

### **Fact Sheets**

Fiscal Year 1997 Historic Preservation Fund Accomplishments State, Tribal, and Local Governments

U.S. Department of the Interior
National Park Service
National Center for Cultural Resource Stewardship
and Partnership Programs
Heritage Preservation Services
Branch of State, Tribal, and Local Programs

Mission: As the Nation's principal conservation agency, the Department of the Interior has responsibility for most of our nationally-owned public lands and natural and cultural resources. This includes fostering sound use of our land and water resources; protecting our fish, wildlife, and biological diversity; preserving the environmental and cultural values of our national parks and historic places; and providing for the enjoyment of life through outdoor recreation. The Department assesses our energy and mineral resources and works to ensure that their development is in the best interests of all our people by encouraging stewardship and citizen participation in their care. The Department also has a major responsibility for American Indian reservation communities and for people who live in island territories under U.S. Administration.

This report was prepared by the Branch of State, Tribal, and Local Programs, Heritage Preservation Services, National Center for Cultural Resource Stewardship and Partnership Programs, National Park Service, Washington, D.C. Any questions or requests for further copies should be directed to the Heritage Preservation Services Program (NC330), 1849 C Street N.W., Washington, D.C. 20240, or by facsimile at: (202) 343-3803, by E-mail at: hps-info@nps.gov, via the World Wide Web at: http://www2.cr.nps.gov, or by telephone at: (202) 343-9583.

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### FY 1997 Historic Preservation Fund Highlights

### In FY 1997. . .

- Congress appropriated \$29,324,000 to States from the Historic Preservation Fund (HPF)--level funding with 1996. This is a decrease of 3 % when adjusted for inflation.
- State governments provided the largest percentage (78%) of nonfederal matching funds spent in FY 1997. Certified Local Governments provided the second highest share of nonfederal matching funds (over 10%).
- Most recent data shows that 89% of State expenditures go toward historic preservation activities and projects, while the remaining 11% is used in the administration of these.
- NPS awarded \$1,820,000 in grants to tribes for historic preservation projects, the same as in FY 1996, and when adjusted for inflation, a 3% decrease in the amount of funding to tribes. Tribes requested almost \$6,100,000 in funding (more than 3 times the amount available for award).
- States surveyed 13.5 million acres for historic resources and added 159,000 properties to their inventories.
- States submitted 1,584 nominations that were listed in the National Register of Historic Places.
- States reviewed 89,000 Federal projects under the provisions of Section 106 of the National Historic Preservation Act.
- States provided 54,000 National Register eligibility opinions to Federal agencies.
- States undertook reviews of 2,392 Federal Historic Preservation Tax Incentive applications (Parts 1, 2, and 3--with housing involved in 45% of the projects).
- States certified 58 local governments as Certified Local Governments (CLGs), for a cumulative total of 1,109 as of September 30, 1997.





## Historic Preservation Fund Five-Year Highlights (FY 1993-1997)

- The annual HPF award to States increased from \$28,986,000 in FY 1993 to \$29,394,000 in FY 1997. However, when adjusted for inflation, the FY 1997 award was a 12.3% decrease from the FY 1993 award.
- States spent an average of 88.8 % of their funds annually on historic preservation activities and 11.2 % on program administration.
- Since FY 1993, more than 13 million acres have been surveyed each year and at least 131,000 properties added to State inventories annually.
- Since FY 1993, more than 1,300 nominations have been submitted by States each year to the National Register of Historic Places. These nominations have added on average 34,000 contributing resources to the National Register each year.
- Since FY 1993, more than 58 local governments have been newly certified in each of the five years covered by the report. The total number of Certified Local Governments has increased from 843 in FY 1993 to 1,109 in FY 1997. Iowa (97 CLGs), Utah (72 CLGs), and Georgia (52 CLGs) have certified the greatest number of local governments since the beginning of the program.
- More than 88,000 Federal projects were reviewed and at least 52,000 National Register eligibility opinions were provided to Federal agencies (under the provisions of Section 106 of the National Historic Preservation Act) in each of the five years covered by this report.
- Since FY 1993, the largest source (71%) of nonfederal matching share has consistently been State governments. State governments provide seven times more funds than the next highest donor of nonfederal matching share.
- The most prevalent type of project receiving Federal Historic Preservation Tax Incentives involved housing--between 40% and 53%. Low/ Moderate Income Units comprised between 47% and 83% of housing newly created through the rehabilitation of historic buildings.
- NPS-approved State Historic Preservation Plans are being used by 55 States and Territories.
- Since FY 1993, tribes have submitted 916 proposals requesting nearly \$39.8 million for historic preservation projects. NPS has awarded 210 grants for a five-year total of over \$8.8 million.





