority.
- 15. *"Immediate Family Member"* means the spouse, same sex domestic partner, son, daughter, domestic partner's son or daughter, foster child, mother, father, grandparent, grandchild, brother, brother-in-law, sister, sister-in-law, son-in-law, daughter-in-law, mother-in-law, father-in-law, aunt, uncle, niece, nephew, stepparent, or stepchild of the individual or a person with whom the employee was or is in a relationship of in loco parentis.
- 16. *"Irregular Employee"* means an employee who works for the County on an as needed basis with no guaranteed hours or schedule. These positions are not eligible for benefits, except PERS if qualifications are met.
- 17. *"Layoff"* means a separation from County service because of shortage of work, funds, materials, abolishment of position, or for other reasons not reflecting discredit on an employee.
- 18. *"Out-of-State Travel"* is travel to or through a state other than Oregon, but excluding travel through Del Norte County, California to arrive at a destination in Oregon, travel to Del Norte and Humboldt Counties, California, and travel to Clark County, Washington, by County employees in connection with County business.
- 19. *"Part-time Position"* means any position or appointment of a minimum .5 FTE that has regular daily, weekly or monthly hours less than the hours of work established by the Board for full-time positions. These positions include benefits on a prorated basis.

- 20. *"Personnel Officer"* is the position the Board has delegated responsibility to assist the County Administrator in the administration of the personnel rules and to perform other personnel administration duties as assigned.
- 21. *"Personnel Action"* means any action taken with reference to appointment, compensation, promotion, transfer, layoff, dismissal, or any other action affecting the employment status of an employee.
- 22. "Personnel Rules" means these articles.
- 23. "Position" means any office or appointment.
- 24. *"Promotion"* means a transfer of an employee from a position of one class to a position in another class having a higher maximum salary rate.
- 25. *"Reclassification"* means a change in allocation of an individual position by raising it to a higher class, reducing it to a lower class or moving it to another class at the same level on the basis of significant changes in the kind, difficulty, or responsibility of the work performed in such position.
- 26. *"Salary Evaluation Committee"* means a group of County employees appointed by the County Administrator representative of management and local labor unions, who through an outside consultant, make recommendations to the Board of Commissioners for placement of each County position on a salary scale.
- 27. *"Supervisor"* means an individual with the authority to assign, direct, and review the work of subordinate(s).
- 28. *"Temporary Position"* means any position or appointment, which has a duration of less than six continuous months. Temporary employees are subject to termination at will, and are not eligible for benefits. Temporary employees who are hired by the regular County hiring process are eligible to be considered for other County positions for which they are qualified.
- 29. *"Terminated"* means permanent separation from County employment based on action taken by the County.
- 30. *"Transfer"* means any change of an employee from one position to another position in the same or different class.

- 31. *"Voluntary Demotion"* means a demotion requested by an employee in order to retain employment if layoff from his position is imminent or for other reasons where the action is entirely voluntary on the part of the employee. All voluntary demotions must be approved by the appointing authority and by the Board. Voluntary demotions are not an employment right.
- 32. *"Work Day"* means any day during which an employee is employed in his/her duties as a County employee regardless of the number of hours that day.
- 33. *"Work Week"* means Curry County's work week which begins at 12:01 A.M. on Sunday and ends midnight Saturday.

ARTICLE 4 APPLICATION AND ADMINISTRATION OF PERSONNEL RULES

- A. <u>EMPLOYEES:</u> Employees' positions are subject to all of the personnel rules with the exception of the Sheriff's Department, whose employees shall be subject to all such rules except Article 24.
- B. <u>ELECTED OFFICIALS</u>: Elected official positions are filled by popular vote and are not subject to any of the personnel rules.
- C. <u>COLLECTIVE BARGAINING AGREEMENTS</u>: Any provision of the personnel rules that is inconsistent with a valid collective bargaining agreement shall not apply to those employees subject to such agreement. In the event of a policy change the County will provide notice to the unions under ORS 243.698.
- D. <u>ADMINISTRATION OF RULES:</u> The County Administrator Board shall be responsible for the general administration of the personnel rules and shall be the final authority in their application, interpretation, and meaning. The Personnel Officer shall assist the County Administrator Board in administration of these rules.
- E. BOARD OF COMMISSIONERS: The Board of Commissioners shall exercise control over personnel through the adoption of the County budget, compensation package, orders, hiring of the County Administrator and setting of policy

ARTICLE 5 PERSONNEL FILES, CONFIDENTIALITY AND PUBLIC DISCLOSURE

A. PERSONNEL FILES

- 1. A personnel file will be maintained by the Personnel Officer for each employee of Curry County.
 - a. This personnel file, and the information contained therein, is the official employment record of each individual employee.
 - b. No information of any kind shall be deemed official or usable on behalf of or against any employee unless it has been received by the Personnel Officer and included as part of the employee's official personnel file.
 - c. Appointing authorities will promptly forward all appropriate documents of a personnel nature to the Personnel Officer for inclusion into the employee's file.
 - d. Appointing authorities may retain photocopies as a matter of convenience.
- 2. Appointing authorities who choose to maintain files of convenience within their department, should merge such files with the employee's official personnel file maintained by the Personnel Officer not later than thirty (30) days following the termination or discharge of any employee.
- 3. Generally information in the personnel files will be treated as exempt from public disclosure as provided in ORS Chapter 192.
 - a. Information which cannot be treated as confidential under the law includes:
 - 1) Name
 - 2) Job title
 - 3) Salary
 - 4) Dates of employment with the County
- 4. Employees may review their files during regular office hours.

- a. At the request of the employee, copies of materials included in such files will be furnished, the cost of which shall be borne by the employee at the current rate established by the County.
- b. By signed authorization, an employee may extend the right to review to the employee's official representative.
- c. A supervisor will have access to the files of subordinate employees or employees of other departments who are being considered for transfer.
- d. The Personnel Officer and designee will have access to all personnel files for the purpose of carrying out necessary personnel duties.
- e. The Board of Commissioners, County Administrator and County Legal Counsel shall have access to all personnel files.

B. ENTRY OF MATERIALS INTO FILES

- 1. The Personnel Officer shall routinely place or have placed all official documents relating to an individual's personnel file. Such materials may include, but are not limited to:
 - a. Application form for employment, and resumes, if any
 - b. Hire Order
 - c. Other Personnel Orders
 - d. Performance Appraisals
 - e. Documents Pertaining to Discipline
 - f. Other materials deemed relevant to an individual's employment history as determined by the Personnel Officer.

C. MISCELLANEOUS RULES

1. Except as otherwise provided, no information or material reflecting critically upon an employee shall be placed in the employee's personnel file that does not bear the signature of the employee. The employee's signature confirms only that the supervisor has discussed and given a copy of the material to the employee. The signature does not indicate the employee's agreement or disagreement with the content of this material. If the employee refuses to sign, the material may be placed in the file provided a statement has been signed by two (2) management representatives.

- 2. Employees shall be entitled to prepare a written explanation or opinion regarding any critical material or job related matter placed in their file. This employee explanation or opinion shall be attached to the critical material and shall be included as part of the employee's personnel record.
- 3. Any employee may include in his/her official personnel file a reasonable amount of relevant material such as letters of commendation, licenses, certificates, college course credits and other material which relates credibly on the employee.

D. CONFIDENTIALITY RULES

- 1. All employees have a responsibility to not accidentally or purposely disclose confidential information about employees to others, through overheard conversations, mislaid documentation, and faxes, E Mails and hard copies of correspondence sent to a wrong destination.
- 2. The Curry County Information Technology (IT) Department maintains reasonable safeguards to ensure the security, confidentiality and integrity of personal identifying information stored in Curry County's systems.
- 3. Curry County stores employee medical records and workers' compensation files in separate access-protected folders, separate from master personnel files.
- 4. Curry County will take appropriate measures to ensure that confidential information such as domestic violence protection requests and I-9 documentation are stored securely, separately from the personnel file, and that such information is disclosed only when required by law.
- 5. Social Security numbers may not be printed on materials that will be mailed, unless an employee has requested the mailing and all but the last four digits have been removed. This does not apply to records required by state or federal law (examples: W2s, 1099s, etc.) Social security numbers may not be printed on a card used to access products or services, nor will Curry County publicly post or display employees' Social Security numbers, such as on a website.

- 6. If computer files containing personal information have been subject to a breach, then Curry County will notify the affected employee(s) as soon as it is reasonably able to do so.
- 7. Violations of the County's confidentiality policy may result in disciplinary action, up to and including termination.

ARTICLE 6 DEPARTMENTAL PERSONNEL REGULATIONS

- A. Appointing authorities are encouraged to adopt internal operating and personnel procedures, not inconsistent with the provisions of these personnel rules nor with the appropriate bargaining unit agreement or applicable laws, to govern the day-to-day activities and administrative procedures of their departments.
- B. Appointing authorities have the responsibility to make these rules and procedures known to all employees within their department.

ARTICLE 7 CLASSIFICATION PLAN, AMENDMENT, ALLOCATION

The Board shall adopt and maintain a classification plan for positions with the exception for irregular positions. The classification plan shall group positions into classes based upon their duties, authorities and responsibilities.

- A. <u>CLASSIFICATION PLAN REVIEW</u>: <u>Any appointing authority</u> The County Administrator may request the Board to amend the classification plan. The Board may direct an investigation of any such request to the Salary Evaluation Committee who will review the request and make a recommendation. If the Board finds that substantial change in organization, creation, change of position, or other conditions make necessary the revision or abolishment of an existing class or the establishment of a new class, the Board may adopt an amendment to the classification plan.
- B. <u>ALLOCATION OF NEW POSITION:</u> The County Administrator shall have the authority to create a new position with Board approval. If an appointing authority desires to establish a new position, a notice of such proposed action together with a description of the duties of the new position shall be submitted to Liaison Commissioner for authorization. Once authorized, the appointing authority shall forward the job description to the Salary Evaluation Committee for review and recommendation. If the Board approves the request, the Board shall allocate such position to the appropriate class on the basis of its duties, authority, the responsibilities, and shall notify the appointing authorities of the official allocation and when the position may be filled.
- C. <u>RECLASSIFICATION</u>: The County Administrator shall have the authority to At any time an appointing authority desires to make any permanent and substantial change in the duties, authority, or responsibilities of a position. , written notification of the proposed change shall be submitted to the Liaison Commissioner for determination of the effect, if any, on the classification of the position. Once authorized, the appointing authority shall submit the proposed change to the Salary Evaluation Committee for review and recommendation. If the Board finds that the changes in duties are such that the current allocation is no longer correct, it may change the allocation of the position.

ARTICLE 8 CLASS SPECIFICATIONS, INTERPRETATION USE AND QUALIFICATIONS

The County Administrator Board shall adopt and maintain by rule written specifications for each class in the classification plan. Each class specification shall include the class title, a description of the type of duties, responsibilities inherent in the work of positions in the class, and a statement of the minimum qualifications a person should possess to perform the work.

- A. <u>INTERPRETATION OF CLASS SPECIFICATIONS</u>: The statements set forth in class specifications are descriptive and not restrictive. They are intended to indicate the kinds of positions that are allocated to the several classes, as determined by duties and responsibilities, and are not to be construed as declaring what the duties or responsibilities of any position may be, or as limiting or modifying the authority of appointing authorities to assign, direct, and control the work of employees under their supervision.
- B. <u>USE IN ALLOCATION:</u> In determining the class to which a position should be allocated, the specification describing each class shall be considered as a whole. Consideration shall be given to the general duties, specific tasks, responsibilities, qualification requirements, and relationship to other classes, as a composite description of the kind of employment which the class is intended to embrace.
- C. <u>MINIMUM QUALIFICATIONS STATEMENT</u>: The minimum qualifications enumerated in a class specification shall relate to the reasonable standards of experience and training required at the time of original appointment of a new employee and shall not be construed as representing or measuring qualifications which employees already working in such class may actually possess.
- D. <u>ADDITIONAL QUALIFICATION REQUIREMENTS</u>: Personal qualifications commonly required of an employee in any class, such as honesty, loyalty, sobriety, industry, amenability to supervision and suggestions of superiors for improvement of service, and willingness to cooperate with associates, shall be implied as qualifications required for entrance to every class, even though such traits may not be specifically mentioned in the specifications.
- E. <u>USE OF CLASS TITLE</u>: The class title shall be the official title of every position allocated to the class for the purpose of personnel actions and shall be used on all payrolls, budgets, official records, and reports relating to the position. Any other working title desired and authorized

to be used by the appointing authority may be used as a designation of any position for purposes of internal administration or in contacts with the public.

ARTICLE 9 COMPENSATION PLAN

The Board shall establish and maintain a compensation plan as follows:

- A. <u>ESTABLISHMENT OF SALARY RANGES</u>: The plan shall include for each class a minimum and a maximum rate and such intermediate rates as are considered necessary or equitable. The ranges shall reflect the relative responsibilities of the class, availability of labor, prevailing rates of pay, and financial conditions of the County. The compensation plan shall provide reasonably competitive ranges of pay for each classification of employment as determined by the Board.
- B. <u>SALARY EVALUATION COMMITEE:</u> A Salary Evaluation Committee has been established to recommend to the County Administrator Board salary ranges based upon the factors in (A) above. The County Administrator in his/her discretion will present Salary Evaluation Committee recommendations to the Board.
- C. The Board will decide salary ranges based on the recommendation of the County Administrator.

ARTICLE 10 ADMINISTRATION OF COMPENSATION PLAN

The compensation plan shall be administered as follows:

- A. <u>RATES OF PAY:</u> Each employee shall be paid at one of the rates in the salary range for the classification in which the employee is employed.
- B. <u>ENTRANCE SALARIES</u>: Normally, an employee will be appointed or reinstated at the entrance rate for the class. If an appointing authority believes it is necessary to make an appointment or reinstatement above the entrance rate, authorization must be obtained in writing from the County Administrator or the Board Liaison Commissioner prior to the effective date of hiring.
- C. <u>SALARY INCREASES</u>: Salary increases are not automatic and shall be based upon eligibility date and satisfactory service. An employee is eligible for a step increase only so long as productive work continues. An employee who has served in a less than satisfactory capacity shall be given notice by the department head sixty (60) days prior to the eligibility date. At the end of said sixty (60) day period, a re-evaluation shall occur. If the employee receives a less than satisfactory reevaluation, the employee shall not be eligible for the step increase until his/her next annual evaluation.

Step increases shall be based upon the following:

- 1. New employees, including regular part-time employees, shall be eligible for advancement to the next step of the salary range after twelve (12) continuous months of satisfactory service in that class.
- 2. Employees who have served satisfactorily for twelve (12) continuous months following an in-range salary adjustment shall be eligible for advancement to the next step of the salary range.
- 3. Employees who are promoted or whose positions are reclassified upward are eligible on the anniversary date of such promotion or reclassification for an increase to the next higher rate in the new salary range.
- 4. Employees who are transferred to a position with a different salary range are eligible on the anniversary date of such transfer for an increase to the next higher rate in the new salary range.
- D. <u>DEMOTION</u>: If an employee is demoted or reclassified to a class with a lower salary range for reasons which do not reflect discredit on the

employee's employment record, the employee's salary rate may remain the same unless such action would violate subsection A of this article. Demotion for cause shall result in a corresponding reduction in salary.

- E. <u>TRANSFER:</u> If an employee is transferred, the anniversary date remains the same, if the pay remains the same.
- F. The Board may approve an exception to the general rules regarding salary increases if such action is warranted under the circumstances.
- G. LONGEVITY: The County has instituted a plan to reward productive employees who have provided continuous uninterrupted service to the County over a period of time. Upon completion of five (5) years of continuous, uninterrupted full time service, an employee is eligible for longevity pay, to be included as part of the employee's regular compensation. An employee who receives a less than satisfactory evaluation will be given a notice, in writing, of that evaluation, sixty (60) days prior to cessation, if any, of longevity pay. At the end of the sixty (60)-day period a re-evaluation will occur. If the employee receives a less than satisfactory re-evaluation, the employee shall not be eligible for longevity pay until his/her next annual evaluation.

Continuous uninterrupted service for purposes of longevity pay shall mean that period in which the employee is employed by the County or a public entity within the contract of the County which is unbroken by separation from employment, except time spent by an employee on any authorized leave or a lay off period not to exceed fifteen (15) months.

Regular part-time employees shall receive credit for longevity based upon hours worked. To receive credit for one (1) year's service, a regular part-time employee must work 1950 or 2080 hours, depending upon work week hours.

Longevity pay shall be based upon the Step B for the current range classification into which the employee has been placed. The maximum rate for longevity pay shall be two times the lowest base rate for full time employees. Longevity pay shall be a percentage of the base rate as follows:

- 1. Employees with five (5) and less than ten (10) years of service shall receive 1.5% of the base rate per month;
- 2. Employees with ten (10) years and less than fifteen (15) years of service shall receive 2.5% of the base rate per month,

- 3. Employees with fifteen (15) years and less than twenty (20) years of service shall receive 3.5% of the base rate per month;
- 4. Employees with twenty (20) years of service or more shall receive 5% of the base rate per month.

H. SPECIAL RULE FOR FLSA EXEMPT SALARIED EMPLOYEES

- 1. As used in this rule:
 - a. "Overtime exempt employee" means a County employee who has been exempted by the County from entitlement to overtime pay due to status as an executive, administrative or professional employee as defined by the Fair Labor Standards Act (FLSA).
 - b. "<u>Safety rules of major significance</u>" means only those relating to the prevention of serious danger to County facilities or another employee.
 - c. "<u>Salary</u>" means the predetermined amount of compensation regularly received each pay period, which constitutes all or part of an employee's compensation.
- 2. Notwithstanding any other inconsistent provision of the Curry County Personnel Rules, the following special rules apply to the salary paid to overtime exempt employees:
 - a. An overtime exempt employee's salary is not subject to reduction because of:
 - 1) Variations in the quality or quantity of the work performed.
 - 2) Absences occasioned by the County or by the operating requirements of the job; if the overtime exempt employee is ready, willing and able to work, deductions may not be made for time when work is not available.
 - 3) Jury duty, attendance as a witness, or absences of an overtime-exempt employee caused temporarily by military leave. The County will, however, offset any amounts received by an overtime exempt employee as jury or witness fees or military pay for a particular week against the salary due for that particular week.
 - b. An overtime exempt employee must receive the overtime exempt employee's full salary for any week in which the overtime exempt

employee performs any work, without regard to the number of days or hours worked, except as follows:

- 1) An overtime-exempt employee need not be paid for any workweek in which the overtime-exempt employee performs no work.
- 2) Deductions may be made when the overtime exempt employee is absent from work for a day or more for personal reasons, other than sickness or accident.
- 3) Deductions may be made for absences of a day or more occasioned by sickness or disability (including industrial accidents) when made in accordance with the County's sick leave policy (i.e. the overtime exempt employee's accumulated leave has been exhausted).
- 4) Deductions may be made for absences for personal reasons or because of illness or injury of less than one work-day when accrued leave is not used by an overtime exempt employee because:
 - a) Permission for its use has not been sought and denied;
 - b) Accrued leave has been exhausted;
 - c) The employee chooses to use leave without pay.
- 5) Deductions imposed as penalties (discipline) in good faith for infractions of safety rules of major significance.

ARTICLE 11 OVERTIME

It is the policy of the County to reduce to a minimum the necessity for overtime work. Typically overtime is not allowed except under unusual or extraordinary circumstances. All overtime work must have appointing authority approval and is subject to the following:

A. <u>DEFINITION</u>: Except as otherwise provided in this section, overtime shall be considered as time worked in excess of the normal hours worked per work week for full time employment including in that work period any sick time or vacation time actually taken. Holiday time will be considered time worked. Compensatory time used is not considered time worked.

Supervisors shall assign to each employee regular work duties and responsibilities, which can normally be accomplished within the established work week.

- B. <u>OVERTIME COMPENSATION:</u> Compensation for authorized overtime work shall be as follows:
 - 1. Compensation for authorized overtime hours worked in excess of the regular work week hours shall be by compensatory time off at the rate of time and one-half or by monetary compensation at the rate of time and one-half, at the appointing authority's or its designee's option.
 - 2. The regular work week for irregular employees for purposes of calculating overtime is forty (40) hours.
 - 3. Overtime shall be calculated to the closest quarter (.25) hour.
 - 4. Any compensatory time off shall be taken at a time scheduled and approved by the appointing authority or its designee. Compensatory time may not be accumulated in excess of eighty (80) forty (40) hours. Compensatory time in excess of eighty (80) forty (40) hours will be paid at time and one half of the employee's hourly rate. It is understood that a good faith attempt will be made by the employee and the supervisor to mutually schedule the time off.
- C. <u>EXCEPTION TO OVERTIME COMPENSATION</u>: The Board may exempt certain classifications from overtime compensation on the basis of work or conditions of employment. Exempted classes are designated in the County pay schedules. Exempt employees will not be granted

compensatory time, and shall not receive any form of overtime compensation.

- D. <u>HOLIDAY WORK:</u> Work performed on holidays which fall within the regular work schedule shall be considered as overtime work and regular employees who work holidays shall be granted time and one-half for the hours worked in addition to their regular holiday pay, subject to the limitations set forth in subsection B above.
- E. <u>EXCEPTIONS:</u> Exceptions to the limitations set forth in this section may be granted only through written permission of the County Administrator order of the Board.

Notwithstanding anything to the contrary in these Personnel Rules or other policies or practices of the County, the Special Rule outlined in Article 10(H) shall be applied to FLSA exempt employees of Curry County.

ARTICLE 12 "ON-CALL" DUTY, CALL BACK HOURS AND PHONE CALLS

- A. "<u>ON-CALL</u>": On-call is time spent other than the regularly scheduled County designated work days, when an employee is required by job description to be available for response to perform work. An on-call schedule will be provided to affected employees. On-call employees are required to be available to be contacted and to respond to calls within a maximum of fifteen (15) minutes and be able to be at the worksite within thirty (30) minutes
- B. Only employees who are eligible for overtime are eligible for on-call pay as outlined in subsection C below.
- C. On-call employees shall be paid two (2) hours of pay at the regular straight time rate for each calendar day between Monday and Friday and four (4) hours of pay at the regular straight time rate per calendar day for Saturday, Sunday and holidays.
- D. Call back hours shall be defined as all work performed outside of the scheduled work day, or work week that is not continuous with the scheduled work hours. A non-exempt employee called back to work after completing regular daily work assignments shall receive a minimum of two (2) hours overtime.
- E. <u>PHONE CALLS</u>. When an employee responds to a telephone call at home outside of normal working hours, which does not necessitate the employee leaving his/her home, compensation for the work activity should be dependent on whether:
 - 1. It is a stated responsibility of the employee to respond to such calls;
 - 2. The employee is eligible for overtime;
 - 3. The phone call is of at least fifteen (15) minutes duration;
 - 4. A record of the call is maintained on a standard log format and is certified correct by the employee.

If the above conditions are met, compensation shall be for fifteen (15) minutes and to the nearest quarter-hour thereafter. Individual calls will be combined when they represent a part of a single service.

ARTICLE 13 APPOINTMENTS

A. <u>ALL VACANCIES FOR EMPLOYMENT POSITIONS IN THE COUNTY</u> <u>SHALL BE FILLED AS PROVIDED IN THIS ARTICLE.</u>

- 1. NO DEPARTMENT HEAD APPOINTMENT IS FINAL UNTIL APPROVED BY THE BOARD.
- 2. DEPARTMENT HEAD APPOINTING AUTHORITIES MAY MAKE FINAL APPOINTMENT OF EMPLOYEES SERVING IN THEIR DEPARTMENTS.
- B. THE PERSONNEL OFFICER SHALL ASSIST THE COUNTY ADMINISTRATOR OR OTHER APPOINTING AUTHORITY IES IN THE RECRUITMENT AND SCREENING OF EMPLOYEES.
- C. PUBLIC ANNOUNCEMENT
 - 1. Before the County Administrator or other an appointing authority can may select a candidate for a position, notice of the vacancy must be forwarded to the Personnel Officer.
 - 2. The Personnel Officer shall prepare recruitment announcements of position openings which set forth the general duties and compensation of the position, the minimum qualifications required, the dates, place and manner of making application for the position and other appropriate information.
 - 3. The Personnel Officer shall make a public announcement of recruitment to fill vacancies or to establish a roster of qualified candidates.
 - 4. Public announcement is not required for position vacancies which appointing authorities recommend filling by transfer, voluntary demotion or promotion of present employees or by re-employing a former employee.
 - 5. Employees who wish to apply for any County position must apply through the Personnel Officer.
- D. <u>APPLICATION</u>: All persons applying for a position shall fill out an employment application form approved by the Board. Resumes may be submitted as supplemental material only.

