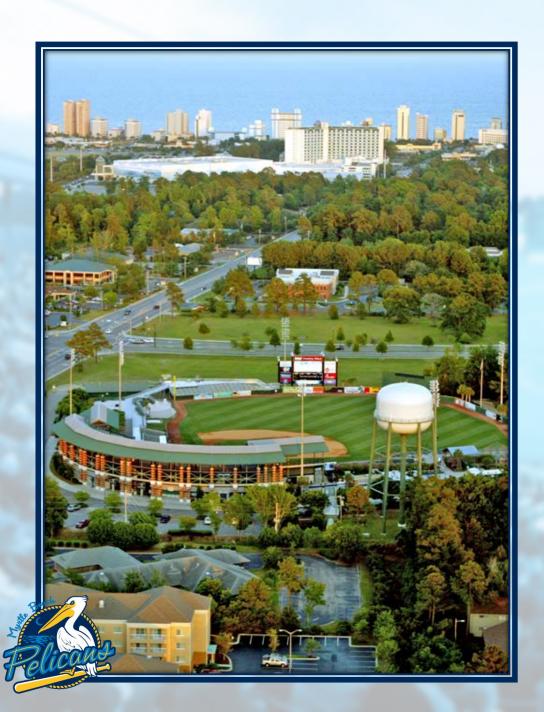
Pelicans Ballpark Update





- Stadium has been a community asset since 1998
 - * Pelicans made some capital improvements over the last 10 years (videoboard, home clubhouse remodel, right field entrance & concession area, left field bleachers & amenities)
 - * City & County have made significant investment in the upkeep of the facility.
- Lease with Pelicans expires after the 2018 baseball season (September, 2018)
- * Parties signed a 3 yr. extension
 - * Expires at the end of the 2021 season



- * City/County and Team completed a conceptual design study with EwingCole in late 2019.
- * 2020 no minor league baseball due to COVID-19
- * Also in 2020 MLB renegotiated its agreement with Minor League Baseball (MiLB)
 - * Previous arrangements were between 2 different business entities
 - New agreement brings MiLB under MLB
- New arrangement <u>significantly changes</u> the landscape of MiLB





THE NEW MILB LANDSCAPE

- Some MiLB affiliates went away
 - Contraction
- Remaining MiLB teams/affiliations were rearranged.
 - Pelicans remain affiliated with Chicago Cubs
 - Changed from High A to Low A
- * Remaining MiLB teams had to agree to a PDL (Professional Development License)







PROFESSIONAL DEVELOPMENT LICENSE - FACILITY STANDARDS



 * All MiLB facilities were assessed and graded based on new standards

- * MiLB facilities have until the beginning of the 2023 baseball season to:
 - Meet the new facility compliance thresholds, or
 - * Have a plan to meet the new thresholds



AREAS OF DEFICIENCIES



- Visiting clubhouse significant
- * Home clubhouse significant
- Additional team facilities significant
 - Female staff facilities (i.e., female team trainers, female umpires, coaches, etc...)
 - On-site weight and training rooms
 - * Additional/expanded hitting/pitching tunnels

Playing field

- * Field lighting adjustments
- Field wall height in some areas (needs to be higher)









PDL does not do anything to the rest of the stadium. Stadium is still 22 years-old

- Staff offices
 - Pelicans had 5 staff when stadium opened in 1999, now it is 20
- * Fan experience
 - Trends and fan amenities at Minor League Baseball venues have changed
 - * Fans are demanding more comfort features and more places for family entertainment and social interaction locations before, during and after the game
 - Stadiums today are being used year round.
 - Public space being used for business, charitable, and social events of varying size

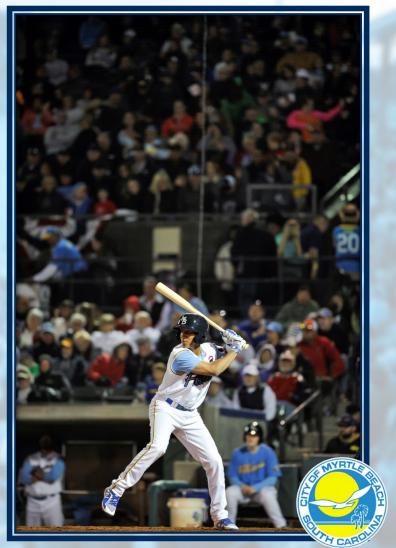


NEXT STEPS

- * Significant investments will need to be made if MiLB is to continue in Myrtle Beach
- Major Renovation vs. New Stadium
 - * Mindful of City/County agreement on current stadium
- Sign a 1 to 2 year extension with Pelicans
- Spend 2021 & 2022 in dialogue with community and partners on path forward
- Public Private Partnership opportunity







QUESTIONS