### Annual Appropriations to State Historic Preservation Offices

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	1998	\$\$\$\$\$\$\$\$\$	\$	55555555	(29.4)	

Since FY 1979, the authorization level for the Historic Preservation Fund has been \$150 million. For more information about the HPF appropriations or the apportionment of funds to State Historic Preservation Offices, contact the National Park Service at (202) 343-1055.

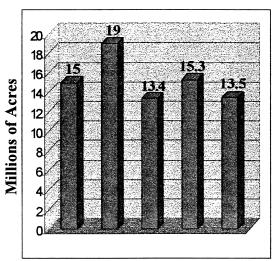




### State Survey and Inventory Products

## **Acres Surveyed** (FY 1993-1997)

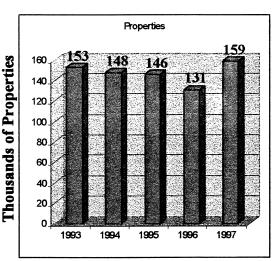
Graph includes surveys conducted for historic and architectural resources, or for archeological resources, or for both. It includes surveys conducted at a reconnaisance level or at an intensive level.



Fiscal Year

### Properties Added to State Inventories (FY 1993-1997)

"Properties Added to State Inventories" refers to the number of properties evaluated against National Register criteria. A property may be reported regardless of whether or not it is eligible for listing in the National Register.



Fiscal Year

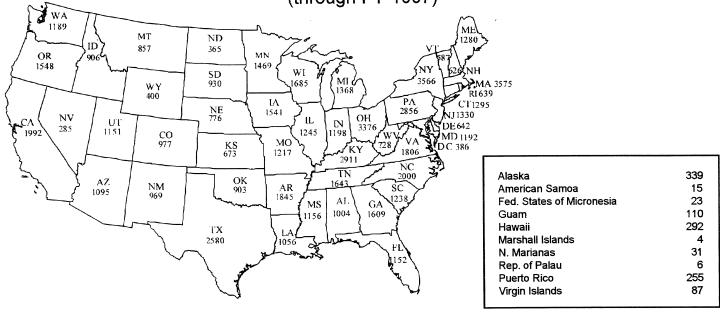
For more information about State survey activity, contact the National Park Service at (202) 343-1055.



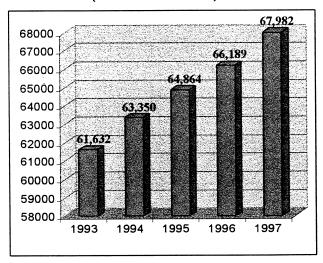


### National Register of Historic Places

Cumulative Number of National Register Listings (through FY 1997)



## National Register Listings (FY 1993-1997)



Fiscal Year

For more information about the National Register of Historic Places, contact the National Park Service at (202) 343-9536.



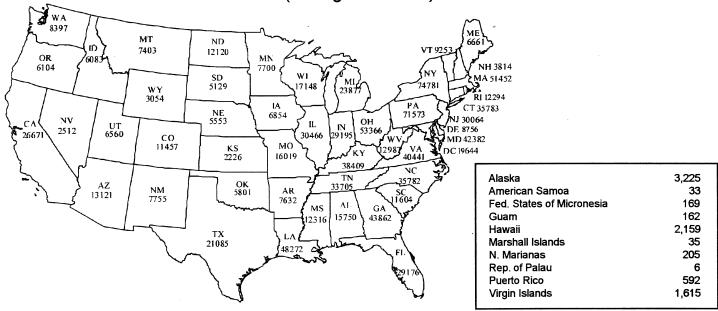


### THE NATIONAL HISTORIC PRESERVATION PROGRAM

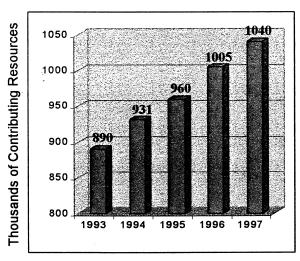
May 1998 ... at a glance

### National Register of Historic Places

Cumulative Number of Contributing Resources Listed in the National Register (through FY 1997)