E. EVALUATION OF APPLICANTS

- 1. Applications for appointment to positions shall possess the minimum qualifications and other requirements for the classification as stated in the applicable classification descriptions.
- 2. Selection criteria must be job related and may be written, oral, physical, in the form of a demonstration of skill or an evaluation of training and experience.
- 3. Consideration will be given to education, experience, aptitude, capacity, knowledge, character, physical fitness, length and quality of service and other qualifications to determine the relative fitness of the applicants.
- 4. Prior to being offered a County position, each prospective employee must meet the following contingencies:
 - a. Undergo a background check.
 - b. If applying to a safety sensitive position, submit to a preemployment drug screen and test negative.
 - c. Provide documentation necessary to prove that the employee meets the education and/or license requirements for the position.
 - d. Driving record check, when driving is a requirement of the job.

F. VETERANS' PREFERENCE

1. Curry County applies Veterans' Preference in accordance with ORS 408.230 and 408.235. For the preference to be applied, veterans must have received an honorable discharge from military service, successfully complete the initial application screening, and meet the minimum qualifications of the applied for position. To qualify for disabled veteran preference, applicants must submit proof of veteran status and proof of their veterans' disability rating from the Department of Veterans' Affairs. Applicants must submit proof of veteran status (DD214/DD215) at the time the application is submitted.

Veterans' Preference applies to any hiring or promotion decision that is made based upon the results of a merit based, competitive process that includes, but is not limited to, consideration of an applicant's or employee's relative ability, knowledge, experience and other skills.

- 2. ORS 408.230 outlines the manner in which public employers must grant preference to eligible veterans. At each stage of the application process, preference must be granted to veterans who successfully complete the initial application screening or an application examination or test that is administered to establish eligibility.
- 3. At the time of initial application screening, if a point system is used, points are to be added to a scored review to determine a list of persons for interviews. Five (5) points are to be added to a veteran's score and ten (10) points to a disabled veteran's score.
- 4. An application examination, given after initial application screening that results in a score, shall have preference points added to the total combined examination score without allocating the points to any single feature or part of the examination. Five (5) points are to be added to a veteran's score and ten (10) points to a disabled veteran's score.
- 5. For application examinations that do not result in a score (including interviews, evaluation of performance, experience or training, supervisor's rating or any other method of ranking), preference shall be given to the veteran or disabled veteran by applying methods that give special consideration in the hiring decision to veterans and disabled veterans.
- 6. The Oregon Revised Statutes (ORS) state that Veterans' Preference is not a requirement that the County appoint a veteran or disabled veteran to a position. However, the statutes do state that if the veteran's application examination(s), when combined with their veteran's preference, are equal to or higher than the results of a non-veteran, the public employer shall appoint an otherwise qualified veteran or disabled veteran.
- 7. A decision to not appoint a veteran may be based solely on the veteran's merits or qualifications with respect to the vacant position. The ORS provides that a veteran may request a written explanation of the reasons why he/she was not appointed to the position. Upon such request, the County will provide the reasons for the decision not to appoint the veteran to the position.

- 8. A veteran or disabled veteran claiming a violation of ORS under this subsection may file a written complaint with the Civil Rights Division of the Bureau of Labor and Industries.
- G. <u>APPOINTMENTS</u>: When a department head or elected official an appointing authority has selected a candidate to fill a position, the department head or elected official appointing authority shall notify the County Administrator and Personnel Officer. All new appointments not subject to final approval by the Board shall be introduced at a public meeting within 60 days of hiring date through Presentation to the Board.

Department heads and elected officials shall provide to the County Administrator and Personnel Officer details of the hiring decision in the form of a Personnel Action Form (PAF) job offer letter which can be found on the County's "S" drive. The Personnel Officer can provide a sample.

- H. <u>TEMPORARY WORKING OUT OF CLASSIFICATION</u>: When a nonexempt employee performs substantially all of the duties of a higherlevel classification for a minimum of fourteen (14) consecutive calendar days, that employee shall be compensated at the first step of the pay grade of the higher classification if it is higher than the employee's current rate, or five percent (5%) above an employee's current rate, whichever is greater, for the time spent performing those duties.
- I. <u>FULL-TIME POSITIONS</u>: Positions budgeted on a regular full-time basis shall be filled by one full-time employee unless prior authorization is obtained from the Board.
- J. <u>HIRING OF RELATIVES</u>: Relatives of current employees are eligible for hire at Curry County subject to the same selection process and job requirements and will be evaluated in the same manner as any other applicant. However, persons will not be hired or promoted into positions in which one family member (as defined by Oregon law) would fall under the direct supervision of the other family member.

K. PHYSICAL EXAMINATIONS

1. Regardless of having otherwise qualified for employment, for certain job categories, candidates for employment may be required by the appointing authority to obtain medical certification that they are physically fit to perform the duties of the open position.

- 2. Certification shall include a physical examination or other medical evaluation as required.
- 3. Any physical examination requirements shall be uniformly applied within the job categories.
- L. <u>NOTIFICATION TO APPLICANTS NOT APPOINTED</u>: The Personnel Officer shall notify applicants who were not appointed within a reasonable time.

If an appointing authority wishes to contact applicants directly, contact will be made within a reasonable amount of time after appointments, as referenced above.

ARTICLE 14 ATTENDANCE

- A. <u>WORK WEEK:</u> A full time work week for County employees will be 37.5 or 40 hours.
- B. <u>LUNCH AND REST PERIODS:</u> Lunch and rest periods are designated as follows:
 - 1. All employees shall be granted a non-paid lunch period of one-half (1/2) hour or one (1) hour during each full work shift. Whenever possible, such meal periods shall be scheduled in the middle of a shift.
 - 2. A rest period of fifteen (15) minutes shall be permitted for all employees for each full half shift. Rest period time may not be accumulated or used to shorten the work day. The inability of an employee to observe a rest period or periods shall not be a basis for overtime compensation.

ARTICLE 15 HOLIDAYS

A. <u>PAID HOLIDAYS</u>: The following days are considered paid holidays:

1. New Year's Day	January 1	
2. Martin Luther King Day	3 rd Monday in January	
3. Presidents' Day	3 rd Monday in February	
4. Memorial Day	Last Monday in May	
5. Independence Day	July 4	
6. Labor Day	1 st Monday in September	
7. Veterans ⁷ Day	November 11	
8. Thanksgiving Day	4 th Thursday in November	

9. Christmas

- 4th Thursday in November December 25
- 9. Christmas Decembe
- *10. Personal Day (Exempt Employees only)
- *11. Two (2) Floating Holidays

* These holidays must be scheduled by mutual consent. These holidays must be taken in the fiscal year when earned or they are lost. Unused holidays shall not be paid at termination.

- B. <u>WEEKEND HOLIDAYS</u>: When a holiday falls on Sunday, the succeeding Monday shall be observed as the holiday. Where a holiday falls on Saturday, the preceding Friday shall be observed as the holiday.
- C. <u>HOLIDAY PAY:</u> Full-time employees shall receive one (1) day's pay for each of the holidays listed on which they perform no work.
- D. <u>HOLIDAY DURING LEAVE</u>: Should an employee be on an authorized leave with pay when a holiday occurs, the holiday shall be paid and not charged against sick or vacation leave accumulation. Holidays occurring during a leave without pay shall not be compensated.
- E. <u>ELIGIBILITY FOR HOLIDAY PAY FOR TEMPORARY AND PART-TIME</u> <u>EMPLOYEES:</u> Eligibility for holiday pay for temporary and part-time employees shall be as follows:
 - 1. Temporary employees shall receive pay for a holiday if the employee has worked at least thirty (30) consecutive work days prior to the holiday.
 - 2. Regular part-time employees shall receive holiday pay on a prorated basis.
- F. <u>WORK PERFORMED ON HOLIDAYS</u>: Compensation for work on holidays is governed by Article 11, Overtime.

G. <u>FLOATING HOLIDAYS</u>: Full time and part time employees, after having been in county service for three (3) continuous months, shall be credited with applicable floating holidays.

ARTICLE 16 LEAVE AUTHORIZATION AND COMPUTATION

No leave of absence with or without pay shall be granted unless a request is submitted by the employee and approved by the appointing authority in accordance with these Personnel Rules. Approval of leave shall be obtained prior to the beginning of leave periods. No payment for any leave of absence shall be made until leave has been properly approved. Each employee shall indicate sick leave, vacation, and leaves of absence charged to his/her leave or compensatory time accumulations as appropriate, in the submission of all time sheets.

ARTICLE 17 VACATION LEAVE

A. <u>FULL-TIME EMPLOYEES:</u> Full-time employees, after having served in County service for six (6) continuous months, shall be credited with 45 hours (37.5 hour work week) or 48 hours (40 hour work week) vacation leave and thereafter vacation leave shall be credited as follows for continuous service:

	Hours of Accumulation Per Continuous Month	
Work Hours Per Week	37.5	40
After six months of continuous service through fifth year	7.5	8.0
After fifth year of continuous service through tenth year	9.38	10.0
After tenth year of continuous service through 15 th year	11.25	12.0
After 15 th year of continuous service through 20 th year	13.13	14.0
After 20 th year	15.0	16.0

- B. <u>PART-TIME EMPLOYEES:</u> Regular part-time employees working 18.75/20 or more hours per week may accrue vacation leave in an amount proportionate to that which would be accrued under regular full-time employment.
- C. <u>TEMPORARY AND IRREGULAR EMPLOYEES</u>: Temporary and irregular employees shall not earn vacation.
- D. <u>CONTINUOUS SERVICE</u>: Continuous service for accumulation of vacation leave credit shall be service unbroken by separation from County employment, except that time spent by an employee on military leave, Peace Corps duty, Vista, family leave, leave resulting from a job incurred injury, or other leave mandated to be available under State or Federal law, shall be included as consecutive service. Time spent on other types of authorized leave will not count as part of consecutive service. However, employees who were laid off shall be entitled to

credit for service prior to the leave if they are recalled within 15 months.

- E. <u>SCHEDULING VACATIONS</u>: Staffing schedules shall be established by appointing authorities to provide vacation leave for employees at regular annual periods, and employees shall take vacation leave at the time scheduled. Such schedules may be amended by the appointing authorities to meet work emergencies or to grant requests of individual employees. In establishing regular schedules, appointing authorities shall give due consideration to the desires of individual employees within limits of work requirements of the office and department. Employees who have completed six (6) months of continuous service as provided in this section may utilize earned vacation leave credit as it accumulates, subject to established vacation schedules.
- F. <u>ACCUMULATION OF VACATION CREDIT</u>: Employees shall not accumulate vacation leave in excess of two hundred (200) total hours at the end of any given month. An employee who is about to lose vacation credit because of accrual limitations may, by notifying his/her appointing authority five (5) days in advance, absent himself/herself to prevent loss of this time. Such action taken by the employee shall not constitute a basis for disciplinary action or loss of pay.
- G. <u>TRANSFER CREDIT</u>: If an employee is transferred, or appointed to another department or office, the employee's vacation leave credit shall remain in effect, and it will become the responsibility of the new department.
- H. <u>VACATION PAY AT TERMINATION</u>: If an employee serves at least six (6) months and is separated from County service, the employee shall be entitled to cash compensation for accrued vacation leave.
- I. <u>DEATH OF EMPLOYEE:</u> In the case of the death of an employee, compensation for accrued vacation leave shall be paid in the same manner that salary due decedent is paid.

ARTICLE 18 PAID SICK LEAVE

- A. <u>GENERAL STATEMENT:</u> Paid sick leave is for the purpose of providing continuing income and time off when an employee is ill or injured or in need of medical care. Sick leave may also be used, as outlined in these rules, to attend to the needs of ill immediate family members and as funeral leave. Please refer to Article 19, for sick leave use when on FMLA/OFLA leave.
- B. <u>ACCUMULATION:</u> Sick leave shall be earned by each regular employee at the rate of one work day for each continuous month of service. Sick leave may be accumulated to a total cap of 1350 for a 37.5 hour work week and 1440 hours for a 40 hour work.
- C. <u>PART-TIME EMPLOYEES:</u> Regular part-time employees, working 18.75/20 or more hours per week, may accrue sick leave in an amount proportionate to that which would be accrued under regular full-time employment.
- D. <u>TEMPORARY AND IRREGULAR EMPLOYEES:</u> An employee who begins employment <u>after</u> January 1, 2016, begins to accrue paid sick leave on the first day of employment, but may not use paid sick leave until the 91st day of employment. After the 91st day of employment, paid sick leave may be used as it is accrued. An employee who began employment on <u>or before</u> January 1, 2016, is eligible to accrue sick leave on January 1, 2016, and may use sick leave as it is accrued. Paid sick leave shall accrue at the rate of one hour for every 30 hours worked. Maximum accrual per year is 40 hours and up to 40 hours may be carried over to the next year for a maximum of 80 hours. However, no more than 40 hours can be used in any calendar year. Sick leave is to be used in .25 hour increments and only after at least 1 hour has been accrued. Any unused sick leave will not be cashed out upon separation from employment
- E. <u>UTILIZATION:</u> Employees may use their allowance of sick for the diagnosis, care or treatment of a mental or physical illness, injury or health condition or need for preventive care for their self or a family member as defined in Article 3 (15). Absence to attend an ill family member shall be limited to the time the employee's presence is actually required. Employees have the obligation to make other arrangements within a reasonable period of time for the attendance upon immediate family members. A physician's statement regarding the nature of the illness, the need for the employee's absence, and the estimated duration of the absence may be required at the option of the appointing authority for absences for over three consecutive days.

F. <u>TRANSFER AND TERMINATION</u>: Sick leave is provided by the County in the nature of insurance against loss of income due to illness. Except for the County Retirement Provision in these Personnel Rules, no compensation for accrued sick leave will be allowed for an employee when separated from County service. Sick leave shall not accrue during any period of leave of absence without pay. When an employee is transferred, or appointed, to another department or office, sick leave credit shall remain in effect, and will become the responsibility of the new department or office.

G. SICK LEAVE WITHOUT PAY:

- 1. If sick leave without pay is approved, the appointing authority may require periodic certification of the employee's physical condition from the attending physician or practitioner during the period of disability.
- 2. Sick leave without pay may be approved or may be denied if in the opinion of the appointing authority it is necessary to fill the position with a replacement employee.
- 3. Sick leave without pay shall only be approved for a period having a fixed date of termination and shall not be open ended.
- H. <u>COORDINATION WITH WORKER'S COMPENSATION</u>: At the option of the employee, the employee may use accrued sick pay to make up the difference between the worker's compensation benefits and that person's normal monthly gross salary. Salary paid for a period of sick leave resulting from a compensable injury shall be equal to the difference between the worker's compensation award for lost time and the employee's regular gross salary rate subject to mandatory payroll withholding. Health insurance premiums shall be paid by the County, in accordance with the payment of the rest of the County employees' health benefits, for a period of up to one year. If, at the end of one year's time, an employee is still off work due to the worker's compensation injury, the employee must then pick up all his/her medical premium costs under COBRA regulations.
- I. <u>BEREAVEMENT LEAVE:</u> Paid bereavement leave shall be earned at the rate of one (1) day per completed full year of employment for the first two (2) years. Thereafter, the employee shall be credited with a bank of a total of three (3) days of bereavement leave at the completion of each full year of employment. At no time will an employee have more than three (3) days of accrued bereavement leave. An employee may use accrued bereavement leave when a death occurs in his/her immediate family.

- J. <u>EMPLOYEE NOTIFICATION OF ABSENCE:</u> Any employee requiring the use of sick leave shall notify the immediate supervisor *no less than* thirty (30) minutes prior to the reporting time if reasonably possible. In the case of a continuing illness, the employee or responsible household member shall contact the immediate supervisor on no less than a weekly basis to keep the supervisor apprised of the approximate date of the ability to return to work. A physician's statement regarding the nature of the illness or injury, the need for the employee's absence and the duration of the absence may be required by the County in the event of absences of three (3) days or more.
- K. <u>RE-EMPLOYMENT:</u> An employee who is re-employed within fifteen (15) months following a lay-off shall have previously unused sick leave restored.
- L. <u>PAYMENT UPON RETIREMENT</u>: The County shall notify PERS, and PERS shall determine if employees will be granted credit for accumulated sick leave in the form of increased retirement benefits upon service or disability retirement in accordance with PERS regulations.
- M. <u>TRANSFER OF SICK LEAVE</u>: Employees who have exhausted their sick and vacation leave benefits may obtain sick leave from other County employees (with their written consent) if they require extended time off for qualified FMLA/OFLA Leave. Only employees who have accumulated more than two hundred forty (240) hours sick leave may make sick leave contributions, and no employee may contribute more than forty (40) hours sick leave per year to any other employee. No employee can receive more than two hundred forty (240) hours of contributed sick leave in any one calendar year. Once an employee has authorized transfer of sick leave to another employee, that transfer is final.
- N. <u>ABUSE OF SICK LEAVE:</u> Sick leave abuse includes, but is not limited to, repeated use of unscheduled sick leave or repeated use of sick leave adjacent to weekends, holidays, vacations and paydays. Employees found to have abused sick leave as described here may also be subject to discipline, up to and including termination.

ARTICLE 19 FAMILY AND MEDICAL LEAVE AND DOMESTIC VIOLENCE LEAVE

A. BACKGROUND

- 1. It is the policy of Curry County to provide Family & Medical Leave in accordance with applicable law. Curry County's Family & Medical Leave Policy has been designed to consolidate provisions of both State and Federal law, including the Americans with Disabilities Act, in such a way as to allow employees the maximum advantage of both.
- 2. Eligible employees are entitled to up to twelve (12) weeks of leave per twelve (12) months for one of the following reasons:
 - a. Parental leave to care for the employee's newborn, newly adopted, or newly placed foster child.
 - b. For a serious health condition of a member of the employee's immediate family or defacto parent of the employee. A <u>defacto</u> <u>parent</u> is a person with whom the employee has developed a parental relationship in the absence of a biological or adoptive parent.
 - c. For a serious health condition of the employee.
 - d. Sick-child leave taken to care for an employee's child with a nonserious health condition requiring home care.
 - e. Bereavement leave of up to two weeks to make funeral arrangements, attend the funeral or to grieve an immediate family member or defacto parent who has passed away (OFLA only).
- 3. An additional twelve (12) weeks leave is available for an illness, injury or condition related to pregnancy or childbirth that disables the employee. Further, employees who use the full twelve (12) weeks of parental leave are entitled an additional twelve weeks to care for a sick child.
- 4. Employees will be required to utilize any accrued sick leave, vacation leave, personal time, personal day and compensatory time during the twelve week FMLA leave and any qualifying leave under the Oregon Family Leave Act. After all accrued benefits have been exhausted, the leave will be unpaid; paid and unpaid leave combined is not to exceed that allowed by FMLA and/or OFLA.

B. SERIOUS HEALTH CONDITION DEFINED

- 1. "Serious health condition" means an illness, injury, impairment or physical or mental condition of an employee or family member:
 - a. That requires inpatient care in a medical care facility such as a hospital, hospice or residential facility such as a nursing home. When a family member resides in a long-term residential care facility, leave applies only to:
 - 1) Transition periods spent moving the family member from one home or facility to another, including time to make arrangements for such transitions;
 - 2) Transportation or other assistance required for a family member to obtain care from a physician; or
 - 3) Serious health conditions as described in (1) (b) through (h) below.
 - b. That the treating health care provider judges to pose an imminent danger of death, or that is terminal in prognosis with a reasonable possibility of death in the near future;
 - c. That requires constant or continuing care such as home care administered by a health care professional;
 - d. That involves a period of incapacity. Incapacity is the inability to perform at least one essential job function, or to attend school or perform regular daily activities for more than three consecutive calendar days and any subsequent required treatment or recovery period relating to the same condition. This incapacity must involve:
 - 1) Two or more treatments by a health care provider; or
 - 2) One treatment plus a regimen of continuing care.
 - e. That results in a period of incapacity or treatment for a chronic serious health condition that requires periodic visits for treatment by a health care provider, continues over an extended period of time, and may cause episodic rather than a continuing period of incapacity, such as asthma, diabetes or epilepsy;

- f. That involves permanent or long-term incapacity due to a condition for which treatment may not be effective, such as Alzheimer's disease, a severe stroke or terminal stages of a disease. The employee or family member must be under the continuing care of a health care provider, but need not be receiving active treatment;
- g. That involves multiple treatments for restorative surgery or for a condition such as chemotherapy for cancer, physical therapy for arthritis, or dialysis for kidney disease that if not treated would likely result in incapacity of more than three days; or
- h. That involves any period of disability of a female due to pregnancy or childbirth or period of absence for prenatal care.

C. ELIGIBILITY

- 1. All Curry County employees who have been employed for one hundred eighty (180) days are eligible for parental leave.
- 2. For all other types of leave an employee must work an average of at least twenty-five (25) hours per week during the one hundred eighty (180) days immediately preceding the beginning date of the leave.

D. DURATION OF LEAVE

- 1. An eligible employee is entitled to as much as 12 weeks of FMLA/OFLA leave in any "rolling" 12-month period. The "rolling" 12-month period is measured backward from the date the leave is effective. Exceptions include:
 - a. A female employee may take up to 12 weeks of pregnancy disability leave in addition to 12 weeks of OFLA leave for any leave purpose.
 - b. An employee taking the entire 12 weeks of OFLA leave for parental leave may take an additional 12 weeks of sick child leave within the same leave year. If the employee does not consecutively use 12 weeks of parental leave, no additional sick child leave is available, unless the employee has a balance remaining in his/her initial 12 weeks. The employee may also use this balance for any other OFLA leave purpose. Curry County usually does not allow intermittent parental leave.

c. As a result of the above a female employee may be eligible to take up to 36 weeks of OFLA in one leave year. The 36 weeks of OFLA leave may be taken, for example, under the following circumstances:

The female employee takes 12 weeks of pregnancy disability leave, followed by; 12 weeks of parental leave, followed by; 12 weeks of sick child leave.

d. A male employee may be eligible for up to 24 weeks of OFLA leave in one leave year, but only under the following circumstances:

The male employee takes 12 weeks of parental leave, followed by;

12 weeks of sick child leave.

- 2. Intermittent leave (e.g. one (1) week per month) or a reduced leave schedule (e.g. four (4) or five (5) hours a day) may be provided.
 - a. Such a schedule must be medically necessary to care for a family member with a serious health condition or the employee's own serious health condition.
 - b. Intermittent or reduced schedule leave taken for parental leave must be approved by the appointing authority.
 - c. If an employee's request for intermittent leave is foreseeable based on planned medical treatment, the employee may be required to transfer temporarily to an alternative position (with equivalent pay and benefits) in order to better accommodate repeated periods of absence.
- 3. If an employee has two (2) or more qualifying events occur during a twelve (12)-month period, the employee is still only eligible for a total of twelve (12) weeks of leave with benefits. This period will be determined on a "rolling" twelve (12)-month basis, in which the twelve (12)-month period is measured backward from the date the leave is effective.

E. TOTAL FAMILY BENEFIT

1. If both parents of a child work for Curry County, the Family & Medical Leave may be staggered so that both employees are not out during the same twelve (12) week period.

- 2. In the event the leave is to care for an ill parent or parent-in-law, the total family benefit of twelve weeks applies.
- 3. In instances of other qualifying events, such as an employee's own illness, where both a husband and wife work for Curry County, each employee is entitled to twelve (12) weeks of Family & Medical Leave.
- 4. Twelve (12) weeks of parental leave must be taken and concluded within one (1) year from the date of birth or placement.

F. CERTIFICATION OF A SERIOUS HEALTH CONDITION

- 1. The County will require certification from the attending health care provider for leave to care for an employee's family member with a serious health condition or the employee's own serious health condition.
- 2. If the serious health condition is related to a family member, the attending health care provider must indicate on the <u>MEDICAL</u> <u>CERTIFICATION</u> form that the employee is needed to provide care.

G. HEALTH CARE PROVIDER DEFINED

A "health care provider" is the person primarily responsible for providing health care to an eligible employee or to a family member of an eligible employee and who is one of the following:

- 1. A physician licensed to practice medicine or surgery, including a doctor of osteopathy.
- 2. Podiatrist, dentist, clinical psychologist, optometrist, naturopath, nurse practitioner, licensed physician's assistant, direct entry midwife, nurse-midwife or clinical social worker authorized to practice and perform within the scope of a professional license as provided by law.
- 3. Christian Science practitioners listed with the First Church of Christ Scientist in Boston, MA.
- 4. Chiropractor, but only to the extent that a chiropractor provides treatment consisting of manual manipulation of the spine to correct a subluxation demonstrated to exist by X-rays.

H. CONTINUATION OF BENEFITS

- 1. Eligible employees are entitled to continued benefit coverage while on approved Family & Medical Leave for up to twelve (12) weeks in any twelve (12)-month period.
- 2. Benefits continue during an approved Family & Medical Leave include:
 - a. Medical, vision and dental coverage
 - b. Prescription drug coverage
 - c. Group term life insurance.
- 3. An employee will be able to continue contributions to his/her already established payroll deduction items.
 - a. If an employee is in an unpaid status during the leave, s/he will be responsible for paying his/her share of any payroll deduction items, that have been established prior to the leave, on an after tax basis, prior to the due date for each contribution.
 - b. If the employee is in a paid status at the time the premiums and/or payments are normally collected, the employee's contributions will be withheld from his/her pay on a pre-tax basis, if applicable.
- 4. Leave does not result in the loss of any benefit accrued prior to the date the leave began.