## Contributing Resources in the National Register (FY 1993-1997)



Fiscal Year

For more information about the National Register of Historic Places, contact the National Park Service at (202) 343-9536.





# Federal Historic Preservation Tax Incentives (FY 1993-1997)

In FY 1997. . .

- 45% of projects certified in FY 1997 to receive Federal historic preservation tax incentives provided housing.
- Over the past decade, between 40% and 57% of rehabilitation projects have included housing.
- In FY 1997, low and moderate income units comprised 65% of the housing newly created through the rehabilitation of historic buildings.

Uses of Rehabilitation Projects (FY 1993-1997)

	Housing	Office	Commercial	Mixed Use/Other
FY 1993	40%	15%	11%	35%
FY 1994	53%	8%	11%	28%
FY 1995	47%	11%	12%	30%
FY 1996	41%	14%	21%	24%
FY 1997	45%	19%	16%	20%

Historic Rehabilitation Projects Involving Housing (FY 1993-1997)

	# Units Rehabed	# Units Created	# Low/Moderate Units Created
FY 1993	5,027	3,259	1,546
FY 1994	6,820	3,304	2,159
FY 1995	5,747	2,905	2,416
FY 1996	5,537	6,008	3,518
FY 1997	5,447	9,578	6,239

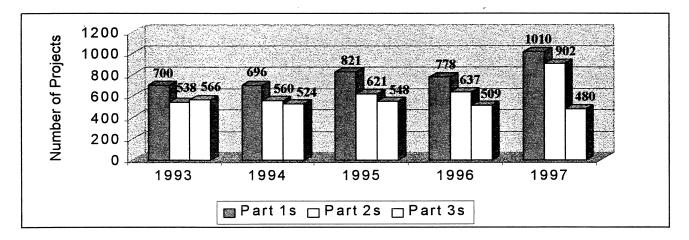




### Highlights in the Preservation Tax Incentive Program

### **Project Certification**

# of Project Certification Parts Approved:



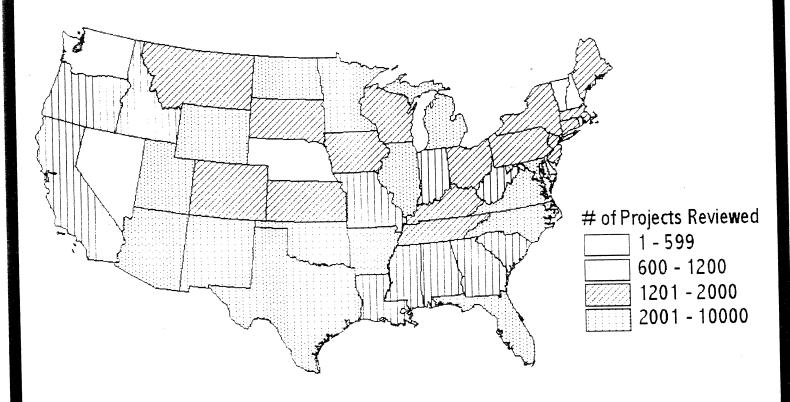
- 480 projects received final certification (Part 3) in FY 1997--a 6% decrease from FY 1996. The tax credit for these completed projects leveraged \$688 million in rehabilitation expenditures.
- The average cost of projects certified in FY 1997 was \$1.92 million--an increase of 29% from \$1.49 million in FY 1998, and up from \$855,839 in FY95, \$921,498 in FY 1994 and \$962,288 in FY 1993.
- Since the inception of the Preservation Tax Incentives Program in 1976, almost 27,000 projects have been certified, representing an investment of over \$18 billion.
- The eleven States with the highest number of approved certification requests are Pennsylvania, Georgia, Kentucky, Louisiana, North Carolina, Minnesota, Missouri, Wisconsin, California, Ohio, and Virginia. These States accounted for 242 approved projects in FY 1997--50% of the 480 projects certified nationwide.