I. FAILURE TO RETURN FROM LEAVE

- 1. If the employee fails to return to work at the end of the leave, the County may recoup premiums paid for maintaining the employee's health and insurance coverage.
- 2. The above mentioned premiums will not be recouped when an employee fails to return to work due to a continuation or recurrence of a serious health condition.
- 3. In the event that the failure to return to work is beyond the control of the employee, benefits will be subject to the provisions of the Consolidated Omnibus Budget Reconciliation Act of 1986 (COBRA). COBRA continuation eligibility begins at the end of the twelve (12)week period of continued County paid benefits.

J. SERVICE ACCRUAL AND OTHER BENEFITS

1. Seniority, longevity, time towards salary increases, sick leave and vacation leave will accrue as usual during paid status during Family & Medical Leave.

K. <u>REINSTATEMENT</u>

- 1. If an employee has been on leave due to his or her own serious health condition, the employee must provide the Personnel Officer with a doctors release form prior to returning to work.
- 2. Upon return from an approved Family & Medical Leave, an employee must be reinstated to his or her former position or an equivalent position if the original position no longer exists.
 - a. An employee may be denied reinstatement to the former position only if the position has been eliminated for financial reasons.
 - b. If circumstances are such that the employee cannot be reinstated to the former position or an equivalent position, the employee shall be reinstated to any other position that is an "equivalent, suitable" position, with equivalent pay and benefits.
- 3. An employee taking an approved Family & Medical Leave may cancel the leave and notify the Personnel Officer who will notify the appointing authority of his/her request to return to work if the conditions of the family member or employee improves and no longer requires constant care.
 - a. Under these circumstances the employee may be reinstated.
 - b. If there is less than one (1) week of the anticipated leave remaining at the time the employee provides notification, the employee may be reinstated at the end of the leave as originally scheduled.

L. <u>REQUEST PROCEDURES</u>

- 1. An employee must submit a <u>*REQUEST FOR FAMILY & MEDICAL*</u> <u>*LEAVE FORM*</u> fifteen (15) days in advance of the start of the leave for situations where the need for the leave is anticipated.
- 2. In situations where an emergency arises and the need for the leave is not anticipated, the employee must provide notification as soon as practical and complete a request form.

- 3. In instances where the leave is taken for parental leave, a <u>FAMILY &</u> <u>MEDICAL LEAVE REQUEST</u> form must be submitted in advance with the anticipated dates on it. A new form must be submitted amending the dates when the actual birth or adoption occurs, if the date is different than the one originally submitted.
- 4. In instances where the leave is taken for the serious health condition of the employee or family member, the <u>FAMILY &</u> <u>MEDICAL LEAVE REQUEST</u> form must be accompanied by a <u>MEDICAL CERTIFICATION FORM</u> as to the need for leave.
- 5. The Personnel Officer may also, upon receiving information of a qualifying condition, evoke FMLA/OFLA without a formal request. The Personnel Officer will notify the appointing authority of any such action taken.

M. <u>LEAVE FOR QUALIFYING EXIGENCIES FOR FAMILIES OF NATIONAL</u> <u>GUARD AND RESERVES</u>

- 1. The National Defense Authorization Act for 2008 (NDAA) amends FMLA to allow military family members (spouse, son, daughter, or parent) of people who are on, or about to go on active duty, leave entitlement for any "qualifying exigency". A "qualifying exigency" is short-notice deployment, military events and related activities, childcare and school activities, financial and legal arrangements, counseling, rest and recuperation, post-deployment activities, or additional activities where the employer and employee agree to the leave.
- 2. Military family members using leave for any "qualifying exigency," do not receive an additional 12-weeks of leave. The leave is subject to the same 12-week limitation as most other FMLA situations.
- 3. The NDAA FMLA amendments also allow up to 26 weeks of caregiver leave for a service member who incurs a serious illness or injury in the course of active duty. For this leave only, a "serious injury or illness" is defined as any injury or illness incurred in the line of duty that may render the service member medically unfit to perform the duties of the member's office, grade, rank or rating.

N, OREGON MILITARY FAMILY LEAVE ACT (OMFLA)

- *1.* During a period of military conflict, as defined in ORS 659A.090, an employee who is a spouse or same-sex domestic partner of a member of:
 - a. The Armed Forces of the United States,

- b. The National Guard,
- c. Or the military reserve forces of the United States, who has been notified of:
 - i. An impending call or order to active duty, or
 - ii. Impending leave from deployment

is entitled to a total of 14 days of unpaid leave per deployment before deployment and/or during leave from deployment.

An employee who intends to take leave must provide the employer with notice of their intention within five (5) business days of receiving official notice of an impending call or order to active duty or of a leave from deployment. Military family leave counts against an employee's general OFLA leave entitlement.

O. DOMESTIC VIOLENCE LEAVE

- a. Eligible Curry County employees are entitled to take a reasonable amount of paid or unpaid leave to address domestic violence, sexual assault, stalking, or criminal harassment in accordance with the provisions of ORS 659A.272.
- 2. Eligible employees are those who work an average of 25 hours or more per week for at least 180 days immediately before taking leave.
- 3. The County will grant an eligible employee a reasonable leave of absence if time is needed to deal with issues of domestic violence, sexual assault, criminal harassment, or stalking.
- 5. Employees shall use accrued sick, vacation, or comp time prior to taking unpaid leave.
- 6. Curry County offers reasonable safety accommodation to employees who are victims of domestic violence, sexual assault, stalking, or criminal harassment. When an employee requests a reasonable safety accommodation, the County will engage in discussions with the employee about the nature and scope of a reasonable safety accommodation that will best address the particular safety concern affecting the individual employee.
- 7. Requests for leave and reasonable safety accommodation may only be limited or denied when the employee's leave would create an undue hardship on County operations.
- 8. An employee who wishes to take leave under this policy must provide certification as provided in ORS 659A.280(4) that the

employee or dependent child is a victim of domestic violence, sexual assault, stalking, or criminal harassment.

- 9. Where feasible, the employee will provide reasonable advanced notice of the intent to take leave.
- 10. A reasonable safety accommodation may include, but is not limited to, a transfer, reassignment, modified schedule, changed work station or telephone number, workplace facility or work requirement in response to actual or threatened domestic violence, sexual assault, stalking, or criminal harassment.

ARTICLE 20 OTHER LEAVES

A. JURY DUTY

- 1. When an employee is called for jury duty on a scheduled workday, the employee shall continue to receive his/her pay, however the employee must transfer all compensation received for the performance of such duty to the County. Compensation monies, when received by the employee, are to be submitted to the Finance Department. Overnight and weekend expenses compensated because of this leave as well as mileage expense shall be retained by the employee.
- 2. Employees who are excused from jury service or court appearance before the end of their workday shall immediately report their availability for assignment to their supervisor.
- B. <u>APPEARANCE BEFORE A COURT, LEGISLATIVE COMMITTEE,</u> <u>JUDICIAL OR QUASI-JUDICIAL BODY AS A WITNESS:</u> In response to a subpoena or other direction by proper authority when such appearances are in connection with the employee's official duties, reimbursement procedures outlined in Section A (1) will apply.

C. MILITARY LEAVE AND MILITARY-RELATED LEAVE

- 1. Military leave is granted to all employees who are absent from work because of service in the U.S. uniformed services in accordance with the Uniformed Services Employment and Reemployment Rights Act (USERRA) and state law. Generally, advanced notice is required before taking military service or training leave.
- 2. During a period of military conflict, Curry County will provide an eligible employee who is a military spouse or same-sex domestic partner with up to fourteen days of unpaid leave per each deployment of his or her spouse in the Armed Forces, National Guard, or military reserve forces when the spouse: (1) has been notified of an impending call to active duty; (2) has been ordered to active duty; or (3) has actually been deployed. An employee who takes family military leave is entitled to a continuation of benefits while on military family leave and is to be restored to the position the employee held prior to his or her military family leave. Military leave taken under the Act counts as part of the leave taken under OFLA.

D. APPOINTING AUTHORITY APPROVED LEAVES

- 1. Appointing authorities may grant a leave of absence without pay not to exceed ninety (90) calendar days if County business will not be jeopardized.
- 2. Request for leave must be in writing and must establish reasonable justification.
- 3. Leaves will not be approved for an employee who is accepting employment outside County service.
- 4. Before an employee is granted a leave of absence without pay, he/she must first exhaust all accrued vacation leave, sick leave (if applicable), compensatory time and any other leave available to him/her.

E. <u>TEMPORARY INTERRUPTION OF EMPLOYMENT</u>

- 1. Any temporary interruption of employment because of adverse weather conditions, shortage of supplies or for other unexpected or unusual reasons beyond the control of the employee, not to exceed ten (10) days, shall not be considered a lay-off if, at the termination of such conditions, employees are to be returned to employment.
- 2. Such interruptions of employment may be charged to accrued vacation leave or compensatory time. If the employee has no accrued vacation leave or compensatory time, it may be recorded as leave without pay.
- F. <u>FAILURE TO RETURN FROM LEAVE:</u> Any employee who has been granted leave of absence and who, for any reason, fails to return to work at the expiration of said leave of absence, shall be considered as having resigned, and the position shall thereupon be declared vacated, unless the employee, prior to the expiration of the leave of absence, furnishes acceptable evidence of inability to return to work by reason of sickness, physical disability or other factors beyond the control of the employee.

G. ABSENCE WITHOUT LEAVE

1. Absence of an employee from duty, including an absence for a single day or part of a day, not authorized by a specific grant or leave of absence by the appointing authority shall be deemed to be an absence without leave.

2. Such absence shall be without pay and the employee will be subject to disciplinary action.

ARTICLE 21 WORKER'S COMPENSATION

A. <u>IN GENERAL</u>: Employees shall be insured under the provision of the Oregon State Worker's Compensation Act for injuries received while at work for Curry County.

B. GENERAL BACK TO WORK PROVISIONS:

- 1. Policy: For the benefit of both employees and the County, injured workers should return to work as soon as reasonable and safely possible. This policy will aid the County by reducing worker's compensation claims and will benefit employees by showing the County's interest in their continued employment.
 - a. Modified duty jobs may be identified after obtaining and examining the injured employee's physical limitations or restrictions. "Modified duty" might be the employee's regular job, modified by removing heavier tasks and reassigning these to other employees; a different regular job currently existing at the workplace; or a job that is specifically designed around the employee's restrictions.
 - b. A modified duty job offer shall be made only when the work is available and of benefit to the County. The modified duty job, if offered, shall end with the date the employee receives a regular release, and may be ended at any time if there is no longer a need for the modified duty work. Each case shall be assessed individually based on need. Modified work may not be implemented in every time loss claim. Wage rate will not necessarily be the same as that of the regular job.
 - c. On-the-job injuries and occupational diseases shall be handled by a team consisting of the injured employee, his or her supervisor, the Personnel Officer or designee, the insurance company, and the injured employee's physician. The team approach is the most effective method for achieving a return to productive work at the earliest opportunity. Responsibilities of the injured employee, the supervisor, and the Personnel Officer are outlined as follows:
- 2. Employees:
 - a. Report all injuries to their supervisor **immediately**. If medical treatment is necessary, employees should go to the nearest facility.

- b. The employee is responsible for providing the doctor's instructions to the supervisor as soon as possible. The employee shall notify the attending physician that modified duty may be available.
- c. Employee and his/her supervisor shall complete forms as soon after the accident as possible. If medical treatment was required, employee shall complete both an incident report and an 801 form.
- d. If employee is not released for regular work, but is released for modified duty, employee shall discuss the possibilities with their supervisor (and/or the Personnel Officer). If an appropriate modified job is developed, whether it is a modified version of employee's regular job or another modified job, employee must report for work at the time designated by the County.
- e. If employee is taken off work completely, or if modified duty is unavailable, employee must report his/her medical condition and his/her progress to his/her supervisor, by phone, every Monday between 8:00-9:00 A.M. Any changes in the reporting requirements must have prior approval.
- f. If employee returns to a modified job, employee must make sure that he/she does not go beyond either the duties of the job or their physician's restrictions. If employee's restrictions change at any time, he/she must notify their supervisor at once and give their supervisor a copy of the new medical release.
- 3. Supervisor:
 - a. As soon as supervisor is made aware of an injury, he/she shall coordinate first-aid efforts, if appropriate. Supervisor shall then fill out a written incident report if appropriate, and forward to the Personnel Officer. If medical treatment is obtained, an 801 must be completed and forwarded to the Personnel Officer.
 - b. If medical treatment has been provided to the employee, employee shall complete the employee portion of the 801 form. The 801 is also completed if the injured employee wants to file a claim, even if medical treatment is not required. If necessary, a supervisor shall have the employee seek medical treatment first and then return to complete the 801. The employee is responsible for, and shall provide documents regarding any doctor's orders or restrictions to his/her supervisor. The

employee has the responsibility to contact his/her supervisor as to their medical condition.

- c. Supervisor shall relay information as he/she receives it to the Personnel Officer regarding the most recent development in medical condition and work status of the employee.
- d. When employee is ready to return to work, supervisor shall make sure he/she has a release.
- e. If employee is on modified duty, supervisor shall monitor the employee to make sure he/she does not exceed restrictions.
- 4. Personnel Officer:
 - a. If employee is released with restrictions which prohibit return to work at the regular job, the Personnel Officer shall discuss the possibility of modified duty with appointing authorities as soon as possible.
 - b. If modified duty is available, the Personnel Officer shall coordinate with Workers' Compensation carrier's Return to Work Consultant and prepare a Job Analysis.
 - c. When the physician has signed the Job Analysis, the Personnel Officer shall prepare a formal job offer letter to employee. The letter will note the doctor's approval and will explain the job duties, report date, wage, hours, report time, duration of modified work assignment, phone number, and the location of the modified work assignment. If employee cannot accept offer in person, the Personnel Officer shall send the job offer letter by regular and certified mail. The employee will be asked to sign the bottom of the job offer letter indicating acceptance or refusal of the offered work assignment.
 - d. The Personnel Officer shall monitor any modified job by checking periodically with employee's supervisor.
 - e. If employee cannot return to regular work and modified duty is not available, the Personnel Officer shall verify that the employee is reporting to supervisor at least once a week.
 - f. The Personnel Officer shall coordinate progress on the claim until employee is released for regular work. The Personnel Officer shall relay information to appropriate Workers' Compensation carrier's personnel.

g. If restrictions change, the Personnel Officer and supervisor shall discuss need to change to the modified job. If change is made, the Personnel Officer shall contact the Workers' Compensation carrier's Return to Work Consultant to assist with preparation of a new Job Analysis, and repeat step c.

C. REINSTATEMENT OF INJURED WORKERS:

- 1. An employee who has sustained a compensable on the job illness or injury shall be reinstated to the employee's former position upon demand for reinstatement provided the position is "available" and the employee is not prevented from performing the duties of the position.
- 2. If the former position is not "available", the employee shall be reinstated to any other position which is "available" and "suitable" and for which the employee is "qualified".
- 3. For purposes of this subsection, "available" and "suitable" and "qualified" are defined as follows:
 - a. "Available" means vacant at the time of the injured worker's demand, or becomes vacant after the injured worker's demand for reinstatement of re-employment, or filled but available under the provisions of the employer's policy and practices or a provision of a valid collective bargaining agreement or under an employer's recall from layoff status under Article 23 Section (B)(1).
 - b. "Suitable" is defined following a consideration of the employer's size, diversity, nature and pattern of job openings and whether the injured worker is qualified to perform the job.
 - c. "Qualified" means that the injured worker meets the minimum standards used by the employer in filling the job, or that the injured worker has previously done the job or the injured worker is qualified for the job with the same training given a new hire in an entry level position.
- 4. Additionally, the injured employee must be physically able to perform the duties of the former position or the suitable alternative position.
- 5. A physician's certificate attesting that the employee is physically capable of performing the duties of the former position or suitable alternative position shall be required.

- 6. The County may require additional evidence of the employee's physical ability if there is basis in fact that the injured employee cannot perform the duties of the position without risk of injury to the employee or others.
- 7. A demand for reinstatement or re-employment must be submitted in writing to the injured employee's former appointing authority and the Personnel Office no later than the second regular work day following the date specified on the physician's certificate for the employee's return to work.
- 8. The employee must have received a copy of the certificate on or before the date specified and there can be no intervening medically verifiable disability preventing timely submission to the demand.
- 9. The County's obligation to reinstate an employee who has sustained a compensable injury is limited to a one time offer of re-employment in a suitable alternative position following submission of a timely demand for reinstatement or re-employment by the injured worker.
- 10. Employees seeking reinstatement or re-employment under this Section are required to keep the County Personnel Officer informed of their correct address.

ARTICLE 22 EMPLOYEE PERFORMANCE RATINGS

A. <u>EMPLOYEE PERFORMANCE</u>

- 1. Standards of employee performance shall be established and administered by appointing authorities.
- 2. The maintenance of such standards is the inherent responsibility of every supervisor.
- 3. A system of performance evaluation shall be established and utilized as a positive procedure in assisting employees and supervisors in achieving optimum levels of performance.
- 4. Supervisors are to be familiar with the employee performance evaluation system and procedures established by the County Administrator or the Board. Supervisors shall use the standard County evaluation form.

B. EMPLOYEE PERFORMANCE RATINGS

- 1. <u>Annual Ratings:</u> At least once each year and within sixty (60) days of an employee's anniversary appointing authorities shall review and rate the work performance of each employee, using established performance standards as the basis for the rating. Employees shall be provided with a copy of their rating on a standard form supplied by the County with specific performance standards by each appointing authority.
- 2. <u>Probationary Status Ratings:</u> A rating of probationary service work performance shall be prepared for each probationary employee before the completion of the probationary period.
- 3. <u>Use of Rating:</u> Performance ratings are to be used as a means of communicating to employees their strengths and weaknesses in the performance of their assigned duties. Appointing authorities shall review the rating with the employee and stress areas for commendation and areas needing improvement. Performance ratings shall be filed in the employee's personnel file.
- 5. <u>Employee Disagreement with Rating:</u> If disagreement exists between the employee and the appointing authority as to the appointing authority's evaluation of the employee's work performance, the employee may submit a statement in writing to the

appointing authority stating the reasons for disagreement. A copy of the statement shall be filed in the employee's personnel file.

5. <u>Evaluation of Department Heads</u>: Department Heads shall be evaluated by the County Administrator their Liaison Commissioner in December of each year. The evaluation of a Department Head shall take into consideration whether the Department Head has completed annual evaluations of employees within the Department.

ARTICLE 23 SEPARATION IN GOOD STANDING, LAYOFF & RESIGNATION

A. <u>LAYOFF</u>

- 1. An appointing authority may lay off an employee because of abolition of a position, shortage of funds or work, material change in duties or changes in an organization unit.
- 2. Duties performed by laid-off employees may be reassigned to other employees already working who hold positions in appropriate classes.
- 3. No temporary or permanent separation of an employee from the County as a penalty or disciplinary action shall be considered a layoff.
- 4. Layoff status employees will, at the time of layoff, be paid for all accrued vacation leave and compensatory time.
- 5. Layoffs may be made according to relative qualification; retention will be based on skills and abilities.
- 6. Employees will not have bumping rights based on seniority.
- 7. Whenever possible, not less than fourteen (14) days notice will be given to employees scheduled to be separated due to layoff.

B. <u>RECALL FROM LAYOFF</u>

- 1. Employees on layoff status shall be eligible for recall for up to fifteen (15) months from the date of layoff.
- 2. It shall be the laid off employee's responsibility to maintain a current address and telephone number where they may be contacted for recall.
- 3. Any laid off employee offered a position with the County shall notify the County of acceptance of the offer within two (2) days of receipt of the offer.
- 4. The employee must be able to report to work within fifteen (15) days or the employee will forfeit all recall rights.

5. Upon recall, an employee shall have all previously accrued sick leave and previous service time reinstated but shall not receive credit for the layoff period.

C. <u>RESIGNATION</u>

- 1. To resign in good standing, an employee shall give the appointing authority at least fourteen (14) calendar days written notice.
- 2. The appointing authority may, upon written request, waive the fourteen (14)-day requirement if the resignation is beyond control of the employee.
- 3. The employee, only at the discretion of the appointing authority, may withdraw a resignation.

ARTICLE 24 CONDUCT AND DISCIPLINE

A. <u>EMPLOYEE CONDUCT</u>: The standard of conduct for all employees in the County service shall be in the public interest as opposed to individual interests. In order to render the best possible service to the general public and to reflect credit on County service, high standards of conduct are deemed essential.

Employment shall be conditioned on good behavior and satisfactory performance of duties. Employees are to maintain a respectful work environment free from discrimination, harassment, sexual harassment, violence, and other offensive or degrading remarks or conduct. It is the responsibility of all employees and agents of the County to treat each other, as well as the public, with courtesy and consideration, to promote an atmosphere of mutual respect and to create a welcoming environment for everyone they come in contact with during the course of their work.

The above expectations are not exhaustive and include, but are not limited to, other similar standards appropriate to professionalism and employee conduct.

- B. <u>DISCIPLINE:</u> Disciplinary action in dealing with employee misconduct shall be taken by appointing authorities as appropriate. Disciplinary action shall be for any of the causes set forth in this section.
- C. <u>CAUSE FOR DISCIPLINARY ACTION</u>: Any action which reflects discredit upon County service or is a direct hindrance to the effective performance of County functions shall be considered good cause for disciplinary action. Improper conduct by an employee in an official capacity tending to bring the County into discredit, or which affects the employee's work performance, or any improper use of the employee's position for personal advantage shall also be adjudged good cause. Good cause includes, but is not limited to, the following:
 - 1. conviction of a felony;
 - 2. conviction of a misdemeanor which is related to the position held by employee;
 - 3. violation of Article 38 County Drug and Alcohol Policy;
 - 4. insubordination;
 - 5. inefficiency or incompetence;

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- 6. inattention to duty, tardiness, indolence, carelessness, or damage to or negligence in the care and handling of County property;
- 7. improper or unauthorized use of County vehicles or equipment;
- 8. claim of sick leave under false pretenses or misuse of sick leave;
- 9. absence from duty without authorized leave;
- 10. misconduct in the performance of employee duties;
- 11. violation of County safety policy or department safety rules;
- 12. willful giving of false information or withholding information with intent to deceive when making application for employment;
- 13. willful violation of any provisions of laws or rules adopted by the Board or any provisions of departmental rules;
- 14. false filing of claim for on-the-job injury or work related injury.

D. ADMINISTRATIVE LEAVE

- 1. Employees may be placed on Administrative Leave, with pay, if the appointing authority feels the employee should be relieved of duties or removed from the workplace pending an investigation.
- 2. Administrative leave, while not considered discipline, is commonly used during a discipline-related investigation prior to discipline being administered.
- 3. No administrative leave shall extend beyond thirty (30) calendar days unless approved by the Board of Commissioners.

E. KINDS OF DISCIPLINARY ACTION:

1. <u>Counseling</u>: The County may need to counsel employees regarding work place performance and behavior. In the event the County needs to take corrective action and counseling, the County will provide any written notice of such with clear notice that the matter is counseling and not formal discipline. The written notice will be maintained in a yearly file only for the purposes of yearly evaluations and will not be placed in the personnel file, however, can serve as notice for further disciplinary actions.

- 2. <u>Written Reprimand:</u> A written reprimand is a formal warning action and places the employee on official notice that failure to correct conduct will result in more severe discipline. This will be placed in the employee's personnel file.
- 3. <u>Suspension Without Pay:</u> A suspension without pay may be imposed. A suspension without pay shall not exceed thirty (30) days at any one time.
- 4. <u>Demotion</u>: Demotion, both in pay and in class, may be used as a form of discipline when discharge is not warranted or when the appointing authority believes that the employee has the potential for correcting conduct.
- 5. Termination from employment.

F. REPORTS OF DEVIATIONS FROM OR VIOLATIONS OF STANDARDS

Deviations from, or violations of, the above standards shall be reported to the Department Head. The Department Head shall conduct an investigation or have an investigation conducted to the extent warranted by the report. After the investigation, the Department Head will confer with the County Administrator, County Personnel Officer and County Legal Counsel, and may impose any, all, other, or no discipline allowed under section E, above.

Further, reports of deviations from or violations of this by the Department Head shall be reported to the Personnel Officer.

If you have any questions or concerns about the Respectful Work Environment policy or Complaint Procedures please share them with your Department Head

ARTICLE 25 DISCRIMINATION COMPLAINTS

- A. Any person who alleges an act of discrimination by the County regarding employment opportunity with the County, access to service or access to County facilities, may file a complaint with the Personnel Officer. The County will promptly investigate the allegation and take appropriate action.
- B. The complaint may also be filed with the appropriate State or Federal compliance agency.
- C. Names and addresses of State and Federal compliance agencies may be obtained from the Personnel Officer.
- D. Curry County will not discharge, demote, suspend or in any manner discriminate or retaliate against an employee with regard to promotion, compensation or other terms, conditions or privileges of employment for the reason that the employee has in good faith reported information that the employee believes is evidence of a violation of a state or federal law, rule or regulation. The procedures outlined in Subsections A-C above also apply to whistleblower complaints.
- E. Curry County will not tolerate unlawful retaliation against employees for engaging in protected activity. Federal Laws such as Title VII of the Civil Rights Act of 1964, the Age Discrimination in Employment Act, and the American with Disabilities Act, all prohibit an employer from retaliating against an employee engaged in a protected activity. A protected activity is defined as: opposing an unlawful practice prohibited by employment discrimination laws, or participating in any way in an investigation, proceeding, or hearing of an Equal Employment Opportunity charge. The procedures outlined in Subsections A-C above also apply to retaliation complaints.

ARTICLE 26 SEXUAL HARASSMENT AND PROTECTED CLASS HARASSMENT

- A. It is the policy of Curry County that all employees have a right to work in an environment free of discrimination, which includes freedom from harassment whether that harassment is based on sex, sexual orientation, age, race, color, national origin, religion, veteran status, military status, marital status, injured worker status, non-supervisory family relationship, association with members of a protected class, union participation, membership in any other protected class, political belief, physical or mental disability.
- B. The County prohibits harassment of its employees in any form by supervisors, co-workers or members of the public.
- C. Such conduct may result in disciplinary action up to and including dismissal for the employee who harasses others.
- D. With respect to non-employees, other appropriate action will be taken.
- E. <u>SEXUAL HARASSMENT:</u> Sexual harassment can include, but is not limited to, unwelcome sexual advances, requests for sexual favors, and other verbal or non-verbal communication or physical conduct of a sexual nature where:
 - 1. Submission to such conduct is made, either explicitly or implicitly, a term or condition of an individual's employment.
 - 2. Submission or rejection of such conduct by an individual influences any employment-related Curry County decisions affecting the individual; or,
 - 3. The conduct has the purpose or effect of interfering with an individual's work performance or creating an intimidating, hostile or offensive work environment.

The conduct prohibited may be verbal, visual or physical in nature. It includes unwelcome sexual advances, requests for sexual favors, physical touching, or the granting or withholding of benefits (e.g. pay, promotions, time off) in response to the sexual conduct. More subtle forms of prohibited behavior, such as offensive posters, cartoons, caricatures, comments and jokes, language or innuendoes, hugging, or kissing may also constitute sexual harassment when they create or contribute to a hostile or offensive work environment.

F <u>PROTECTED CLASS HARASSMENT</u> includes slurs, jokes or degrading comments concerning sex, age, race, national origin, religion, marital

status, political beliefs, physical or mental disability, and membership in any other protected class.

- G. Employees who have complaints of harassment shall report such conduct to the <u>COUNTY ADMINISTRATOR</u>, <u>PERSONNEL OFFICER</u> or the <u>COUNTY LEGAL COUNSEL</u>.
- H. Employees who observe harassment shall also report such conduct to the <u>COUNTY ADMINISTRATOR</u>, <u>PERSONNEL OFFICER</u> or the <u>COUNTY</u> <u>LEGAL COUNSEL</u>.
- I. The Board of Commissioners will designate an investigator who will conduct the investigation.
 - 1. Where investigations confirm the allegations, appropriate corrective action will be taken as provided in these policies, up to and including discharge.
 - 2. The employee who alleged harassment will be informed of the results of the investigation and the sanctions imposed.
 - 3. The department head will be notified of the investigation.
 - 4. All employees are expected to cooperate with the investigation.
 - 5. Failure to cooperate with an investigation may lead to disciplinary action up to and including the possible termination of employment.
 - 6. Information provided by individual employees in the course of an investigation will be kept confidential to the degree possible.
 - 7. Providing false information or making false allegations in the course of the investigation is grounds for discipline up to and including the possibility of termination of employment.

Curry County will not tolerate unlawful retaliation (as further described below) against employees for engaging in protected activity (as defined below). Various Federal Laws such as Title VII of the Civil Rights Act of 1964, the Age Discrimination in Employment Act, and the American with Disabilities Act, all prohibit an employer from retaliating against an employee engaged in a protected activity.

A protected activity is defined as: opposing an unlawful practice prohibited by employment discrimination laws, or participating in any way in an investigation, proceeding, or hearing. Retaliation may include, but may not be limited to: refusal to hire, promotion or denial of promotion, less desirable working conditions, threats or reprimands, negative job performance evaluations, harassment, adverse treatment, limiting or suspending access to an internal complaint or grievance process, or giving a negative job reference.

Any act of retaliation by a manager and/or coworker may result in serious adverse disciplinary action up to and including termination. Any staff member may file a complaint with the County Administrator, Personnel Officer, or County Legal Counsel.

Any retaliation against an individual who files a complaint in good faith or who testifies, assists or participates in any manner in an investigation will not be tolerated even if accusations are not substantiated. All such acts against complainants or other participants shall be reported immediately to the County Administrator, Personnel Officer, or County Legal Counsel.

ARTICLE 27 REPORTING IMPROPER OR UNLAWFUL CONDUCT – NO RETALIATION

- A. Employees may report reasonable concerns about Curry County's compliance with any law, regulation or policy, using one of the methods identified in this policy. Curry County will not retaliate in any way against employees who disclose information that the employee reasonably believes is evidence of:
 - 1. A violation of any federal, Oregon, or local law, rules or regulations of Curry County;
 - 2. Mismanagement, gross waste of funds, abuse of authority, or substantial and specific danger to public health resulting from action of Curry County;
 - 3. A substantial and specific danger to public health and safety resulting from actions of Curry County; or
 - 4. The fact that a recipient of government services is subject to a felony or misdemeanor arrest warrant.

Further in accordance with Oregon law, Curry County will not prohibit an employee from discussing the activities of a public body or a person authorized to act on behalf of a public body, with a member of the Legislative Assembly, legislative committee staff acting under the direction of a member of the Legislative Assembly, any member of the Curry County Board of Commissioners or other elected officials.

B. EMPLOYEE REPORTING OPTIONS

- In addition to Curry County's Open Door Policy (see section E), employees who wish to report potential improper or unlawful conduct should first talk to his/her supervisor. If the employee is not comfortable speaking to the supervisor, or not satisfied with the supervisor's response, the employee is encouraged to speak with the County Administrator, Personnel Officer, or County Legal Counsel. Supervisor and managers are required to inform the County Administrator, Personnel Officer, or County Legal Counsel about reports of improper or unlawful conduct they receive from employees.
- 2. Reports of unlawful or improper conduct will be kept confidential to the extent allowed by law and consistent with the need to conduct an impartial and efficient investigation.

C. ADDITIONAL PROTECTION FOR REPORTING EMPLOYEES

Oregon law provides that, in some circumstances, an employee who discloses a good faith and objectively reasonable belief of Curry County's violation of law will have an "affirmative defense" to any civil or criminal charges related to the disclosure. For this defense to apply, the disclosure must relate to the conduct of a coworker or supervisor acting within the course and scope of his/her employment. The disclosure must have been made to either:

- 1. a state or federal regulatory agency;
- 2. a law enforcement agency;
- 3. a manager with Curry County; or

4. an Oregon-licensed attorney who represents the employee making the report/disclosure.

The defense also only applies in situations where the information disclosed was lawfully accessed by the reporting employee.

D. POLICY AGAINST RETALIATION

- 1. Curry County will not retaliate against employees who make reports or disclosures of information of the type described above when the employee reasonably believes he or she is disclosing information about conduct that is improper or unlawful.
- 2. In addition, Curry County prohibits retaliation against an employee because he or she participates in good faith in any investigation or proceeding resulting from a report made pursuant to this policy. Further no Curry County employee will be adversely affected because they refused to carry out a directive that constitutes fraud or a violation of local, Oregon, federal or other applicable laws and regulations. Curry County may take disciplinary action, up to and including termination of employment, against an employee who has engaged in retaliatory conduct in violation of this policy.
- 3. This policy is not intended to protect an employee from the consequences of his/her own misconduct or inadequate performance simply by reporting the misconduct or inadequate performance. Furthermore, an employee is not entitled to protections under this policy if the County determines that the report was known to be false, or information was disclosed with reckless disregard for its truth or falsity. If such a determination is made, an employee may be subject to discipline up to and including termination of employment.

Any act of retaliation or intimidation by a manager and/or coworker may result in serious adverse disciplinary action up to and including termination. Any staff member may file a complaint with the County Administrator, Personnel Officer, or County Legal Counsel.

Any retaliation against an individual who files a complaint in good faith or who testifies, assists or participates in any manner in an investigation will not be tolerated even if accusations are not substantiated. All employees are required to fully cooperate with any investigation of a complaint filed under this article. Failure to fully cooperate with an investigation directed by the County Administrator, Personnel Officer or County Legal Counsel, may result in disciplinary action up to and including termination. All such acts against complainants or other participants shall be reported immediately to the County Administrator, Personnel Officer, or County Legal Counsel.

E. OPEN DOOR POLICY

Curry County's Open Door Policy is based on our belief that open, honest communication between management and employees should be a common business practice. Curry County's management team is responsible for creating a work environment where employee input is welcomed, and where issues or concerns are surfaced early and shared without the fear of retaliation (when employee provides the input in good faith). If an employee has a complaint, suggestion, or question about their job, working conditions, or the treatment they are receiving from anyone in Curry County, it should first be brought to the attention of the immediate supervisor. If the response from the immediate supervisor is not satisfactory, or the issue involves the immediate supervisor, the facts/situation should be reviewed by the department head or County Administrator.

ARTICLE 28 SAFETY POLICY

The Curry County Board of Commissioners is committed to providing, and maintaining a safe and healthy work place for employees and visitors. It believes that accidents can be prevented and every employee is entitled to work under the safest possible conditions.

The County will make every reasonable effort to promote loss prevention activities and will provide safe working equipment, necessary personal protective equipment, and in the event of an injury, secure immediate emergency first aid and/or medical services.

It is the responsibility of every employee, department head, and elected official to provide for a safe and healthy work area, safe equipment, and safe work practices. We need the full cooperation and effort of everyone to integrate loss prevention activities into both normal, and non-routine business operations.

- A. Our intention at Curry County is to establish and maintain an effective loss prevention program and provide a safe and healthful place of employment free of recognized hazards for all employees.
- B. In doing this, we pledge compliance with all Oregon Revised Statutes, State safety codes and occupational safety and health regulations.
- C. Employees are responsible to ensure that all possible precautions are taken to ensure that safety equipment and personal protective equipment and devices are provided and used properly and to report all unsafe acts and unsafe conditions to their immediate supervisor for corrective action.
- D. A general inspection by the superintendent/supervisor is required to be conducted in all work areas to identify potential hazards that may exist. This inspection shall be repeated whenever the work operation changes.
- E. The County will utilize the efforts and expertise of the Safety Committee as part of its loss prevention program.
- F. Employees should familiarize themselves with the County Safety policies and procedures specific to the job they are doing. It is important that these safety policies and procedures be followed.

- G. Unsafe acts and unsafe conditions will not be incorporated into our work activities; it is, therefore, required that all of the following loss prevention rules be strictly adhered to:
 - 1. Each worker knows how, when and to whom to report accidents, injuries and near misses.
 - 2. Each worker knows how to properly and safely operate machinery, equipment, tools or processes required, and associated personal protective equipment which may be required.
 - 3. Each worker will take advantage of all safeguards provided and not by-pass, lock-out, or otherwise render inoperative any safety devices provided for the protection of the operator, machine or others.
 - 4. If a machine is not working properly, the operator is to report any deficiencies to their supervisor.
 - 5. Each operator/employee will be required to wear properly maintained and designed personal protective equipment in specific areas and during specific activities on the job.
 - 6. Wearing of personal protective equipment is mandatory by all who work in areas or job functions that require specific protective equipment use for safety.
 - 7. All employees will always use proper lifting techniques and take advantage of all lifting and material handling apparatus available to them.
 - 8. All injuries and accidents will be reviewed (not to place blame, but to identify the cause) so corrective measures can be taken to prevent a similar occurrence.
 - 9. Any violation or failure to comply with Oregon State Safety Codes, Occupation Safety and Health Regulations and Curry County's loss prevention safe working policy will result in disciplinary action.
- H. Only through an intensive, cooperative effort between management and employees can we be assured of a successful operation which provides a safe and stable employment for its employees.

ARTICLE 29 EMPLOYEE TRAINING

- A. <u>GENERAL TRAINING ACTIVITIES:</u> Curry County The Board will encourages and promotes training opportunities for employees and supervisors to improve the efficiency of County services. The County Administrator Board will assist appointing authorities in meeting the training needs of their agencies and in cooperation with appointing authorities will encourage the development of departmental training programs designed to meet personnel needs consistent with the availability of funds.
- B. <u>ORIENTATION OF NEW EMPLOYEES:</u> Curry County The Board will encourages appointing authorities to familiarize new employees with their duties and responsibilities, standards of conduct, and to inform them regarding the general functions of County government. The Personnel Officer or his/her designee will provide a brief orientation to all new County employees within ten (10) days of hire.

ARTICLE 30 MISCELLANEOUS PROVISIONS

- A. <u>EMPLOYEE REPRESENTATION:</u> Employees shall have the right to form, join, and participate in the activities of labor organizations of their own choosing for the purpose of representation and collective bargaining on matters relating to wages, hours, and working conditions in accordance with the Oregon Revised Statutes and with the Oregon State employment Relations Board rules and regulations.
- B. <u>PROHIBITED POLITICAL ACTIVITY</u>: The following are prohibited political activities:
 - 1. The restrictions imposed by the law of the State of Oregon (ORS 260.432(2)) on your political activities are that "No public employee shall solicit any money, influence, service or other thing of value or otherwise promote or oppose any political committee or promote or oppose the nomination or election of a candidate, the gathering of signatures on an initiative, referendum or recall petition, the adoption of a measure or the recall of a public office holder while on the job during working hours. However, this section does not restrict the right of a public employee to express personal political views."

It is therefore the policy of Curry County that you may engage in political activity except to the extent prohibited by state law when on the job during working hours.

2. Complaints of Prohibited Political Activity should be directed to the County Clerk's Office.

C. OUTSIDE EMPLOYMENT POLICY:

- 1. County employees have the right to engage in any activities, paid or unpaid, outside of County work hours, provided that such activities do not involve personal advantage gained from the employee's County position and do not otherwise conflict or interfere with an employee's County position.
- 2. An employee proposing to accept outside employment shall notify his/her appointing authority.
 - a. If the appointing authority believes that the proposed outside employment may represent a conflict with the employee's County duties, the appointing authority shall provide the employee with written notice to that effect.

- b. Such notice shall set forth the reasons the appointing authority believes the proposed activity to be in conflict with the employee's duties.
- D. <u>GIFTS, GRATUITIES, FEES:</u> Gifts, gratuities, loans, fees, or any other items of value, may not be solicited by County personnel, or accepted either directly or indirectly, if the acceptance could be considered to influence directly or indirectly the actions of said personnel, or any other person, in any matter of County business. See also Article 33.

E. USE OF PERSONAL EQUIPMENT:

- 1. If an employee desires to use personal property such as occupational tools at the work site, the use of such personal property on the job should first be cleared by the appointing authority. If an employee desires to use personal property such as computers, then refer to Article 36.
- 2. Curry County will assume no responsibility for the repair or replacement of personal property used on the job. An exception is made for Curry County Road Department shop employees who are required to provide their own tools as a condition of employment.
- 3. Curry County will not reimburse employees for the use of personal property except for the use of automobiles under Article 31, and except as provided above with respect to Road Department shop employees.

F. CURRY COUNTY CONTRACTS:

- 1. Department Heads are responsible for keeping track of their departmental contractual needs.
- 2. County Legal Counsel is available to facilitate the drafting of contracts upon request.
- 3. All County contracts must be reviewed by the County Legal Counsel prior to execution.

G. <u>SOLICITATION AT COUNTY OFFICES AND WORKPLACES DURING</u> <u>OFFICE/WORKING HOURS:</u>

1. Soliciting, whether for charitable fund raising or for commercial gain, other than that directly connected to County business, is

prohibited at County office and workplaces during office/working hours.

- 2. County employees shall refrain from patronizing solicitors who are in violation of the above referenced policy during office/working hours.
- 3. County employees should inform the County Administrator Commissioners' Office of violations of the Solicitations rule.

H. LOCKERS AND DESKS

- 1. Some Curry County employees are provided lockers and/or desks for use while at work.
- 2. Such lockers and desks are provided for the convenience of employees, but remain the exclusive property of Curry County.
- 3. Curry County reserves the right to open and inspect lockers and/or desks, as well as the contents, effects or articles that are in said lockers or desks.
- 4. Such inspection can occur at any time, with or without advance notice or consent, either before or after working hours, conducted by any appointing authority or his/her designee or other employee designated by the Board of Commissioners.

I. PERSONAL APPEARANCE AND CONDUCT

- 1. Good community relations are an integral part of each employee's responsibility.
- 2. All employees while at work must maintain their appearance and conduct themselves in a manner which is appropriate for an employee in public service.

J. LOST, ABANDONED OR UNCLAIMED PROPERTY

- 1. Any County employee who finds money, goods or other personal property shall immediately notify his/her supervisor, giving information concerning:
 - a. The time and place the property was found.
 - b. The circumstances under which the property was found.

- c. Whether or not the owner of the property is known.
- 2. The property shall be given to the supervisor who shall submit a written statement containing the information supplied by the finder to the County Clerk's Office as it relates to ORS 98.005.
- 3. After there has been compliance with all provisions of the Oregon Revised Statutes and attempts have been made to locate the owner of the found money, goods or other personal property, and the owner cannot be found, the lost item(s) will be returned to the finder.

K. USE OF COUNTY OWNED VEHICLES, EQUIPMENT AND SUPPLIES

- 1. No County owned vehicles or equipment shall be used for other than official use by any Curry County employee.
- 2. The appointing authority may grant special use of a vehicle. Special use is defined as the use of a vehicle by an employee who serves in an emergency capacity and who might be subject to call at any hour or any day of the week.
- 3. No County equipment, supplies or facilities shall be used by any County employee for any personal activity that is prohibited by law or these rules.
- 4. County equipment may be loaned to other agencies or non-profit organizations for a specific short-term purpose.
 - a. Appointing authorities shall approve such loans of County equipment.
 - b. Such loans shall be subject to the equipment being operated by a qualified person approved by the appointing authority and the loan of the equipment not interfering with the normal operation of the department.
- L. <u>CONFIDENTIALITY</u>: Information concerning County business shall be handled in a manner in compliance with applicable law and assuring complete confidentiality when appropriate.

M. OFF-DUTY CONDUCT POLICY

1. Curry County, at all times, seeks to respect the dignity of its employees.

- a. Nevertheless, when employee conduct, off or on-duty, has the potential to impact the business, or other County employees or the public, the County may need to review that conduct.
- b. Thus, occasions may arise when, in order to avoid the appearance of favoritism, maintain management objectivity, maintain the ability to effectively manage employees, safeguard people and property, the off-duty actions of an employee must be reviewed.
- 2. It is not possible to anticipate all off-duty conduct that may relate to the County's business, but this policy will attempt to establish general guidelines. If an employee has any doubts, s/he should feel free to discuss this policy with the Personnel Officer or County Legal Counsel.
- 3. Some off-duty conduct may result in discipline. Similarly, if off-duty conduct could result in the loss or denial of an operating license for the County, that behavior may result in discipline up to and including the possibility of termination of employment.
- 4. Other examples of off-duty conduct that may result in disciplinary action include sexual harassment of other employees, violent acts, use of illegal drugs, disruptive action on County property or at a County event, use of County facilities without permission, or disclosure of confidential information.
- 5. This policy is in addition to, and not in lieu of, other policies concerning employee behavior.
- N. <u>EMPLOYEE LICENSE FEES</u>: Curry County will not be responsible for nor pay for the purchase of or the renewal of any type of motor vehicle license for any employee.
- O. <u>COUNTY-ISSUED CELLULAR TELEPHONES</u>: Many employees with a business need for a cellular telephone will be assigned a Countyowned phone. Use of cellular phones supplied by the County is restricted to County business. Personal calls (outgoing or incoming) will only be allowed infrequently for limited duration in instances of family emergencies or to communicate the need to stay over at work if these calls cannot be made from a land line phone within a reasonable period of time. These cellular phones remain County property and will be on the cellular telephone plan provided by Curry County. Employees issued County cell phones shall have no expectation of privacy while using County-issued devices. Curry County may audit

and monitor phone calls, messages, internet, and other usage. Please see Attachment B – CURRY COUNTY FLEET POLICY, for the rule on cellular phones and texting while driving.

P. <u>TELEPHONE USAGE</u>

- 1. Public perception of Curry County relies primarily on the first impressions of department or office employees, both through inperson contact and by responding to telephone calls. County employees answering the telephone must maintain a polite business-like demeanor to foster a professional image of the County.
- 2. The Oregon Government Standards and Practices Commission (GSPC) addresses the personal use of publicly owned telephones and cellular phones.
- 3. When answering a telephone call originating from outside the work site, employees will identify their affiliation with Curry County and with their department or office. Employees are reminded that they should always identify themselves when calling on County business.
- 4. On occasion, personal calls on non-cellular phones may be necessary, but they should be limited to emergencies or essential personal business and must be brief.
- 5. Personal long distance calling from public agency telephones (regular or cellular) is prohibited, even if reimbursed.
- 6. If a personal long distance phone call is necessary, the employee must use a regular telephone and a personal calling card or call collect, and employee must bear the total cost of the call.
- Q. <u>PERSONNEL ACTIVATION GUIDELINES</u>: The Emergency Management Organization (EMO) has the authority to involve any or all County personnel in the response to a disaster or major emergency. If a Local Emergency is declared to exist, this declaration may have the effect of nullifying leaves and vacations. The EMO will advise all department heads of the existence of emergency conditions and the necessary suspension of employee leave, if necessary.
- R. <u>PERSONAL CREDIT CARDS</u>: Employees and authorized volunteers shall not use personal credit cards for County business except in extraordinary circumstances, such as when the County credit card is not accepted.

S. ATTENDANCE AT MANDATORY MEETINGS

- 1. In accordance with ORS 659.780-659.785, Curry County will not discharge, discipline or otherwise penalize or threaten to discharge, discipline or otherwise penalize or take any adverse employment action against an employee:
 - a. who declines to attend or participate in an employer-sponsored meeting or communication if the primary purpose of the meeting or communication is to communicate the opinion of the employer about religious or political matters;
 - b. as a means of requiring an employee to attend such a meeting or communication; or
 - c. because the employee makes a good faith report, orally or in writing, of a violation or a suspected violation of this law.
- 2. The above-referenced law does not prohibit Curry County from requiring attendance at meetings that are not primarily about religious or political matters on or off County premises. The law also does not prohibit Curry County from offering meetings, forums or other communications about religious or political matters for which attendance or participation is strictly voluntary.
- 3. An aggrieved employee may bring a civil action no later than 90 days after the date of the alleged violation in the circuit court of the judicial district where the violation is alleged to have occurred or where the principal office of Curry County is located.

ARTICLE 31 TRAVEL REGULATIONS, ALLOWABLE EXPENSES AND REIMBURSEMENT RATES

A. COUNTY TRAVEL, MEAL AND LODGING REIMBURSEMENT RATES:

- 1. The County retains the right to determine:
 - a. The mode of transportation utilized by County employees.
 - b. The number, type and availability of County vehicles.
 - c. The process for determining who will be authorized to drive any vehicle on behalf of the County.
 - d. Generally, if available, employees will use County vehicles or public transportation, before using private vehicles.
 - e. No employee using his/her personal vehicle on official County business, or any County owned vehicle or mechanical device, shall engage in any form of "distracted driving" as defined in State law including talking on the cell phone, texting, or driving while under the influence of any intoxicants or drugs that impair driving judgment or abilities.
- 2. <u>Out-of-County Travel:</u> At times it is necessary for employees to travel out of the County to represent Curry County at meetings, attend training sessions or conduct other County business. Often such travel requires that an employee remain away from his home and work site for more than one day. The following policies apply to such travel and should serve as a basic guide in planning transportation and lodging arrangements.
 - a. An employee shall seek the approval of the appointing authority prior to undertaking any out-of-County travel for business or training purposes. Likewise, any arrangements for transportation or lodging must be approved by the appointing authority prior to the employee's departure. Further, any arrangements for family members to travel with employees must be approved by the appointing authority.
 - b. To minimize transportation costs and maximize the efficiency of use of County vehicles, it is expected that an employee will use a County vehicle as transportation when attending meetings or training outside of Curry County.