The data for this report was taken from the NPS report, "Federal Tax Incentives for Rehabilitating Historic Buildings: Fiscal Year 1997 Report and Analysis." For more information about the Preservation Tax Incentive Program, contact the National Park Service at (202) 343-9595.





### Federal Projects Reviewed by States in FY 1997



Federal projects reviewed refers to written opinions provided by States to Federal agencies regarding Federal undertakings pursuant to Section 106 of the National Historic Preservation Act. This includes opinions where the State has found there were no properties and where there was no effect, no adverse effect, or an adverse effect on the properties within the impact area of the undertaking. The States not shown on the map (Alaska, American Samoa, Guam, Hawaii, Commonwealth of the Northern Mariana Islands, Puerto Rico, and the Virgin Islands) all are in the 1-599 range in the number of Federal Projects Reviewed.

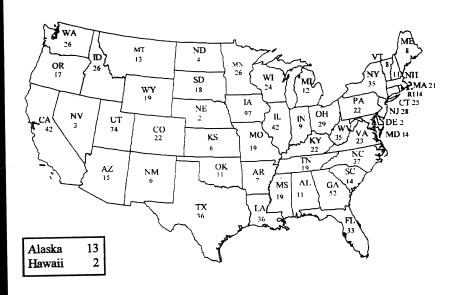
For more information about State Review and Compliance Activity, contact the National Park Service at (202) 343-1055.

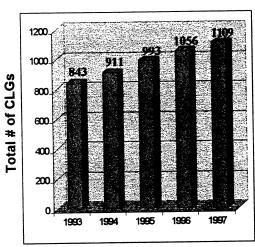




### **Certified Local Governments**

Local governments participate directly in the national historic preservation program when the State Historic Preservation Officer certifies that the local government has established its own historic preservation commission and program meeting Federal and State standards. A local government that receives such certification is known as a "Certified Local Government" or CLG. A major incentive of the CLG program is the pool of grant funds SHPOs are required to set aside to fund local historic preservation projects (the funds must be at least 10% of the State's annual allocation of Historic Preservation Fund monies). CLGs are the only eligible applicants for these funds. Projects eligible for funding and the criteria used to select them are developed annually by the SHPO. Among the kinds of activities that have received funding are the following: architectural, historical, and archeological surveys; oral histories; nominations to the National Register; staff work for historic preservation commissions; design guidelines and preservation plans; public outreach materials such as publications, videos, exhibits, and brochures; training for commission members and staff; and rehabilitation or restoration of National Register-listed properties. In addition to grants, CLGs benefit from certification by receiving technical assistance and training from their State Historic Preservation Offices and from recognition by Federal and State agencies as having special expertise in historic preservation.





Fiscal Year

Certified Local Governments by State (through FY 1997)

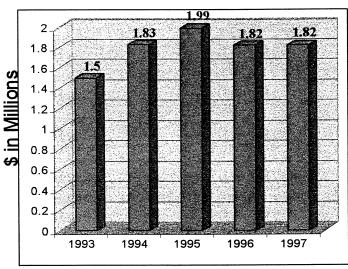
**Certified Local Governments** 





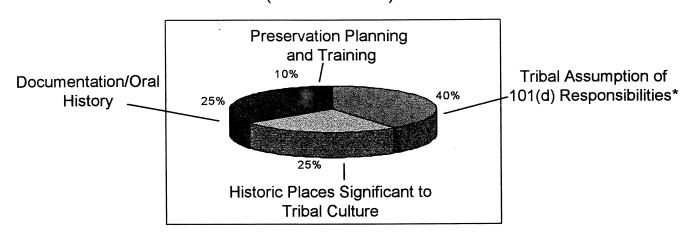
## Historic Preservation Fund Tribal Grants Program (FY 1993-1997)

HPF Tribal Appropriations (FY 1993-1997)



Fiscal Year

Types of Tribal Heritage Preservation Projects Funded (FY 1993-1997)



\* This refers to tribal historic preservation program responsibilities specified in Section 101(d) of the National Historic Preservation Act, as amended.