- 1) The appointing authority may allow use of a personal vehicle when there is a county vehicle available in advance of the proposed travel. Under these circumstances reimbursement shall be paid, on the predetermined most direct route, at the rate of \$0.30 per mile.
- 2) If no County vehicle is available when one was requested in advance of the proposed travel, the County will reimburse the employee for use of his/her vehicle, on the predetermined most direct route, at the rate of \$0.45 per mile.
- 3) In the event an employee uses a personal vehicle for County authorized business, liability coverage for third party claims is provided under the County auto insurance policy. The insurance coverage by the County is secondary; the insurance coverage under the personal vehicle is primary.
 - a) Personal damage or theft to the personal vehicle (collision and comprehensive insurance), repairs, maintenance or operating costs, personal injury protection and uninsured or underinsured motorist coverage are not available under the County insurance policy or reimbursable by the County and must be provided by the employee, if desired.
 - b) Employees must still provide insurance required under Oregon law to lawfully operate a personal vehicle.
- c. Upon completion of business or training activities outside of the County, it is expected that an employee will return to this workplace as soon as safe and practical.
 - 1) If sufficient time remains for the employee to return to his place of work within the regular work period, the employee should return to the County immediately upon the conclusion of the business or training activity.
 - If return travel would extend outside of the regular work period, the employee should consider whether overnight lodging is advisable, based upon such factors as: 1) time of day; 2) weather conditions; 3) ability of the employee to drive home (fatigue, etc.).
 - 3) If an employee wishes to delay his return from an out-of-County business or training activity for personal reasons, the employee shall seek approval from the appointing authority prior to the onset of travel. Travel to non-work related places

or events may be considered action outside the scope of employment and is undertaken at the employee's own time and liability.

- d. Travel time is defined as the time required for travel to or from a County business or training activity, either as a passenger or driver of a vehicle. Travel time includes the actual time required for travel together with reasonable breaks for safety and personal hygiene, but does not include time spent for meals or personal business. Employees will be compensated for travel time. (Exempt employees do not receive overtime for travel time.)
- e. While an employee is traveling out of the County for business or training activities in a County vehicle, the vehicle is available for use by the employee for normal personal activities.
 - 1) Approved personal activities include obtaining meals and services and providing for other usual personal needs.
 - 2) It is expected that personal use of County vehicle will be confined to the immediate area of necessary travel.
- 2. <u>In County Travel</u>: For in County travel, the rules under Article 30(A)(2)(b) apply.
- 3. Miscellaneous Travel Provisions:
 - a. Whether an employee uses a County vehicle or is authorized to use a personal vehicle on official County business, bridge, road, and ferry tolls, and other expenses such as parking and storage fees shall be reimbursed at cost, if itemized.
 - b. In all cases where reimbursement for mileage is authorized, it shall be limited to actual miles traveled for business purposes.
 - c. All employees called to work outside their regular work shift shall be reimbursed for all required miles driven directly to and from a work site and the employee's home.
 - d. Claims for maintenance and repair of personal automobiles will not be allowed.
 - e. Individual employees shall be responsible for responding to alleged traffic and parking violations (which result in citations) incurred while a County car is checked out or a personal vehicle

is used for County business, and for paying any fines and assessments which result from the violations. Individual employees shall report said moving violations to their appointing authority within five (5) working days of return to the workplace.

4. <u>Meal Per Diem:</u> Employees traveling outside of Curry County on official County business may claim reimbursement, on a per diem basis, for meals that are not included in conference or seminar. If employees elect to eat meals other than those provided as part of a conference or seminar, they will be at their own expense. If employees choose to decline a meal provided as part of a conference or seminar, they cannot apply for reimbursement for that meal. Travel costs supported by various state and federal grants normally require special accounting for allowable costs to be tracked at the departmental level. Please consult OMB Circular A-87 (2004) for guidance.

When a County employee is required to travel outside Curry County on official County business for more than twenty-four (24) hours, he/she shall receive a daily per diem of \$42.00 for each full twentyfour (24) hour period. Any periods of time less than twenty-four (24) hours will be reimbursed according to the schedule established for employees traveling less than twenty-four (24) hours. County credit cards shall not be used for out of County meals.

When a County employee is required to travel outside Curry County on official County business for less than a full twenty-four (24) hour period, he/she shall receive reimbursement as follows:

Breakfast	\$10.00
Lunch	\$12.00
Dinner	\$20.00

For any travel time outside Curry County, employees are responsible for meeting with their supervisor and developing and/or submitting a travel plan for the supervisor's approval.

Receipts are not required to support payment of per diem. Although receipts are not required to support per diem, an appointing authority can require his/her employees to submit receipts for informational purposes only. Reimbursement requests related to out-of-state travel must be supported by a copy of the approved out-of-state travel plan as outlined in Article 30 (A) of the Curry County Personnel Rules.

Advances for per diem shall be allowed for travel from the workplace when the request is made at least one (1) day in advance of departure.

- 5. <u>Lodging:</u> The cost of lodging while on County business shall be reasonably prudent. Employees accompanied by guests or family members must pay additional expenses above the single rate.
- 6. <u>Out-of- State Travel</u>:
 - a. Except in the event of an emergency, all out-of-state travel for which County reimbursement or payment will be sought must be approved in advance in writing by the County Administrator department's liaison Commissioner or, in his/her absence, another Commissioner. Approval shall be considered following review of a written travel plan. The plan must contain the following information:
 - 1) A statement as to the nature and purpose of the trip.
 - 2) A list of dates on which the employee will be gone on the trip.
 - 3) An estimate of expenses or expected expenses for which County reimbursement or payment will be sought. (Example: meals and lodging, airfare, ground transportation, and other expenses related to the out-of-state travel.)
 - b. Approval or denial of County funding of out-of-state travel shall be based upon an evaluation by the County Administrator department's liaison Commissioner or, in his/her absence, another Commissioner of the following factors:
 - 1) The reasonable necessity in making the trip;
 - 2) Whether there are reasonable alternatives to making the trip;
 - 3) The availability of County funding to finance the trip;
 - 4) The reasonableness of the costs submitted in the travel plan;
 - 5) Whether ongoing County business will be jeopardized by the trip; and

- 6) Any other relevant factors.
- c. Unexpected costs or expenses may be paid by the County upon approval by the County Administrator department's liaison Commissioner or, in his/her absence, another Commissioner.
- d. To the extent that they are not inconsistent with this subsection, the rules on out-of-county travel (Personnel Rules Article 30 (B)(1)) also apply to out-of-state travel.
- 7. Curry County employees should exercise good judgment and regard for economy while traveling or incurring expenses in connection with County business. Any expenses for which an employee requests reimbursement must be directly and clearly related to the conduct of County business.

ARTICLE 32 RETIREMENT HEALTH AND WELFARE BENEFITS

Employees who work less than one half time, temporary employees, seasonal employees and on-call employees are not eligible for health and welfare benefits.

A. <u>RETIREMENT</u>

Retirement shall be at the option of the employee. Retirement benefits are subject to the terms of the County retirement plan.

At this time the County participates in the Oregon Public Employees Retirement.

B. <u>HEALTH INSURANCE</u>

The extent of contribution from the County for employee and dependent's health coverage shall be determined on a year-to-year basis by the Board of Curry County Commissioners.

Health insurance shall be available to regular part-time employees who regularly work half time or more on a pro-rata basis.

C. LIFE INSURANCE

The County shall provide term life insurance and accidental death and dismemberment benefit to all regular employees in an amount to be determined by the County. The County shall assume the entire premium for such coverage.

D. OPTIONAL INSURANCE COVERAGE

Eligible employees desiring to participate in other optional insurance programs currently authorized by the County may do so at their own expense through payroll withholding.

Employees on continued non-paid leave status must make their own arrangements with the Finance Department to continue insurance benefits at their own expense, subject to the contract terms and conditions between the County and the insurance carriers and subject to Federal and State laws concerning COBRA and Family and Medical Leave.

ARTICLE 33 SMOKING RULES

- A. The purpose of the smoking rules is to reduce the health hazard to County employees caused by inhaling smoke in the work place and to follow Oregon State Law.
- B. No employee shall smoke or carry any lighted smoking device or allow such action inside or outside within ten feet of any County-owned or leased buildings except in a designated smoking area as determined by the Board of Commissioners. All designated smoking areas shall be at least ten feet from doorways, windows that can be opened, or air intakes for buildings.
- C. No employee shall smoke or carry any lighted smoking device (or use smokeless tobacco products) inside any County-owned vehicle, or while driving or operating any County owned vehicles or machinery..
- D. Failure to abide by these regulations may subject the violator to disciplinary action.

ARTICLE 34 EMPLOYEE ETHICS

County employees shall not participate in any activity that violates the provisions of ORS 244 as it may be amended from time to time.

Conflict of Interest

Curry County employees shall avoid situations that create, potentially create, or give the appearance of creating a conflict with the mission or objectives of Curry County; or could cast doubt upon objectivity between personal interests and the interests of the County.

Acceptance of Gifts, Gratuities, Fees

Acceptance of certain types or forms of gifts is viewed as a conflict of interest.

Gifts, gratuities, loans, fees, or any other items of significant value, may not be solicited by County personnel, or accepted either directly or indirectly, if the acceptance could be considered to influence directly or indirectly the actions of said personnel, or any other person, in any matter of Curry County business.

Significant value is any gift with a market value of \$50. Gifts are not to exceed \$50 per calendar year from any one source.

Disclosure

County employees are required to report any potential conflict of interest to their supervisor or the Personnel Officer.

Information on these laws is available at the Oregon Government Ethics Commission website, <u>http://www.oregon.gov/OGEC/</u>.

ARTICLE 35 PARKING RULES

The County provides off-street parking lots on or adjacent to the Curry County Courthouse block. Therefore, it is the policy of Curry County that on-street parking surrounding the Courthouse is for the use of the nonemployee members of the public who visit the Courthouse.

Parking is permitted during normal working hours as follows:

- A. In the County provided lots.
- B. As individually assigned in these lots by action of the County Administrator Board of County Commissioners.
- C. On street parking (for both sides of the street) on Moore, Colvin and Gauntlett Streets surrounding the Curry County Courthouse and Curry County Sheriff's Office is limited to parking by the public and by County employees who do not regularly work in the Courthouse Campus (The Courthouse, Sheriff's Office, County Annex and Human Services building). This does not apply to the County Sheriff's employees who have a designated area to park (red zone) along Gauntlett Street.

Employees who do not regularly work in the Courthouse Campus and who park in the area referenced above shall limit their parking to only such time as is reasonably necessary.

- D. Under no circumstances will parking at any time occur in violation of the posted parking signs, crossings or other markings.
- E. Failure to comply with these regulations may subject the individual to disciplinary action.

ARTICLE 36 WORKPLACE VIOLENCE

A. <u>PURPOSE</u>

- 1. The safety and security of Curry County employees, customers, vendors, contractors, and the general public are of vital importance. Therefore, threats and acts of violence made by an employee or member of the public against another person's life, health, well-being, family, or property will be dealt with in a zero tolerance manner by Curry County.
- 2. The Oregon Occupational Safety and Health Administration (OR-OSHA) requires employers provide employees with a safe place of employment, free from recognized hazards that are causing or are likely to cause death or serious harm to employees.

B. DEFINITIONS

- 1. <u>Zero Tolerance</u>: Employees who display any violence in the workplace or threaten violence in the workplace are subject to disciplinary action up to and including the possibility of termination of employment. Members of the public who display any violence in the workplace or threaten violence in the workplace shall be reported to law enforcement officials.
- 2. <u>Violence:</u> Physically harming another, shoving, pushing, harassment, intimidation, coercion, brandishing any weapons, and/or communication of threats or talk of violence in written, electronic, physical, or verbal form.

C. <u>GENERAL POLICY</u>

- 1. This policy applies to, but is not limited to all employees, contractors, and volunteers of Curry County.
- 2. The following is prohibited by Curry County:
 - a. Any act or threat of violence made by an employee against another.
 - b. Any act or threat of violence, including, but not limited to, intimidation, coercion, or harassment.

- c. Any act or threat of violence which endangers the safety of employees, customers, vendors, contractors, or the general public.
- d. Any act or threat of violence made directly or indirectly by words, gestures, or symbols.
- e. While certain employees of Curry County may be required as a condition of their work assignment to possess or are permitted to carry, as authorized by law, firearms, weapons, or other dangerous devices, it is Curry County policy that employees are to use them only in accordance with departmental operating procedures and all applicable State and Federal laws.
- 3. Employees are expected to report, to their supervisors, any behaviors that compromise this policy and the County's ability to maintain a safe work environment.

D. POLICY GUIDELINES/PROCEDURES

- 1. Report threats of violence.
 - a. Each employee of Curry County and every person on Curry County property is encouraged to report incidents of threats or acts of violence of which s/he is aware.
 - b. In cases where the individual is a County employee, the report should be made to the individual's immediate supervisor, a management level or supervisory employee, if the immediate supervisor is not available, or the Curry County Sheriff.
 - c. Each supervisor shall promptly refer the matter to the County Administrator Board of Commissioners or to the Curry County Legal Counsel.
 - d. Concurrently, with the initiation of any investigation leading to a proposed disciplinary action, the County shall report the incidents of threats or acts of violence to the appropriate law enforcement agency.
 - e. In cases where the reporting individual is NOT a County employee, the report should be made to the appropriate law enforcement agency.

f. Nothing in this policy alters any other reporting obligation established in these Personnel Rules, or in State, Federal or other applicable law.

E. INVESTIGATION PROCEDURE

- 1. An investigation will be conducted immediately. Anonymity and confidentiality for the employee reporting the threat or act will be maintained to the degree possible.
- 2. Where investigations confirm the allegations, appropriate corrective action will be taken as provided in these Personnel Rules, up to and including the possibility of termination of employment.
- 3. All employees are expected to cooperate with the investigation. Failure to cooperate with an investigation may lead to disciplinary action up to and including termination of employment.
- 4. To the degree possible information provided by individual employees in the course of the investigation will be treated as confidential and only provided to those who have a need for the information or when it is required in the course of investigating the complaint.
- 5. Providing false information in the course of the investigation is grounds for discipline up to and including dismissal.

ARTICLE 37 COMPUTER USAGE

A. APPLICATION

- 1. This policy applies to the use of any and all computer hardware and software, including all forms of data storage, network resources, and contents thereof (together referred to as "computer facilities") provided by Curry County.
- 2. This policy applies regardless of the location of equipment, software, or stored information.
- 3. This policy is in addition to, and not in lieu of, other policies concerning use of personal equipment and/or the Internet by Curry County employees.

B. POLICY

- 1. <u>Permission:</u> Use of computer facilities must be authorized by the IT Contract Administrator an appointing authority or by the Information Technology Department.
 - a. Users must obtain prior permission from their supervisor and the IT Contract Administrator Information Technology Department to use another user's computer equipment, files,-or other forms of access represented by that other account. That supervisor or appointing authority shall notify the IT Contract Administrator Information Technology Department via email when users require access to files that are not their own, so that file-access policies can be adjusted to grant access to those files.

Information Technology will fulfill the policy exception as quickly as practicable and may ask for clarification in cases where the request is unclear or compromises existing network or file security measures.

b. Users should know the County explicitly makes access available to others, providing, however, that all computer and electronic files belong to Curry County and are subject to review by appointing authorities. The County reserves the right to trace, review, audit, access, intercept, encrypt, store, block, restrict, screen, delete, recover, restore, publish, or disclose any information on its computers, networks, and/or other devices without notice. Users should always be aware that their work may be a matter of public record and may be subject to disclosure laws and regulations as set by Federal and/or State law or local ordinance.

c. All computer equipment, computer software and network devices of any sort will be reviewed and approved by the IT Contract Administrator Information Technology before the equipment will be ordered. Information Technology will place the equipment orders except when orders have been pre-approved by Information Technology in advance.

- 2. <u>Responsibilities:</u> While Curry County is the owner of all data created on, by, or for users, it is each department's responsibility, in conjunction with IT Contract Administrator Information Technology, to ensure that equipment, data, files and programs are adequately protected against unauthorized access from other employees or other unauthorized persons. Due diligence shall be practiced to protect against the unintended disclosure to unauthorized entities of any records. We are all responsible for our own action or inaction.
 - a. Departments shall utilize the access controls and other security measures that the County has provided and take prudent and reasonable steps to limit access to departmental accounts.
 - b. Departments should keep passwords and accounts confidential and should change passwords frequently and should avoid using passwords that could easily be guessed. Unauthorized sharing of passwords circumvents network security and is not to be done under any circumstances. Passwords are only effective when kept secret. Violation of this policy shall lead to progressive discipline and/or termination from County employment.
 - c. Employees should not leave their computer unattended without locking them or logging out first. If you don't know how to lock your computer ask Information Technology to show you how. Locking your computer is not the same as turning off the computer.
- 3. <u>Unauthorized Access to Files and Directories:</u> Employees shall not engage in any activity that is intended to circumvent computer security controls.
 - a. Such action may lead to progressive discipline and/or termination from County employment.

- b. Employees may not attempt to crack passwords, to discover unprotected files, and/or to decode encrypted files. This also includes creating, modifying, or executing programs that are designed to surreptitiously penetrate computer systems.
- c. Employees may not access the accounts of others with the unauthorized intent to read, browse, modify, copy, and/or delete files and directories unless they have been given specific written authorization to do so by their supervisor or County Administrator appointing authority. The supervisor or the County Administrator appointing authority shall notify the IT Contract Administrator Information Technology when users require access to files that are not their own, so that file-access policies can be adjusted to grant access to those files.
- d. Employees shall not use an account for a purpose not authorized when the account was established, including personal and/or commercial use.
- 4. <u>Unauthorized Use of Hardware and/or Software</u>
 - a. Employees are prohibited from loading any software on any County computer system without prior e-mailed approval from the IT Contract Administrator appointing authority and Information Technology. That includes commercial, shareware, and freeware software. This is primarily for tracking software licenses. Further, employees are expressly prohibited from using County computers to make illegal copies of licensed or copyrighted software. Copyrighted software must only be used in accordance with its license or purchase agreement. Employees do not have the right to own or use unauthorized copies of software, or make unauthorized copies of software for themselves or anyone else. Attempts to load unauthorized software on a county computer are automatically entered on an Event-log file that shall be referred to the supervisor and/or County Administrator appointing authority.
 - b. Employees are prohibited from using software that is designed to destroy data, provide unauthorized access to the computer systems, or disrupt computing processed in any other way. Using viruses, worms, Trojan horses, and other invasive software is expressly forbidden.
 - c. The County has installed anti-virus on all its computer systems, and employees are required to use it. Employees are prohibited from tampering with this software in any way or turning it off. All

disks that are inserted into the County's computers must first be scanned for viruses or signs of other forms of malicious software. and the Information Technology has the ability to do so. Ask Information Technology for help if you do not know how to check a CD, DVD, Zip Drive, Floppy, or any other external memory device for viruses.

- d. All County computers are programmed not to load outside programs. It is against County policy to load unauthorized programs. All computers automatically log attempts to load unauthorized programs and the logs report directly to the IT Contract Administrator Information Technology Department. Attempts to load unauthorized software may result in progressive discipline or termination.
- e. The use of applications such as WebEx, GoToMeeting, AcrobatConnectPro and the like are prohibited without prior notification and approval by the IT Contract Administrator IT Department. The rule would not apply in cases where a computer user joins a network-based conference.
- 5. <u>Use for For-Profit Activities:</u> The County's computer systems are for the sole use of the County. The law prohibits employees from using the County's computer systems for personal or private financial gain. This includes future electronic sales of products such as dynamically created maps from the GIS System or sales of future electronic products over the Internet not yet conceived.
- 6. <u>Electronic Mail:</u> The electronic mail system is to be used only for County related business, and is not to be used for personal E-mail. Employees are prohibited from transmitting fraudulent, harassing, or obscene messages and files. Employees shall not send any electronic mail or other form of electronic communication by forging another person's identity or attempt to conceal the origin of the message in any other way.
- 7. <u>Harassment:</u> The County's computer system shall not be used to harass anyone.
 - a. This includes the use of insulting, sexist, racist, obscene, or suggestive electronic mail; tampering with others' files, and invasive access to others' equipment.
 - b. In addition, users of any electronic communication facilities such as electronic mail, networks, bulletin boards, and news groups – are obligated to comply with the restrictions and

acceptable practices established for those specific facilities under applicable laws and policies.

- c. Certain types of communications are expressly forbidden. This includes the random mailing of messages; the sending of obscene, harassing, or threatening material, or any violation of political campaign laws and/or rules or laws and/or rules concerning the political activities of public employees.
- 8. <u>Attacking the System:</u> Employees shall not deliberately attempt to degrade the performance of the County's computer system or subvert it in any other way. Deliberately causing harm to the County computers, network, servers, and/or networked resources is expressly forbidden.
- 9. <u>Theft:</u> All hardware, software, and computer related supplies and documentation are the sole property of Curry County.
 - a. All County hardware, software, computers, monitors, input devices, and/or memory devices must not be removed from their assigned placement with the County without an official record of transfer or decommissioning and must include the approval of the IT Contract Administrator Information Technology and the Facilities Director Surplus Properties Officer in written form with a full description of each device including serial number (if any) and the signature of the Facilities Director Surplus Property Officer and the disposition of each item. This also applies to the transfer of surplus computer equipment to non-County agencies such as non-profits or the like.
 - b. All hardware, software, and computer related supplies and documentation must be disposed of within the guidelines established by the IT Contract Administrator appointing authorities and by the Information Technology Department.
 - c. Disposal of old manuals, floppy disks, and other computer supplies and systems should be in accordance with guidelines set bv the department and by the IT Contract Administrator Information Technology Department. The manuals should be shredded and any memory devices thoroughly erased, for example, to remove any information that could be used by an outsider to penetrate the County's computer systems or inadvertently expose any sensitive or restricted information. If materials the unsure, bring the to IT Contract Administrator Information Technology Department for disposal.

- 10. <u>Waste and Abuse:</u> Employees must avoid any activity around their workstations that may result in damage to a computer, software or information. The County's computer systems are a valuable resource, and they should not be abused or wasted. County employees must be considerate of fellow workers if they must share computer resources. Employees shall avoid monopolizing systems and connect time, disk space, and other computer resources. Using the County's computer systems to store personal data and to play computer games is not permitted.
 - a. <u>Networks:</u> County owned or any other network accessible by County computers – whether local, national or international – shall be used only for county related business. Employees shall refrain from surfing the Internet and engaging in on-line discussions in news groups and bulletin board services not related to County business. Listening to streaming music is forbidden and degrades overall network performance for all users. The only types of streaming media authorized are for official purposes only such as for training or for viewing state or federal hearings, tele-meetings and the like.
 - b. <u>Enforcement:</u> The County will investigate any alleged abuses.
 - 1) As part of that investigation, the County may access any or all the electronic files and/or event logs of its employees.
 - 2) If the investigation indicates that computer privileges have been violated, the County may limit the access of employees found to be using computer systems improperly, and take disciplinary action up to and including termination of employment.
 - 3) Further, the County may refer illegal abuses to law enforcement authorities.
 - 4) Although Curry County wishes to ensure that the privacy of all its employees is protected, in the course of its investigation, the County may reveal private employee information to the County Administrator, Personnel Officer, County Legal Counsel, law enforcement, and/or the IT Contract Administrator Information Technology staff as necessary to facilitate decisions on enforcement actions.
- 11. <u>Employee Responsibility:</u> Employees are responsible for their own actions. Employees are also required to participate in

assuring the legal and ethical use of County computers and user accounts. Any violation of these guidelines should be reported to the employees' supervisor or senior manager, or appointing authority.

- 12. Workplace Monitoring: Employees shall have no expectation of privacy while using County-issued devices. Curry County may audit and monitor messages, internet, and other usage. The County has the obligation to ensure that its computer resources are used properly and within the guidelines established by the County. In pursuit of that goal, the County reserves the right to monitor the system for signs of illegal or unauthorized activity. This computer system and all related equipment, networks and network devices (including Internet access) are provided only for authorized use. Unauthorized use will be investigated. This network will be monitored for all lawful purposes, including but not limited to: to ensure their use is authorized, for management of the system, to facilitate protection against unauthorized access, verify security procedures, and survivability and Monitoring includes active attacks by operational security. authorized entities to test or verify the security of this system. During monitoring, information may be examined, recorded, copied, and used for authorized purposes. All information, including personal information, placed on or sent over any County system may be monitored. Evidence of unauthorized use collected by monitoring may be used for administrative, civil, or Use of this networked resource, whether criminal action. authorized or unauthorized, constitutes consent to monitoring and makes you subject to these rules.
- 13. <u>E-Mail/Public Records:</u> E-mail may be a public record subject to retention and disclosure in accordance with Oregon Law. Employees should be aware of the requirements under the law.
- 14. <u>Social Networking Policy</u> There may be occasions when it is appropriate for employees to use social networking in conjunction with County work. Social networking in this context must be first authorized by the Elected Official or Department Head within the department using or about to use the social networking. Technical questions that may arise should be directed to the IT Contract Administrator IT; legal questions should be directed to County the Office of Legal Counsel. The following rules apply:
 - a. Comments containing any of the following forms of content shall not be allowed: spam, advertising, solicitation or

promotion of commercial products; advocacy of illegal activity or violence; promotion of political organizations, candidates or ballot measures; contents that violate a legal ownership interest of any other party including but not limited to infringement of copyrights, trademarks or intellectual property rights of others; content that contains libelous, slanderous or defamatory remarks or remarks that promote or foster or perpetuate discrimination passed on a person's age, education, ethnicity, race, family status, gender, national origin, class, physical ability or qualities, religion or sexual orientation; abusive, profane or vulgar language, sexually explicit subject matter or links to sexually explicit content; information that may tend to compromise the safety or security of the public or public systems; and personal attacks.