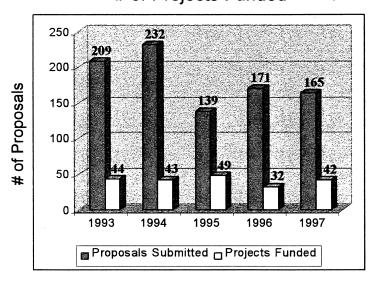


## THE NATIONAL HISTORIC PRESERVATION PROGRAM

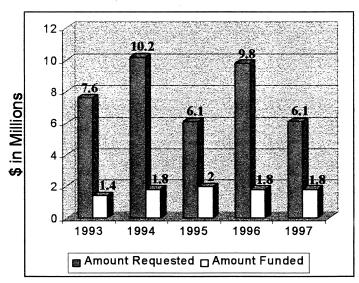
May 1998 ... at a glance

### Tribal Applications to the HPF Tribal Grants Program (FY 1993-1997)

# of Proposals Submitted vs. # of Projects Funded



\$ Requested by Tribes vs. \$ Funded to Tribes



For more information about the Tribal Grants Program, contact the National Park Service at (202) 343-1055.





### THE NATIONAL HISTORIC PRESERVATION PROGRAM THE HISTORIC PRESERVATION FUND GRANT PROGRAM--AT A GLANCE\* May 1998

### FY 1998 HISTORIC PRESERVATION FUND APPROPRIATION:

States (Program Grants) \$29,394,000 Indian Tribes Assuming Program Responsibilities under NHPA (§ 101d) (Program Grants) \$1,158,000 Indian Tribes (Project Grants) \$1,138,000 National Trust for Historic Preservation (Program Grant) \$3,500,000 Historically Black Universities and Colleges (Project Grants) \$5,622,000 TOTAL \$40,812,000

Average FY 1998 Apportionment to States: \$498,200

### STATE STATISTICS FOR A TYPICAL YEAR:

\$29,312,000 \$29,910,000 Match: HPF: Total Expenditures Nationwide: \$59,223,000 \$519,000 \$450,000 Match: \$1,058,000 HPF: Average State Expenditures: Average HPF-Supported State Staff: 14.3 Total National Number of HPF-supported State Staff: 804 20.2 Average State Staff: 1,129 Total National Number of State Staff: 10.7 Average per State: 36 Total CFR 61 Preservation Professionals on State Staff: 600 82 Total National Number of State Review Boards: 11.8 Average per State: 660 Total National Number of Review Board Members 9 Average per State: National Number of 36 CFR 61 Professionals on Review Boards: 500

SHPO Expenditures and Staff Time by Program Area:

	SHPO Expend	itures and 5	tan Time by	Trogram Are	.u.	
Program Area	Total National Expenditures (\$)	National Percentage	Average \$ Per State	National Total of FTEs	National Percentage	Average FTEs Per State
Survey and Inventory	\$11,653,000	19.68%	\$195,000	117	14.55%	2.1
Other Activities	\$11,583,000	19.56%	\$150,000	115	14.30%	2.1
Review and Compliance	\$10,031,000	16.94%	\$177,000	214	26.61%	3.8
Administration	\$6,692,000	11.30%	\$114,000	104	12.94%	1.9
Planning	\$6,215,000	10.49%	\$104,000	71	8.83%	1.3
National Register	\$5,943,000	10.03%	\$107,000	100	12.44%	1.8
Development, etc.	\$3,559,000	6.01%	\$58,000	24	2.99%	0.4
Local Government Certification**	\$1,898,000	3.20%	\$35,000	30	3.73%	0.5
Preservation Tax Incentives	\$1,650,000	2.79%	\$29,000	29	3.61%	0.5
Total	\$59,224,000	100.00%	\$969,000	804	100.00%	14.4

This fact sheet uses information from the most recently completed Federal fiscal year for which data is available.