- b. Any comments posted that do not comply with the above referenced rules or that conflict with Federal, State or local law may be removed from the page, and the employee may be prohibited from future participation.
- c. Any employee posting in violation to the rules listed in subsection "a" above may be subject to discipline, up to and including termination.
- d. Postings may be subject to Oregon's public record and retention laws.

ARTICLE 38 NEPOTISM

A. DEFINITIONS

For purposes of this Article, the following definitions apply:

- 1. "Member of the Household" means any person who resides with the public official.
- 2. "Public Official" means any person who is serving the County as an employee, or as a member of a commission or board, or as a volunteer uncompensated personnel.
- 3. "Relative" means the spouse or domestic partner of the public official, any children of the public official or of the public official's spouse or domestic partner, and brothers, sisters, half brothers, half sisters, brothers-in-law, sisters-in-law, sons in law, daughters-in-law, mothersin-law, fathers-in-law, aunts, uncles, nieces, nephews, stepparents, stepchildren or parents of the public official or of the public official's spouse or domestic partner.

B. RULES ON NEPOTISM

- 1. Except as provided below, a public official may not appoint, employ or promote a relative or member of the household to, or discharge, fire or demote a relative or member of the household from, a position with the County that the public official serves or over which the public official exercises jurisdiction or control, unless the public official complies with the conflict of interest requirements in ORS Chapter 244.
- 2. Except as provided below, a public official may not participate as a public official in any interview, discussion or debate regarding the appointment, employment or promotion of a relative or member of the household to, or the discharge, firing or demotion of a relative or member of the household from, a position with the County that the public official serves or over which the public official exercises jurisdiction or control. As used in this subsection, "participate" does not include serving as a reference, providing a recommendation or performing other ministerial acts that are part of the normal job functions of the public official.
- 3. A public official may not appoint, employ, promote, discharge, fire or demote, or advocate for the appointment, employment, promotion, discharge, firing or demotion of, a relative or member of the household to or from a position as an unpaid volunteer with the County that the

public official serves or over which the public official exercises jurisdiction or control.

4. A relative or member of the household described in Subsection 1 above may receive reimbursement or expenses provided in the ordinary course of business to similarly situated unpaid volunteers.

ARTICLE 39 DRUG AND ALCOHOL POLICY

- A. <u>DEFINITIONS</u>: For the purposes of the Curry County, Oregon Alcohol and Drug Free Work Place Policy, the following definitions apply:
 - 1. "COUNTY PREMISES" includes any of the various County structures, real property, or facilities (including vehicles), but as it relates to alcohol, it excludes the Curry County Fairgrounds and Curry County Parks, for non-work related activities.
 - 2. "EMPLOYEES" includes all Curry County employees.
 - 3. "ILLEGAL DRUGS AND "CONTROLLED SUBSTANCES" includes, but is not limited to, any controlled substance listed in Schedules I through V of the Federal Controlled Substance Act, including marijuana that is otherwise lawful to use under Oregon, Washington or any other state's law. means:
 - a. Drugs and controlled substances which are not legally obtainable, and
 - b. Drugs and controlled substances which are legally obtainable, but have been obtained illegally.
 - 4. "REASONABLE CAUSE" is defined as an specific articulable belief based on specific facts and reasonable inference drawn from those facts that an employee is more likely than not under the influence of controlled substances or alcohol, or has used drugs or alcohol in violation ot this policy. observations concerning such circumstances as the work performance, appearance (including, for example, noticeable odor of an alcoholic beverage), behavior, or speech of the employee, or being involved in an accident on company premises which result in physical injury or property damage.
- B. <u>STATEMENT OF MISUSE OF ALCOHOL AND OTHER DRUGS OR</u> <u>CONTROLLED SUBSTANCES</u>: Curry County considers its employees to be its most valuable asset and is concerned about their safety, health and well-being. Employees who misuse controlled substance, prescription or illegal drugs, or alcoholic beverages pose a risk both to themselves and to everyone who comes into contact with or depends upon them and risks damage to Curry County's reputation. The County recognizes that misuse of alcohol and other drugs or controlled substances is a pervasive problem in our society in general and that

problems with substance abuse exist both within our community and in the County.

Curry County expects employees to report to work in a condition that is conducive to performing their duties in a safe, effective and efficient manner. An employee's off-the-job as well as on-the-job involvement with drugs and alcohol can have a significant impact on the workplace and can present a substantial risk to the employee who is using drugs and alcohol, to co-workers and others.

This policy on alcohol and other drug use applies to all employees. The purpose of the policy is:

- 1. To present Curry County's policy regarding an alcohol, controlled substances, and drug free work place.
- 2. To prevent alcohol use, drug use or use of controlled substances that adversely affects job performance and/or the working environment.
- 3. To endorse rehabilitation for employees diagnosed as abusing or dependent upon alcohol, drugs or controlled substances.
- 4. To provide guidance and training to supervisors in addressing substance abuse issues.
- 5. To maintain compliance with the Federal Regulations governing the Drug Free Workplace Act of 1988.

C. **PROHIBITED CONDUCT**:

- 1. ALCOHOL: Possession, transfer, use or being under the influence of any alcohol while on County premises, as defined in A-1 above, on County time, while drive County vehicles (or personal vehicles while on County business), or in other circumstances which adversely affect County business or safety of County employees or others.
 - a. The conduct prohibited by this rule includes consumption of any intoxicating liquor within four hours of reporting to work or during rest breaks or meal periods. If use of alcoholic liquor or an alcohol "hangover" adversely affects an employee's physical or mental faculties while at work to any perceptible degree or the employee's blood alcohol content exceeds .02 percent, the employee will be deemed "under the influence" for purposes of this rule.

- 2. <u>OTHER ILLEGAL DRUGS:</u> Possession, distribution, dispensing, sale, attempted sale, use, manufacture or being under the influence of any narcotic, hallucinogen, stimulant, sedative, drug or other controlled substance while on County premises, as defined in A-1 above, on County time, while driving County vehicles (or personal vehicles while on County business), or in other circumstances which adversely affect County business or safety of County employees. Employees may not have any detectable amount of narcotic, hallucinogen, stimulant, sedative, drug or other controlled substance in their system while on County business or County time.
 - a. The conduct prohibited by this rule includes consumption of any such substance prior to reporting to work or during rest breaks or meal periods. If use of such substances or withdrawal symptoms adversely affects an employee's physical or mental faculties while at work to any perceptible degree, or the employee tests "positive" for any such substances by screening and confirmation tests, the employee will be deemed "under the influence" for purposes of this rule.

Bringing to County property, or possessing, items or objects on County property that contain any "controlled substance", including, for example, "pot brownies" and candy containing marijuana. This prohibition does not apply to employee engaged in law-enforcement work. No employee, regardless of position held, may knowingly serve items containing marijuana or any other "controlled substance" to co-workers or members of the public while on work time or on/in County property.

Bringing marijuana-related equipment or any devices marketed for use or designed specifically for use in ingesting, inhaling or otherwise introducing marijuana (among other drugs), such as pipes, bongs, "vape" pens, smoking masks, roach clips, and or other drug paraphernalia. This prohibition does not apply to employees engaged in law-enforcement work.

Bringing equipment, products or materials that are marketed for use or designed for use in planting, propagating, cultivating, growing, or manufacturing marijuana, including live or dried marijuana plants to County property. This prohibition does not apply to employees engaged in law-enforcement work.

<u>OBJECTIVES:</u> These general policies will be implemented by more specific objectives intended to establish a safe and healthy work place for all employees. Specific objectives of this program include, but are not limited to the following:

- 1. To identify job performance problems at the earliest possible time.
- 2. To encourage the utilization of available programs to resolve alcohol, drug and controlled substances problems.
- 3. To increase employee awareness of the risks of alcohol, drug and controlled substance use and abuse.
- 4. To make treatment for alcohol and chemical abuse or dependency, and ongoing recovery, accessible to all employees.
- 5. To prohibit the actual, or attempted use, abuse, possession, sale and/or distribution of unauthorized drugs or controlled substances on County premises or while conducting County business.
- 6. To ensure that employees suffering from chemical dependency will not have their job security and promotional opportunities jeopardized by making a request for help.
- 7. To hold voluntary requests for help in strict confidence, only those persons within the department who need to know will be notified.
- 8. To ensure employees' right to privacy and confidentiality with regard to testing, medical treatment or substance abuse treatment.

D. <u>PRESCRIPTION LEGAL</u> DRUGS AND MEDICAL MARIJUANA CONTROLLED SUBSTANCES:

With the exception of medical marijuana, nothing in the rule is intended to prohibit the use of a drug taken under supervision by a licensed health care professional, where its use does not present a safety hazard or otherwise adversely impact an employee's performance or County operations.

Employees must inform their supervisor about any prescription drugs that they are using which could adversely affect their physical or mental faculties to any perceptible degree. In an employee's use of such prescription drugs could adversely affect County operations or safety of County employee or other persons, County may reassign the employee to other work or take other appropriate action to accommodate the physical or mental effects of the medication. Failure to report use of prescription drugs covered by this rule may result in disciplinary action, up to and including termination.

The use of marijuana, which is a Schedule I controlled substance under Federal law, is expressly prohibited under this policy, even if its medical use is authorized under State law. Employees who use medical marijuana in connection with a disability should discuss with the supervisor other means of accommodating the disability in the workplace, as the County will not agree to allow an employee to use medical marijuana as an accommodation

- MEDICATION: The use of medically prescribed drugs or controlled substances during working hours is approved, provided there is no medically stated caution preventing the employee from performing his/her job safely and adequately. The employee is responsible for notifying his/her direct supervisor when taking medications that may prevent the employee from safely performing his/her required duties.
- 2. PROHIBITED USE OF ALCOHOL: Employees whose physical abilities or mental judgment are reasonably believed to have been altered by the use of alcohol or who have the odor of an alcoholic beverage on their breath shall not be permitted to report to work or continue to perform work while in that condition. Any employee reporting to work so affected or engaging in the use of alcoholic beverages on County premises or during working hours, is subject to corrective action, up to and including termination. Employees are required to report any alcohol related arrest, conviction or license suspension at the beginning of the next scheduled work day following the event. It is understood that an arrest, in and of itself, shall not be considered just cause for discipline.

E. ILLEGAL DRUGS:

- 1. Subject to Subsection 2 below, the actual or attempted delivery, distribution, manufacture, or trafficking of controlled substances or the use or possession of controlled substances that are not medically authorized is strictly prohibited. Any violation of this policy will result in disciplinary action, up to and including termination.
- 2. Marijuana is a Class I controlled substance; its use is illegal under federal law. Although Oregon Law (ORS 475.300 to 475.346) exempts from criminal prosecution in state court those individuals who obtain a "registry identification card" from the Oregon Department of Human Services, based on a statement from their attending physician that the individual has a "debilitating medical condition", this is not an acceptable explanation for a positive drug test under this policy. The County will automatically verify such tests as positive.

F. EMPLOYEE RESPONSIBILITIES:

- 1. Each employee is responsible for managing his/her own behavior in compliance with this policy. If an employee suspects that he/she has an alcohol, drug or controlled substance problem, the employee is expected to seek assistance for that problem *before* it leads to disciplinary action. Once a violation of County policy is discovered, the employee's willingness to seek assistance will not "excuse" the violation and generally will have no bearing on the determination of appropriate disciplinary action. All employees are encouraged to support co-workers in seeking assistance for problems that adversely impact work environment, safety, health and job performance.
- 2. In the event an employee is diagnosed as alcohol, controlled substance or drug dependent the employee is responsible for following the recommendations of an approved treatment program.
- 3. As a result of disciplinary action arising from a alcohol, drug or controlled substance problem, an employee may be required to participate in a drug or alcohol evaluation. An employee who is so required will be evaluated for drug and alcohol use by a State approved treatment provider. As a result of this evaluation treatment may be required.
- 4. An employee who successfully completes a treatment program for substance abuse will be subject to random drug and/or alcohol testing for a period of two (2) years after returning to work. Any employee who tests positive for alcohol or controlled substances is subject to disciplinary action up to and including termination, and will be held responsible for the expense of positive tests.
- 5. Employees are required to report any arrest or conviction for illegal drugs or controlled substances to their supervisor at the beginning of the next scheduled work day following the event. It is understood that an arrest, in and of itself, shall not be considered just cause for discipline. (this was previously 3 of the previous section)
- G. <u>EMPLOYER RESPONSIBILITIES:</u> The County may, upon request, grant leave to permit the employee to participate in a drug or alcohol abuse assistance or rehabilitation program. The employee shall use his/her accrued compensatory time, sick and vacation leave, in that order. If accrued paid leave is exhausted, the employee may be placed on leave without pay per the personnel rules. All of the provisions of the

sections concerning unpaid leaves of absence shall apply to any such leave.

- H. <u>TESTING FACILITIES:</u> The County will use reasonably accredited testing facilities for drug testing under these policies and procedures. The County may use a breathalyzer test at local facilities for testing suspicion of presence of alcohol Typically a law enforcement officer will administer the breathalyzer test.
- I. <u>TRAINING:</u> Supervisors and other management personnel will be trained through a State accredited provider to recognize appropriate symptoms which indicate reasonable cause to conclude that an employee may be working under the influence of alcohol, drugs or controlled substances and to administer these policies and procedures in a reasonable, consistent, confidential and effective manner.
- J. <u>RIGHT TO SEARCH:</u> When reasonable cause exists to believe an employee has violated the terms of this policy regarding possession, sale or use of controlled substance or alcohol, the County reserves the right to inspect and/or search the employee's possessions on all County property, including but not limited to, clothes, locker, lunchbox, toolbox and desk. for intoxicating liquor, controlled or illegal substances or any other substances which impair job performance. Refusal to submit to any such inspection or refusal to cooperate in any investigation shall constitute misconduct which may result in disciplinary action up to and including termination.

K. <u>RIGHT TO TEST:</u>

When there is a supervisor has reasonable cause grounds to believe that an employee is using or is under the influence of alcohol or controlled substances during work hours, the employee in question may be required to submit to a drug and/or an alcohol test at the County's expense.

Circumstances with can constitute a basis for determining "reasonable cause" may include, but are not limited to:

- 1. a pattern of abnormal or erratic behavior;
- 2. information provided by a reliable and credible source;
- 3. a work-related accident;
- 4. direct observation of drug or alcohol use;
- 5. presence of the physical symptoms of drug or alcohol use (i.e. glassy or bloodshot eyes, alcohol odor on breath, slurred speech, poor coordination and/or reflexes);
- 6. unexplained significant deterioration in individual job performance;
- 7. unexplained or suspicious absenteeism or tardiness;

- 8. employee admissions regarding drug or alcohol use; and
- 9. unexplained absences from normal work areas where there is reason to suspect drug or alcohol related activity.

Supervisors should detail in writing the specific facts, symptoms or observations that form the basis for their determination that reasonable cause exists to warrant alcohol or controlled substance testing of an employee or a search. This documentation shall e forwarded to the County Administrator, Personnel Officer or County Legal Counsel. Whenever possible, supervisors should locate a second employee or witness to corroborate his/her "reasonable cause" findings.

Any refusal to submit to mandatory drug and/or alcohol testing, or attempts to subvert a drug or alcohol test in any way, will subject the employee to disciplinary action up to and including termination. The reasons for refusal shall be considered in determining the appropriate disciplinary action. For drug testing, typically with a urine test, an employee whose initial laboratory screening test for controlled substances yields a positive result shall be given a second test using a gas chromatography/mass spectrometry (GC/MS) test. The second test shall use a portion of the same test sample withdrawn from the employee for use in the initial screening test. If the second test confirms the initial positive results, the employee shall be notified of the results in writing by the appropriate department head or designee. An employee may elect a blood test if reasonably available at the time of testing. The letter of notification shall state the particular substance identified by the laboratory tests. If a confirmed body fluid is positive, the County will instruct the laboratory to retain the body fluid sample for a period of not less than thirty (30) calendar days from the date the tests are complete for the purpose of allowing the employee to conduct an independent test at his or her own expense at a laboratory approved by the County.

An employee who tests positive for drugs or alcohol in accordance with this policy may be subject to discipline, up to and including termination. An employee may also be given a last-chance agreement whereby an employee who would otherwise be terminated is provided an opportunity to address their substance abuse issue and/or performance or safety issues. The Last Chance Agreement shall be written to inform the employee of the problems noted with their performance and to specify the performance required for the employee to achieve in order to continue to be employed by Curry County. Violation of the provisions of a Last Chance Agreement shall result in immediate termination of employment, notwithstanding the provisions of any other personnel rule.

L. <u>PRE-EMPLOYMENT TESTING:</u>

- 1. Successful applicants for safety sensitive positions in Curry County (as determined by the County) are required as a condition of employment to consent to drug/alcohol screening at the County's expense prior to being considered for employment. Applicants who refuse to consent to the required testing will not be considered for employment.
- 2. Applicants who fail the required tests will not be considered for employment for a period of six (6) months. This period may be waived if the applicant completes an evaluation by a qualified Alcohol & Drug counselor and completes an acceptable rehabilitation program and presents proof of completion. Applicants who have successfully completed an acceptable rehabilitation program are subject to retesting at any time during the following two years of employment. An applicant who fails a second test will not be reconsidered for a period of one year.
- 3. This section shall not apply to intra-county job changes such as promotion, interdepartmental transfers, etc.
- M. <u>POST-ACCIDENT TESTING</u>: Employees are subject to testing when they cause or contribute to accidents that seriously damage a County vehicle, machinery, equipment or property or result in an injury to themselves or another employee requiring offsite attention.
- N. <u>SPECIFIC DRUG AND ALCOHOL PROCEDURES</u>: The specific County alcohol and drug procedures are found in Attachment "A" which is incorporated by reference.

ATTACHMENT A

CONFIDENTIALITY PROCEDURE FOR ALCOHOL AND DRUG POLICY

- A. Employee and applicant: Alcohol and drug information such as that relating to testing and treatment is confidential. Disclosure of such information to any other person, agency, or organization is prohibited unless written authorization is obtained from the employee
- B. The County will maintain confidential employee and applicant information in separate files, with limited access.
- C. Employees shall respect the needs and rights of recovering employees to maintain confidentiality and to actively engage in an ongoing recovery program.
- D. Employees who may require counseling and/or related assistance should be advised that the Curry County Personnel Officer is a resource to identify various counseling or assistance providers.

EMPLOYEE MEDICATION USE REPORT PROCEDURES

- A. Employees are responsible for notifying their direct supervisor when taking medications that may prevent them from safely performing their work duties.
- B. Any such notification must be kept confidential from all except those with a need to know or those approved by the employee.
- C. For notification purposes an employee must use the "Confidential Legal Drug Use Notice" form or other written notice which contains essentially the same information.
- D. A supervisor does not need to know which drug the employee is taking or who the employee's doctor is.
- E. If the employee determines that the medication will prevent him/her from performing his/her job safely and adequately in the short term, then the employee may be granted:
 - 1. Accumulated compensatory leave
 - 2. Sick leave (refer to the Personnel Rules)
 - 3. Vacation leave
 - 4. Leave without pay (refer to Union contracts or County Personnel Rules)

or an employee's work duties may be temporarily altered to allow the employee to remain at work and perform his/her duties safely and adequately.

F. If the medication will not permit an employee to perform his/her job safely and adequately for a long term and no reasonable accommodations to the employee's condition can be made, it may be necessary to release the employee from his/her employment with Curry County. Please consult with County Legal Counsel.

CONFIDENTIAL

MEDICATION USE NOTICE

Part I

Employee Name (print or type)

In accordance with the Curry County Alcohol and Drug Free Work Place Policy, I am notifying my supervisor that I am taking a legal medication that may prevent me from safely performing my required duties.

I am taking medication which has the following possible side effects: _____

I believe that the use of this medication	prevent me from
(v	vill/will not)
performing my job safely and adequately.	Explain:

Part II

Supervisor Name (print or type)

Due to the above information the following action will be taken: _____

Employee Signature	Date	
Supervisor Signature	Date	

REPORT PROCEDURES FOR ARREST, CONVICTION, OR LICENSE SUSPENSION DUE TO ALCOHOL, ILLEGAL DRUGS OR CONTROLLED SUBSTANCES

- A. Employees are required to report any alcohol, illegal drug, or controlled substance related arrest, conviction, or license suspension to their supervisor at the beginning of their next scheduled work day following the event.
- B. This information may be reported on the form provided or may be written if it contains essentially the same information.
- C. The supervisor, in consultation with the appointing authority for the department and County Legal Counsel, must determine if the event is a violation of the Curry County Alcohol and Drug Policy and/or a violation of Article 24 (A) in the Curry County Personnel Rules. If the event is a violation of these policies/rules then disciplinary action must be taken in accordance with Union Contracts, Personnel Rules, and Alcohol and Drug Policies.

ARREST, CONVICTION OR LICENSE SUSPENSION REPORT FORM FOR ALCOHOL, ILLEGAL DRUGS OR CONTROLLED SUBSTANCES

Employee Name	Date			
Supervisor Name	Time			
Date of Arrest/Conviction/License	Suspension (circle one)			
Place of Arrest/Conviction/License	Suspension (circle one)			
Arresting Department and Officer:				
Reason for Arrest/Conviction/License Suspension:				
Employee Statement:				
Court Date:				
Employee Signature	Date			

ATTACHMENT B CURRY COUNTY FLEET POLICY

In order to maintain an efficient and orderly operation, it is necessary that we have certain rules which everyone is expected to follow. Familiarize yourself with these rules and operating procedures, and consult with your supervisor if any of them are not clear to you. These rules apply to County employees and volunteers who drive on behalf of the County with the exception of those in the Sheriff's Office.

QUALIFICATIONS

To qualify as a driver for Curry County business, drivers must meet the following conditions:

- 1. Must be at least 18 years of age.
- 2. Must have a valid Driver License.
- 3. Must have in effect a current liability insurance policy for his/her personal vehicle.
- 4. Must have knowledge of, and adhere to rules, state and municipal traffic laws and regulations whenever driving for Curry County.
- 5. Must have valid Driver License in possession while driving vehicles.
- 6. Must be approved by your supervisor to drive on Curry County business.
- 7. Must attend a Curry County sponsored defensive driving class at least once every three years.

DRIVER ELIGIBILITY GUIDELINES

Employees for whom driving is an essential part of their job duties found to have an unacceptable driving record may be subject to appropriate disciplinary action, up to and including, termination. Typically, in order to be eligible to drive, an employee must meet the following criteria. Accidents and citations involving off-duty driving in a personal vehicle, as well as on County business in a personal or County vehicle, count for the purpose of these rules.

Employees must report to their supervisor any change in driving status. Failure to report a suspended license and other "prohibited" action may result in disciplinary action, up to and including, termination.

- 1. No convictions for traffic crimes in the previous three years. Traffic crimes include:
 - Driving under the influence of alcohol or drugs or on a DUII Diversion
 - Driving while license in suspended or revoked

- Leaving the scene of an accident
- Reckless driving
- Vehicular manslaughter
- Attempting to elude a police officer
- Other similar traffic crimes
- 2. No more than two traffic violations in separate incidents in the previous year. Traffic violations include:
 - Speeding
 - Failure to obey a traffic control or signal
 - Improper lane change
 - Failure to signal
 - Failure to yield the right of way
 - Failure to wear a seat belt
 - Cell phone or texting violation
 - Other similar traffic violations
- 3. No more than one at-fault DMV reportable accident in the previous three years. All accidents are considered at-fault unless proven otherwise.

Volunteers who are required to drive for the County that have an unacceptable driving record shall be terminated from volunteer status that requires driving.

DRIVER SUPERVISION

- Motor Vehicle Records: Driving records will be checked annually for all employees operating vehicles. Oregon DMV's Automated Reporting System provides updates when an employee's Driver License is modified.
- 2. Accident Review: All vehicle accidents will be reviewed by the Safety Committee to determine preventability.
 - a) A preventable accident is any accident in which the driver failed to do everything he/she could have reasonably done to prevent the accident.
 - b) A non-preventable accident is one in which the driver did everything he/she could reasonably have done to foresee the conditions leading to the accident and took suitable safeguards.
 - c) The involved driver will be advised of the decision and will be subject to a driving performance review with management.