This figure is the administrative costs only. The \$10,384,000 in CLG pass-through subgrants (17.5%: \$207,700 average) is part of each Program Area's expenditures.

#### IN FY 1997, STATES PRODUCED THE FOLLOWING:

Area Surveyed (In Acres):	13,498,000	Average:	241,000
Properties Added to Inventories	159,000	Average:	2,800
NR Eligibility Opinions Issued:	55,000	Average:	980
Federal Projects Reviewed:	89,000	Average:	1,600
National Register Nominations:	1,584	Average:	27
Tax Applications Reviewed:	2,392	Average:	46
Local Governments Certified:	58	Average:	1.2

### LOCAL GOVERNMENTS\*:

39,000 +Number of Units of Local Governments Nationally: 2,000+ Number of Local Historic Preservation Commissions Nationally:

23 Average per eligible State: 1,146 Number of CLGs: 58,000 Average per CLG: 58,000,000+ Total Population in CLGs: 61% Percentage of CLGs with Staff: Number of CLGs with Professional Staff: 614

Average per CLG: 0.3 342 Total Number of CLG Staff Nationally: 8 Average per Commission: Total Number of CLG Commission Members 8.000

1,800 Total Number of 36 CFR 61 Professionals on Commissions:

#### FEDERAL AGENCIES:

Number of Federal Agencies: 67 49 Number of Designated Federal Preservation Officers:

### INDIAN TRIBES, ALASKA NATIVES, AND NATIVE HAWAIIANS:

817 Number of Federally Recognized Indian Tribes: 15 Number of Tribes Assuming Program Responsibilities under NHPA (Section 101d) 1,519 Number of Proposals for HPF Grants since FY 1990: 289 Number of HPF Grants Awarded since FY 1990: \$111,000,000 Total National Need as Reported in the Keepers of the Treasures Report:

\$10,963,000 Total \$ awarded since FY 1990

#### HPF TRIBAL GRANTS PROGRAM HISTORY

		DIE GREETE				
FISCAL YEAR	1990 1992	1993	1994	1995	1996	1997
Proposals Received	601	209	234	139	171	165
Total \$ Requested	\$19,900,000	\$7,600,000	\$10,200,000	\$6,100,000	\$9,800,000	\$6,000,000
# of Awards	64	44	43	44	32	42
Average Award	\$24,900	\$31,800	\$42,700	\$45,400	\$55,200	\$43,400
Total \$ Awarded	\$2,090,000	\$1,400,000	\$1,835,000	\$1,996,000	\$1,820,800	\$1,820,000

### NATIONAL TRUST FOR HISTORIC PRESERVATION

\$3,500,000 \$35,819,000 HPF: Total Budget:

Historic Properties: 18 Field Offices: Regional Offices:

#### HISTORICALLY BLACK COLLEGES AND UNIVERSITIES (HBCUs)

Total \$ Awarded \$5,622,000 Number of Priority I Projects: 11 \$9,873,000 Cumulative \$ Awarded: Projects Funded in FY 1998: 7

Except for the number of CLGs, which is current, the data in this section comes from a 1992 survey of local preservation

commissions.



# United States Department of the Interior NATIONAL PARK SERVICE

NATIONAL PARK SERVICI 1849 C Street, N.W. Washington, D.C. 20240

JUN | 5 1998



### Dear Colleague:

I am pleased to enclose a performance report on State, Tribal, and local government activities supported by the Historic Preservation Fund (HPF) and matching funds in FY 1997. The report provides a national overview of State, tribal, and local government FY 1997 grant-assisted accomplishments and compares the data to similar figures over a five-year period. We also have enclosed a summary sheet that contains key information on Historic Preservation Fund-supported programs nationwide.

Extra copies can be obtained from Mr. Larry Hunter at (202) 343-9583. If you have any questions on the content of these documents, please contact Mr. John Renaud at (202) 343-1059.

Sincerely,

de Teel Patterson Tiller

Chief, Heritage Preservation Services

**Enclosures** 

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