MISCELLANEOUS PROVISIONS

COURTESY

You are expected to show every courtesy and consideration toward other drivers and pedestrians. Your conduct while driving must be such that it will in no way reflect adversely upon Curry County.

PERSONAL USE OF CURRY COUNTY VEHICLES

Curry County prohibits the personal use of County vehicles unless approved by supervisor as outlined in the Curry County Personnel Rules.

VEHICLE APPEARANCE

Curry County vehicles need to be kept as clean as possible. State law prohibits smoking in public vehicles. Eating in vehicles should be kept to a minimum.

SUGGESTIONS

Curry County will appreciate any suggestions that may improve our safety, service, and working conditions to make our operation more efficient and safe.

VIOLATIONS

You will be responsible for all traffic and parking violations.

CELL PHONES AND TEXTING

Oregon law prohibits the use of cell phones while driving, unless employees are using a "hands-free accessory". Texting and use of "apps" while driving is prohibited.

PASSENGERS

Your supervisor must approve all passengers. Generally it is not approved to have family members as passengers in public vehicles. All passengers must wear seat belts.

MEDICATIONS

An employee using medications that limit or affect the employee's ability to operate a motor vehicle must report the use of the medication to the supervisor or appointing authority prior to operation of a vehicle. With the signed written consent of the employee the supervisor or appointing authority may request a written recommendation from the employee's doctor before determining whether the employee can safely operate a motor vehicle while on County business.

SECURITY

When not in use, a vehicle shall be locked.

OTHER DRIVERS

No authorized driver shall relinquish to a non-authorized individual the operation of a County vehicle unless an emergency exists.

PERSONAL VEHICLE USE

When a personal vehicle is used for County business, the owner of the vehicle shall assure the supervisor that the vehicle is in operable mechanical condition.

COMMUTING

Employees may only take County vehicles home when approved by the appointing authority and when required by the job. Employees should check with the IRS to ascertain whether the commuting value of the vehicle is a taxable fringe benefit.

PETS

Pets are not allowed in County vehicles. This prohibition does not apply to service animals.

SAFETY

INSPECTIONS

A pre-trip inspection will be made at the start of each shift to ensure vehicle is in safe operating condition. A post-trip inspection should be made at the end of each shift to effectively report any damage or concern at the completion of the trip.

SAFE DRIVING

Be a defensive driver! A defensive driver is defined as, "One who is careful to commit no driving errors themselves, who makes allowance for the lack of skill or improper attitude on the part of the other driver, and who does not allow hazards of weather and road conditions or the action of pedestrians and other drivers to involve themselves in an accident."

Speed: The maximum speed limit is the "posted speed limit". Your speed at all times **shall** be reasonable and prudent with due consideration given to weather, other traffic, conditions of the road and intersecting side roads of highways and city roads.

Striking fixed objects: In handling your vehicle on the highway, in city traffic, and at loading and unloading spots, remember that striking any fixed object such as

abutments, parked cars, loading docks, overhead pipes or hydrants is generally classified as the fault of the driver.

Passing or meeting a school bus: When approaching a school bus, be on guard at all times for signals of intention to either discharge or pick up school children. Be on the alert for the actions of these school buses. It is illegal to pass, in either direction, a school bus that is stopped, with red lights flashing, to pick up or discharge passengers. The only exception to this rule is when the roadway is divided by a barrier.

Pedestrians: Pedestrians always have the right-of-way. Never take it for granted that they can see you.

Safety belts and other safety policies:

- All passengers and drivers are required to wear seatbelts while operating or riding in a vehicle. The driver of the vehicle is responsible for enforcing the use of seatbelts by all occupants. Other vehicle occupants share in this responsibility because seatbelts are proven tools for reducing deaths and minimizing injuries from motor vehicle collisions. Exceptions to this should be stated in separate policy by the department.
- 2. Drivers are to comply with all motor vehicle traffic laws while operating a vehicle on business, including laws relating to driving while intoxicated or driving under the influence of alcoholic beverages, illegal substances or medications.

ACCIDENTS AND INCIDENTS

- 1. YOU MUST REPORT EVERY ACCIDENT TO YOUR SUPERVISOR WITHOUT FAIL, NO MATTER HOW MINOR.
- 2. In case of an accident, contact County Counsel's Office as soon as possible. Be specific about location, time, extent of injury and damage, and where you can be reached.
- 3. When appropriate, be sure to get the names of witnesses. If a witness refuses to give his/her name, record the license number of his/her vehicle. Regardless of the facts, admit nothing, promise nothing, and DO NOT ARGUE. Give your name, your entity's name and offer to show your license.
- 4. When appropriate, have pictures taken if possible. If reasonably appropriate do not move or allow any vehicles to be moved until someone arrives who can verify or witness the position of the vehicles, length and position of the skid marks, and lights on the vehicles if at night.
- 5. If you are involved in an accident with an unattended vehicle, you must stop and try to locate the owner. If you cannot locate the owner, you must place a note in or on the vehicle giving your name and entity's name and address.

- 6. Information needed to properly complete accident reports are:
 - a) Location, time, and date.
 - b) Make, model, type and license of other vehicles involved.
 - c) Registered owner of the other vehicles involved.
 - d) Driver's name and address of other vehicles involved.
 - e) All occupants' names and addresses in other vehicles involved.
 - f) Names and addresses of all possible witnesses.
 - g) Name of police station to which accident was reported.
 - h) Name of the police officers at the scene.
 - i) Name of the insurance company which covers the other vehicles involved.
 - j) Names and address of persons injured and the extent of the injury.

EQUIPMENT PROTECTION AND MAINTENANCE

It is the driver's responsibility to make sure vehicles are well-maintained and in safe running condition. This includes adhering to the schedule for routine service that is posted in the windshield of all county vehicles. Drivers are expected to inspect their vehicles.

Inspections should include the following items:

- Brakes inadequate brakes are no excuse for an accident
- Steering
- Oil level
- Coolant
- Windshield wipers
- Tires
- Wheels
- Lights (headlamps, brakes, makers, signals, reflectors, etc.)
- Mirrors
- Warning devices
- Glass (for cracks and defects)
- Horns
- Under vehicle for oil and water leaks

DEPARTMENT HEAD AND ELECTED OFFICIAL HANDBOOK

INTRODUCTION

The Department Head and Elected Official Handbook is designed to assist County managers in better understanding the policies, procedures and protocol of Curry County. Key concepts, terms and definitions are set out in alphabetical order. These listings are by no means exhaustive or allinclusive, and they are subject to change at any time. For further information about any concept, term or definition, please follow up with the contact source referenced with many of the listings.

<u> Accident-Injuries – Personnel Officer ext. 3233</u>

For accidents while on the job, County elected officials, employees and some volunteers may be eligible for workers' compensation benefits. These forms must be filled out in order for a claim to proceed.

For all accidents while on the job involving an injury or illness, a Supervisor Incident/Injury Analysis must be completed and submitted to the Personnel Officer.

These forms can be obtained from the Personnel Officer or found on the S Drive in a folder titled "Safety Forms".

<u> Accident-Vehicle – County Legal Counsel ext. 3291</u>

Immediately following a vehicle accident, you must follow either the requirements of ORS 811.700 (duties of driver when property is damaged) or ORS 811.705 (duty of driver to injured persons). Copies of these statutes with the specific duties of the driver are attached to the back of this handbook for your reference.

In accordance with state law and Attachment B of the Curry County Personnel Rules, the driver must submit an accident form to DMV within 72 hours of the accident if the accident occurred in areas open to the public for use of motor vehicles and the accident resulted in damage to any vehicle of \$1500 or more; or the accident resulted in injury (no matter how minor) or death.

In addition, all vehicle accidents must be promptly reported to the Office of the Curry County Legal Counsel. The driver must fill out a County standard vehicle accident form. County Counsel will forward a copy of the form to the Safety Committee.

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ADA Coordinator - Facilities Director ext. 3884 or (541)698-7336

A position required by Title II of the Americans with Disabilities Act of 2010 (ADA). The holder of this position coordinates a program to ensure that Curry County does not discriminate against qualified individuals with disabilities on the basis of disability in its services, programs or activities. By Order No. 13179, the Facilities Director has been designated the Board to be the ADA Coordinator for Curry County.

Advisory Boards and Committees - Commissioners' Office ext. 3296

A body of volunteers appointed by the Board of Commissioners to advise and to make recommendations to the Board regarding matters of County interest. Examples of advisory boards include the Curry Community Health Advisory Board, the Ambulance Service Advisory Committee and the Committee for Citizen Involvement. Advisory Boards are subject to the Open Meetings Laws. See page 11.

Agencies- State and Federal – Commissioners' Office ext. 3296

Curry County has relationships and associations with numerous State and Federal agencies. Many of these relationships are described in contracts, agreements and grants.

Agenda Procedures – County Administrator ext. 3287

Curry County has formal procedures for placing agenda items on a Board of Commissioners' meeting. Generally agenda items are due by 12:00 P.M. on Thursday for the meeting to be held the next week. All agenda items are to be sent electronically to the BOC Office. Procedures are found on the S Drive and are called "Agenda Routing Slip and Policy NEW Nov 2017". In a nutshell, for an agenda item to be complete, it should have: 1) an agenda routing slip, 2) supporting documentation and 3) a cover memo.

Agent of Record – Able Insurance Agency (541)247-2415 – Wendy or Amy

A fiduciary of the County appointed by the Board of Commissioners to assist in all aspects of County insurance coverage.

The Agent of Record can provide certificates of insurance to a County department upon request.

Alcohol & Drug Use

Curry County's drug and alcohol policy is found in Article 39 of the Curry County Personnel Rules. If you suspect a violation of the policy, please contact the County Administrator, County Legal Counsel or Personnel Officer.

<u>At-will Status – County Legal Counsel ext. 3291 or County Administrator</u> <u>ext. 3287</u>

Appointed department heads and non-represented employees are considered at-will and as such employees and the County have the right to end the employment relationship, with or without cause, at any time.

Board of Commissioners Meetings – County Legal Counsel ext. 3291

The Board of Curry County Commissioners regularly meets two times a month to conduct County business. Typically general meetings are held on the first and third Wednesdays of a month beginning at 10:00 a.m. The schedule at times will vary, and when that happens, the Board sends out notices of the change. Special meetings require 24 hours' notice.

All Board of Commissioners meetings are conducted in accordance with ORS 192.610 to ORS 192.690. See page 11.

Bulletin Boards

The County maintains bulletin boards in both the County Courthouse and the County Annex. Use of County bulletin boards is governed by County Order No. 13562. Of importance, County bulletin boards may only be used for the posting of matters related to the business of governmental bodies, and private non-profit organizations. Notwithstanding the above, SEIU Local 503 and Teamsters Local 223 have their own bulletin board space pursuant to their respective collective bargaining units.

Cell Phone Use – Personnel Officer ext. 3233

Use of County cell phones is governed by Article 30, Section O of the Curry County Personnel Rules. Under this policy use of cellular phones owned by the County is restricted to County business. Personal calls (outgoing or incoming) are only allowed infrequently for a limited duration in instances of family emergencies or to communicate the need to stay over at work if these calls cannot be made from a land line phone within a reasonable period of time.

Code Enforcement Officers

Persons designated by Board order to be enforcement officers and to issue citations for violations of the Curry County Code. Such authority may be revoked, by order, at any time, and shall be automatically terminated when a person ceases to hold the position for which the authority was granted.

<u>Computer Usage – IT Contract Administrator (County Administrator) ext.</u> <u>3287</u>

Computers are purchased, maintained and regulated through the IT Contractor. Computer usage is governed by Article 37 of the Curry County Personnel Rules. These rules are comprehensive (like the rest of the Personnel Rules) and should be reviewed carefully. A common thread within the rules is that County computers are to be used only for County business.

<u>Contracts/Agreements/MOUs – County Legal Counsel ext. 3291 or County</u> <u>Administrator ext. 3287</u>

Contracts are agreements between another party and Curry County that create binding obligations between the parties that are legally enforceable. Pursuant to Article 30, Section F of Curry County Personnel Rules: 1) Department Heads are responsible for keeping track of their own departmental contractual needs; 2) County Legal Counsel is available to facilitate the drafting of contracts upon request; and 3) All County contracts must be reviewed by the County Legal Counsel prior to execution.

Except in cases where the Board of Curry County Commissioners has delegated authority to the County Administrator or his/her designee, all contracts must be signed by the Board of Curry County Commissioners.

Contracting rules can be found in the Curry County Local Contract Review Board Rules (Order No. 20481). It is recommended that appointing authorities review the order before purchasing goods or services.

<u>County Orders – County Legal Counsel ext. 3291 or County Administrator</u> <u>ext. 3287</u>

Directives from the Board of Commissioners that are generally administrative in nature and specific are handled by the County Administrator. Orders are to be placed in a specific form which is shown on samples within the S Drive.

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<u>County Ordinances – County Legal Counsel ext. 3291 or County Clerk's</u> <u>Office ext. 3295</u>

Ordinances are County legislation adopted by the Board of Curry County Commissioners. Land Use Ordinances are adopted under the procedures outlined in ORS Chapters 197 and 215; other ordinances are generally adopted under the procedures described in ORS 203.045. All ordinance proposals must be coordinated with the Office of County Legal Counsel.

Many ordinances are found in the Curry County Code (Ordinance 96-7, as amended). This code can be found in the Office of the Curry County Legal Counsel or the Office of the Curry County Clerk. Most County Ordinances can be found on the S Drive in the folder labeled "County Code 01 2016".

County Policies

The County has many policies some of which are described herein, and many of which can be found on the S Drive.

County Resolutions - County Legal Counsel ext. 3291

Matters of a temporary or special nature are properly handled by a document called a Resolution adopted by the Board. Generally a resolution can be presented and acted upon at a single meeting of the Board. Resolutions are used for such purposes as to set fees for services, declare an emergency, support a specific grant, initiate a road vacation and to initiate an annexation to a special district. Resolutions are to be placed in a specific form which is shown on samples within the S Drive.

<u> Credit Cards – Finance Department ext. 3232</u>

County credit cards can be obtained by first contacting the Finance Department at x3232, and then by obtaining approval through the Board of Curry County Commissioners. County credit cards must only be used for County business. Department Heads and County employees should not use credit cards to purchase meals, but should obtain per diem through the Finance Department instead.

In accordance with Article 30, Section R, "Employees and authorized volunteers shall not use personal credit cards for County business except in extraordinary circumstances, such as when the County credit card is not accepted."

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Custodial Services – Facilities Director ext. 3884 or (541)247-7336

Custodial Services are currently provided to the County campus by the Maintenance Department. Mentor Oregon, Inc. currently provides custodial services to the Road Department. If you have concerns about the quality of custodial services please contact the Facilities Director.

Delegation of Authority – County Legal Counsel ext. 3291

Generally, the fiscal and contract making authority of the County is vested with the Board of Commissioners. This authority, however, can be delegated to other County officials or employees by resolution, ordinance or order of the Board of Commissioners.

Departmental Policies

Appointing authorities are encouraged to adopt internal operating and personnel procedures that are not inconsistent with the Curry County Personnel Rules and applicable collective bargaining agreements.

For further information, see Article 6 of the Curry County Personnel Rules.

<u>Emergency Operations Plan – Emergency Management Coordinator ext.</u> 3208

An all hazards plan for both natural and man-made disasters that may occur in Curry County. It is an extensive and comprehensive plan copies of which can be found in the Sheriff's Office, the Commissioners' Office and County libraries.

Employee Discipline Process – Personnel Officer ext. 3233

The employee disciplinary process is outlined in Article 24 of the Curry County Personnel Rules. This Article outlines standards of employee conduct, causes for disciplinary action, kinds of disciplinary action, and disciplinary actions and procedures. In addition, discipline and discharge is governed by Article 15 of the SEIU Collective Bargaining Contract and Article 15 of the Teamsters Contract.

In the event that discipline is contemplated by an Elected Official or Department Head, the Personnel Officer and County Legal Counsel must be contacted immediately County Administrator must give approval prior to the imposition of discipline.

Employee Equipment List – Personnel Officer ext. 3233

This is a form, available on the S Drive, that is to be filled out at the time a department employee is hired. The list details all County equipment checked out to the employee. When the employee terminates employment with the County, the appointing authority should use the list to see that all equipment previously checked out has been returned to the County.

The employee equipment list for appointing authorities shall be filed with the Personnel Officer.

Employee Hiring Procedures

Curry County has detailed hiring procedures outlined in Article 13 of the Curry County Personnel Rules that must be followed. Appointing Authorities have the ability to hire for budgeted positions in their department without going to the Board of Commissioners for approval. The Personnel Action Form (PAF) is in the Current Personnel Orders folder on the S Drive. Hiring of a department head must be approved by the Board of Commissioners. The Personnel Officer is to assist appointing authorities in the recruitment and screening of potential employees.

Employee Performance Ratings – Personnel Officer ext. 3233

A procedure for an appointing authority to evaluate his/her employees on a periodic basis. Under applicable rules appointing authorities shall review and rate the work performance of each employee at least once a year and within 60 days of the employee's anniversary. In addition, appointing authorities shall review and rate the performance of each probationary employee before the completion of the probationary period.

The evaluation form is available on the S Drive.

Employee Recognition – Personnel Officer ext. 3233

This is a program instituted by the Board of Curry County Commissioners for recognition of years of service to Curry County. Employees are recognized on or around their anniversaries for the following benchmarks: 5 years, 10 years, 15 years, 20 years, 25 years and 30 plus years. The procedures for recognition are outlined in Order No. 13027. Under this policy, the Personnel Officer shall maintain years of service pins in the Finance Department and contact the respective elected official or department head when an employee reaches a benchmark. The service pin and a certificate may be presented to the employee at a Commissioners' meeting.

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Equal Employment Opportunity Plan (EEOP) – Personnel Officer ext. 3233

A plan adopted by the Board of Commissioners in Order No. 13854. The purpose of the EEOP is to insure full and equal participation of men and women in the workforce regardless of race or national origin and other protected class.

Ethics – County Legal Counsel ext. 3291 or Ethics Commission (503)378-5105

State rules of conduct by which "public officials" (which includes officers, employees, agents and volunteers serving Curry County) must abide by. The rules are found in ORS Chapter 244. County Employee Ethics are also addressed in the Personnel Rules, Article 34.

Financial – Bank Accounts – County Treasurer ext. 3299

Any bank account used for County business must be processed through the Curry County Treasurer.

<u>Financial – Budget – County Administrator/Budget Officer ext. 3287 or</u> <u>County Accountant ext. 3232</u>

The County uses an annual budget on a fiscal year basis. The budget process begins in the spring and culminates with budget hearings in May and June for adoption by June 30th. Each department head or elected official is expected to prepare a balanced budget annually for their department. Meetings with the County Accountant are strongly advised to help in preparing your budget. The department head or elected official is expected to monitor their budget on an ongoing basis to ensure that revenues are properly posted and expenditures remain at an acceptable level. Supplemental budgets are done throughout the fiscal year to accommodate major changes in the budget.

Financial – Claims Process

Accounts payable are done through a Claims Process. As invoices are received a Claim for Payment (cover sheet), which is available on the S Drive, is prepared with information such as vendor number, vendor name, special instructions, general ledger account, amount, invoice date, etc. All backup documentation is attached to the claim. The claim must be signed by the department head, County Administrator or elected official or designee and is then submitted to the Finance Department. Claims are due to the Finance Department by 5:00 P.M. each Friday to be processed for payment by the following Friday. Payments are mailed

Page 8 – Department Head Manual Revised 1/2018 directly by the Finance Department unless specifically requested otherwise.

<u> Financial – Payroll</u>

Payroll is processed for all employees by the Finance Department. Payroll is processed semi-monthly with the pay periods ending on the 7th of the month, paid on the 15th and ending the 22nd of the month, paid on the last working day of the month. Each employee is issued a timesheet for each payroll. Employees must complete and sign their timesheet which is then signed and authorized by the department head, County Administrator or elected official. Department head timesheets are to be turned in to the County Administrator for approval and signature. Elected Officials do not receive a timesheet.

Fixed Assets - Facilities Director ext. 3884 or (541)698-7336

Fixed assets with a value of \$5,000 or more from every department must be tagged by the Facilities Director and entered into the data base of the Finance Department.

Fleet – Fueling Options

When operating locally, County vehicles should be fueled at the ODOT fuel sites at Hunter Creek and Port Orford. These sites are controlled by a card lock system. Keys for site access and fuel cards may be obtained from the County Road Department. Fueling needs in Brookings are met through a CFN account. CFN cards are available at the Road Department Office. For out of county fueling the County offers CFN cards, Chevron Credit cards and VISA cards. Chevron cards are available from the Commissioners' Office.

Fleet – Maintenance Scheduling – Road Department (541)247-7097

All maintenance of County vehicles is done through the Road Department Shop. Contact the County Road Department Office if you have maintenance questions or need to schedule an appointment for service or repair work.

Fleet – Motor Pool Checkout – Commissioners' Office ext. 3296

The Motor Pool is a small pool of vehicles that is available for use by County employees. Often departments find they lack assigned vehicles to meet 100% of their vehicle needs and the motor pool is maintained to fill that void. The Motor Pool is managed by the of Commissioners' Office and

Page 9 – Department Head Manual Revised 1/2018 vehicles are available for check out upon approval of the County Administrator.

Fleet – Vehicle Acquisition/Use

All vehicles are acquired by a number of processes through the General Services Department. Typically, replacement vehicles are purchased by General Services through the Vehicle Replacement Fund. The department receiving the replacement vehicle then pays monthly payments back to the Vehicle Replacement Fund. Should a department need an additional vehicle, the department must budget the full cash amount before General Services can acquire the vehicle. The General Services Department is managed by the County Roadmaster, who may be contacted at the Road Department Offices.

Use of County vehicles is generally limited to County business with few exceptions, which are detailed in the County Personnel Rules.

Grant Applications – County Accountant ext. 3232

Departmental grant applications should initially be reviewed by the County Accountant, and then the application must be submitted electronically to the Board of Commissioners with an agenda routing slip and all pertinent attachments at a public meeting. The Board policy is that a grant application may not be submitted without Board approval.

<u>Key/Security Issues – Maintenance Department ext. 3384 or</u> (541)373-3358

Curry County has a card key system for entry into the various offices and buildings of the County. Card keys are available through the Maintenance Department.

Mail Service

Mail Service is located in the entry way of the Annex. Each department is assigned a mailbox. Incoming mail is generally delivered by 11:00 each morning and outgoing mail is picked up at that time. Each department is responsible for putting postage on their outgoing mail. This can be done through Stamps.com or purchasing stamps from the Post Office.

Management Meetings - County Administrator ext. 3287

Elected officials, department heads and other managers meet to communicate on issues of common concern and to problem solve. To avoid a public meeting quorum issue, only a single Commissioner attends any given Management Meeting, and typically on a rotational basis. Before each meeting the County Administrator will ask Department Heads and Elected Officials what items they would like to discuss. Topics of interest submitted to the County Administrator then become part of the written agenda for a meeting. Typically meetings are run by the County Administrator and are held on the 2nd and 4th Tuesday of the month in the Blue Room, Courthouse Annex, Gold Beach.

Meeting Rooms – Commissioners' Office ext. 3296

Curry County regularly uses three different meeting rooms on the County campus, all of which are located in the Curry County Annex. The available rooms are the Commissioners' Hearing Room, the Small Conference Room and the Blue Room. To reserve one of these rooms contact the Commissioners' Office at x3296 or add your meeting using Microsoft Outlook.

<u>National Incident Management System (NIMS) Training – Emergency</u> <u>Management Coordinator ext. 3208</u>

Many management personnel are required to have varying levels of NIMS Training.

Open Meetings Laws - County Legal Counsel ext. 3291

This is also known as the Oregon Public Meetings Law. It is found in ORS 192.610-192.690. ORS 192.630(1) tells us that "All meetings of the governing body of a public body shall be open to the public and all persons shall be permitted to attend any meeting except as otherwise provided by ORS 192.610 to 192.690." A "public body" includes a County committee, subcommittee or commission. These statutes can be found on the S Drive.

Notices of public meetings must be properly given, and minutes of public meetings must be taken in accordance with ORS 192.650.

A public meeting is a quorum of the governing body that discusses County business. In our case, a quorum of Commissioners is two. Therefore, any time two commissioners discuss County business, whether in person or electronically through e-mail, phone, messaging, social

Page 11 – Department Head Manual Revised 1/2018 media, etc., it can be considered a public meeting. If it is not noticed and available to the public, etc., it can be a violation of the Open Meetings law. Commissioners should use discretion when communicating with other commissioners.

Organizational Chart

An organizational chart of the County is attached to this handbook.

Parking

Parking in the area of the County Courthouse campus is governed by Article 34 of the Curry County Personnel Rules. It is the general policy of the County that on-street parking surrounding the Courthouse is for the use of the non-employee members of the public who visit the Courthouse or adjacent County buildings. Specific exceptions to the rule and other parking rules are provided within Article 35.

Probationary Period – Personnel Officer ext. 3233

SEIU employees serve a probationary period of 9 months, except that employees in the Clerk's, Assessor's/Tax and Treasurer's Offices serve probationary periods of twelve months. (See Article 17, Section 1 of the SEIU Contract). Generally, Teamsters employees serve probationary periods of twelve months. Non-represented employees are at will and do not have a probationary period.

Department Heads and Elected Officials shall do an employee evaluation of a probationary employee <u>before</u> the probationary period is up. (Curry County Personnel Rules Article 22, Section B(2)).

Public Records Law

The Oregon Public Records Law is found in ORS 192.410 to 192.505. ORS 192.420 provides specifically that "Every person has a right to inspect any public record of a public body in this state, except as otherwise expressly provided by ORS 192.501 to 192.502." Those latter two statutes provide exemptions to disclosure of public records. policy, with the exception of Board of Commissioners' Office, Finance Department, HR and Personnel, and Information Technology Department which must go through the County Clerk's Office. For assistance or further information contact the Clerk' Office at x3295.

Documents, messages, texts, on County issued devices are likely public records. Some documents, messages, etc., on your personal

Page 12 – Department Head Manual Revised 1/2018 devices that discuss County business could be considered public records subject to public disclosure. Please use discretion when using your personal devices.

<u>Red Flags Rule (Identity Theft Protection) – County Legal Counsel ext.</u> 3291

Rules designed to take reasonable steps to identify, detect and prevent theft of its citizens' personal information, in compliance with the Federal Trade Commission (FTC) "Red Flags Rule" (16 CFR Section 681). The County Rules on its Identity Theft Prevention Program are found in Order No. 13119.

<u>S Drive – Commissioners' Office ext. 3291</u>

County shared documents including those relating to personnel matters are found on the S Drive within the County computer system. All County employees have access to the S drive. Please use discretion when using it.

Safety Committee – County Legal Counsel ext. 3291

The Safety Committee is a State mandated committee of the County that helps to maintain a safe and healthy work place for employees and visitors. It consists of six volunteer members, three of which are management positions and three of which are employee positions. Meetings are generally held on the third Thursday of each month at 3:00 P.M.

The County's Safety Policy is found in Article 28 of the Curry County Personnel Rules.

Salary Evaluation Committee

In 2001 the County enlisted the services of Local Government Personnel Institute (LGPI) to do a County-wide salary study. The result of the study was that all positions (with the exception on the Teamsters bargaining unit) were placed in salary ranges and a market study was done to set the pay for each range. A Salary Evaluation Committee was formed and continues to evaluate job descriptions according to the LGPI format for new and revised positions. The Committee is made up of management and labor. The Committee meets as necessare and submits the evaluation to LGPI for range placement. It is then the responsibility of the department head or elected official to have the description adopted through the County Administrator.

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Sexual Harassment

Curry County's Sexual Harassment and Protected Class Harassment policies are found in Article 26 of the Curry County Personnel Rules.

Sexual Harassment is a form of sex discrimination and is a violation of Title VII of the Civil Rights Act of 1964.

If you observe sexual or protected class harassment you should contact the Personnel Officer or County Legal Counsel.

Tobacco Products

County smoking rules are found in Article 33 of the Curry County Personnel Rules. Of importance, no employee shall smoke or carry any lighted smoking device (or use smokeless tobacco) or allow such action inside or outside within ten feet of any County-owned or leased buildings. Also, no employee shall smoke (or use smokeless tobacco) or carry any lighted smoking device inside any County-owned vehicle.

Subpoenas – County Legal Counsel ext. 3291

A Subpoena is a writ or order directed to a person and may require the attendance of such person at a particular time and place to testify as a witness on behalf of a particular party therein mentioned or may require such person to produce books, papers, documents or tangible things. The rules are generally covered by Oregon Rule of Civil Procedure No. 55.

Curry County has adopted a procedure for subpoena of medical records to help protect confidentiality and to meet audit requirements. This policy is found in Order No. 12022.

Surplus Furniture – Facilities Director ext. 3384 or (541)698-7336

The County maintains a surplus furniture inventory that is available to all departments within the County. Primary items available upon request are desks, desk chairs, filing cabinets, shelving units and other general office furniture. Any surplus furniture can also be removed and placed in inventory for use by others.

Surplus Personal Property – Facilities Director ext. 3384 or (541)698-7336

This means County-owned personal property which has no or marginal utility value for a specific County department. The County has specific rules for disposition of surplus personal property found in Order No. 12931. Please review the rule carefully before disposing of surplus personal property.

If surplus personal property has a fixed asset tag, please contact the Facilities Director before disposition.

Telephones – County Administrator ext. 3287

Rules on County telephone usage are found in Article 30, Section P of the Curry County Personnel Rules. Please review all six subsections.

Tort Claims Notice - County Legal Counsel ext. 3291

Notice pursuant to ORS 30.275 that a person or other entity intends to initiate a legal action against Curry County. In the event that a Department receives a tort claims notice, <u>the County Legal Counsel must</u> <u>be contacted immediately.</u>

<u> Travel Plans</u>

Employees must submit travel plans to Appointing Authorities (as defined by Article 3, Section 4 of the Curry County Personnel Rules) <u>before</u> leaving on out-of-county overnight trips. These plans address such matters as meals, lodging, destination and departure and arrival times. The plan form can be found on the S Drive.

For further information read Article 31 of the Curry County Personnel Rules.

<u> Union Contracts – Personnel Officer ext. 3233</u>

Curry County has collective bargaining agreements with both Teamsters Local 223 (representing Sheriff's Office employees) and with SEIU Local 503 (representing non-Sheriff's Office employees excluding the Road Department). Appointing authorities should be familiar with the pertinent Union contract that affects his/her department.

<u>Volunteers – Personnel Officer ext. 3233; County Commissions and</u> <u>Boards – Commissioners' Office ext. 3296</u>

Under certain circumstances, appointing authorities may utilize the services of volunteer personnel to perform work within their respective departments. A new volunteer program was adopted under resolution R20145. This program does not apply to the Sheriff's Office volunteers. The program is on the S drive along with the Volunteer Agreement

Volunteers also serve on various County commissions (such as the Planning Commission) and on boards.

Workers' Comp. Claims

It is the goal of Curry County to provide a safe workplace for the employees and keep them free from illness or injury. If medical treatment is sought other than first aid an 801 form must be provided to the employee. The employee completes their portion of the form and it is submitted to the Personnel Officer for the employer portion to be completed and submission to the Workers' Comp carrier. The complete procedure for work related illness and injury can be found in the Personnel Rules, Article 21.

Work Experience – Personnel Officer ext. 3233

Various programs exist wherein individuals gain work experience by performing work for the County on a temporary and generally unpaid basis. Some of these programs are provided by SCBEC, local school districts and voc rehab. Work is performed on a contract basis.

Work Sessions

Informal open meetings of the Board of Commissioners wherein topics of County interest are discussed, but no motions are made and approved by the Board. These are scheduled on an as needed basis.

ACCIDENTS

(Duties)

811.700 Failure to perform duties of driver when property is damaged; penalty. (1) A person commits the offense of failure to perform the duties of a driver when property is damaged if the person is the driver of any vehicle and the person does not perform duties required under any of the following:

(a) If the person is the driver of any vehicle involved in an accident that results only in damage to a vehicle that is driven or attended by any other person the person must perform all of the following duties:

(A) Immediately stop the vehicle at the scene of the accident or as close thereto as possible. Every stop required under this subparagraph shall be made without obstructing traffic more than is necessary.

(B) Remain at the scene of the accident until the driver has fulfilled all of the requirements under this paragraph.

(C) Give to the other driver or passenger the name and address of the driver and the registration number of the vehicle that the driver is driving and the name and address of any other occupants of the vehicle.

(D) Upon request and if available, exhibit and give to the occupant of or person attending any vehicle damaged the number of any documents issued as evidence of driving privileges granted to the driver.

(b) If the person is the driver of any vehicle that collides with any vehicle that is unattended, the person shall immediately stop and:

(A) Locate and notify the operator or owner of the vehicle of the name and address of the driver and owner of the vehicle striking the unattended vehicle; or

(B) Leave in a conspicuous place in the vehicle struck a written notice giving the name and address of the driver and of the owner of the vehicle doing the striking and a statement of the circumstances thereof.

(c) If the person is the driver of any vehicle involved in an accident resulting only in damage to fixtures or property legally upon or adjacent to a highway, the person shall do all of the following:

(A) Take reasonable steps to notify the owner or person in charge of the property of such fact and of the driver's name and address and of the registration number of the vehicle the driver is driving.

(B) Upon request and if available, exhibit any document issued as official evidence of a grant of driving privileges to the driver.

(2) The offense described in this section, failure to perform the duties of a driver when property is damaged, is a Class A misdemeanor and is applicable on any premises open to the public. [1983 c.338 §572]

811.705 Failure to perform duties of driver to injured persons; penalty. (1) A person commits the offense of failure to perform the duties of a driver to injured persons if the person is the driver of any vehicle involved in an accident that results in injury or death to any person and does not do all of the following:

(a) Immediately stop the vehicle at the scene of the accident or as close thereto as possible. Every stop required under this paragraph shall be made without obstructing traffic more than is necessary.

(b) Remain at the scene of the accident until the driver has fulfilled all of the requirements under this subsection.

(c) Give to the other driver or surviving passenger or any person not a passenger who is injured as a result of the accident the name and address of the driver and the registration number of the vehicle that the driver is driving and the name and address of any other occupants of the vehicle.

(d) Upon request and if available, exhibit and give to the persons injured or to the occupant of or person attending any vehicle damaged the number of any document issued as official evidence of a grant of driving privileges.

(e) Render to any person injured in the accident reasonable assistance, including the conveying or the making of arrangements for the conveying of such person to a physician, surgeon or hospital for medical or surgical treatment, if it is apparent that such treatment is necessary or if such conveying is requested by any injured person.

(f) Remain at the scene of an accident until a police officer has arrived and has received the required information, if all persons required to be given information under paragraph (c) of this subsection are killed in the accident or are unconscious or otherwise incapable of receiving the information. The requirement of this paragraph to remain at the scene of an accident until a police officer arrives does not apply to a driver who needs immediate medical care, who needs to leave the scene in order to secure medical care for another person injured in the accident or who needs to leave the scene in order to report the accident to the authorities, so long as the driver who leaves takes reasonable steps to return to the scene or to contact the nearest police agency.

Page 19 – Department Head Manual Revised 1/2018

CURRY COUNTY BOARD OF COMMISSIONERS AGENDA ITEM ROUTING SLIP

FORM 10-001.1 Rev. 1-5-2018

PART I – SUBMITTING DEPARTMENT: RETURN TO BOC OFFICE@co.curry.or.us		
PROPOSED AGENDA ITEM TITLE: Propo Taxation	sed Revision of State Law, RE: Marijuana	
TIMELY FILED Yes \Box No \boxtimes Was initially missed as an agenda item If No, justification to include with next BOC Meeting		
AGENDA DATE ^a : 01/24 DEPARTMEN (^a Submit by seven days prior to the next General Meeting (eight d		
	memo, explain: AOC Requests Support for rules, but did not provide additional information	
CONTACT PERSON: Court Boice PHON	E/EXT: 3229 TODAY'S DATE: 01/19	
BRIEF BACKGROUND OR NOTE: (If no ORS taxation rules is attached. AOC did not prov	memo attached) AOC proposal to amend current vide additional materials concerning this matter	
FILES ATTACHED: (1) Proposed ORS Amendments (2) (3)		
QUESTIONS: 1. Would this item be a departure from the Annual B	Budget if approved? Yes □No ⊠	
(If Yes, brief detail) 2. Does this agenda item impact any other County department? (If Yes, brief letail) (If Yes, brief letail)		
 (If Yes, brief detail) 3. Does Agenda Item impact County personnel resources? Yes □ No ⊠ (If Yes, brief detail) 		
INSTRUCTIONS ONCE SIGNED: ⊠No Additional Activity Required		
OR		
□File with County Clerk	Name:	
Send Printed Copy to:	Address:	
Email a Digital Copy to:	City/State/Zip:	
□Other		
(NI-4-) Mart size of decomparts are filed/seconded with 4	Phone:	
^c Note: Most signed documents are filed/recorded with the PART III - FINANCE DEPARTMENT REVIEW		
EVALUATION CRITERIA 1-4:		
1. Confirmed Submitting Department's finance-relate Comment:	ed responses Yes 🗆 No 🗆 N/A 🛛	
 Confirmed Submitting Department's personnel-rel Comment: 	ated materials Yes INO N/A	
3. If job description, Salary Committee reviewed:	Yes 🗆 No 🔲 N/A 🗆	
4. If hire order requires a Personnel Action Form (PA	\mathbf{AF} Pending \square N/A \boxtimes No \square HR \square	
PART IV – COUNTY ADMINISTRATOR REVIEW		
$\square \square $	ΓING □ Not Approved for BOC Agenda because	
LEGAL ASSESSMENT: Does this agenda item hav (If Yes, brief detail)	ve a legal impact? Yes \Box No \boxtimes	
ASSIGNED TO: DISCUSSION ONLY		
PART V – BOARD OF COMMISSIONERS AGENDA APPROVAL		
COMMISSIONERS' REQUEST TO ADD TO AC		
Commissioner Sue Gold Yes		

Commissioner Thomas Huxley	Yes 🗆 No 🗀
Commissioner Court Boice	Yes 🗆 No 🗆



9/19/17 (REB)

Legislative Concept

SUMMARY

Permits certain counties to impose an annual business license fee on marijuana production sites located in the unincorporated area of the county. Requires approval of county voters at general election. Defines marijuana production sites to include both licensed recreational producers and designated medical growers. Defines qualifying counties to include only those counties that have more than 100 marijuana production sites and that received payments under the federal Secure Rural Schools Program in calendar year 2008 in an amount that was equal to at least 40 percent of all moneys deposited into the county general fund in that year. Requires that annual license fees be based on maximum canopy size for retail producers, and maximum mature plant count for designated medical growers. Sets caps on the maximum amount of the annual fee.

A BILL FOR AN ACT Relating to county business licenses for marijuana production sites; amending ORS 475B.345.

3 Be It Enacted by the People of the State of Oregon:

- 4 **SECTION 1.** ORS 475B.345 is amended to read:
- 5 475B.345. (1)(a) Except as expressly authorized by this section, the authority to impose a tax or

6 fee on the production, processing or sale of marijuana items in this state is vested solely in the Legislative7 Assembly.

8 (b) Except as expressly authorized by this section, a county, city or other municipal corporation
9 or district may not adopt or enact ordinances imposing a tax or fee on the production, processing or sale
10 of marijuana items in this state.

12 (2) Subject to subsection [(4)] (3) of this section, the governing body of a city or county may 12 adopt an ordinance to be referred to the electors of the city or county as described in subsection (3) of this 13 section that imposes a tax or a fee on the sale of marijuana items that are sold in the area subject to the 14 jurisdiction of the city or the unincorporated area subject to the jurisdiction of a county by a marijuana 15 retailer that holds a license issued under ORS 475B.110.

- 16 [(3) If the governing body of a city or county adopts an ordinance under this section, the 17 governing body shall refer the measure of the ordinance to the electors of the city or county for approval 18 at the next statewide general election.]
- *[(4)]* (3) An ordinance adopted under subsection (2) of this section may not impose a tax or fee
 in excess of three percent.

1 (4)(a) Subject to subsection (5) of this section, the governing body of a qualifying county 2 may adopt an ordinance that imposes an annual business license fee on each marijuana production 3 site located in the unincorporated area subject to the jurisdiction of the county.

4

(b) An annual business license fee imposed under this subsection shall be based on:

- (i) For a marijuana production site of a person licensed under ORS 475B.070, the maximum 5 6 canopy size allowed under the license issued for that site.
- 7

(ii) For a marijuana production site of a person designated to produce marijuana by a 8 registry identification cardholder, the maximum number of mature plants allowed for that site.

9 (c) Failure to pay an annual business license fee under this subsection is grounds for the 10 Oregon Liquor Control Commission or the Oregon Health Authority to suspend, revoke, or refuse 11 to renew the license or registration of the person that failed to pay the fee.

(e) As used in this subsection: 12

(A) "Marijuana production site" includes all locations that are the subject of a license 13 issued under ORS 475B.070 or the marijuana grow site of a person designated to produce 14 15 marijuana by a registry identification cardholder.

16

(B) "Qualifying county" means a county that:

17 (i) Has at least one hundred marijuana production sites in the unincorporated area subject 18 to the jurisdiction of the county; and

19 (ii) Received payments under the federal Secure Rural Schools Program in calendar year 20 2008 in an amount that was equal to at least 40 percent of all moneys deposited into the county 21 general fund in the same period.

22 (5) An ordinance adopted under subsection (4) of this section may not impose a tax or fee in 23 excess of:

24 (i) For a marijuana production site of a person licensed under ORS 475B.070, \$____ per 25 square foot of canopy allowed for that site.

26 (ii) For a marijuana production site of a person designated to produce marijuana by a registry identification cardholder, \$____ per mature plant allowed for that site. 27

- (6)(a) The imposition of a tax under subsection (2) of this section does not preclude the 28 29 imposition of a tax under subsection (4) of this section.
- 30 (b) The imposition of a tax under subsection (4) of this section does not preclude the 31 imposition of a tax under subsection (2) of this section

32 (7) If the governing body of a city or county adopts an ordinance under this section, the 33 governing body shall refer the measure of the ordinance to the electors of the city or county for 34 approval at the next statewide general election.



CURRY COUNTY BOARD OF COMMISSIONERS AGENDA ITEM ROUTING SLIP FORM 10-001.1 Rev. 1-5-2018

PART I – SUBMITTING DEPARTMENT: RETURN TO <u>BOC_OFFICE@co.curry.or.us</u>

PROPOSED AGENDA ITEM TITLE: Floras Lake Forest Lands – Grant and related work to prepare for grant to prepare a master plan for the property.

TIMELY FILED Yes ⊠ No □ If No, justification to include with next BOC Meeting

AGENDA DATE^a: 01.24.2018 DEPARTMENT: Community Development TIME NEEDED: 20 minutes

(*Submit by seven days prior to the next General Meeting (eight days if a holiday falls within that seven day period))

MEMO ATTACHED Yes \Box No \boxtimes If no memo, explain:

CONTACT PERSON: Carolyn JohnsonPHONE/EXT: 3228TODAY'S DATE: 01.19.2018PHONE/EXT: 3228

BRIEF BACKGROUND OR NOTE: Staff has been working on the Floras Lake Forest Lands project since the Board's directive in 2017 to move forward with a conservation passive recreation concept for the property. State Parks has a grant program available for which the County could apply for funds that is due on May 1 to develop a master plan for the appropriate use and design for the property. Before any staff time would be spent on the grant, a conversation with the Board is requested.

Stipulations of the grant include two features for which Board comment is requested;

1) the addition of language in the Comprehensive Plan that identifies the Floras Lake Forest Lands as a significant area and

2) for a \$40,000 grant, an \$8,000 County match. Staff time can be attributed to the match, but it's not likely that the entire match could be assigned to staff work.

Addition of language to the Comprehensive Plan would need to be complete by May 1. The County Zoning Ordinance specifies the Planning Commission is to review and advise on this type of amendment and then advise the Board in writing as to their recommendation. Typically this would entail Planning Commission public hearings or and then public hearings before the Board of Commissioners. This process would not be efficient to complete the needed Comprehensive Plan amendments timely. If the Board is not interested in the joint meeting concept it is unlikely that the May 1 deadline could be met.

Additional information on the grant program will be provided by staff in an oral presentation.

FILES ATTACHED: (1) none (2) (3)	
QUESTIONS: 1. Would this item be a departure from the Annual Budget if approved?	Yes □No ⊠
(If Yes, brief detail)	
2. Does this agenda item impact any other County department? (If Yes, brief detail)	Yes 🗆 No 🛛
3. Does Agenda Item impact County personnel resources? (If Yes, brief detail)	Yes 🗆 No 🖾

INSTRUCTIONS ONCE SIGNED:			
⊠No Additional Activity Required			
OR			
□File with County Clerk	Name:		
Send Printed Copy to:	Address:		
Email a Digital Copy to:	City/State/Zip:		
□Other			
	Phone:		
°Note: Most signed documents are filed/recorded	d with the Clerk per star	ndard process.	
PART III - FINANCE DEPARTMENT RE	EVIEW		
EVALUATION CRITERIA 1-4:			
1. Confirmed Submitting Department's finance	ce-related responses	Yes 🗆 No 🗆 N/A 🗆	
Comment:			
2. Confirmed Submitting Department's person Comment:	nnel-related materials	Yes 🗆 No 🔲 N/A 🗆	
3. If job description, Salary Committee review	ved	Yes 🗆 No 🔲 N/A 🗆	
4. If hire order requires a Personnel Action Form (PAF)?		Pending \square N/A \square No \square HR \square	
PART IV – COUNTY ADMINISTRATOR			
APPROVED FOR01/24/18 B		ot Approved for BOC Agenda	
because			
LEGAL ASSESSMENT: Does this agenda i	tem have a legal impac	t? Yes 🗆 No 🖾	
(If Yes, brief detail)			
ASSIGNED TO: DISCUSSION ONLY			
PART V – BOARD OF COMMISSIONERS AGENDA APPROVAL			
COMMISSIONERS' REQUEST TO ADD	TO AGENDA:		
Commissioner Sue Gold	Yes 🗆 No 🗖		
Commissioner Thomas Huxley	Yes 🗆 No 🗆		
Commissioner Court Boice	Yes 🛛 No 🗆		

CURRY COUNTY BOARD OF COMMISSIONERS AGENDA ITEM ROUTING SLIP

FORM 10-001.1 Rev. 1-5-2018

PART I – SUBMITTING DEPARTMENT: RETURN TO BOC OFFICE@co.curry.or.us

PROPOSED AGENDA ITEM TITLE: Executive Session – Hiring a Public Officer

TIMELY FILED Yes \Box No \boxtimes Information obtained 11/19 If No, justification to include with next BOC Meeting

AGENDA DATE^a: 01/24/18 DEPARTMENT: Administration TIME NEEDED: 30 min

(*Submit by seven days prior to the next General Meeting (eight days if a holiday falls within that seven day period))

MEMO ATTACHED Yes □ No ⊠ If no memo, explain: No written materials available as of 11/19

CONTACT PERSON: John Hit PHONE/EXT: 3287 TODAY'S DATE: 11/19

BRIEF BACKGROUND OR NOTE: (If no memo attached) Prothman and Co. skype interviewed 3 candidates on 01/18. As a result they will be recommending at least one candidate for an in-person interview. The Prothman representative, Matt Winkel, will attend the Executive Session

FILES ATTACHED:

(1) None attached Now – copies of resumes will be made available at the Exec. Session(2)

(3)

QUESTIONS:

1. Would this item be a depart	ture from the Annual Budget if approved?	Yes □No ⊠
(If Yes, brief detail)		
2. Does this agenda item impa	act any other County department?	Yes 🗆 No 🖾
(If Yes, brief detail)		
3. Does Agenda Item impact	County personnel resources?	Yes 🗆 No 🖾
(If Yes, brief detail)		
INSTRUCTIONS ONCE	SIGNED:	
⊠No Additional Activity Rec	quired	
OR		
□File with County Clerk	Name:	
□Send Printed Copy to:	Address:	
□Email a Digital Copy to:	City/State/Zip:	
□Other		

Phone:

Note: Most signed documents are filed/recorded with the Clerk per standard process.

PART III - FINANCE DEPARTMENT REVIEW				
EVALUATION CRITERIA 1-4:				
1. Confirmed Submitting Department's finance-related responses	Yes □No□ N/A ⊠			
Comment:				
2. Confirmed Submitting Department's personnel-related materials	Yes 🗆 No 🗆 N/A🖾			
Comment:				
3. If job description, Salary Committee reviewed:	Yes □ No □ N/A⊠			
4. If hire order requires a Personnel Action Form (PAF)?	Pending 🗆 N/A 🗆 No 🗆 HR 🗆			
PART IV – COUNTY ADMINISTRATOR REVIEW				
APPROVED FOR01/24/18 BOC MEETING Discrete Not Approved for BOC Agenda				
because				
LEGAL ASSESSMENT: Does this agenda item have a legal impact? Yes \Box No \boxtimes				
(If Yes, brief detail)				
ASSIGNED TO: DISCUSSION ONLY				
PART V – BOARD OF COMMISSIONERS AGENDA APPROVAL				
COMMISSIONERS' REQUEST TO ADD TO AGENDA:				

Commissioner Sue Gold	Yes 🗆 No 🗆	
Commissioner Thomas Huxley	Yes 🗆 No 🗀	
Commissioner Court Boice	Yes 🗆 No 🗆	